

# 401k Mutual Funds as of 06/16/2016

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
BIASX	Brown Small Cap Growth	Small Growth	6	5.46%	3.99%	10.69%	2.56%	0.48%	-10.37%	-14.44%
PRLAX	T. Rowe Price Latin America	Latin America Sto	6	1.79%	-2.21%	3.18%	20.83%	7.99%	5.28%	-5.47%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	7.21%	3.12%	7.15%	2.42%	0.89%	-10.92%	-15.77%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	4.50%	1.75%	2.70%	9.73%	6.72%	8.90%	-1.07%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	5	8.22%	4.18%	10.39%	-0.90%	-8.24%	-24.66%	-28.87%
NBGIX	Neuberger Berman Genesis	Small Blend	4	4.11%	1.87%	5.32%	4.64%	0.90%	-6.72%	-10.85%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	3.99%	2.01%	5.42%	6.08%	-2.12%	-15.15%	-18.90%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	4	4.08%	1.81%	5.25%	4.50%	1.09%	-6.12%	-10.26%
GTSAX	AIM Small Cap Growth	Small Growth	4	4.53%	1.66%	7.29%	1.50%	0.29%	-8.86%	-12.89%
RYTRX	Royce Total Return Fd	Small Value	4	3.08%	0.16%	4.18%	6.80%	0.34%	-7.69%	-11.42%
GSSIX	Goldman Sachs Small Cap	Small Value	4	3.33%	2.05%	6.02%	3.85%	2.80%	-2.67%	-7.15%
BSCFX	Baron Small Cap	Small Growth	4	3.71%	1.86%	7.58%	1.24%	0.46%	-9.28%	-12.91%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	4.46%	1.30%	6.11%	3.08%	0.76%	-7.27%	-11.56%
RHJSX	Rice Hall James Micro	Small Growth	4	6.08%	1.95%	7.25%	0.59%	3.23%	0.48%	-3.65%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	2.12%	1.80%	5.26%	5.13%	5.08%	5.09%	-2.55%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	3.96%	1.97%	5.36%	5.95%	-2.04%	-14.87%	-18.61%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	2.33%	-0.13%	3.28%	5.18%	3.17%	-0.96%	-3.86%
MMYLX	MM Small Company Value	Small Blend	3	3.63%	1.68%	5.21%	1.78%	-6.52%	-23.09%	-26.08%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	3.86%	1.25%	6.54%	-1.06%	0.02%	-7.45%	-11.35%
LLPFX	Longleaf Partners	Large Blend	3	2.68%	-1.96%	3.70%	7.09%	2.13%	4.36%	-3.97%
MEIAX	MFS Value Fund-A	Large Value	3	1.50%	0.47%	3.80%	4.97%	3.41%	0.50%	-2.69%
NAESX	Vanguard Small Cap Index	Small Blend	3	3.57%	0.94%	5.32%	3.34%	3.93%	2.45%	-3.61%
AVFIX	American Small Cap Value	Small Value	3	3.43%	0.26%	3.47%	3.47%	1.22%	-4.05%	-8.50%
ACVIX	American Century Small Cap	Small Value	3	2.90%	0.13%	5.55%	2.09%	-0.88%	-12.06%	-15.22%
MINVX	Mosaic Investors	Large Blend	3	1.79%	0.57%	3.15%	6.98%	-0.64%	-6.89%	-11.17%
GMRAX	Gartmore Small Cap	Small Blend	3	4.75%	1.11%	6.50%	1.35%	-0.72%	-10.25%	-14.57%
AIVSX	American ICA	Large Value	3	2.57%	-0.09%	3.48%	5.15%	2.24%	-1.82%	-5.06%
BGRFX	Baron Growth	Small Growth	3	2.63%	0.33%	5.15%	1.98%	0.40%	-5.84%	-9.91%
USISX	USAA Income	Large Value	3	2.76%	1.62%	2.70%	5.54%	3.79%	2.10%	-1.24%
JAENX	Janus Enterprise	Mid-Cap Growth	3	2.33%	0.91%	4.48%	4.73%	3.86%	1.44%	-2.56%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	2.27%	1.76%	3.71%	5.40%	-3.61%	-15.66%	-19.15%
AGTHX	American Growth	Large Growth	2	2.58%	-0.10%	4.08%	0.02%	-0.20%	-6.73%	-10.53%
MSFRX	MFS Total Return	Moderate Allocatio	2	1.14%	0.06%	2.30%	3.49%	1.64%	-0.11%	-2.31%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
ARGFX	Ariel	Mid-Cap Blend	2	3.39%	-0.71%	3.64%	0.50%	-1.05%	-12.79%	-15.07%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	2.14%	0.23%	3.81%	0.06%	-0.09%	-6.28%	-9.92%
AWSHX	Washington Mutual Investors	Large Value	2	2.39%	0.43%	3.08%	3.49%	2.66%	-0.15%	-3.84%
BERIX	Berwyn Income	Conservative Alloc	2	0.91%	0.15%	1.29%	3.74%	2.12%	2.38%	-0.74%
BUFSX	Buffalo Small Cap	Small Growth	2	6.29%	0.41%	6.49%	-3.29%	-18.92%	-43.36%	-46.03%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	1.69%	-0.94%	3.77%	2.53%	0.11%	-9.55%	-12.01%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	2	2.05%	-0.42%	3.78%	1.79%	-0.02%	-7.62%	-10.93%
JRMSX	Janus Risk Managed stock	Large Blend	2	2.24%	0.96%	2.35%	2.06%	-2.82%	-11.12%	-15.46%
MGSEX	Managers Special Equity	Small Growth	2	4.24%	-0.55%	5.58%	-1.09%	1.45%	-1.52%	-6.16%
THPGX	Thompson Plumb Growth	Large Blend	2	2.59%	-1.54%	3.76%	2.00%	3.44%	1.28%	-2.54%
PRGIX	T. Rowe Price G&I	Large Blend	2	1.61%	0.97%	3.30%	2.21%	-1.19%	-11.39%	-14.24%
SBLIX	Smith Barney Large Cap Growth	Large Growth	2	2.13%	-0.50%	3.57%	1.01%	2.51%	-0.50%	-4.10%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	2.11%	0.07%	3.62%	0.90%	-0.16%	-6.70%	-10.31%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	2.14%	0.09%	3.67%	1.01%	-0.08%	-6.61%	-10.23%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	1.19%	-0.16%	3.35%	0.08%	0.93%	-3.40%	-7.59%
HRVIX	Heartland Value Plus	Small Value	1	4.70%	-2.51%	3.04%	-0.04%	-2.74%	-11.28%	-15.84%
GRISX	Gartmore S&P 500	Large Blend	1	1.75%	-0.57%	2.20%	1.98%	-0.43%	-6.83%	-10.48%
FRBSX	Franklin Balance Sheet	Small Value	1	2.09%	-1.83%	2.21%	0.96%	-3.70%	-15.24%	-18.16%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	1	2.06%	-1.81%	3.15%	2.16%	-4.09%	-15.71%	-19.49%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	2.14%	0.00%	2.06%	1.09%	1.52%	-0.29%	-2.53%
JAMRX	Janus Mercury	Large Growth	1	2.05%	-0.68%	2.64%	-1.85%	-2.00%	-8.93%	-12.74%
TWCGX	American Century Growth Inv	Large Growth	1	2.17%	-1.24%	1.98%	-0.82%	-0.90%	-6.17%	-9.87%
UMBIX	Excelsior Value & Restructuring	Large Value	1	1.28%	-1.25%	2.29%	1.36%	-1.53%	-10.26%	-13.62%
ASQAX	American Century Sm. Cap	Small Blend	1	3.49%	-0.74%	3.32%	-0.41%	1.14%	-2.88%	-6.47%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	1.64%	0.65%	6.12%	-2.48%	-1.89%	-15.00%	-17.36%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	1	3.27%	-0.42%	3.37%	-3.90%	0.51%	-2.01%	-6.41%
USSPX	USAA S&P 500	Large Blend	1	2.06%	-0.80%	1.85%	1.02%	3.11%	2.76%	-1.88%
UVALX	USAA Value Fund	Large Value	1	1.03%	-1.54%	2.71%	0.87%	0.26%	-4.57%	-8.29%
VUVLX	U.S. Value Fund	Large Value	1	1.92%	-0.36%	2.55%	0.98%	0.40%	-4.52%	-8.15%
TRQIX	SEI Index S&P 500	Large Blend	1	2.04%	-0.29%	2.02%	2.08%	3.07%	2.76%	-1.89%
ABALX	American Balanced	Domestic Hybrid	1	0.87%	-0.37%	1.88%	2.39%	1.17%	-0.77%	-3.40%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.59%	-0.82%	0.47%	2.92%	0.52%	-1.85%	-5.99%
POGBX	Putnam Growth	Large Growth	1	1.98%	-1.01%	2.46%	-1.26%	-0.57%	-6.49%	-10.18%
NYVTX	*Davis NY Venture A	Large Blend	1	0.07%	-0.55%	5.69%	-0.78%	-0.76%	-10.04%	-12.93%
PGRWX	Putnam G&I	Large Value	1	1.07%	-1.44%	3.28%	0.61%	1.65%	-1.00%	-4.16%
JPDVX	JP Morgan Diversified	Large Blend	1	1.29%	-1.01%	1.56%	0.51%	0.21%	-2.67%	-5.20%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 11/13/15	DD%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	1.28%	-1.18%	1.37%	0.59%	0.02%	-4.38%	-7.58%
PNOPX	Putnam New Opportunities	Large Growth	1	1.94%	-0.86%	2.92%	-0.55%	-1.98%	-10.87%	-14.45%
WVALX	Weitz Value	Large Value	0	1.10%	-1.86%	1.26%	-0.21%	-1.83%	-6.74%	-8.34%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	0.67%	-1.17%	1.43%	-0.37%	-1.30%	-5.86%	-8.29%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	1.98%	-1.04%	1.98%	-2.83%	-1.48%	-7.74%	-11.85%
MCGIX	ABN Amro/Montag	Large Growth	0	2.21%	-0.60%	1.28%	-1.10%	-10.29%	-23.24%	-27.37%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	3.73%	-2.34%	1.08%	-1.51%	1.05%	-1.51%	-4.08%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	0.79%	-1.19%	1.31%	0.56%	-0.37%	-4.26%	-6.78%
OAKLX	Oakmark Select I	Mid-Cap Value	0	2.15%	-1.37%	4.07%	-2.93%	1.30%	-3.25%	-6.51%
EMTGX	Eaton Vance Growth	Large Blend	0	1.32%	-1.79%	1.58%	-0.31%	1.65%	0.63%	-3.41%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	3.31%	-0.56%	2.95%	-4.95%	-5.88%	-16.53%	-20.94%
USAUX	USAA Aggressive Growth	Large Growth	0	1.98%	-1.19%	1.85%	-2.88%	-1.37%	-7.04%	-11.06%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	-0.78%	-2.88%	2.31%	1.23%	-0.88%	-9.19%	-12.44%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	0.21%	-1.92%	0.39%	0.35%	-1.45%	-5.94%	-8.58%
DODGX	Dodge & Cox Stock	Large Value	0	1.61%	-2.15%	2.41%	-1.90%	-1.22%	-6.60%	-9.48%
RSEGX	RS Emerging Growth	Small Growth	0	4.80%	-1.24%	5.66%	-10.30%	-4.49%	-12.53%	-16.79%
ICAEX	ICAP Equity	Large Value	0	0.98%	-1.62%	0.98%	-1.58%	-5.10%	-17.73%	-20.81%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	1.18%	-2.22%	1.92%	-2.54%	-2.30%	-10.11%	-13.84%
LMNVX	Legg Mason Value Institutional	Large Blend	0	0.30%	-2.78%	2.47%	-0.29%	2.29%	1.48%	-4.30%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	1.85%	-1.55%	1.57%	-4.06%	-11.50%	-28.80%	-31.06%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	1.40%	-1.36%	2.71%	-7.18%	-4.06%	-12.29%	-15.64%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	1.01%	-1.91%	1.75%	-5.07%	-1.24%	-5.70%	-9.94%
KDHBX	Scudder Equity	Large Value	-1	0.00%	0.00%	0.00%	-4.14%	-2.27%	-4.78%	-8.21%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	-0.89%	-5.20%	1.11%	0.49%	0.10%	-3.45%	-6.57%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	1.00%	-1.96%	1.69%	-5.19%	-1.35%	-5.87%	-10.10%
PVOYX	Putnam Voyager	Large Growth	-1	1.47%	-3.76%	1.47%	-4.69%	-2.84%	-10.02%	-13.34%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	0.06%	-3.91%	0.49%	-2.89%	-6.45%	-18.48%	-21.89%
KDSBX	Scudder Small Value	Small Value	-3	0.00%	0.00%	0.00%	-13.37%	-11.26%	-24.22%	-27.92%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	0.00%	-6.37%	-0.10%	-9.38%	-4.76%	-9.86%	-14.17%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	1.61%	-5.64%	-2.74%	-8.23%	-5.10%	-7.18%	-12.51%
CGMFX	CGM Focus	Large Blend	-7	-1.55%	-8.71%	-4.32%	-14.13%	-7.85%	-13.82%	-18.18%
SEQUX	Sequoia Fund	Large Value	-14	-10.13%	-13.13%	-11.41%	-21.64%	-19.53%	-19.26%	-24.68%