

401k Mutual Funds as of 07/02/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	6	1.60%	5.85%	2.89%	12.45%	8.27%	27.49%	-3.52%
CGMFX	CGM Focus	Large Blend	5	3.05%	7.08%	3.74%	6.51%	6.98%	20.41%	-1.69%
BIASX	Brown Small Cap Growth	Small Growth	4	0.95%	2.96%	1.06%	9.45%	3.07%	10.52%	-3.21%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	4	2.70%	3.58%	-0.54%	8.90%	0.68%	4.61%	-10.52%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.14%	1.80%	0.58%	8.28%	3.49%	12.93%	-2.09%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	0.21%	2.02%	0.34%	7.47%	1.88%	7.72%	-3.80%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	0.08%	2.63%	0.12%	8.66%	5.63%	22.70%	-2.84%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	-0.17%	2.17%	0.77%	7.27%	1.52%	6.99%	-5.17%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.10%	1.96%	0.68%	7.87%	3.00%	12.08%	-2.24%
MGSEX	Managers Special Equity	Small Growth	3	0.03%	3.00%	-0.76%	8.17%	5.32%	21.62%	-4.04%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	1.59%	2.26%	1.23%	5.63%	3.24%	14.18%	-2.31%
GTSAX	AIM Small Cap Growth	Small Growth	3	0.46%	3.34%	1.72%	8.37%	1.28%	3.10%	-9.61%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.16%	1.84%	0.64%	8.43%	3.57%	13.06%	-2.08%
RHJSX	Rice Hall James Micro	Small Growth	2	0.57%	2.12%	-1.32%	5.37%	4.71%	19.38%	-2.80%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	0.61%	2.37%	0.06%	5.61%	1.99%	6.43%	-4.99%
NBGIX	Neuberger Berman Genesis	Small Blend	2	0.12%	2.21%	-0.35%	4.52%	0.84%	4.91%	-5.27%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	0.10%	2.16%	-0.40%	4.39%	0.93%	5.37%	-4.82%
ACVIX	American Century Small Cap	Small Value	2	0.32%	2.65%	0.43%	4.26%	0.90%	3.33%	-6.62%
KDSBX	Scudder Small Value	Small Value	2	0.14%	2.13%	0.89%	4.06%	1.35%	4.51%	-6.02%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	-0.37%	1.50%	-0.79%	6.62%	-0.96%	0.24%	-11.56%
MCGIX	ABN Amro/Montag	Large Growth	2	0.68%	2.32%	0.80%	4.41%	-2.92%	-4.99%	-14.41%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-0.03%	1.28%	-0.21%	7.22%	2.80%	13.13%	-2.43%
BUFSX	Buffalo Small Cap	Small Growth	2	1.29%	3.17%	-1.02%	4.11%	0.90%	5.72%	-5.21%
CVGRX	*Calamos Growth	Mid-Cap Growth	2	-0.18%	1.67%	0.21%	6.08%	-2.54%	-5.05%	-16.32%
SEQUX	Sequoia Fund	Large Value	2	-2.36%	-0.39%	0.97%	9.97%	5.91%	22.00%	-4.09%
SBLYX	Smith Barney Large Cap Growth	Large Growth	2	-0.37%	1.11%	1.34%	5.82%	2.68%	11.44%	-2.29%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	-0.06%	1.23%	-0.28%	7.07%	2.68%	12.85%	-2.44%
NAESX	Vanguard Small Cap Index	Small Blend	1	-0.85%	0.82%	-1.14%	4.06%	2.58%	15.38%	-3.21%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	1	-0.53%	0.68%	-1.08%	5.71%	0.62%	6.21%	-5.22%
ICAEX	ICAP Equity	Large Value	1	-1.19%	1.29%	0.19%	2.40%	-0.50%	2.94%	-7.55%
JAENX	Janus Enterprise	Mid-Cap Growth	1	-1.27%	0.56%	-1.31%	6.45%	2.45%	14.63%	-2.80%
BSCFX	Baron Small Cap	Small Growth	1	-0.03%	1.11%	-2.28%	4.14%	1.26%	9.09%	-2.91%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-0.78%	0.08%	-0.04%	2.86%	-1.95%	-1.62%	-12.57%

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GMRAX	Gartmore Small Cap	Small Blend	1	-0.32%	1.91%	-0.83%	3.76%	1.38%	9.17%	-3.61%
BGRFX	Baron Growth	Small Growth	1	0.75%	1.55%	-1.46%	3.57%	1.85%	10.94%	-1.73%
GSSIX	Goldman Sachs Small Cap	Small Value	1	-0.16%	1.17%	-0.66%	2.30%	0.73%	5.27%	-5.27%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	0.35%	2.15%	-1.19%	2.82%	1.13%	8.71%	-3.19%
JAMRX	Janus Mercury	Large Growth	1	-0.78%	0.44%	-0.85%	5.38%	-0.56%	3.61%	-8.55%
TWCGX	American Century Growth Inv	Large Growth	1	-0.37%	1.08%	-0.63%	4.07%	-3.97%	-7.62%	-18.15%
AVFIX	American Small Cap Value	Small Value	1	-0.27%	1.22%	-0.58%	2.75%	-0.99%	1.34%	-8.88%
USAUX	USAA Aggressive Growth	Large Growth	1	-0.19%	1.48%	0.32%	4.26%	-0.14%	3.73%	-8.36%
AGTHX	American Growth	Large Growth	1	-0.97%	0.09%	0.13%	5.22%	0.26%	4.78%	-5.71%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	-0.06%	2.83%	-1.17%	3.04%	2.79%	16.61%	-3.29%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	0	-0.71%	-0.16%	-0.19%	1.36%	-1.20%	1.68%	-8.26%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	-1.42%	-0.52%	0.00%	2.28%	0.06%	6.07%	-7.24%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	-1.38%	-0.67%	0.07%	2.22%	-0.01%	1.74%	-5.69%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-1.58%	-0.31%	-0.67%	4.37%	-5.69%	-15.37%	-24.07%
UMBIX	Excelsior Value & Restructuring	Large Value	0	-1.50%	-0.19%	-0.46%	2.53%	-2.70%	-5.31%	-14.59%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-0.90%	0.37%	0.59%	1.71%	1.71%	9.81%	-2.38%
UVALX	USAA Value Fund	Large Value	0	-0.72%	0.00%	0.00%	2.53%	0.90%	7.61%	-2.91%
VUVLX	U.S. Value Fund	Large Value	0	-0.34%	0.39%	0.28%	1.36%	1.27%	10.40%	-2.19%
EMTGX	Eaton Vance Growth	Large Blend	0	-0.67%	0.03%	-0.28%	1.78%	1.47%	11.08%	-2.14%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	0.02%	1.17%	-0.75%	0.13%	-0.48%	2.85%	-7.05%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	0.04%	1.23%	-0.68%	0.28%	-0.45%	2.76%	-7.14%
PNOPX	Putnam New Opportunities	Large Growth	0	-1.43%	0.42%	-1.83%	3.12%	-0.89%	3.24%	-9.51%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	-1.00%	0.08%	-1.55%	3.02%	2.24%	15.37%	-2.35%
JPDVX	JP Morgan Diversified	Large Blend	0	-1.24%	-0.71%	-1.76%	1.95%	-1.07%	1.95%	-4.72%
GRISX	Gartmore S&P 500	Large Blend	0	-1.16%	-0.58%	-0.65%	1.06%	-0.43%	5.96%	-4.38%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-0.67%	-0.11%	-3.07%	2.20%	-4.03%	-5.15%	-15.65%
USSPX	USAA S&P 500	Large Blend	0	-1.13%	-0.17%	-0.20%	-0.10%	0.61%	10.66%	-2.69%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	-1.01%	-0.77%	-0.46%	0.53%	-1.60%	-0.95%	-7.93%
ASQAX	American Century Sm. Cap	Small Blend	0	-0.74%	0.38%	-3.12%	3.01%	2.20%	16.10%	-3.82%
POGBX	Putnam Growth	Large Growth	0	-1.56%	0.00%	-1.92%	2.24%	-2.83%	-2.23%	-13.60%
PRGIX	T. Rowe Price G&I	Large Blend	0	-0.67%	-0.25%	-1.03%	0.93%	0.43%	9.70%	-2.54%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-2.89%	-1.57%	-1.71%	4.22%	-2.98%	-2.87%	-13.68%
MEIAX	MFS Value Fund-A	Large Value	0	-0.70%	-0.06%	-0.40%	0.94%	0.54%	8.32%	-2.76%
JRMSX	Janus Risk Managed stock	Large Blend	0	-0.67%	0.24%	-1.80%	1.72%	-1.97%	1.57%	-9.26%

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DODGX	Dodge & Cox Stock	Large Value	0	-1.26%	0.35%	0.38%	0.12%	0.44%	7.83%	-2.86%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.38%	-0.38%	-0.87%	0.49%	-0.41%	2.99%	-2.30%
MMYLX	MM Small Company Value	Small Blend	0	-0.56%	0.85%	-1.25%	-0.70%	-3.18%	-4.37%	-14.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.14%	-0.47%	-1.54%	2.01%	-0.50%	3.29%	-3.34%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-0.89%	-1.57%	-1.37%	-0.48%	-1.36%	0.84%	-3.48%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-1.93%	-2.21%	-2.31%	3.28%	-0.12%	3.40%	-6.42%
AIVSX	American ICA	Large Value	-1	-1.99%	-1.73%	-1.44%	-0.27%	-3.60%	-1.49%	-11.23%
ARGFX	Ariel	Mid-Cap Blend	-1	-1.87%	-1.67%	-3.64%	3.58%	-0.44%	4.19%	-7.65%
THPGX	Thompson Plumb Growth	Large Blend	-1	-1.68%	-0.76%	-0.95%	-0.52%	0.44%	10.77%	-3.23%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	-1.19%	-1.10%	-2.07%	-0.95%	-7.27%	-15.78%	-22.30%
RYTRX	Royce Total Return Fd	Small Value	-1	-1.00%	-0.61%	-1.92%	0.27%	-2.76%	-3.40%	-11.44%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-1	-1.56%	-1.23%	-1.52%	1.97%	-1.03%	1.43%	-4.73%
PVOYX	Putnam Voyager	Large Growth	-1	-2.23%	-0.64%	-2.20%	2.67%	-1.71%	2.00%	-11.24%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	-1.57%	-2.01%	-1.24%	1.18%	0.86%	12.42%	-3.50%
ABALX	American Balanced	Domestic Hybrid	-1	-1.00%	-1.20%	-1.16%	-0.28%	-2.10%	-0.12%	-6.52%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	-2.16%	-1.94%	0.14%	-1.29%	-2.53%	-1.72%	-12.73%
PGRWX	Putnam G&I	Large Value	-1	-1.64%	-1.10%	-1.32%	-0.23%	-0.24%	8.32%	-3.14%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	-1.38%	-0.65%	-1.61%	0.93%	-2.19%	0.26%	-9.49%
MINVX	Mosaic Investors	Large Blend	-1	-0.24%	-0.19%	-2.42%	0.29%	-6.17%	-10.83%	-19.58%
OAKLX	Oakmark Select I	Mid-Cap Value	-2	-2.11%	-2.58%	-1.75%	-1.80%	-3.95%	-5.27%	-13.67%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-2	-2.02%	-2.58%	-6.09%	4.17%	-1.36%	0.00%	-6.71%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	-1.68%	-1.83%	-1.41%	-1.71%	-2.38%	0.63%	-7.45%
AWSHX	Washington Mutual Investors	Large Value	-2	-1.68%	-1.39%	-1.91%	-1.10%	-2.35%	1.78%	-7.20%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.70%	-1.84%	-2.49%	-2.06%	-3.46%	-3.62%	-6.72%
HRVIX	Heartland Value Plus	Small Value	-2	-1.01%	-1.68%	-2.54%	-4.07%	-4.83%	-4.68%	-15.07%
KDHBX	Scudder Equity	Large Value	-2	-1.86%	-2.52%	-1.92%	-1.43%	-1.44%	6.68%	-4.85%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-2	-2.00%	-2.61%	-1.96%	-1.45%	-1.53%	6.65%	-4.97%
FRBSX	Franklin Balance Sheet	Small Value	-2	-1.38%	-1.64%	-1.45%	-3.49%	-6.40%	-12.74%	-19.53%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-3	1.25%	-5.43%	-3.04%	-4.01%	-10.31%	-32.89%	-32.89%
USISX	USAA Income	Large Value	-3	-2.39%	-2.55%	-2.11%	-3.35%	-2.89%	2.75%	-6.83%
LLPFX	Longleaf Partners	Large Blend	-4	-4.38%	-4.26%	-4.89%	-3.55%	-5.47%	-7.77%	-16.05%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-5	-2.41%	-4.08%	-6.68%	-6.39%	-6.71%	-4.79%	-14.09%
WVALX	Weitz Value	Large Value	-8	-8.65%	-8.31%	-9.02%	-4.46%	-6.66%	0.51%	-10.11%
NYVTX	*Davis NY Venture A	Large Blend	-10	-11.78%	-11.21%	-10.46%	-7.08%	-10.54%	-8.35%	-16.80%