

# 401k Mutual Funds as of 06/12/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	7	0.53%	4.25%	15.72%	6.96%	4.53%	-27.67%	-33.51%
OAKLX	Oakmark Select I	Mid-Cap Value	6	4.02%	4.59%	4.89%	9.14%	7.72%	56.65%	-1.31%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	6	3.00%	4.25%	9.86%	7.18%	5.69%	-1.32%	-6.13%
PGRWX	Putnam G&I	Large Value	6	4.22%	5.09%	5.25%	7.54%	8.18%	70.49%	-0.33%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	3.22%	3.72%	7.84%	5.69%	5.26%	43.20%	-0.25%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	5	4.94%	5.18%	1.54%	7.49%	5.10%	33.81%	-0.95%
MMFVX	MM Focused Value	Mid-Cap Blend	5	4.79%	6.04%	5.39%	3.74%	3.47%	41.77%	-3.09%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	2.85%	3.41%	4.15%	7.64%	7.98%	71.44%	-1.16%
AIVSX	American ICA	Large Value	5	3.38%	5.05%	5.11%	6.57%	5.16%	45.61%	-0.86%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	2.22%	5.36%	2.45%	8.18%	8.45%	83.37%	-1.65%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	3.80%	4.14%	2.99%	3.47%	4.41%	60.54%	-0.96%
LMNVX	Legg Mason Value Institutional	Large Blend	4	4.62%	4.15%	2.49%	6.64%	7.49%	69.01%	-1.38%
LLPFX	Longleaf Partners	Large Blend	4	1.40%	3.45%	5.64%	4.95%	6.00%	28.85%	-1.01%
PVOYX	Putnam Voyager	Large Growth	4	5.00%	4.96%	1.40%	3.63%	6.07%	61.69%	-1.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	2.86%	3.30%	3.08%	5.06%	5.37%	39.22%	-0.34%
LAVLX	Lord Abnett Mid Cap Value	Mid-Cap Value	4	3.65%	4.22%	2.79%	6.01%	6.98%	60.12%	-1.63%
GRISX	Gartmore S&P 500	Large Blend	4	3.27%	3.78%	3.49%	4.88%	3.63%	43.84%	-1.26%
JAMRX	Janus Mercury	Large Growth	4	4.22%	4.53%	1.53%	4.53%	6.49%	59.82%	-1.15%
PNOPX	Putnam New Opportunities	Large Growth	4	5.16%	4.48%	0.63%	4.61%	6.51%	65.48%	-0.90%
POGBX	Putnam Growth	Large Growth	4	4.88%	5.27%	1.65%	4.64%	5.38%	57.87%	-0.91%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	3.59%	3.67%	3.06%	5.05%	0.78%	13.34%	-7.29%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	7.19%	3.61%	-0.24%	4.14%	7.30%	52.00%	-1.21%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	3.41%	3.68%	3.68%	3.33%	3.17%	49.48%	-1.34%
TWCGX	American Century Growth Inv	Large Growth	4	4.27%	4.14%	2.12%	4.65%	4.09%	34.99%	-1.10%
THPGX	Thompson Plumb Growth	Large Blend	4	4.34%	3.32%	2.86%	5.75%	6.89%	69.20%	-1.05%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	4.93%	5.17%	1.13%	4.06%	1.81%	35.39%	-5.27%
TRQIX	SEI Index S&P 500	Large Blend	4	3.33%	3.84%	3.14%	4.89%	5.74%	54.55%	-1.04%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	5.58%	4.56%	-0.32%	4.20%	5.99%	64.45%	-1.69%
AWSHX	Washington Mutual Investors	Large Value	4	2.81%	3.46%	3.48%	4.79%	5.47%	49.93%	-1.08%
UMBIX	Excelsior Value & Restructuring	Large Value	4	4.09%	4.32%	3.21%	4.13%	-0.21%	14.95%	-11.54%
AGTHX	American Growth	Large Growth	4	4.45%	4.84%	1.77%	4.35%	3.71%	54.40%	-0.84%
VUVLX	U.S. Value Fund	Large Value	4	3.20%	3.01%	3.77%	7.57%	7.53%	67.20%	-1.12%
USSPX	USAA S&P 500	Large Blend	4	3.11%	4.74%	4.42%	5.53%	7.19%	51.19%	-0.32%

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MEIAX	MFS Value Fund-A	Large Value	3	2.70%	3.35%	2.98%	3.01%	4.80%	55.60%	-1.01%
MCGIX	ABN Amro/Montag	Large Growth	3	2.66%	3.84%	1.69%	2.05%	1.60%	18.32%	-4.84%
USISX	USAA Income	Large Value	3	2.46%	3.17%	3.65%	4.43%	5.17%	49.92%	-0.83%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	2.77%	2.66%	1.76%	4.97%	2.57%	55.45%	-2.66%
KDHBX	Scudder Equity	Large Value	3	2.13%	2.13%	2.84%	4.40%	5.61%	44.54%	-0.85%
NAESX	Vanguard Small Cap Index	Small Blend	3	5.13%	2.89%	-0.44%	3.40%	4.68%	66.86%	-1.14%
EMTGX	Eaton Vance Growth	Large Blend	3	3.16%	3.25%	2.98%	3.88%	6.06%	57.76%	-1.06%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	2.19%	2.26%	2.82%	4.57%	5.69%	44.65%	-0.82%
UVALX	USAA Value Fund	Large Value	3	3.73%	2.99%	2.58%	4.16%	4.81%	57.78%	-1.22%
ICAEX	ICAP Equity	Large Value	3	2.71%	2.50%	2.97%	3.63%	5.25%	56.27%	-1.21%
JRMSX	Janus Risk Managed stock	Large Blend	3	3.26%	3.83%	1.80%	4.76%	4.77%	55.32%	-1.37%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	5.95%	3.54%	-1.80%	2.76%	4.08%	58.08%	-2.83%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	2.34%	3.30%	2.47%	3.66%	3.03%	26.29%	-0.58%
DODGX	Dodge & Cox Stock	Large Value	3	3.30%	3.50%	2.15%	4.07%	6.31%	75.56%	-0.90%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	5.08%	4.56%	1.92%	1.72%	3.60%	45.74%	-1.12%
PRGIX	T. Rowe Price G&I	Large Blend	3	3.53%	3.67%	2.02%	3.67%	5.68%	56.35%	-1.31%
JPDVX	JP Morgan Diversified	Large Blend	3	2.39%	3.00%	2.88%	3.13%	2.78%	27.23%	-0.64%
NYVTX	*Davis NY Venture A	Large Blend	3	3.59%	2.74%	0.66%	3.14%	3.89%	33.59%	-1.07%
SBLVX	Smith Barney Large Cap Growth	Large Growth	3	4.04%	3.41%	0.12%	2.84%	2.76%	28.46%	-1.47%
JAENX	Janus Enterprise	Mid-Cap Growth	3	4.19%	2.95%	-0.26%	3.38%	2.83%	47.07%	-1.11%
FRBSX	Franklin Balance Sheet	Small Value	3	3.71%	2.83%	2.83%	1.83%	1.14%	21.40%	-6.67%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	2.78%	3.15%	3.78%	3.97%	4.67%	51.62%	-0.96%
ASQAX	American Century Sm. Cap	Small Blend	3	6.26%	2.70%	-0.32%	2.36%	5.50%	73.38%	-1.41%
ARGFX	Ariel	Mid-Cap Blend	3	5.41%	4.28%	2.20%	1.63%	5.58%	80.43%	-1.21%
GSSIX	Goldman Sachs Small Cap	Small Value	3	5.20%	2.64%	-0.14%	2.98%	2.48%	48.77%	-4.12%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	2.26%	2.47%	2.87%	4.13%	2.37%	24.36%	-2.21%
MINVX	Mosaic Investors	Large Blend	3	2.07%	2.07%	2.51%	4.32%	4.61%	50.88%	-1.27%
HRVIX	Heartland Value Plus	Small Value	2	3.90%	-0.22%	-0.22%	2.57%	1.17%	36.73%	-7.67%
GTSAX	AIM Small Cap Growth	Small Growth	2	6.09%	2.17%	-3.09%	1.86%	2.16%	45.29%	-3.94%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	5.33%	2.80%	-2.61%	0.92%	-7.10%	-4.91%	-22.71%
AVFIX	American Small Cap Value	Small Value	2	5.14%	2.13%	0.18%	2.24%	1.68%	53.34%	-4.60%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.16%	1.79%	3.50%	3.50%	3.61%	27.59%	-0.40%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	4.19%	2.40%	-1.09%	3.96%	2.23%	33.10%	-3.04%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	2.24%	2.57%	1.27%	1.16%	1.28%	-18.73%	-34.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	3.47%	2.85%	-1.10%	3.81%	2.68%	31.18%	-1.90%
ABALX	American Balanced	Domestic Hybrid	2	1.82%	2.52%	2.52%	3.11%	4.30%	39.73%	-1.10%

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MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	2.74%	3.03%	-1.13%	4.26%	1.20%	22.48%	-3.37%
WVALX	Weitz Value	Large Value	2	1.47%	2.47%	0.84%	4.46%	5.01%	58.36%	-1.16%
MMYLX	MM Small Company Value	Small Blend	2	3.81%	1.84%	-0.42%	2.41%	0.63%	31.12%	-6.11%
MSFRX	MFS Total Return	Moderate Allocatio	2	1.51%	2.19%	2.54%	3.41%	3.79%	30.63%	-0.49%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	5.80%	2.21%	-2.31%	1.50%	2.01%	36.98%	-2.73%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	4.86%	4.02%	-1.44%	1.09%	4.20%	68.32%	-3.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	3.50%	2.90%	-1.03%	3.93%	2.76%	31.64%	-1.84%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	4.88%	4.04%	-1.39%	1.19%	4.29%	68.83%	-3.33%
USAUX	USAA Aggressive Growth	Large Growth	2	4.32%	4.11%	-0.37%	1.90%	1.49%	25.72%	-4.43%
BSCFX	Baron Small Cap	Small Growth	1	4.86%	2.20%	-3.00%	-1.32%	1.26%	49.20%	-4.16%
RYTRX	Royce Total Return Fd	Small Value	1	2.55%	1.17%	0.00%	0.12%	0.17%	32.13%	-6.63%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	6.74%	1.98%	-5.71%	0.50%	-0.04%	40.89%	-7.50%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	5.42%	1.58%	-3.77%	-0.96%	0.38%	37.59%	-5.04%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	4.38%	0.42%	-1.37%	0.22%	2.02%	46.70%	-2.25%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	6.95%	2.26%	-5.89%	-0.17%	-0.11%	34.08%	-7.23%
BERIX	Berwyn Income	Conservative Alloc	1	0.07%	0.77%	1.34%	2.71%	-0.08%	9.43%	-3.81%
PASVX	T. Rowe Price Sm. Cap	Small Value	1	4.36%	0.36%	-1.44%	0.08%	1.97%	46.62%	-2.30%
GMRAX	Gartmore Small Cap	Small Blend	1	5.89%	2.05%	-3.07%	-0.06%	0.55%	42.27%	-4.39%
NBGIX	Neuberger Berman Genesis	Small Blend	1	4.92%	1.46%	-0.70%	-1.42%	-0.26%	29.86%	-6.45%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	4.89%	1.42%	-0.77%	-1.55%	-0.18%	30.76%	-6.12%
ACVIX	American Century Small Cap	Small Value	1	4.79%	1.13%	-0.71%	0.61%	-1.12%	21.76%	-11.97%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
CGMFX	CGM Focus	Large Blend	0	4.68%	1.27%	-2.20%	-2.83%	1.86%	42.78%	-4.49%
BGRFX	Baron Growth	Small Growth	0	3.72%	0.13%	-3.54%	-1.67%	0.38%	40.22%	-4.60%
MGSEX	Managers Special Equity	Small Growth	0	5.99%	1.35%	-6.02%	-2.77%	0.13%	61.96%	-7.12%
KDSBX	Scudder Small Value	Small Value	0	4.14%	0.66%	-2.10%	-3.71%	-22.04%	-20.34%	-46.19%
RSEGX	RS Emerging Growth	Small Growth	-1	6.91%	0.15%	-7.63%	-3.05%	-3.61%	54.75%	-9.14%
RHJSX	Rice Hall James Micro	Small Growth	-1	5.28%	-1.32%	-4.09%	-3.69%	0.92%	71.62%	-4.78%
BIASX	Brown Small Cap Growth	Small Growth	-2	3.22%	-0.45%	-7.25%	-5.21%	-3.28%	34.63%	-8.60%
SEQUX	Sequoia Fund	Large Value	-2	-0.57%	-1.06%	-4.31%	-1.00%	-0.09%	59.37%	-5.15%
BUFSX	Buffalo Small Cap	Small Growth	-3	5.30%	-0.87%	-8.53%	-8.39%	-6.98%	42.64%	-14.67%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	6.89%	-2.22%	-12.25%	-9.43%	-9.56%	12.14%	-21.70%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-6	6.22%	-3.75%	-14.02%	-12.05%	-7.14%	46.93%	-16.36%
DRLCX	Pimco Large Cap Growth	Large Growth	-100	100.00%	100.00%	-100.00%	00.00%	0.00%	-100.00%	-100.00%