

# 401k Mutual Funds as of 06/04/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	6	2.02%	3.41%	5.57%	12.63%	10.36%	24.94%	-1.77%
RSEGX	RS Emerging Growth	Small Growth	5	4.18%	1.27%	4.36%	10.68%	8.51%	25.48%	-1.16%
GTSAX	AIM Small Cap Growth	Small Growth	4	2.86%	1.25%	3.25%	7.87%	0.36%	2.62%	-10.02%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	1.66%	0.44%	3.47%	8.14%	3.96%	12.78%	-1.25%
MGSEX	Managers Special Equity	Small Growth	3	2.97%	-0.79%	1.73%	8.13%	6.75%	21.58%	-2.29%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	1.80%	0.13%	2.60%	7.24%	1.76%	7.49%	-4.01%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	1.36%	1.21%	4.10%	7.33%	-0.99%	0.02%	-11.12%
KDSBX	Scudder Small Value	Small Value	3	1.99%	0.75%	3.91%	3.91%	1.08%	4.37%	-6.15%
JAENX	Janus Enterprise	Mid-Cap Growth	3	1.85%	-0.04%	1.85%	7.82%	4.59%	16.10%	-0.92%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	1.88%	-0.42%	2.23%	7.02%	-1.61%	0.62%	-11.23%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	1.29%	0.92%	3.04%	6.04%	-6.63%	-14.01%	-22.85%
NYVTX	*Davis NY Venture A	Large Blend	3	0.65%	1.49%	3.60%	5.32%	1.03%	3.88%	-5.69%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	1.68%	0.48%	3.54%	8.26%	4.03%	12.88%	-1.23%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	1.86%	0.58%	3.45%	7.75%	3.35%	11.97%	-1.99%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	1.48%	1.71%	2.92%	6.21%	3.56%	11.84%	-1.33%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	2.55%	0.04%	2.16%	8.57%	6.63%	22.60%	-1.01%
AGTHX	American Growth	Large Growth	3	1.07%	1.11%	3.19%	6.26%	1.02%	5.81%	-4.79%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	2.34%	0.95%	2.67%	7.45%	1.54%	7.17%	-5.01%
BIASX	Brown Small Cap Growth	Small Growth	3	1.99%	0.11%	2.34%	8.42%	2.43%	9.48%	-4.12%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	1.86%	0.39%	2.07%	6.28%	-3.65%	-4.87%	-16.17%
ICAEX	ICAP Equity	Large Value	2	2.51%	1.39%	2.01%	3.63%	0.38%	4.17%	-6.44%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	0.86%	0.75%	2.56%	3.67%	-2.17%	-0.85%	-11.88%
NBGIX	Neuberger Berman Genesis	Small Blend	2	2.09%	-0.47%	1.18%	4.40%	0.70%	4.79%	-5.38%
ACVIX	American Century Small Cap	Small Value	2	2.32%	0.11%	1.20%	3.92%	0.29%	3.00%	-6.92%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	2.07%	-0.50%	1.13%	4.29%	0.86%	5.26%	-4.91%
NAESX	Vanguard Small Cap Index	Small Blend	2	1.68%	-0.29%	1.63%	4.96%	4.27%	16.38%	-1.23%
WVALX	Weitz Value	Large Value	2	0.38%	-0.40%	1.98%	4.59%	2.32%	10.03%	-1.60%
MMFVX	MM Focused Value	Mid-Cap Blend	2	0.22%	2.34%	3.75%	0.89%	-1.17%	0.44%	-10.80%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	1.09%	-0.55%	1.82%	4.06%	4.08%	16.54%	-1.21%
MCGIX	ABN Amro/Montag	Large Growth	2	1.62%	0.11%	1.86%	3.71%	-4.59%	-5.63%	-14.99%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	0.91%	1.44%	2.12%	3.75%	1.09%	7.60%	-5.91%
GMRAX	Gartmore Small Cap	Small Blend	2	2.24%	-0.51%	1.31%	4.09%	2.00%	9.53%	-2.45%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	1.28%	1.50%	2.98%	2.63%	3.12%	10.81%	-1.21%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	1.75%	-0.54%	2.14%	4.97%	1.27%	5.79%	-5.56%
JAMRX	Janus Mercury	Large Growth	2	1.23%	-0.07%	1.01%	6.21%	-0.12%	4.42%	-7.83%
DODGX	Dodge & Cox Stock	Large Value	2	1.63%	1.67%	2.04%	1.40%	1.79%	9.21%	-1.04%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-0.28%	-0.39%	1.86%	5.31%	1.63%	5.43%	-4.58%
CGMFX	CGM Focus	Large Blend	2	3.91%	0.67%	1.54%	3.35%	4.52%	16.84%	-1.17%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	2	1.22%	-0.56%	1.22%	6.26%	1.03%	6.78%	-4.72%
UMBIX	Excelsior Value & Restructuring	Large Value	2	1.33%	1.05%	2.25%	4.09%	-2.32%	-3.87%	-13.29%
PVOYX	Putnam Voyager	Large Growth	2	1.63%	0.03%	2.05%	5.01%	-0.12%	4.33%	-9.21%
UVALX	USAA Value Fund	Large Value	2	0.73%	0.73%	2.36%	3.28%	1.81%	8.39%	-2.21%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	1.29%	-0.22%	1.52%	7.13%	3.33%	12.92%	-1.61%
USAUX	USAA Aggressive Growth	Large Growth	2	1.68%	0.51%	1.58%	4.46%	-0.25%	3.94%	-8.18%
TWCGX	American Century Growth Inv	Large Growth	2	1.45%	-0.27%	1.73%	4.45%	-5.11%	-7.28%	-17.85%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	0.72%	1.47%	3.88%	3.65%	0.85%	3.16%	-4.37%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	1.31%	-0.18%	1.59%	7.25%	3.45%	13.16%	-1.56%
PNOPX	Putnam New Opportunities	Large Growth	2	1.88%	-0.41%	1.49%	4.61%	0.14%	4.74%	-8.20%
POGBX	Putnam Growth	Large Growth	2	1.58%	-0.37%	1.25%	3.86%	-2.21%	-0.68%	-12.23%
EMTGX	Eaton Vance Growth	Large Blend	1	0.70%	0.39%	1.51%	2.47%	2.75%	11.82%	-1.49%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	0.85%	-3.16%	1.28%	6.03%	-2.28%	1.86%	-12.88%
GRISX	Gartmore S&P 500	Large Blend	1	0.58%	0.52%	1.51%	2.25%	0.81%	7.20%	-3.25%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	0.66%	-0.35%	0.62%	3.98%	2.26%	12.40%	-2.01%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	2.89%	-1.11%	0.68%	3.10%	3.91%	16.68%	-2.33%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	1.79%	-1.54%	-0.15%	2.46%	1.07%	8.33%	-3.53%
RYTRX	Royce Total Return Fd	Small Value	1	0.40%	-0.93%	1.43%	1.29%	-2.63%	-2.42%	-10.55%
GSSIX	Goldman Sachs Small Cap	Small Value	1	1.33%	-0.51%	1.39%	2.46%	0.87%	5.44%	-5.12%
THPGX	Thompson Plumb Growth	Large Blend	1	0.93%	0.74%	2.43%	1.17%	2.67%	12.66%	-0.98%
TRQIX	SEI Index S&P 500	Large Blend	1	0.56%	0.52%	1.33%	2.09%	-0.89%	2.41%	-7.60%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.34%	0.04%	1.32%	3.58%	0.32%	3.04%	-3.22%
BSCFX	Baron Small Cap	Small Growth	1	1.14%	-2.25%	0.12%	4.17%	1.46%	9.12%	-2.88%
AVFIX	American Small Cap Value	Small Value	1	1.49%	-0.31%	1.29%	3.03%	-1.25%	1.61%	-8.63%
ASQAX	American Century Sm. Cap	Small Blend	1	1.13%	-2.40%	0.00%	3.78%	3.84%	16.97%	-3.03%
ARGFX	Ariel	Mid-Cap Blend	1	0.21%	-1.80%	1.20%	5.56%	1.24%	6.18%	-5.88%
USSPX	USAA S&P 500	Large Blend	1	0.98%	0.94%	2.67%	1.04%	2.34%	11.93%	-1.57%
AIVSX	American ICA	Large Value	1	0.27%	0.56%	1.75%	1.75%	-2.31%	0.51%	-9.43%
VUVLX	U.S. Value Fund	Large Value	1	0.73%	0.62%	2.00%	1.71%	2.05%	10.77%	-1.65%
BUFSX	Buffalo Small Cap	Small Growth	1	1.85%	-2.29%	0.09%	2.78%	-0.72%	4.37%	-6.42%
MEIAX	MFS Value Fund-A	Large Value	1	0.65%	0.31%	1.11%	1.66%	1.55%	9.09%	-2.07%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
OAKLX	Oakmark Select I	Mid-Cap Value	1	-0.48%	0.36%	2.20%	0.32%	-2.91%	-3.23%	-11.81%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.25%	0.55%	1.08%	1.56%	-1.09%	0.06%	-6.99%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.67%	-0.40%	0.81%	3.18%	0.66%	4.48%	-2.23%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	0.74%	-0.23%	1.00%	2.34%	-1.26%	1.67%	-8.22%
PGRWX	Putnam G&I	Large Value	1	0.55%	0.32%	2.00%	1.43%	1.65%	10.13%	-1.52%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	-0.57%	-4.15%	3.28%	6.32%	0.24%	2.06%	-4.78%
RHJSX	Rice Hall James Micro	Small Growth	1	1.54%	-1.89%	1.54%	4.77%	5.19%	18.69%	-3.26%
PRGIX	T. Rowe Price G&I	Large Blend	1	0.43%	-0.36%	0.83%	1.61%	1.51%	10.44%	-1.89%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.45%	0.34%	2.90%	2.79%	2.98%	14.21%	-1.96%
LLPFX	Longleaf Partners	Large Blend	1	0.13%	-0.54%	2.40%	0.86%	-2.52%	-3.55%	-12.20%
JPDVX	JP Morgan Diversified	Large Blend	1	0.53%	-0.53%	1.25%	3.23%	-0.04%	3.23%	-3.53%
BGRFX	Baron Growth	Small Growth	0	0.79%	-2.20%	-0.43%	2.80%	1.53%	10.11%	-2.47%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	0.10%	-0.89%	1.11%	0.25%	-8.22%	-14.76%	-21.36%
JRMSX	Janus Risk Managed stock	Large Blend	0	0.92%	-1.14%	-0.57%	2.41%	-1.77%	2.26%	-8.64%
USISX	USAA Income	Large Value	0	-0.17%	0.28%	1.29%	-0.99%	-0.69%	5.26%	-4.56%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-0.15%	0.28%	0.99%	-0.03%	-1.19%	2.35%	-5.87%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	1.15%	-0.77%	0.50%	0.11%	-0.81%	2.83%	-7.07%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	0.56%	-2.41%	0.34%	2.89%	-4.30%	-4.51%	-15.08%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.00%	-0.49%	0.55%	0.88%	-0.02%	3.38%	-1.92%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
AWSHX	Washington Mutual Investors	Large Value	0	0.29%	-0.24%	0.22%	0.59%	-1.00%	3.52%	-5.61%
MMYLX	MM Small Company Value	Small Blend	0	1.42%	-0.69%	0.99%	-0.14%	-3.73%	-3.83%	-13.58%
ABALX	American Balanced	Domestic Hybrid	0	-0.20%	-0.16%	-0.16%	0.73%	-1.44%	0.89%	-5.57%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-0.68%	-0.48%	1.04%	0.41%	-0.77%	1.75%	-2.61%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-0.62%	0.04%	0.91%	0.56%	0.63%	8.83%	-3.03%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
KDHBX	Scudder Equity	Large Value	0	-0.67%	-0.06%	0.92%	0.43%	0.57%	8.70%	-3.04%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	1.19%	-0.72%	0.58%	0.24%	-0.80%	2.72%	-7.18%
MINVX	Mosaic Investors	Large Blend	0	0.05%	-2.19%	0.53%	0.53%	-7.49%	-10.62%	-19.39%
FRBSX	Franklin Balance Sheet	Small Value	0	-0.26%	-0.07%	1.28%	-2.13%	-7.24%	-11.51%	-18.40%
BERIX	Berwyn Income	Conservative Alloc	0	-0.15%	-0.80%	-0.66%	-0.37%	-2.40%	-1.95%	-5.11%
HRVIX	Heartland Value Plus	Small Value	-1	-0.68%	-1.54%	0.59%	-3.10%	-5.24%	-3.70%	-14.21%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-3	-6.60%	-4.24%	4.47%	-5.20%	-15.71%	-33.72%	-33.72%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-1.72%	-4.38%	-4.81%	-4.08%	-5.48%	-2.44%	-11.97%