

401k Mutual Funds as of 06/19/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
OAKLX	Oakmark Select I	Mid-Cap Value	7	4.67%	5.06%	7.82%	10.88%	9.03%	59.15%	-0.18%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	7	5.60%	5.84%	7.08%	9.64%	6.96%	36.49%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	7	5.93%	7.29%	8.39%	5.61%	5.23%	44.33%	-1.34%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	3.54%	6.74%	6.99%	10.62%	10.33%	87.51%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	6.69%	5.56%	5.18%	6.39%	9.13%	55.28%	-0.24%
POGBX	Putnam Growth	Large Growth	6	4.38%	5.19%	6.35%	6.20%	6.63%	60.22%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	6	5.66%	5.56%	6.23%	6.38%	7.81%	67.89%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	6	3.69%	3.81%	5.82%	9.19%	9.10%	73.91%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	6	4.61%	4.58%	5.98%	7.50%	8.29%	72.01%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	6	4.08%	5.09%	8.13%	7.33%	6.70%	45.42%	0.00%
PGRWX	Putnam G&I	Large Value	6	4.23%	4.64%	6.78%	8.40%	8.63%	71.85%	0.00%
AIVSX	American ICA	Large Value	6	3.21%	5.02%	7.01%	7.68%	6.02%	47.13%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	6	4.27%	5.32%	6.48%	6.03%	1.76%	17.04%	-9.93%
LMNVX	Legg Mason Value Institutional	Large Blend	6	5.12%	4.62%	5.52%	8.35%	8.78%	71.71%	-0.01%
PRLAX	T. Rowe Price Latin America	Latin America Sto	6	1.89%	5.26%	10.80%	8.00%	5.61%	-26.97%	-32.87%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	4.27%	4.66%	6.57%	7.90%	8.50%	62.97%	0.00%
VUVLX	U.S. Value Fund	Large Value	6	4.27%	4.40%	6.62%	9.56%	9.10%	70.29%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	5	3.57%	3.84%	5.78%	5.49%	5.96%	53.85%	0.00%
GSSIX	Goldman Sachs Small Cap	Small Value	5	5.49%	4.27%	4.55%	4.77%	4.13%	51.36%	-2.45%
GRISX	Gartmore S&P 500	Large Blend	5	3.51%	4.44%	6.21%	6.36%	4.93%	45.88%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	3.19%	3.88%	4.99%	6.79%	4.23%	58.14%	-0.98%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	4.20%	4.58%	6.40%	5.39%	5.06%	52.47%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	5	4.09%	4.78%	6.46%	5.21%	5.90%	63.23%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	5	4.87%	4.78%	5.62%	6.36%	7.86%	68.25%	0.00%
JAMRX	Janus Mercury	Large Growth	5	3.54%	4.91%	5.65%	5.68%	7.24%	61.57%	-0.06%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	5	4.14%	4.49%	5.95%	6.59%	2.31%	15.00%	-5.93%
JRMSX	Janus Risk Managed stock	Large Blend	5	3.71%	4.68%	5.99%	6.57%	6.27%	57.99%	0.00%
MEIAX	MFS Value Fund-A	Large Value	5	3.39%	4.67%	5.66%	4.64%	6.17%	58.05%	0.00%
LLPFX	Longleaf Partners	Large Blend	5	2.68%	5.01%	7.13%	6.79%	7.53%	31.10%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	5	5.90%	4.27%	4.90%	5.56%	6.53%	70.35%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	6.28%	4.77%	5.34%	5.04%	6.12%	61.59%	-0.67%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	4.34%	5.24%	6.00%	5.72%	3.33%	37.54%	-3.77%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-JA	5	1.72%	3.63%	7.26%	7.00%	5.32%	-1.50%	-6.29%

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TRQIX	SEI Index S&P 500	Large Blend	5	3.68%	4.66%	6.43%	6.50%	7.04%	56.92%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	5	3.72%	4.55%	5.58%	5.26%	6.92%	58.74%	0.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	4.88%	4.56%	6.14%	3.28%	5.01%	47.98%	-0.23%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	5	4.16%	4.16%	4.14%	5.65%	4.29%	33.81%	-0.22%
ARGFX	Ariel	Mid-Cap Blend	5	5.61%	5.16%	7.19%	3.54%	7.17%	83.83%	0.00%
AGTHX	American Growth	Large Growth	5	3.68%	4.54%	5.57%	5.42%	4.57%	55.99%	0.00%
AWSHX	Washington Mutual Investors	Large Value	5	3.33%	4.15%	6.10%	6.24%	6.62%	52.00%	0.00%
USISX	USAA Income	Large Value	5	3.81%	4.82%	6.78%	6.53%	7.00%	52.93%	0.00%
DODGX	Dodge & Cox Stock	Large Value	5	3.67%	4.36%	5.43%	5.68%	7.54%	78.28%	0.00%
PVOYX	Putnam Voyager	Large Growth	5	4.37%	4.40%	5.61%	4.83%	6.89%	63.57%	-0.15%
EMTGX	Eaton Vance Growth	Large Blend	5	3.53%	4.18%	5.68%	5.43%	7.26%	60.11%	0.00%
USSPX	USAA S&P 500	Large Blend	5	3.51%	4.51%	6.25%	6.25%	7.55%	52.23%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	5	4.88%	4.00%	5.59%	3.68%	2.93%	23.61%	-4.98%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	4.24%	4.24%	4.30%	6.08%	2.90%	24.62%	-1.68%
UVALX	USAA Value Fund	Large Value	5	4.10%	3.99%	5.27%	5.65%	6.04%	60.03%	0.00%
TWCGX	American Century Growth Inv	Large Growth	5	3.78%	4.50%	5.81%	5.88%	5.09%	36.57%	0.00%
JPDVX	JP Morgan Diversified	Large Blend	4	2.49%	3.41%	4.21%	4.09%	3.60%	28.41%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	4	5.81%	3.07%	4.68%	3.83%	6.64%	75.86%	-0.16%
JAENX	Janus Enterprise	Mid-Cap Growth	4	3.95%	4.34%	3.90%	4.63%	3.90%	48.85%	0.00%
AVFIX	American Small Cap Value	Small Value	4	5.46%	3.07%	4.52%	3.79%	3.10%	55.65%	-3.16%
BSCFX	Baron Small Cap	Small Growth	4	5.55%	5.20%	3.71%	1.21%	3.70%	53.02%	-1.70%
HRVIX	Heartland Value Plus	Small Value	4	5.32%	0.84%	3.83%	4.38%	2.84%	39.15%	-6.03%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	4.71%	2.98%	3.79%	5.70%	3.82%	35.33%	-1.42%
GTSAX	AIM Small Cap Growth	Small Growth	4	6.09%	3.95%	2.89%	4.08%	4.20%	48.45%	-1.85%
GMRAX	Gartmore Small Cap	Small Blend	4	6.27%	3.55%	2.87%	1.94%	2.46%	45.12%	-2.48%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	3.03%	3.20%	5.42%	6.13%	6.93%	46.81%	0.00%
ICAEX	ICAP Equity	Large Value	4	3.31%	3.62%	5.26%	5.28%	6.65%	58.77%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	4.04%	4.34%	4.24%	4.51%	4.27%	30.54%	0.00%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	7.25%	5.04%	2.36%	2.33%	2.32%	37.45%	-4.90%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	4.15%	4.13%	4.09%	5.52%	4.21%	33.35%	-0.28%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	3.30%	4.15%	4.39%	2.16%	4.93%	70.11%	-2.35%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	2.29%	2.86%	3.94%	5.28%	5.29%	39.51%	-0.14%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	6.40%	4.15%	3.59%	3.66%	4.00%	39.88%	-0.67%
KDHBX	Scudder Equity	Large Value	4	2.96%	3.05%	5.21%	5.95%	6.84%	46.68%	0.00%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	2.60%	2.97%	4.38%	5.08%	3.21%	25.49%	-1.32%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	4	2.40%	3.45%	4.66%	4.57%	3.77%	27.39%	0.00%

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MMYLX	MM Small Company Value	Small Blend	4	4.91%	3.11%	4.00%	4.19%	2.33%	33.41%	-4.47%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	3.32%	4.19%	4.46%	2.28%	5.03%	70.64%	-2.29%
MINVX	Mosaic Investors	Large Blend	4	2.63%	3.98%	4.60%	6.05%	6.07%	53.37%	-0.04%
USAUX	USAA Aggressive Growth	Large Growth	4	3.34%	4.49%	4.36%	2.90%	2.40%	26.96%	-3.49%
MCGIX	ABN Amro/Montag	Large Growth	4	2.13%	3.91%	5.42%	3.00%	2.42%	19.43%	-3.95%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	5.95%	3.62%	1.10%	2.14%	1.58%	43.19%	-5.99%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	4.95%	3.33%	2.59%	0.92%	2.14%	40.20%	-3.24%
MGSEX	Managers Special Equity	Small Growth	3	6.65%	3.04%	1.60%	-0.17%	2.63%	66.30%	-4.63%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	3.59%	3.04%	2.70%	1.87%	-5.84%	-4.01%	-21.98%
ACVIX	American Century Small Cap	Small Value	3	5.03%	2.77%	3.19%	2.45%	0.76%	23.98%	-10.37%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	1.84%	2.75%	4.62%	4.55%	4.49%	28.88%	0.00%
NBGIX	Neuberger Berman Genesis	Small Blend	3	5.39%	3.21%	3.08%	0.15%	1.27%	31.92%	-4.97%
PRSVX	T.Rowe Price Small Cap Value	Small Value	3	4.55%	1.89%	2.40%	1.73%	3.33%	48.91%	-0.77%
PASVX	T. Rowe Price Sm. Cap	Small Value	3	4.52%	1.84%	2.32%	1.58%	3.28%	48.81%	-0.84%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	2.86%	3.62%	4.07%	2.53%	2.55%	-17.63%	-33.10%
ABALX	American Balanced	Domestic Hybrid	3	2.13%	2.54%	4.01%	4.05%	4.97%	41.01%	-0.20%
MSFRX	MFS Total Return	Moderate Allocatio	3	2.11%	2.86%	3.61%	4.50%	4.65%	31.99%	0.00%
NYVTX	*Davis NY Venture A	Large Blend	3	2.50%	2.95%	3.09%	3.79%	4.32%	34.44%	-0.44%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	5.37%	3.18%	3.02%	0.02%	1.34%	32.84%	-4.62%
WVALX	Weitz Value	Large Value	2	0.56%	1.67%	2.87%	4.70%	4.92%	58.74%	-0.93%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	9.41%	4.03%	-1.55%	-4.90%	-4.80%	17.74%	-17.79%
BGRFX	Baron Growth	Small Growth	2	3.95%	2.17%	1.49%	0.04%	1.99%	42.66%	-2.94%
RYTRX	Royce Total Return Fd	Small Value	2	3.28%	1.64%	2.64%	1.34%	1.34%	33.73%	-5.49%
RSEGX	RS Emerging Growth	Small Growth	2	7.30%	2.45%	0.02%	-0.72%	-1.19%	58.46%	-6.96%
CGMFX	CGM Focus	Large Blend	2	3.98%	2.60%	3.37%	-0.97%	3.65%	45.52%	-2.66%
BERIX	Berwyn Income	Conservative Alloc	2	0.69%	0.98%	1.83%	3.43%	0.61%	10.19%	-3.14%
RHJSX	Rice Hall James Micro	Small Growth	1	4.52%	0.21%	1.69%	-1.91%	2.56%	74.78%	-3.03%
KDSBX	Scudder Small Value	Small Value	1	4.15%	1.81%	2.62%	-2.74%	-20.09%	-19.54%	-45.65%
BUFSX	Buffalo Small Cap	Small Growth	0	5.21%	2.12%	-0.93%	-5.87%	-4.23%	46.56%	-12.33%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BIASX	Brown Small Cap Growth	Small Growth	0	3.58%	0.79%	-0.83%	-3.76%	-1.80%	36.69%	-7.20%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	0	8.15%	2.48%	-3.53%	-7.99%	-2.78%	53.72%	-12.50%
SEQUX	Sequoia Fund	Large Value	-2	-1.78%	-3.00%	-1.36%	-1.12%	-0.39%	59.18%	-5.26%
DRLCX	Pimco Large Cap Growth	Large Growth	-100	100.00%	100.00%	-100.00%	100.00%	0.00%	-100.00%	-100.00%