

# 401k Mutual Funds as of 06/02/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BIASX	Brown Small Cap Growth	Small Growth	9	7.95%	8.84%	13.91%	4.20%	1.64%	-8.94%	-13.07%
ACVIX	American Century Small Cap	Small Value	8	4.41%	9.08%	11.19%	5.37%	1.95%	-9.24%	-12.50%
GSSIX	Goldman Sachs Small Cap	Small Value	8	5.22%	8.67%	10.76%	6.27%	5.24%	-0.39%	-4.98%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	8	9.68%	9.43%	13.07%	0.85%	-8.23%	-23.33%	-27.62%
GTSAX	AIM Small Cap Growth	Small Growth	7	7.03%	7.34%	11.11%	3.68%	1.89%	-6.90%	-11.01%
PRSVX	T.Rowe Price Small Cap Value	Small Value	7	4.27%	6.96%	8.69%	7.49%	-1.45%	-14.03%	-17.83%
PRLAX	T. Rowe Price Latin America	Latin America Sto	7	-0.88%	5.32%	2.62%	19.76%	7.62%	4.35%	-5.96%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	7	4.56%	7.46%	9.27%	5.88%	5.58%	1.73%	-1.56%
JAENX	Janus Enterprise	Mid-Cap Growth	7	4.39%	5.43%	9.52%	6.87%	6.25%	3.52%	-0.53%
GMRAX	Gartmore Small Cap	Small Blend	7	5.75%	7.32%	10.31%	3.49%	0.87%	-8.36%	-12.77%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	7	3.48%	6.48%	10.16%	6.91%	7.21%	6.87%	0.00%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	7	5.35%	6.31%	9.48%	4.90%	2.78%	-4.80%	-8.21%
LLPFX	Longleaf Partners	Large Blend	7	2.98%	6.76%	9.80%	9.65%	4.10%	6.86%	-0.42%
OTCFX	T. Rowe Price Small Cap	Small Blend	7	5.27%	7.33%	10.24%	5.10%	2.45%	-5.45%	-9.82%
NYVTX	*Davis NY Venture A	Large Blend	7	5.25%	9.13%	10.96%	2.56%	2.36%	-7.01%	-10.00%
NBGIX	Neuberger Berman Genesis	Small Blend	7	5.46%	7.12%	8.95%	6.60%	2.59%	-4.98%	-9.18%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	7	5.45%	7.09%	8.91%	6.49%	2.84%	-4.33%	-8.55%
NAESX	Vanguard Small Cap Index	Small Blend	7	4.84%	6.96%	9.68%	5.73%	6.52%	4.82%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	7	4.24%	6.91%	8.59%	7.36%	-1.35%	-13.73%	-17.53%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	7	4.04%	8.03%	10.80%	6.10%	3.77%	-4.82%	-8.23%
AVFIX	American Small Cap Value	Small Value	7	4.84%	7.15%	8.32%	6.06%	3.73%	-1.65%	-6.22%
BSCFX	Baron Small Cap	Small Growth	7	4.79%	6.90%	11.40%	3.30%	1.88%	-7.44%	-11.14%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	7	5.12%	7.27%	9.85%	6.35%	-1.08%	-12.26%	-16.19%
MEIAX	MFS Value Fund-A	Large Value	6	2.89%	5.78%	7.58%	6.53%	5.27%	1.99%	-1.24%
LMNVX	Legg Mason Value Institutional	Large Blend	6	5.02%	6.84%	9.86%	4.03%	7.11%	5.88%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	6	3.32%	5.78%	6.86%	6.41%	4.57%	0.20%	-2.74%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	6.89%	5.86%	9.44%	1.87%	0.06%	-11.40%	-16.23%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	6	5.19%	5.94%	11.31%	-0.08%	-0.31%	-12.91%	-15.32%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	3.97%	6.19%	8.21%	7.15%	-2.72%	-14.26%	-17.81%
RYTRX	Royce Total Return Fd	Small Value	6	3.37%	6.18%	8.14%	8.23%	1.40%	-6.46%	-10.24%
THPGX	Thompson Plumb Growth	Large Blend	6	3.98%	6.48%	9.10%	4.08%	5.81%	3.35%	-0.53%
PRNHX	T. Rowe Price New Horizons	Small Growth	6	6.03%	5.95%	11.19%	1.11%	1.88%	-5.42%	-9.41%
MMYLX	MM Small Company Value	Small Blend	6	4.69%	7.69%	8.81%	3.86%	-5.78%	-21.52%	-24.57%

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MINVX	Mosaic Investors	Large Blend	6	2.51%	4.37%	6.88%	8.36%	0.46%	-5.69%	-10.02%
NBSSX	Neuberger Berman Focus Inv	Large Blend	6	4.31%	6.45%	9.01%	3.00%	3.89%	-0.59%	-4.90%
ARGFX	Ariel	Mid-Cap Blend	5	3.14%	6.02%	7.22%	2.25%	0.11%	-11.27%	-13.59%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	4.77%	5.02%	8.79%	2.51%	2.10%	-3.99%	-7.72%
AIVSX	American ICA	Large Value	5	2.55%	4.00%	6.19%	5.96%	3.13%	-1.06%	-4.33%
AGTHX	American Growth	Large Growth	5	4.06%	4.84%	8.41%	1.82%	1.46%	-5.06%	-8.93%
MGSEX	Managers Special Equity	Small Growth	5	5.92%	5.36%	9.15%	1.47%	3.96%	1.03%	-3.73%
ASQAX	American Century Sm. Cap	Small Blend	5	4.53%	5.24%	7.32%	2.13%	3.79%	-0.40%	-4.08%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	3.36%	2.69%	4.16%	9.37%	6.97%	8.54%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	5	3.46%	5.35%	7.24%	3.77%	-1.57%	-12.87%	-15.88%
ICAEX	ICAP Equity	Large Value	5	4.74%	5.91%	6.68%	1.81%	-2.54%	-14.90%	-18.09%
BUFSX	Buffalo Small Cap	Small Growth	5	6.75%	5.20%	9.23%	-1.47%	-19.96%	-42.30%	-45.02%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	1.38%	6.29%	7.94%	4.66%	1.83%	-7.67%	-10.18%
DODGX	Dodge & Cox Stock	Large Value	5	5.30%	6.53%	5.45%	1.40%	1.98%	-3.45%	-6.43%
BGRFX	Baron Growth	Small Growth	5	3.52%	5.16%	8.57%	3.75%	1.75%	-4.21%	-8.34%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	5	4.55%	4.83%	8.69%	3.35%	2.00%	-4.43%	-8.13%
PNOPX	Putnam New Opportunities	Large Growth	5	4.68%	4.16%	7.80%	1.82%	-0.09%	-8.75%	-12.42%
PGRWX	Putnam G&I	Large Value	5	3.92%	6.25%	7.94%	3.50%	4.74%	1.85%	-1.40%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	4.58%	4.88%	8.76%	3.46%	2.09%	-4.34%	-8.05%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	3.65%	4.36%	8.14%	2.83%	4.68%	1.30%	-2.37%
RHJSX	Rice Hall James Micro	Small Growth	5	4.94%	6.78%	8.55%	1.37%	4.03%	1.26%	-2.90%
OAKLX	Oakmark Select I	Mid-Cap Value	5	3.94%	7.51%	9.17%	-1.02%	3.39%	-1.35%	-4.67%
UVALX	USAA Value Fund	Large Value	5	3.36%	5.59%	7.38%	3.47%	2.81%	-2.10%	-5.92%
UMBIX	Excelsior Value & Restructuring	Large Value	4	3.38%	4.04%	6.88%	3.61%	0.30%	-8.27%	-11.70%
AWSHX	Washington Mutual Investors	Large Value	4	2.33%	3.49%	5.35%	4.06%	3.52%	0.40%	-3.31%
USISX	USAA Income	Large Value	4	2.39%	3.73%	4.59%	5.66%	4.24%	2.21%	-1.02%
PRGIX	T. Rowe Price G&I	Large Blend	4	3.05%	4.11%	6.45%	3.23%	-0.51%	-10.51%	-13.38%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	5.30%	3.21%	7.95%	-2.11%	2.17%	-0.18%	-4.67%
MMFVX	MM Focused Value	Mid-Cap Blend	4	2.95%	5.22%	6.93%	1.06%	-3.40%	-15.16%	-18.71%
GRISX	Gartmore S&P 500	Large Blend	4	2.84%	3.37%	5.92%	3.52%	0.98%	-5.42%	-9.13%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	4	2.12%	2.96%	5.46%	5.59%	3.23%	0.70%	-3.55%
VUVLX	U.S. Value Fund	Large Value	4	3.01%	4.88%	5.88%	2.76%	2.24%	-2.84%	-6.53%
TRQIX	SEI Index S&P 500	Large Blend	4	2.89%	3.40%	5.71%	3.34%	4.75%	4.02%	-0.04%
POGBX	Putnam Growth	Large Growth	4	4.27%	3.73%	7.29%	0.86%	1.45%	-4.49%	-8.25%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	2.99%	4.15%	7.02%	3.18%	2.65%	-1.91%	-5.20%
JAMRX	Janus Mercury	Large Growth	4	3.85%	3.06%	7.10%	0.26%	-0.16%	-6.97%	-10.86%

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ITHAX	*Hartford Capital Appreciation A	Large Blend	3	3.34%	3.81%	6.72%	0.03%	-0.02%	-7.74%	-11.57%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	3.85%	2.43%	6.64%	-1.13%	0.04%	-6.13%	-10.31%
ABALX	American Balanced	Domestic Hybrid	3	1.40%	2.32%	4.22%	3.57%	2.56%	0.37%	-2.30%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	1.15%	3.30%	4.04%	1.96%	-0.09%	-4.43%	-7.11%
TWCGX	American Century Growth Inv	Large Growth	3	3.06%	1.95%	5.88%	0.64%	0.48%	-4.79%	-8.55%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	4.07%	3.50%	7.10%	-2.63%	1.29%	-3.31%	-7.67%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	4.10%	3.54%	7.14%	-2.51%	1.40%	-3.16%	-7.51%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	5.22%	3.45%	7.56%	-4.43%	-1.55%	-9.69%	-13.13%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	3.84%	2.38%	6.45%	-1.67%	-10.84%	-27.03%	-29.35%
USSPX	USAA S&P 500	Large Blend	3	2.90%	2.17%	5.57%	2.24%	4.75%	4.01%	0.00%
WVALX	Weitz Value	Large Value	3	1.47%	3.01%	4.68%	2.05%	0.05%	-4.63%	-6.27%
JRMSX	Janus Risk Managed stock	Large Blend	3	2.46%	1.53%	5.41%	2.63%	-2.81%	-10.62%	-14.98%
HRVIX	Heartland Value Plus	Small Value	3	3.00%	4.24%	5.41%	1.16%	-1.86%	-10.21%	-14.83%
PVOYX	Putnam Voyager	Large Growth	3	3.84%	2.94%	6.27%	-2.23%	-0.79%	-7.70%	-11.10%
EMTGX	Eaton Vance Growth	Large Blend	3	2.65%	1.82%	5.87%	1.42%	3.77%	2.38%	-1.73%
JPDVX	JP Morgan Diversified	Large Blend	3	1.93%	2.85%	4.48%	1.80%	1.47%	-1.43%	-3.99%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	1.81%	2.82%	4.14%	1.96%	0.92%	-2.93%	-5.49%
RSEGX	RS Emerging Growth	Small Growth	3	6.48%	4.55%	8.96%	-7.37%	-2.13%	-9.67%	-14.07%
MSFRX	MFS Total Return	Moderate Allocatio	3	1.42%	2.64%	4.32%	4.08%	2.32%	0.45%	-1.76%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	4.13%	3.89%	6.71%	-3.02%	-4.93%	-14.84%	-19.34%
USAUX	USAA Aggressive Growth	Large Growth	2	3.20%	2.06%	6.04%	-1.35%	0.04%	-5.57%	-9.65%
MCGIX	ABN Amro/Montag	Large Growth	2	2.61%	1.67%	4.15%	0.05%	-10.39%	-22.35%	-26.53%
BERIX	Berwyn Income	Conservative Alloc	2	0.83%	1.67%	2.61%	4.05%	2.54%	2.69%	0.00%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.31%	2.13%	2.97%	1.39%	1.98%	0.00%	-2.25%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	2.36%	1.95%	5.49%	-0.59%	2.29%	-0.59%	-3.19%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.01%	2.39%	4.10%	1.18%	0.06%	-4.39%	-6.86%
CGMFX	CGM Focus	Large Blend	1	3.79%	2.51%	6.09%	-8.44%	-2.55%	-8.12%	-12.76%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	1.96%	1.15%	1.03%	-5.11%	-2.41%	-4.02%	-9.53%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.41%	-4.78%	-8.21%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-3	-2.55%	-3.03%	1.39%	-9.38%	-5.30%	-9.86%	-14.17%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-12.44%	-24.22%	-27.92%
SEQUX	Sequoia Fund	Large Value	-4	-0.27%	-0.21%	-5.86%	-11.18%	-10.47%	-8.48%	-14.62%