

# 401k Mutual Funds as of 06/11/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	6	4.59%	1.24%	3.21%	12.99%	10.33%	28.10%	0.00%
SEQUX	Sequoia Fund	Large Value	5	0.07%	2.93%	3.38%	11.93%	9.18%	24.17%	-2.38%
MGSEX	Managers Special Equity	Small Growth	4	3.29%	-0.45%	1.18%	10.01%	8.29%	23.70%	-0.59%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	0.77%	1.20%	2.74%	9.53%	5.14%	14.21%	-0.07%
GTSAX	AIM Small Cap Growth	Small Growth	4	2.42%	1.52%	2.48%	9.40%	1.93%	4.08%	-8.75%
CGMFX	CGM Focus	Large Blend	4	3.59%	3.77%	3.79%	5.80%	6.84%	19.61%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	4	2.31%	0.50%	2.14%	9.87%	3.77%	10.95%	-2.84%
ICAEX	ICAP Equity	Large Value	3	1.44%	1.72%	2.50%	4.62%	1.43%	5.17%	-5.54%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.75%	1.17%	2.68%	9.40%	5.06%	14.09%	-0.10%
ACVIX	American Century Small Cap	Small Value	3	1.73%	0.64%	2.28%	5.49%	1.97%	4.55%	-5.52%
KDSBX	Scudder Small Value	Small Value	3	1.86%	1.48%	4.53%	5.89%	3.13%	6.36%	-4.36%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	1.36%	-0.27%	1.73%	8.57%	3.03%	8.81%	-2.82%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	0.45%	0.70%	2.45%	7.33%	-0.76%	0.02%	-11.12%
JAENX	Janus Enterprise	Mid-Cap Growth	3	0.42%	0.29%	0.84%	8.50%	5.07%	16.84%	-0.29%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	1.32%	0.13%	1.53%	8.15%	-0.26%	1.68%	-10.29%
NYVTX	*Davis NY Venture A	Large Blend	3	0.05%	1.90%	3.73%	6.32%	2.12%	4.87%	-4.79%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.88%	1.25%	2.65%	8.99%	4.47%	13.25%	-0.87%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	0.73%	1.22%	1.36%	8.05%	2.16%	7.77%	-4.48%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	1.84%	0.73%	1.06%	9.81%	7.62%	24.00%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	0.20%	2.08%	2.51%	7.04%	4.26%	12.72%	-0.55%
JAMRX	Janus Mercury	Large Growth	2	-0.28%	0.11%	-0.28%	6.55%	0.31%	4.76%	-7.53%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	0.85%	1.31%	1.99%	4.79%	-0.85%	0.22%	-10.93%
NBGIX	Neuberger Berman Genesis	Small Blend	2	1.57%	0.49%	1.68%	5.99%	2.30%	6.38%	-3.94%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	1.55%	0.45%	1.62%	5.87%	2.44%	6.87%	-3.46%
NAESX	Vanguard Small Cap Index	Small Blend	2	0.97%	-0.02%	1.23%	6.09%	5.25%	17.63%	-0.17%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-0.75%	-0.42%	2.27%	5.89%	2.28%	6.01%	-4.05%
WVALX	Weitz Value	Large Value	2	0.15%	-0.23%	1.37%	4.81%	2.45%	10.26%	-1.39%
MMFVX	MM Focused Value	Mid-Cap Blend	2	-0.48%	1.42%	4.29%	1.47%	-0.37%	1.02%	-10.29%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	0.94%	-0.08%	1.03%	6.23%	2.56%	7.05%	-4.43%
MCGIX	ABN Amro/Montag	Large Growth	2	0.23%	1.14%	1.07%	4.61%	-3.46%	-4.81%	-14.25%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	0.18%	0.71%	2.07%	6.55%	-5.54%	-13.60%	-22.48%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	0.76%	0.83%	1.09%	6.86%	-2.76%	-4.34%	-15.70%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	-0.36%	1.55%	2.16%	4.41%	1.87%	8.28%	-5.31%

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DODGX	Dodge & Cox Stock	Large Value	2	0.77%	1.83%	2.57%	2.45%	2.84%	10.35%	-0.01%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	1.12%	1.30%	3.24%	4.04%	4.44%	12.33%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	2	2.01%	-0.19%	1.35%	5.57%	3.44%	11.08%	-1.07%
AVFIX	American Small Cap Value	Small Value	2	1.55%	0.69%	2.22%	4.79%	0.64%	3.34%	-7.07%
GSSIX	Goldman Sachs Small Cap	Small Value	2	1.17%	0.21%	1.80%	3.94%	2.39%	6.95%	-3.76%
AGTHX	American Growth	Large Growth	2	0.18%	0.82%	1.76%	6.89%	1.71%	6.44%	-4.22%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	0.60%	-0.26%	0.67%	7.58%	2.35%	8.10%	-3.54%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	0.41%	0.41%	1.42%	4.99%	4.84%	17.58%	-0.33%
PNOPX	Putnam New Opportunities	Large Growth	2	0.53%	0.00%	0.44%	5.16%	0.78%	5.29%	-7.72%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	2.90%	-0.19%	0.47%	4.81%	5.38%	18.61%	-0.71%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	0.41%	1.01%	4.11%	4.35%	1.71%	3.86%	-3.72%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	1.51%	-2.43%	1.44%	7.86%	-0.47%	3.61%	-11.38%
THPGX	Thompson Plumb Growth	Large Blend	2	0.75%	0.61%	2.77%	2.24%	3.63%	13.84%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	2	1.62%	-1.44%	1.86%	6.43%	6.70%	20.58%	-1.73%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	0.23%	0.46%	0.22%	8.15%	4.19%	14.10%	-0.74%
UMBIX	Excelsior Value & Restructuring	Large Value	2	0.08%	1.17%	2.24%	4.80%	-1.37%	-3.21%	-12.70%
USAUX	USAA Aggressive Growth	Large Growth	2	0.39%	1.00%	0.31%	5.15%	0.50%	4.62%	-7.58%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	0.21%	0.42%	0.15%	8.01%	4.07%	13.85%	-0.80%
UVALX	USAA Value Fund	Large Value	2	0.14%	1.20%	2.78%	4.62%	3.12%	9.80%	-0.94%
AIVSX	American ICA	Large Value	1	-0.99%	-0.08%	1.72%	2.10%	-1.79%	0.85%	-9.12%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	-0.67%	-0.25%	0.51%	3.93%	0.74%	3.39%	-2.90%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	0.00%	0.58%	1.36%	2.30%	-0.21%	0.80%	-6.30%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.56%	-1.64%	0.11%	3.70%	-3.27%	-3.76%	-14.41%
VUVLX	U.S. Value Fund	Large Value	1	-0.06%	0.61%	1.69%	2.67%	2.95%	11.83%	-0.71%
GRISX	Gartmore S&P 500	Large Blend	1	-0.38%	0.45%	1.30%	2.91%	1.47%	7.89%	-2.63%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	0.77%	-0.08%	-0.57%	5.23%	3.41%	13.75%	-0.83%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.40%	0.52%	0.87%	2.78%	-0.09%	3.11%	-6.98%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.28%	0.59%	1.34%	3.25%	3.40%	12.68%	-0.73%
ASQAX	American Century Sm. Cap	Small Blend	1	0.52%	-1.81%	-0.44%	4.86%	4.76%	18.19%	-2.02%
ARGFX	Ariel	Mid-Cap Blend	1	-0.48%	-1.94%	1.05%	6.02%	1.78%	6.64%	-5.47%
RYTRX	Royce Total Return Fd	Small Value	1	-0.07%	-0.72%	1.48%	2.24%	-1.45%	-1.50%	-9.71%
TWCGX	American Century Growth Inv	Large Growth	1	0.17%	-0.03%	0.60%	5.04%	-4.16%	-6.76%	-17.39%
BUFSX	Buffalo Small Cap	Small Growth	1	2.14%	-1.44%	0.06%	4.02%	0.60%	5.62%	-5.30%
BSCFX	Baron Small Cap	Small Growth	1	0.92%	-1.52%	0.26%	5.37%	2.64%	10.38%	-1.76%
FRBSX	Franklin Balance Sheet	Small Value	1	-0.18%	0.37%	3.70%	-0.37%	-4.98%	-9.92%	-16.93%
MEIAX	MFS Value Fund-A	Large Value	1	0.03%	0.84%	1.61%	2.83%	2.68%	10.35%	-0.94%

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OAKLX	Oakmark Select I	Mid-Cap Value	1	-0.83%	-0.43%	2.86%	1.21%	-1.77%	-2.37%	-11.02%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	1.56%	-0.73%	0.13%	4.13%	2.69%	10.09%	-1.95%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.50%	0.20%	0.99%	3.24%	-0.26%	2.56%	-7.42%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	-0.47%	-0.40%	0.60%	3.53%	1.02%	4.83%	-1.90%
MMYLX	MM Small Company Value	Small Blend	1	1.26%	-0.14%	1.18%	1.26%	-2.04%	-2.48%	-12.37%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	1.22%	0.30%	1.03%	1.59%	0.81%	4.35%	-5.69%
PGRWX	Putnam G&I	Large Value	1	-0.23%	-0.27%	1.98%	2.22%	2.40%	10.98%	-0.76%
PVOYX	Putnam Voyager	Large Growth	1	-0.13%	-0.50%	0.47%	5.28%	0.29%	4.59%	-8.98%
POGBX	Putnam Growth	Large Growth	1	0.09%	0.00%	0.18%	4.24%	-1.62%	-0.32%	-11.91%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.91%	-0.23%	2.36%	3.63%	3.70%	15.14%	-1.16%
PRGIX	T. Rowe Price G&I	Large Blend	1	-0.60%	0.21%	0.33%	2.32%	2.15%	11.22%	-1.20%
JPDVX	JP Morgan Diversified	Large Blend	1	-0.53%	-0.82%	0.29%	3.47%	0.29%	3.47%	-3.30%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	1.25%	0.36%	1.13%	1.73%	0.83%	4.25%	-5.80%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	0.00%	-0.44%	1.05%	1.15%	-6.84%	-13.99%	-20.66%
MINVX	Mosaic Investors	Large Blend	0	-0.42%	-1.21%	0.57%	1.48%	-6.18%	-9.77%	-18.62%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-0.45%	0.06%	1.51%	0.82%	-0.21%	3.22%	-5.06%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.38%	-0.59%	0.33%	1.37%	0.50%	3.89%	-1.44%
USSPX	USAA S&P 500	Large Blend	0	-0.59%	0.23%	0.20%	1.51%	2.70%	12.45%	-1.11%
BGRFX	Baron Growth	Small Growth	0	-0.04%	-1.48%	-0.97%	3.49%	2.16%	10.85%	-1.81%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-1.12%	-0.11%	0.88%	1.45%	1.49%	9.79%	-2.17%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
KDHBX	Scudder Equity	Large Value	0	-1.19%	-0.24%	0.91%	1.30%	1.42%	9.64%	-2.20%
LLPFX	Longleaf Partners	Large Blend	0	-0.35%	-1.22%	1.78%	0.74%	-2.30%	-3.67%	-12.32%
JRMSX	Janus Risk Managed stock	Large Blend	0	-0.19%	-0.29%	-2.11%	2.85%	-1.21%	2.70%	-8.25%
USISX	USAA Income	Large Value	0	-1.36%	-0.33%	0.89%	-0.44%	-0.07%	5.84%	-4.03%
ABALX	American Balanced	Domestic Hybrid	0	-1.07%	-0.87%	-0.08%	0.73%	-1.34%	0.89%	-5.57%
AWSHX	Washington Mutual Investors	Large Value	0	-0.86%	-0.51%	-0.53%	0.95%	-0.55%	3.90%	-5.27%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	-2.22%	-4.67%	0.70%	5.28%	-0.60%	1.06%	-5.72%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-1.22%	-1.08%	1.11%	0.90%	-0.19%	2.24%	-2.14%
HRVIX	Heartland Value Plus	Small Value	-1	-0.61%	-2.20%	1.64%	-1.86%	-3.62%	-2.48%	-13.12%
BERIX	Berwyn Income	Conservative Alloc	-1	-0.51%	-0.80%	-0.66%	-0.22%	-2.09%	-1.81%	-4.97%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-2	-6.61%	-4.67%	5.57%	-4.10%	-13.47%	-32.95%	-32.95%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-5	-2.91%	-5.14%	-6.61%	-4.66%	-5.83%	-3.04%	-12.51%