

401k Mutual Funds as of 05/29/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	6	2.31%	5.39%	12.58%	4.93%	2.60%	-29.04%	-34.78%
AIVSX	American ICA	Large Value	4	2.80%	2.94%	3.57%	5.91%	5.12%	44.71%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	4	2.53%	1.76%	3.59%	8.11%	7.68%	55.18%	0.00%
LLPFX	Longleaf Partners	Large Blend	4	2.11%	3.45%	4.99%	4.83%	6.69%	28.70%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	4	3.62%	3.36%	4.84%	5.56%	4.58%	-2.82%	-7.55%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	3.25%	2.13%	0.85%	7.80%	9.38%	82.73%	-0.09%
VUVLX	U.S. Value Fund	Large Value	3	1.84%	1.16%	3.55%	6.74%	7.65%	65.90%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	1.12%	1.16%	3.85%	6.78%	8.11%	70.07%	0.00%
GRISX	Gartmore S&P 500	Large Blend	3	2.08%	1.87%	2.43%	4.24%	3.44%	42.97%	-1.86%
PGRWX	Putnam G&I	Large Value	3	1.46%	1.46%	2.41%	5.51%	7.06%	67.28%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	3	2.15%	1.97%	2.29%	4.24%	5.86%	53.60%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	1.62%	1.85%	4.64%	3.95%	3.92%	40.83%	0.00%
AWSHX	Washington Mutual Investors	Large Value	3	1.74%	1.96%	2.37%	4.08%	5.49%	48.91%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	2.25%	1.16%	1.83%	5.20%	7.06%	58.88%	0.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.67%	1.39%	1.46%	4.21%	5.20%	38.09%	0.00%
ICAEX	ICAP Equity	Large Value	2	1.81%	0.75%	2.14%	3.03%	5.35%	55.36%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	1.44%	1.02%	2.65%	2.99%	4.27%	50.20%	0.00%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	2.38%	0.14%	1.73%	4.79%	2.75%	55.19%	-2.83%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	1.80%	0.99%	1.42%	2.18%	2.47%	47.82%	-2.44%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	2.08%	1.07%	-0.86%	5.69%	3.91%	31.58%	-1.12%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.72%	0.99%	1.78%	3.40%	1.94%	23.48%	-2.90%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	2.39%	0.91%	0.19%	2.61%	4.22%	59.21%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	2	1.34%	1.45%	1.97%	3.30%	4.20%	30.48%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	2	2.78%	1.43%	1.70%	1.43%	1.44%	38.62%	-5.24%
JAMRX	Janus Mercury	Large Growth	2	3.00%	1.48%	0.24%	3.87%	6.81%	58.80%	0.00%
ABALX	American Balanced	Domestic Hybrid	2	1.49%	1.58%	1.45%	2.99%	4.85%	39.57%	0.00%
MEIAX	MFS Value Fund-A	Large Value	2	1.65%	0.95%	1.28%	2.17%	4.63%	54.32%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	2	3.13%	2.80%	1.22%	2.22%	2.23%	18.53%	-4.67%
LMNVX	Legg Mason Value Institutional	Large Blend	2	1.00%	-0.07%	1.21%	4.73%	6.48%	65.97%	-0.41%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	1.51%	0.21%	1.68%	3.55%	-0.65%	11.73%	-8.61%
KDHBX	Scudder Equity	Large Value	2	0.95%	1.09%	2.30%	4.00%	6.00%	43.99%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	1.02%	1.20%	2.27%	4.13%	6.04%	44.03%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	2	2.36%	1.21%	0.77%	4.51%	5.28%	54.94%	0.00%

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WVALX	Weitz Value	Large Value	2	1.77%	1.31%	0.86%	4.81%	6.18%	58.91%	0.00%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	0.96%	2.07%	2.92%	3.36%	3.87%	27.41%	0.00%
USSPX	USAA S&P 500	Large Blend	2	1.60%	1.30%	1.86%	3.60%	6.10%	48.43%	-0.07%
USISX	USAA Income	Large Value	2	1.48%	1.66%	3.01%	3.73%	5.12%	48.91%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	2	2.43%	1.48%	1.71%	3.12%	-1.34%	13.82%	-12.40%
AGTHX	American Growth	Large Growth	2	3.13%	1.55%	-0.40%	3.44%	3.36%	53.06%	-0.47%
TWCGX	American Century Growth Inv	Large Growth	2	3.44%	1.61%	0.71%	4.13%	4.17%	34.32%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	2	2.68%	0.00%	1.65%	4.25%	6.23%	66.80%	-0.06%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	3.00%	1.44%	-1.01%	3.35%	1.43%	34.46%	-5.92%
BERIX	Berwyn Income	Conservative Alloc	2	0.70%	1.40%	1.69%	3.35%	0.64%	10.11%	-3.21%
JPDVX	JP Morgan Diversified	Large Blend	2	1.85%	1.73%	1.49%	2.71%	2.72%	26.71%	-0.29%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.00%	2.08%	0.88%	3.36%	3.16%	25.92%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	2	1.84%	1.17%	1.99%	3.18%	6.22%	56.69%	0.00%
DODGX	Dodge & Cox Stock	Large Value	2	1.94%	0.59%	0.97%	3.25%	6.42%	74.19%	0.00%
POGBX	Putnam Growth	Large Growth	2	3.29%	1.80%	-0.35%	3.95%	5.46%	56.83%	-0.44%
MINVX	Mosaic Investors	Large Blend	2	1.95%	0.88%	1.73%	4.06%	5.07%	50.50%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	2	2.48%	1.16%	0.92%	3.07%	5.94%	55.44%	0.00%
UVALX	USAA Value Fund	Large Value	1	1.37%	-0.40%	1.26%	2.82%	4.11%	55.75%	-0.40%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	1.81%	-0.10%	0.10%	0.63%	1.07%	-19.15%	-34.34%
USAUX	USAA Aggressive Growth	Large Growth	1	3.70%	0.99%	-2.07%	1.42%	1.38%	25.14%	-4.87%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	3.88%	1.28%	-3.27%	1.20%	5.29%	68.51%	-3.27%
FRBSX	Franklin Balance Sheet	Small Value	1	1.33%	0.16%	1.59%	0.58%	0.07%	19.92%	-7.82%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	2.67%	0.63%	-1.36%	2.14%	2.52%	27.58%	-2.14%
PNOPX	Putnam New Opportunities	Large Growth	1	2.62%	0.50%	-1.41%	3.69%	6.55%	64.02%	-1.60%
NYVTX	*Davis NY Venture A	Large Blend	1	2.36%	0.00%	0.14%	2.73%	4.06%	33.06%	-0.16%
PVOYX	Putnam Voyager	Large Growth	1	2.76%	1.16%	-1.43%	3.02%	6.44%	60.74%	-1.64%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	3.91%	1.32%	-3.22%	1.30%	5.39%	69.01%	-3.22%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
JAENX	Janus Enterprise	Mid-Cap Growth	0	2.51%	-1.13%	-1.90%	2.18%	2.09%	45.36%	-2.10%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	2.71%	-1.30%	-2.79%	2.71%	5.30%	62.09%	-3.10%
ARGFX	Ariel	Mid-Cap Blend	0	1.63%	-0.33%	-0.70%	-0.29%	4.47%	77.04%	-0.74%
CAAPX	Ariel Appreciation	Mid-Cap Blend	0	2.17%	-0.48%	-1.17%	-0.20%	2.11%	42.99%	-2.78%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	4.04%	-1.07%	-3.23%	2.02%	6.09%	48.90%	-3.23%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	1.38%	-1.33%	-2.64%	2.73%	2.05%	30.13%	-2.97%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	1.51%	-1.25%	-2.63%	3.12%	0.33%	21.15%	-4.42%

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MMYLX	MM Small Company Value	Small Blend	0	1.55%	-2.03%	-1.74%	1.17%	-0.39%	29.54%	-7.24%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	2.04%	-1.30%	-3.83%	1.21%	3.16%	55.71%	-4.29%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	1.37%	-1.36%	-2.70%	2.63%	1.97%	29.69%	-3.01%
GSSIX	Goldman Sachs Small Cap	Small Value	0	1.48%	-2.16%	-1.76%	1.06%	0.95%	46.00%	-5.90%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	0.61%	-1.97%	-1.76%	2.56%	1.22%	31.32%	-4.34%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	3.09%	0.21%	-4.27%	0.79%	-7.80%	-5.04%	-22.81%
NAESX	Vanguard Small Cap Index	Small Blend	0	1.40%	-1.69%	-2.48%	1.67%	3.68%	64.07%	-2.69%
AVFIX	American Small Cap Value	Small Value	-1	1.00%	-2.57%	-1.59%	0.26%	0.03%	50.36%	-6.45%
ASQAX	American Century Sm. Cap	Small Blend	-1	1.65%	-2.45%	-2.07%	0.41%	4.30%	70.07%	-3.07%
SEQUX	Sequoia Fund	Large Value	-1	-1.73%	-1.10%	-2.69%	0.90%	2.45%	62.43%	-3.33%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	2.56%	-0.59%	-5.06%	-1.29%	0.46%	37.12%	-5.36%
ACVIX	American Century Small Cap	Small Value	-1	0.83%	-3.09%	-2.21%	-0.61%	-2.39%	20.27%	-13.05%
RYTRX	Royce Total Return Fd	Small Value	-1	0.74%	-2.27%	-1.15%	-0.73%	-0.45%	31.01%	-7.42%
HRVIX	Heartland Value Plus	Small Value	-1	-0.41%	-3.80%	-1.26%	0.95%	-0.05%	34.57%	-9.12%
GMRAX	Gartmore Small Cap	Small Blend	-2	1.34%	-3.37%	-5.18%	-1.81%	-0.93%	39.78%	-6.06%
KDSBX	Scudder Small Value	Small Value	-2	1.30%	-2.66%	-3.16%	-4.51%	-24.77%	-21.00%	-46.64%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	0.59%	-3.12%	-3.25%	-1.22%	1.20%	44.71%	-3.57%
GTSAX	AIM Small Cap Growth	Small Growth	-2	1.98%	-3.46%	-5.62%	-0.13%	0.62%	42.45%	-5.82%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	0.89%	-3.54%	-4.62%	-0.88%	0.01%	33.77%	-5.01%
BSCFX	Baron Small Cap	Small Growth	-2	1.56%	-2.16%	-5.28%	-2.53%	0.44%	47.37%	-5.33%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	0.89%	-3.28%	-2.89%	-3.44%	-2.11%	27.20%	-8.37%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	0.89%	-3.32%	-2.95%	-3.55%	-2.00%	28.11%	-8.02%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	0.63%	-3.06%	-3.17%	-1.09%	1.23%	44.78%	-3.52%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	2.68%	-3.80%	-8.43%	-1.18%	-1.51%	38.53%	-9.05%
BGRFX	Baron Growth	Small Growth	-3	0.09%	-3.58%	-5.49%	-2.76%	-0.29%	38.66%	-5.66%
RHJSX	Rice Hall James Micro	Small Growth	-3	0.95%	-3.84%	-4.80%	-4.14%	1.06%	70.82%	-5.23%
CGMFX	CGM Focus	Large Blend	-3	1.86%	-3.54%	-5.02%	-3.37%	1.92%	41.98%	-5.02%
MGSEX	Managers Special Equity	Small Growth	-4	1.10%	-4.60%	-8.02%	-4.10%	-0.80%	59.75%	-8.39%
PRNHX	T. Rowe Price New Horizons	Small Growth	-4	1.40%	-4.35%	-9.04%	-2.62%	-2.33%	30.80%	-9.50%
BIASX	Brown Small Cap Growth	Small Growth	-5	0.23%	-4.96%	-8.47%	-5.37%	-3.33%	34.40%	-8.75%
RSEGX	RS Emerging Growth	Small Growth	-6	-0.15%	-6.80%	-9.72%	-5.36%	-6.05%	51.07%	-11.30%
BUFSX	Buffalo Small Cap	Small Growth	-7	0.33%	-6.39%	-10.78%	-9.27%	-8.15%	41.26%	-15.50%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-9	-0.17%	-8.78%	-14.38%	-10.77%	-11.29%	10.48%	-22.86%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	-0.76%	-9.66%	-16.58%	-12.75%	-7.89%	45.77%	-17.02%
DRLCX	Pimco Large Cap Growth	Large Growth	-12	-11.02%	-11.90%	-14.56%	-10.37%	-41.28%	-52.52%	-63.90%