

401k Mutual Funds as of 05/28/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	8	4.62%	6.74%	5.19%	14.66%	12.90%	27.20%	0.00%
RSEGX	RS Emerging Growth	Small Growth	5	4.38%	2.27%	4.79%	10.53%	8.74%	25.31%	-1.11%
NYVTX	*Davis NY Venture A	Large Blend	4	1.66%	3.71%	2.84%	6.24%	1.80%	4.79%	-4.86%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	3.21%	2.23%	3.03%	8.06%	2.51%	8.31%	-3.27%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	0.88%	4.27%	2.08%	7.75%	-0.82%	0.42%	-10.76%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	3.34%	1.33%	2.44%	7.70%	-1.29%	1.26%	-10.66%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	2.61%	1.81%	3.04%	8.78%	4.63%	13.42%	-0.76%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	2.59%	1.76%	2.97%	8.65%	4.56%	13.31%	-0.78%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	2.51%	4.18%	1.93%	7.16%	4.60%	12.85%	-0.44%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	2.83%	2.07%	3.05%	8.26%	3.90%	12.49%	-1.53%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	2.69%	3.63%	2.48%	7.12%	-6.29%	-13.14%	-22.07%
AGTHX	American Growth	Large Growth	4	1.78%	3.47%	1.90%	6.91%	1.58%	6.46%	-4.20%
GTSAX	AIM Small Cap Growth	Small Growth	4	3.66%	2.65%	3.03%	7.90%	0.20%	2.65%	-10.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	3.86%	3.05%	2.22%	8.24%	2.23%	7.96%	-4.32%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	3.87%	1.85%	2.36%	9.24%	7.51%	23.35%	-0.08%
BIASX	Brown Small Cap Growth	Small Growth	4	2.82%	0.51%	2.46%	8.30%	2.32%	9.36%	-4.23%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	2.33%	1.38%	2.29%	5.14%	5.34%	17.75%	-0.18%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	2.43%	2.37%	0.40%	7.96%	4.24%	13.78%	-0.85%
NBSX	Neuberger Berman Focus Inv	Large Blend	3	1.88%	3.01%	2.38%	4.48%	-1.67%	-0.07%	-11.19%
NBGIX	Neuberger Berman Genesis	Small Blend	3	2.68%	0.58%	1.90%	4.91%	1.12%	5.30%	-4.92%
NAESX	Vanguard Small Cap Index	Small Blend	3	2.57%	0.68%	2.02%	5.59%	5.02%	17.07%	-0.64%
MMFVX	MM Focused Value	Mid-Cap Blend	3	1.10%	4.65%	3.33%	1.95%	-0.34%	1.50%	-9.86%
MGSEX	Managers Special Equity	Small Growth	3	3.27%	0.01%	1.46%	7.79%	6.66%	21.20%	-2.60%
KDSBX	Scudder Small Value	Small Value	3	2.48%	0.47%	3.62%	3.62%	0.63%	4.08%	-6.41%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	2.02%	1.78%	1.59%	5.57%	1.74%	6.39%	-5.03%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	2.01%	3.18%	2.16%	3.37%	3.97%	11.61%	-0.50%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	1.52%	1.32%	1.97%	6.13%	2.33%	6.25%	-3.83%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	1.94%	2.35%	1.09%	6.69%	-3.62%	-4.50%	-15.84%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	2.68%	3.51%	2.05%	4.74%	1.91%	8.62%	-5.01%
JAMRX	Janus Mercury	Large Growth	3	2.81%	2.06%	0.32%	7.25%	0.77%	5.44%	-6.93%
JAENX	Janus Enterprise	Mid-Cap Growth	3	2.65%	1.32%	1.43%	8.41%	5.35%	16.74%	-0.37%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	2.17%	1.13%	0.90%	7.02%	1.65%	7.54%	-4.04%
ICAEX	ICAP Equity	Large Value	3	3.51%	3.81%	1.25%	4.56%	1.19%	5.11%	-5.60%

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MCGIX	ABN Amro/Montag	Large Growth	3	3.63%	2.31%	1.03%	4.57%	-4.07%	-4.84%	-14.28%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	1.31%	3.83%	3.34%	4.60%	1.62%	4.10%	-3.49%
UVALX	USAA Value Fund	Large Value	3	2.19%	2.74%	2.39%	4.37%	2.91%	9.54%	-1.18%
USAUX	USAA Aggressive Growth	Large Growth	3	3.05%	3.00%	0.58%	5.43%	0.59%	4.89%	-7.33%
UMBIX	Excelsior Value & Restructuring	Large Value	3	2.83%	3.82%	1.76%	5.21%	-1.53%	-2.84%	-12.36%
TWCGX	American Century Growth Inv	Large Growth	3	2.71%	1.85%	0.90%	5.25%	-4.78%	-6.57%	-17.22%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	2.47%	2.42%	0.48%	8.09%	4.37%	14.04%	-0.79%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	1.75%	2.91%	0.54%	5.35%	3.72%	13.88%	-0.72%
PVOYX	Putnam Voyager	Large Growth	3	2.49%	2.89%	1.39%	5.77%	0.44%	5.08%	-8.56%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-1.30%	0.98%	3.00%	7.55%	1.31%	3.24%	-3.68%
POGBX	Putnam Growth	Large Growth	3	2.76%	2.33%	0.32%	4.76%	-1.59%	0.18%	-11.47%
PNOPX	Putnam New Opportunities	Large Growth	3	2.85%	2.20%	0.61%	5.41%	0.80%	5.54%	-7.50%
TRQIX	SEI Index S&P 500	Large Blend	2	1.91%	2.91%	0.85%	3.27%	0.16%	3.60%	-6.53%
JRMSX	Janus Risk Managed stock	Large Blend	2	2.93%	0.62%	-0.19%	3.54%	-0.80%	3.39%	-7.63%
CGMFX	CGM Focus	Large Blend	2	6.03%	0.12%	0.72%	2.79%	4.03%	16.21%	-1.38%
BGRFX	Baron Growth	Small Growth	2	1.83%	-0.69%	1.00%	3.90%	2.69%	11.29%	-1.42%
OAKLX	Oakmark Select I	Mid-Cap Value	2	0.77%	3.11%	0.87%	1.41%	-2.10%	-2.18%	-10.85%
THPGX	Thompson Plumb Growth	Large Blend	2	1.60%	3.09%	1.67%	1.90%	3.53%	13.47%	-0.27%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	1.37%	3.26%	0.02%	2.32%	2.45%	10.73%	-1.34%
GSSIX	Goldman Sachs Small Cap	Small Value	2	1.51%	-0.38%	2.12%	2.91%	1.22%	5.90%	-4.71%
AVFIX	American Small Cap Value	Small Value	2	1.97%	-0.15%	2.01%	3.27%	-1.26%	1.85%	-8.42%
GRISX	Gartmore S&P 500	Large Blend	2	1.95%	2.89%	1.03%	3.43%	2.01%	8.45%	-2.13%
GMRAX	Gartmore Small Cap	Small Blend	2	2.78%	-0.06%	1.64%	4.23%	2.10%	9.67%	-2.33%
EMTGX	Eaton Vance Growth	Large Blend	2	1.99%	2.76%	1.05%	3.54%	3.98%	12.99%	-0.45%
DODGX	Dodge & Cox Stock	Large Value	2	1.87%	4.12%	1.45%	2.07%	2.48%	9.94%	-0.38%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.14%	1.28%	0.94%	4.08%	1.54%	5.39%	-1.38%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	1.34%	-0.45%	1.45%	6.66%	-1.81%	2.47%	-12.36%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.17%	1.99%	1.17%	2.33%	-0.48%	0.83%	-6.27%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	1.57%	1.31%	0.73%	3.12%	-0.61%	2.44%	-7.52%
PRGIX	T. Rowe Price G&I	Large Blend	2	1.91%	1.75%	0.18%	2.63%	2.63%	11.56%	-0.90%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	2.68%	0.55%	1.85%	4.81%	1.30%	5.79%	-4.43%
ACVIX	American Century Small Cap	Small Value	2	1.98%	0.11%	1.87%	3.70%	-0.13%	2.77%	-7.12%
VUVLX	U.S. Value Fund	Large Value	2	2.20%	2.38%	1.91%	2.90%	3.35%	12.07%	-0.49%
AIVSX	American ICA	Large Value	2	1.09%	3.06%	0.47%	2.75%	-1.51%	1.49%	-8.55%
WVALX	Weitz Value	Large Value	2	1.18%	1.76%	1.10%	5.70%	3.50%	11.19%	-0.56%
PGRWX	Putnam G&I	Large Value	2	1.23%	2.49%	1.37%	2.49%	2.76%	11.28%	-0.49%

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JPDVX	JP Morgan Diversified	Large Blend	2	1.24%	1.30%	1.36%	4.26%	0.90%	4.26%	-2.56%
USSPX	USAA S&P 500	Large Blend	2	1.91%	3.26%	1.00%	2.22%	3.70%	13.23%	-0.43%
KDHBX	Scudder Equity	Large Value	2	1.31%	3.14%	0.02%	2.20%	2.40%	10.61%	-1.34%
MEIAX	MFS Value Fund-A	Large Value	2	2.33%	2.57%	0.96%	2.86%	2.83%	10.38%	-0.91%
ARGFX	Ariel	Mid-Cap Blend	2	0.71%	-1.03%	1.13%	6.07%	1.62%	6.69%	-5.43%
LMNVX	Legg Mason Value Institutional	Large Blend	2	0.22%	3.45%	1.94%	3.76%	4.07%	15.28%	-1.04%
USISX	USAA Income	Large Value	2	1.27%	3.27%	1.05%	0.71%	1.00%	7.07%	-2.91%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	1.01%	1.87%	1.01%	4.50%	1.15%	3.95%	-2.37%
BSCFX	Baron Small Cap	Small Growth	1	1.39%	-1.13%	0.49%	4.74%	1.98%	9.72%	-2.35%
BUFSX	Buffalo Small Cap	Small Growth	1	1.46%	-0.43%	0.68%	3.23%	-0.44%	4.82%	-6.02%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	0.85%	2.54%	0.70%	1.28%	-0.01%	3.69%	-4.63%
AWSHX	Washington Mutual Investors	Large Value	1	0.80%	1.61%	-0.29%	1.49%	-0.17%	4.45%	-4.77%
ASQAX	American Century Sm. Cap	Small Blend	1	1.81%	-1.68%	0.67%	4.17%	4.34%	17.41%	-2.67%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	-0.34%	1.10%	0.14%	1.45%	0.17%	2.80%	-1.61%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	1.35%	1.04%	1.30%	1.30%	-7.81%	-13.87%	-20.54%
MSFRX	MFS Total Return	Moderate Allocatio	1	1.25%	1.36%	0.87%	2.14%	1.24%	4.68%	-0.69%
MMYLX	MM Small Company Value	Small Blend	1	1.77%	-0.55%	1.56%	0.14%	-3.82%	-3.56%	-13.34%
ABALX	American Balanced	Domestic Hybrid	1	0.76%	1.69%	-0.20%	1.86%	-0.40%	2.02%	-4.51%
RHJSX	Rice Hall James Micro	Small Growth	1	1.20%	-2.61%	0.92%	4.10%	4.63%	17.93%	-3.88%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	1.02%	-0.78%	0.34%	3.24%	-4.27%	-4.18%	-14.79%
RYTRX	Royce Total Return Fd	Small Value	1	1.15%	0.07%	1.56%	1.76%	-2.47%	-1.96%	-10.13%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	2.39%	-0.64%	-0.25%	2.84%	3.82%	16.38%	-2.58%
MINVX	Mosaic Investors	Large Blend	1	1.34%	0.05%	0.09%	1.53%	-6.99%	-9.73%	-18.58%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	1.93%	-0.98%	0.62%	2.69%	1.27%	8.56%	-3.31%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	1.09%	-0.92%	1.00%	0.04%	-1.06%	2.76%	-7.13%
LLPFX	Longleaf Partners	Large Blend	0	-1.13%	0.77%	-0.54%	0.96%	-2.76%	-3.46%	-12.12%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	1.12%	-0.87%	1.08%	0.17%	-1.05%	2.65%	-7.24%
FRBSX	Franklin Balance Sheet	Small Value	0	0.33%	1.61%	0.61%	-1.49%	-7.21%	-10.93%	-17.87%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BERIX	Berwyn Income	Conservative Alloc	0	0.22%	0.07%	-1.02%	0.15%	-2.07%	-1.45%	-4.62%
HRVIX	Heartland Value Plus	Small Value	-1	-0.94%	-0.94%	0.03%	-3.00%	-5.60%	-3.61%	-14.12%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-3	-5.14%	-1.50%	0.62%	-4.15%	-16.00%	-32.98%	-32.98%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	0.47%	-3.31%	-4.60%	-3.35%	-4.97%	-1.70%	-11.31%