

# 401k Mutual Funds as of 06/05/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
OAKLX	Oakmark Select I	Mid-Cap Value	7	4.10%	6.42%	6.99%	9.61%	8.68%	57.33%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	4.19%	7.37%	5.20%	9.47%	10.41%	85.56%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	6	4.80%	7.35%	6.77%	3.52%	3.40%	41.47%	-3.29%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	6	4.94%	3.53%	8.22%	6.12%	4.88%	-2.30%	-7.06%
AIVSX	American ICA	Large Value	6	3.75%	6.97%	6.74%	7.06%	5.95%	46.28%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	6	2.63%	4.83%	7.33%	8.21%	9.06%	72.35%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	6	5.12%	6.18%	5.12%	7.15%	8.48%	69.82%	0.00%
LLPFX	Longleaf Partners	Large Blend	6	2.96%	6.39%	7.54%	6.01%	7.48%	30.16%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	4.18%	6.27%	5.64%	6.96%	8.40%	61.54%	0.00%
VUVLX	U.S. Value Fund	Large Value	6	3.37%	5.83%	6.56%	8.34%	8.79%	68.39%	0.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	6	5.07%	6.82%	3.02%	7.29%	5.20%	33.56%	0.00%
JAMRX	Janus Mercury	Large Growth	5	5.01%	6.70%	3.29%	5.06%	7.53%	60.62%	0.00%
POGBX	Putnam Growth	Large Growth	5	5.49%	7.38%	3.02%	4.96%	6.08%	58.35%	0.00%
AWSHX	Washington Mutual Investors	Large Value	5	2.96%	5.77%	5.31%	5.15%	6.20%	50.44%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	3.88%	5.31%	4.33%	5.84%	3.59%	56.74%	-1.85%
JRMSX	Janus Risk Managed stock	Large Blend	5	3.94%	6.52%	3.89%	5.72%	6.11%	56.73%	0.00%
GRISX	Gartmore S&P 500	Large Blend	5	3.62%	6.13%	5.23%	5.37%	4.33%	44.52%	-0.80%
PNOPX	Putnam New Opportunities	Large Growth	5	5.29%	6.29%	2.09%	4.78%	7.17%	65.75%	-0.56%
AGTHX	American Growth	Large Growth	5	5.17%	6.56%	3.05%	4.60%	4.25%	54.78%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	2.65%	3.86%	7.68%	4.77%	4.52%	41.94%	0.00%
PGRWX	Putnam G&I	Large Value	5	3.32%	6.07%	4.96%	6.98%	8.08%	69.61%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	5	4.62%	4.99%	5.12%	5.83%	7.41%	69.34%	0.00%
USISX	USAA Income	Large Value	5	2.63%	5.09%	5.58%	4.78%	5.85%	50.42%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	5	3.64%	6.18%	5.07%	5.39%	6.64%	55.29%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	5	4.18%	6.17%	4.87%	4.44%	0.00%	15.28%	-11.28%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	5.36%	7.19%	2.70%	4.36%	2.26%	35.78%	-5.00%
TWCGX	American Century Growth Inv	Large Growth	5	4.54%	6.58%	3.84%	5.08%	4.81%	35.55%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	3.18%	4.99%	4.65%	3.24%	3.31%	49.36%	-1.42%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	6.68%	6.88%	0.11%	2.15%	5.77%	70.43%	-2.41%
ICAEX	ICAP Equity	Large Value	4	2.55%	4.60%	5.33%	3.97%	5.96%	56.79%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	3.84%	5.93%	4.38%	3.66%	4.94%	60.84%	0.00%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	2.50%	3.87%	4.25%	4.41%	2.78%	24.69%	-1.96%
MEIAX	MFS Value Fund-A	Large Value	4	2.88%	5.18%	4.63%	3.43%	5.57%	56.23%	0.00%

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MCGIX	ABN Amro/Montag	Large Growth	4	4.09%	7.30%	3.43%	3.17%	2.94%	19.63%	-3.78%
USAUX	USAA Aggressive Growth	Large Growth	4	5.08%	6.11%	1.11%	2.27%	2.04%	26.19%	-4.07%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	2.98%	4.64%	4.33%	5.13%	0.87%	13.43%	-7.21%
KDHBX	Scudder Equity	Large Value	4	2.10%	3.95%	4.78%	4.71%	6.31%	44.96%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	2.14%	4.08%	4.73%	4.83%	6.34%	45.00%	0.00%
USSPX	USAA S&P 500	Large Blend	4	2.98%	5.46%	3.10%	4.62%	6.71%	49.89%	0.00%
UVALX	USAA Value Fund	Large Value	4	3.30%	4.31%	4.85%	4.31%	5.30%	58.01%	0.00%
WVALX	Weitz Value	Large Value	4	2.30%	4.31%	2.36%	5.28%	6.24%	59.61%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	4	3.93%	5.70%	4.03%	4.31%	6.78%	57.32%	0.00%
SBLIX	Smith Barney Large Cap Growth	Large Growth	4	4.57%	5.15%	1.83%	3.13%	3.27%	28.82%	-1.19%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	4	2.85%	4.37%	3.12%	3.96%	3.54%	26.65%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	6.02%	5.47%	0.12%	2.74%	4.40%	58.05%	-2.85%
PVOYX	Putnam Voyager	Large Growth	4	5.17%	6.30%	2.42%	3.59%	6.52%	61.64%	-1.09%
GSSIX	Goldman Sachs Small Cap	Small Value	4	4.90%	4.28%	2.25%	3.39%	3.10%	49.36%	-3.73%
PRLAX	T. Rowe Price Latin America	Latin America Sto	4	-2.80%	1.01%	15.93%	2.83%	0.48%	-30.46%	-36.08%
ARGFX	Ariel	Mid-Cap Blend	4	4.56%	5.25%	3.42%	1.25%	5.64%	79.76%	0.00%
MINVX	Mosaic Investors	Large Blend	4	3.09%	3.93%	4.46%	5.19%	5.84%	52.13%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	5.90%	5.69%	1.17%	4.06%	6.27%	64.23%	-1.82%
JPDVX	JP Morgan Diversified	Large Blend	4	2.81%	4.06%	3.80%	3.37%	3.20%	27.52%	0.00%
DODGX	Dodge & Cox Stock	Large Value	4	3.51%	4.69%	4.25%	4.04%	6.75%	75.52%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	4	3.30%	5.37%	4.72%	4.23%	6.86%	58.29%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	4	2.59%	4.63%	5.31%	4.06%	5.06%	51.76%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	6.65%	6.84%	0.05%	2.04%	5.66%	69.90%	-2.47%
ASQAX	American Century Sm. Cap	Small Blend	3	5.56%	3.64%	1.79%	2.12%	5.68%	72.97%	-1.42%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	3.57%	3.83%	1.46%	3.93%	2.38%	33.07%	-3.06%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	6.13%	5.45%	-0.96%	1.38%	-6.98%	-4.47%	-22.35%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	4.02%	5.30%	2.60%	1.27%	3.39%	45.10%	-1.35%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	3.10%	4.10%	2.44%	1.79%	2.08%	-18.22%	-33.59%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	1.23%	2.99%	3.71%	3.57%	3.88%	27.67%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	3	2.88%	4.23%	4.40%	1.71%	1.12%	21.26%	-6.78%
AVFIX	American Small Cap Value	Small Value	3	4.32%	3.23%	2.40%	2.13%	1.76%	53.17%	-4.70%
JAENX	Janus Enterprise	Mid-Cap Growth	3	4.39%	4.15%	1.36%	3.47%	3.15%	47.19%	-0.87%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	7.06%	3.69%	0.32%	2.79%	6.39%	50.02%	-2.50%
ABALX	American Balanced	Domestic Hybrid	3	2.51%	4.19%	3.47%	3.77%	5.31%	40.62%	0.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	3.89%	4.54%	0.66%	4.54%	1.61%	22.82%	-3.11%
MMYLX	MM Small Company Value	Small Blend	3	4.32%	3.54%	1.83%	2.78%	1.13%	31.60%	-5.77%

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MSFRX	MFS Total Return	Moderate Allocatio	3	1.62%	3.00%	3.35%	3.59%	4.22%	30.84%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	3	4.72%	3.90%	1.21%	3.25%	4.92%	66.62%	-1.18%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	3.79%	4.26%	0.62%	4.15%	3.22%	31.92%	-1.64%
NYVTX	*Davis NY Venture A	Large Blend	3	3.55%	4.08%	2.29%	3.50%	4.55%	34.06%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	3.77%	4.22%	0.57%	4.03%	3.14%	31.47%	-1.69%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	2.73%	3.81%	2.58%	4.85%	5.51%	38.94%	0.00%
ACVIX	American Century Small Cap	Small Value	2	4.01%	1.76%	0.82%	0.61%	-1.15%	21.76%	-11.97%
BERIX	Berwyn Income	Conservative Alloc	2	0.42%	1.05%	2.05%	2.93%	0.16%	9.66%	-3.61%
CGMFX	CGM Focus	Large Blend	2	5.22%	3.46%	1.25%	-1.46%	3.62%	44.79%	-3.14%
HRVIX	Heartland Value Plus	Small Value	2	3.02%	1.00%	1.79%	1.81%	0.62%	35.73%	-8.34%
GTSAX	AIM Small Cap Growth	Small Growth	2	5.76%	3.02%	-1.66%	1.41%	1.96%	44.64%	-4.37%
BGRFX	Baron Growth	Small Growth	1	3.53%	2.49%	-1.98%	-1.01%	1.30%	41.16%	-3.95%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	5.43%	3.81%	-2.87%	-1.13%	0.41%	37.35%	-5.20%
SEQUX	Sequoia Fund	Large Value	1	0.86%	2.27%	-1.15%	1.79%	3.03%	63.88%	-2.47%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	6.61%	2.68%	-4.30%	-0.06%	-0.50%	40.09%	-8.02%
RYTRX	Royce Total Return Fd	Small Value	1	2.23%	1.98%	1.35%	0.24%	0.41%	32.29%	-6.51%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	3.98%	1.61%	0.27%	-2.09%	-0.61%	30.04%	-6.63%
NBGIX	Neuberger Berman Genesis	Small Blend	1	3.99%	1.62%	0.31%	-1.99%	-0.72%	29.11%	-6.99%
GMRAX	Gartmore Small Cap	Small Blend	1	5.27%	2.47%	-1.79%	-0.58%	0.17%	41.53%	-4.89%
BSCFX	Baron Small Cap	Small Growth	1	4.35%	3.93%	-1.89%	-1.29%	1.52%	49.24%	-4.13%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	3.55%	1.82%	-0.16%	0.18%	2.27%	46.64%	-2.29%
KDSBX	Scudder Small Value	Small Value	1	4.40%	3.04%	0.52%	-2.99%	-22.52%	-19.75%	-45.79%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	3.54%	1.79%	-0.22%	0.06%	2.24%	46.59%	-2.32%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	4.43%	2.19%	-1.21%	0.58%	1.29%	35.74%	-3.61%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
RHJSX	Rice Hall James Micro	Small Growth	0	5.12%	0.47%	-2.46%	-3.55%	1.37%	71.87%	-4.64%
MGSEX	Managers Special Equity	Small Growth	0	5.08%	1.70%	-4.49%	-3.28%	-0.17%	61.12%	-7.60%
PRNHX	T. Rowe Price New Horizons	Small Growth	0	5.90%	1.73%	-6.01%	-1.90%	-1.72%	31.76%	-8.84%
RSEGX	RS Emerging Growth	Small Growth	-2	5.04%	-0.66%	-7.50%	-4.82%	-5.43%	51.92%	-10.80%
BIASX	Brown Small Cap Growth	Small Growth	-2	2.87%	0.17%	-6.19%	-5.53%	-3.56%	34.17%	-8.91%
BUFSX	Buffalo Small Cap	Small Growth	-4	3.94%	-1.00%	-8.46%	-9.51%	-8.27%	40.88%	-15.72%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-5	5.20%	-2.83%	-12.05%	-10.90%	-11.22%	10.32%	-22.97%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-6	5.02%	-3.38%	-13.93%	-13.17%	-8.33%	45.07%	-17.42%
DRLCX	Pimco Large Cap Growth	Large Growth	-100	100.00%	100.00%	-100.00%	00.00%	-100.00%	-100.00%	-100.00%