

401k Mutual Funds as of 06/09/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	8	0.16%	1.88%	5.20%	26.48%	13.36%	10.20%	-1.04%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	8	10.51%	8.14%	11.80%	1.43%	-6.94%	-22.88%	-27.20%
BIASX	Brown Small Cap Growth	Small Growth	8	7.24%	7.53%	12.61%	4.85%	2.47%	-8.37%	-12.53%
GTSAX	AIM Small Cap Growth	Small Growth	7	7.36%	5.84%	10.00%	4.71%	3.15%	-5.97%	-10.13%
GSSIX	Goldman Sachs Small Cap	Small Value	7	5.20%	5.70%	8.07%	7.10%	6.01%	0.38%	-4.25%
OTCFX	T. Rowe Price Small Cap	Small Blend	6	6.06%	5.05%	8.16%	6.06%	3.50%	-4.59%	-9.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	6	5.16%	4.77%	6.79%	8.71%	0.19%	-12.64%	-16.49%
LLPFX	Longleaf Partners	Large Blend	6	4.62%	2.54%	6.68%	10.91%	5.51%	8.09%	-0.54%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	3.61%	4.67%	6.85%	7.76%	7.86%	7.71%	-0.11%
RHJSX	Rice Hall James Micro	Small Growth	6	6.28%	5.19%	8.05%	2.66%	5.35%	2.55%	-1.66%
NAESX	Vanguard Small Cap Index	Small Blend	6	5.52%	4.72%	7.75%	6.68%	7.35%	5.76%	-0.49%
RYTRX	Royce Total Return Fd	Small Value	6	4.47%	3.89%	5.99%	9.99%	3.19%	-4.93%	-8.77%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	6	5.71%	5.36%	7.14%	7.48%	3.85%	-3.44%	-7.70%
NBGIX	Neuberger Berman Genesis	Small Blend	6	5.74%	5.41%	7.20%	7.60%	3.62%	-4.09%	-8.33%
PRSVX	T.Rowe Price Small Cap Value	Small Value	6	5.19%	4.83%	6.89%	8.87%	0.11%	-12.93%	-16.78%
JAENX	Janus Enterprise	Mid-Cap Growth	6	4.00%	3.82%	7.47%	7.31%	6.52%	3.93%	-0.16%
AVFIX	American Small Cap Value	Small Value	6	5.58%	4.03%	5.95%	6.99%	4.62%	-0.78%	-5.39%
ACVIX	American Century Small Cap	Small Value	6	4.40%	5.22%	7.46%	5.63%	2.36%	-9.02%	-12.28%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	6	6.08%	4.05%	8.07%	6.62%	-0.41%	-12.03%	-15.98%
GMRAX	Gartmore Small Cap	Small Blend	6	6.64%	4.86%	8.57%	4.44%	2.02%	-7.51%	-11.97%
MEIAX	MFS Value Fund-A	Large Value	5	2.42%	3.44%	5.59%	7.17%	5.71%	2.60%	-0.65%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	5	3.77%	3.18%	4.81%	7.46%	5.49%	1.19%	-1.77%
MMYLX	MM Small Company Value	Small Blend	5	5.16%	4.95%	6.96%	4.85%	-4.33%	-20.78%	-23.85%
NYVTX	*Davis NY Venture A	Large Blend	5	3.10%	4.25%	8.51%	2.36%	2.23%	-7.19%	-10.17%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	5	3.62%	4.60%	5.26%	7.93%	-1.67%	-13.63%	-17.21%
MGSEX	Managers Special Equity	Small Growth	5	6.38%	3.68%	7.28%	1.90%	4.42%	1.46%	-3.32%
PRNHX	T. Rowe Price New Horizons	Small Growth	5	6.13%	4.63%	9.63%	1.58%	2.48%	-4.98%	-8.99%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	3.96%	2.69%	2.58%	10.92%	8.16%	10.08%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	7.48%	3.44%	7.78%	2.77%	1.06%	-10.61%	-15.49%
BSCFX	Baron Small Cap	Small Growth	5	4.54%	4.73%	8.86%	3.69%	2.56%	-7.09%	-10.80%
BUFSX	Buffalo Small Cap	Small Growth	5	8.12%	4.24%	7.98%	-1.13%	-18.45%	-42.10%	-44.83%
MINVX	Mosaic Investors	Large Blend	5	2.59%	3.13%	4.93%	9.58%	1.66%	-4.63%	-9.01%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	4.29%	4.59%	6.74%	3.36%	4.22%	-0.23%	-4.56%

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HFM CX	*Hartford Midcap A	Mid-Cap Growth	5	4.83%	3.69%	7.15%	5.37%	3.33%	-4.37%	-7.80%
BGRFX	Baron Growth	Small Growth	5	3.97%	3.81%	6.82%	4.37%	2.53%	-3.64%	-7.80%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	4.02%	3.35%	6.54%	2.62%	2.30%	-3.88%	-7.61%
AIVSX	American ICA	Large Value	4	2.82%	2.38%	4.32%	7.10%	4.15%	0.00%	-3.30%
AGTHX	American Growth	Large Growth	4	4.01%	2.84%	6.47%	2.45%	2.11%	-4.47%	-8.36%
LMNVX	Legg Mason Value Institutional	Large Blend	4	3.84%	2.71%	5.98%	3.59%	6.42%	5.43%	-0.58%
ARGFX	Ariel	Mid-Cap Blend	4	4.92%	3.31%	4.92%	3.42%	1.51%	-10.26%	-12.61%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	3.32%	1.65%	4.83%	5.56%	5.16%	1.41%	-1.86%
ASQAX	American Century Sm. Cap	Small Blend	4	5.29%	2.79%	5.38%	2.79%	4.38%	0.24%	-3.46%
HRVIX	Heartland Value Plus	Small Value	4	6.43%	2.54%	4.96%	3.78%	0.83%	-7.89%	-12.62%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	2.48%	3.24%	5.16%	5.39%	2.71%	-7.03%	-9.56%
FRBSX	Franklin Balance Sheet	Small Value	4	4.14%	2.67%	4.49%	4.61%	-0.51%	-12.17%	-15.20%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	3.97%	3.56%	8.79%	-0.33%	-0.20%	-13.12%	-15.54%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	3.95%	3.27%	6.47%	3.50%	2.24%	-4.29%	-7.99%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	3.07%	3.57%	5.40%	5.58%	3.27%	-5.28%	-8.68%
PRGIX	T. Rowe Price G&I	Large Blend	4	2.57%	2.96%	5.04%	3.90%	0.27%	-9.93%	-12.82%
PGRWX	Putnam G&I	Large Value	4	3.85%	3.22%	5.89%	4.06%	5.20%	2.40%	-0.87%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	3.98%	3.30%	6.52%	3.61%	2.32%	-4.20%	-7.92%
VUVLX	U.S. Value Fund	Large Value	4	3.36%	2.92%	4.39%	3.68%	3.09%	-1.97%	-5.69%
UVALX	USAA Value Fund	Large Value	4	3.07%	2.57%	5.11%	3.80%	3.12%	-1.80%	-5.62%
USISX	USAA Income	Large Value	4	2.49%	3.02%	3.26%	6.81%	5.18%	3.32%	-0.06%
THPGX	Thompson Plumb Growth	Large Blend	4	3.95%	2.33%	5.13%	3.86%	5.42%	3.12%	-0.76%
ICAEX	ICAP Equity	Large Value	3	4.09%	3.05%	3.83%	1.55%	-2.47%	-15.12%	-18.30%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	5.26%	3.07%	5.38%	-2.06%	-3.55%	-13.99%	-18.54%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	2.97%	2.34%	4.77%	3.89%	3.31%	-1.23%	-4.54%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	2.00%	1.28%	2.36%	5.59%	3.15%	0.70%	-3.55%
GRISX	Gartmore S&P 500	Large Blend	3	2.60%	1.87%	4.03%	4.03%	1.50%	-4.95%	-8.68%
DODGX	Dodge & Cox Stock	Large Value	3	4.61%	2.88%	2.31%	1.12%	1.73%	-3.71%	-6.69%
USSPX	USAA S&P 500	Large Blend	3	2.64%	1.88%	4.09%	2.75%	5.07%	4.52%	-0.20%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	5.43%	2.19%	5.68%	-1.66%	2.71%	0.27%	-4.23%
TRQIX	SEI Index S&P 500	Large Blend	3	2.67%	1.87%	3.58%	3.87%	5.06%	4.56%	-0.17%
AWSHX	Washington Mutual Investors	Large Value	3	2.49%	2.49%	3.59%	5.07%	4.36%	1.38%	-2.37%
UMBIX	Excelsior Value & Restructuring	Large Value	3	2.35%	1.48%	4.00%	3.38%	0.22%	-8.46%	-11.89%
SBL YX	Smith Barney Large Cap Growth	Large Growth	3	2.64%	2.24%	5.79%	2.61%	4.25%	1.08%	-2.58%
POGBX	Putnam Growth	Large Growth	3	3.30%	1.93%	5.03%	1.06%	1.67%	-4.30%	-8.07%
PNOPX	Putnam New Opportunities	Large Growth	3	3.64%	2.35%	5.62%	1.98%	0.24%	-8.60%	-12.28%

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ITHAX	*Hartford Capital Appreciation A	Large Blend	3	3.67%	1.68%	4.68%	0.50%	0.56%	-7.31%	-11.16%
RSEGX	RS Emerging Growth	Small Growth	3	7.54%	3.24%	7.72%	-7.51%	-1.96%	-9.81%	-14.20%
ABALX	American Balanced	Domestic Hybrid	3	1.72%	1.92%	3.67%	4.45%	3.31%	1.22%	-1.46%
JRMSX	Janus Risk Managed stock	Large Blend	3	1.80%	1.75%	3.61%	3.38%	-1.87%	-9.97%	-14.37%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	5.39%	0.39%	4.39%	1.31%	4.06%	1.31%	-1.34%
MSFRX	MFS Total Return	Moderate Allocatio	3	1.30%	1.58%	3.16%	4.60%	2.77%	0.96%	-1.26%
JAMRX	Janus Mercury	Large Growth	3	3.24%	1.88%	5.03%	0.31%	-0.02%	-6.93%	-10.82%
WVALX	Weitz Value	Large Value	2	2.42%	1.60%	2.61%	2.13%	0.28%	-4.56%	-6.20%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	3.18%	1.35%	4.62%	-0.79%	0.45%	-5.81%	-10.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	3.72%	2.04%	5.69%	-4.82%	-1.84%	-10.06%	-13.48%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.49%	1.31%	1.91%	2.56%	0.58%	-3.87%	-6.57%
USAUX	USAA Aggressive Growth	Large Growth	2	2.54%	1.02%	3.92%	-1.10%	0.33%	-5.33%	-9.42%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.30%	1.32%	3.22%	1.77%	0.71%	-3.84%	-6.32%
TWCGX	American Century Growth Inv	Large Growth	2	2.42%	0.71%	3.78%	0.82%	0.65%	-4.62%	-8.38%
BERIX	Berwyn Income	Conservative Alloc	2	1.06%	0.90%	1.98%	4.36%	2.78%	3.00%	-0.15%
MCGIX	ABN Amro/Montag	Large Growth	2	2.02%	1.36%	2.70%	0.45%	-9.49%	-22.04%	-26.23%
OAKLX	Oakmark Select I	Mid-Cap Value	2	3.14%	1.98%	5.36%	-1.28%	3.04%	-1.60%	-4.91%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.81%	1.37%	2.11%	2.41%	2.92%	1.01%	-1.27%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	3.63%	1.03%	4.52%	-1.61%	-10.06%	-26.98%	-29.30%
EMTGX	Eaton Vance Growth	Large Blend	2	2.14%	0.98%	3.40%	1.58%	3.72%	2.54%	-1.58%
JPDVX	JP Morgan Diversified	Large Blend	2	2.31%	1.33%	3.03%	2.44%	2.09%	-0.81%	-3.39%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.09%	1.38%	2.75%	2.61%	1.58%	-2.31%	-4.88%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	2.66%	1.18%	4.92%	-2.79%	1.07%	-3.43%	-7.77%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	2.64%	1.15%	4.86%	-2.90%	0.96%	-3.59%	-7.93%
MMFVX	MM Focused Value	Mid-Cap Blend	1	1.56%	0.18%	2.47%	0.24%	-3.85%	-15.86%	-19.37%
PVOYX	Putnam Voyager	Large Growth	1	3.18%	0.19%	4.08%	-2.16%	-0.53%	-7.63%	-11.04%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	4.76%	-0.11%	0.85%	-4.14%	-1.15%	-3.05%	-8.61%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.36%	-4.78%	-8.21%
CGMFX	CGM Focus	Large Blend	-2	2.41%	-2.00%	1.25%	-8.98%	-2.78%	-8.65%	-13.27%
SEQUX	Sequoia Fund	Large Value	-3	0.71%	-1.11%	-0.16%	-11.58%	-10.06%	-8.89%	-15.00%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-11.88%	-24.22%	-27.92%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	-0.99%	-5.40%	-0.62%	-9.38%	-5.07%	-9.86%	-14.17%