

401k Mutual Funds as of 07/03/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	9	5.87%	13.35%	9.78%	8.82%	10.58%	58.83%	0.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	9	4.19%	9.48%	11.30%	11.79%	8.47%	39.17%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	9	4.55%	10.72%	10.51%	8.80%	9.41%	71.70%	0.00%
ARGFX	Ariel	Mid-Cap Blend	9	5.60%	10.41%	11.15%	6.92%	9.77%	89.83%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	9	5.02%	11.34%	10.77%	7.90%	8.36%	65.99%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	8	4.16%	9.15%	11.81%	7.83%	7.22%	47.36%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	8	3.03%	7.25%	9.65%	12.93%	10.18%	62.09%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	8	3.93%	9.43%	10.47%	8.90%	9.52%	72.27%	0.00%
POGBX	Putnam Growth	Large Growth	8	3.68%	9.37%	11.33%	8.82%	8.58%	64.17%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	8	4.12%	9.26%	7.80%	10.49%	8.53%	1.73%	-3.23%
PRNHX	T. Rowe Price New Horizons	Small Growth	8	6.08%	12.34%	7.91%	4.06%	3.83%	39.77%	-3.29%
PVOYX	Putnam Voyager	Large Growth	8	4.11%	9.49%	10.67%	7.86%	9.11%	68.29%	0.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	8	3.71%	9.27%	11.17%	8.24%	5.57%	40.82%	-1.47%
NAESX	Vanguard Small Cap Index	Small Blend	7	4.04%	8.95%	8.10%	7.42%	7.69%	73.35%	0.00%
JAMRX	Janus Mercury	Large Growth	7	2.44%	7.57%	9.30%	7.62%	8.37%	64.54%	0.00%
AGTHX	American Growth	Large Growth	7	2.91%	8.23%	9.67%	7.65%	6.38%	59.29%	0.00%
HRVIX	Heartland Value Plus	Small Value	7	5.15%	8.33%	6.20%	7.06%	5.21%	42.72%	-3.62%
PABGX	T. Rowe Price Blue Chip	Large Growth	7	2.74%	9.58%	9.77%	4.84%	6.92%	74.57%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	7	4.37%	10.38%	7.53%	5.85%	5.53%	50.97%	-0.19%
GSSIX	Goldman Sachs Small Cap	Small Value	7	3.30%	8.36%	7.72%	6.80%	5.83%	54.28%	-0.56%
UMBIX	Excelsior Value & Restructuring	Large Value	7	3.02%	7.33%	9.38%	7.60%	3.53%	18.77%	-8.60%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	7	9.07%	14.74%	5.99%	-2.81%	-2.36%	20.33%	-15.98%
TWCGX	American Century Growth Inv	Large Growth	7	2.42%	7.07%	9.16%	7.62%	6.39%	38.82%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	7	4.75%	10.27%	7.33%	4.14%	4.44%	48.25%	-0.37%
LMNVX	Legg Mason Value Institutional	Large Blend	7	1.90%	7.12%	8.20%	9.19%	8.75%	73.04%	0.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	7	3.44%	9.78%	9.08%	4.88%	-2.21%	-1.18%	-19.68%
ASQAX	American Century Sm. Cap	Small Blend	7	4.39%	10.19%	8.18%	6.60%	8.70%	80.55%	0.00%
PGRWX	Putnam G&I	Large Value	7	2.51%	5.91%	8.73%	9.66%	9.01%	73.86%	0.00%
MGSEX	Managers Special Equity	Small Growth	7	5.81%	11.18%	7.61%	2.34%	4.81%	70.48%	-2.23%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	7	4.05%	6.81%	8.07%	9.01%	7.99%	47.69%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	7	4.73%	10.42%	8.72%	3.55%	4.50%	43.85%	-0.72%
SBLYX	Smith Barney Large Cap Growth	Large Growth	7	3.94%	8.68%	9.29%	7.19%	6.59%	33.89%	0.00%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	7	3.73%	7.44%	7.71%	7.81%	5.62%	38.04%	0.00%

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THPGX	Thompson Plumb Growth	Large Blend	7	3.11%	7.87%	8.26%	9.13%	9.11%	74.61%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	2.76%	9.62%	9.83%	4.97%	7.03%	75.13%	0.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	7	3.76%	7.93%	9.26%	5.08%	6.48%	50.55%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	1.89%	6.15%	8.28%	8.97%	8.72%	64.59%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	6	0.70%	4.92%	8.12%	10.24%	8.78%	86.86%	-0.78%
JRMSX	Janus Risk Managed stock	Large Blend	6	2.09%	6.11%	8.74%	7.92%	6.97%	60.00%	0.00%
LLPFX	Longleaf Partners	Large Blend	6	1.79%	4.81%	8.30%	7.91%	8.03%	32.48%	0.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	6	2.32%	5.36%	7.07%	7.57%	3.31%	16.07%	-5.06%
ACVIX	American Century Small Cap	Small Value	6	4.06%	8.24%	5.89%	4.70%	3.11%	26.70%	-8.40%
JAENX	Janus Enterprise	Mid-Cap Growth	6	2.97%	7.50%	7.24%	6.55%	5.43%	51.57%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	6	2.77%	6.72%	8.87%	6.54%	6.70%	65.29%	0.00%
AVFIX	American Small Cap Value	Small Value	6	3.96%	8.45%	7.32%	6.18%	5.22%	59.24%	-0.93%
AIVSX	American ICA	Large Value	6	1.73%	5.55%	8.82%	8.91%	6.73%	48.81%	0.00%
BSCFX	Baron Small Cap	Small Growth	6	3.84%	8.36%	7.93%	2.50%	4.64%	54.98%	-0.45%
EMTGX	Eaton Vance Growth	Large Blend	6	2.52%	5.90%	8.03%	6.86%	7.94%	62.28%	0.00%
GRISX	Gartmore S&P 500	Large Blend	6	2.28%	5.98%	8.55%	7.78%	5.96%	47.82%	0.00%
DODGX	Dodge & Cox Stock	Large Value	6	3.30%	6.92%	8.14%	7.47%	8.49%	81.31%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	6	4.08%	10.95%	6.86%	4.01%	3.44%	45.81%	-4.27%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	6	1.66%	4.34%	6.57%	10.01%	9.00%	75.21%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	6	1.97%	5.68%	8.27%	7.46%	7.34%	58.34%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	6	2.37%	6.34%	7.80%	8.35%	5.48%	60.45%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	6	2.64%	5.90%	7.76%	5.96%	5.30%	53.30%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	6	3.04%	6.92%	7.39%	7.20%	5.49%	35.46%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	6	5.37%	10.76%	5.87%	1.63%	5.74%	81.10%	0.00%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	6	3.06%	6.97%	7.46%	7.34%	5.58%	35.96%	0.00%
OTCFX	T. Rowe Price Small Cap	Small Blend	6	4.57%	9.20%	6.86%	5.18%	5.14%	41.94%	0.00%
RSEGX	RS Emerging Growth	Small Growth	6	6.27%	11.63%	5.57%	1.15%	0.82%	61.44%	-5.21%
USAUX	USAA Aggressive Growth	Large Growth	6	2.78%	8.00%	9.07%	5.12%	4.44%	29.70%	-1.41%
MMYLX	MM Small Company Value	Small Blend	6	3.42%	7.89%	7.09%	6.29%	4.27%	36.10%	-2.55%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	6	3.15%	7.17%	7.84%	7.84%	4.46%	26.68%	-0.05%
UVALX	USAA Value Fund	Large Value	6	2.56%	5.95%	6.98%	6.98%	6.83%	62.05%	0.00%
VUVLX	U.S. Value Fund	Large Value	6	2.01%	5.45%	7.96%	10.52%	9.15%	71.78%	0.00%
MINVX	Mosaic Investors	Large Blend	5	2.26%	5.42%	6.28%	7.56%	6.94%	55.56%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	5	1.58%	5.57%	7.37%	5.96%	6.89%	59.81%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	5	3.10%	6.07%	7.46%	4.87%	3.97%	25.02%	-3.89%
BUFSX	Buffalo Small Cap	Small Growth	5	6.75%	10.96%	5.69%	-3.40%	-1.36%	50.40%	-10.03%

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PRLAX	T. Rowe Price Latin America	Latin America Sto	5	4.37%	1.45%	5.43%	7.33%	5.21%	-27.42%	-33.29%
AWSHX	Washington Mutual Investors	Large Value	5	1.35%	4.35%	7.19%	6.57%	6.34%	52.47%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	5	7.73%	13.13%	4.09%	-6.46%	-1.19%	56.28%	-11.04%
USISX	USAA Income	Large Value	5	1.89%	4.57%	7.08%	6.77%	6.64%	53.27%	0.00%
USSPX	USAA S&P 500	Large Blend	5	2.14%	5.18%	7.72%	6.86%	7.41%	53.09%	0.00%
CGMFX	CGM Focus	Large Blend	5	3.60%	9.00%	7.19%	2.08%	6.41%	50.00%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	5	1.71%	5.87%	9.13%	4.94%	4.10%	21.68%	-2.14%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	1.94%	4.11%	6.09%	6.86%	6.95%	47.81%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	5	3.47%	7.14%	5.35%	3.65%	4.85%	51.73%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	5	3.44%	7.09%	5.29%	3.50%	4.79%	51.63%	0.00%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	5	3.83%	7.96%	5.50%	1.66%	2.89%	35.02%	-3.06%
KDHBX	Scudder Equity	Large Value	5	2.06%	4.20%	6.09%	6.86%	7.04%	47.94%	0.00%
NBGIX	Neuberger Berman Genesis	Small Blend	5	3.86%	8.00%	5.54%	1.79%	2.84%	34.09%	-3.40%
ICAEX	ICAP Equity	Large Value	5	2.10%	4.70%	6.79%	6.15%	6.91%	60.08%	0.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	2.59%	5.77%	6.80%	4.43%	4.20%	-16.10%	-31.87%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	4	0.79%	3.66%	5.19%	4.78%	3.69%	27.65%	0.00%
MEIAX	MFS Value Fund-A	Large Value	4	1.40%	4.31%	6.65%	4.88%	5.84%	58.42%	0.00%
RYTRX	Royce Total Return Fd	Small Value	4	3.33%	5.63%	5.37%	3.58%	3.51%	36.70%	-3.40%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	1.73%	4.27%	5.67%	6.22%	4.15%	26.85%	-0.26%
ABALX	American Balanced	Domestic Hybrid	4	0.95%	3.48%	5.18%	4.75%	5.13%	41.95%	0.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	1.29%	4.05%	5.16%	6.21%	5.63%	40.74%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	4	1.58%	4.21%	6.29%	5.71%	5.67%	54.16%	-0.06%
BGRFX	Baron Growth	Small Growth	4	2.74%	6.36%	5.29%	1.70%	3.40%	45.02%	-1.33%
JPDVX	JP Morgan Diversified	Large Blend	4	1.16%	4.01%	5.27%	4.57%	3.84%	29.01%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	3	1.15%	2.79%	4.19%	4.78%	4.48%	32.35%	0.00%
KDSBX	Scudder Small Value	Small Value	3	2.26%	6.75%	5.37%	-0.80%	-16.00%	-17.94%	-44.56%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	1.49%	2.73%	4.52%	5.10%	4.65%	29.57%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	3	3.52%	6.49%	3.70%	-2.20%	-0.19%	38.90%	-5.70%
BERIX	Berwyn Income	Conservative Alloc	2	0.55%	0.97%	1.61%	3.50%	0.66%	10.27%	-3.07%
SEQUX	Sequoia Fund	Large Value	0	-1.00%	-0.16%	1.24%	0.77%	1.19%	62.23%	-3.45%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
WVALX	Weitz Value	Large Value	0	-2.96%	-0.74%	1.21%	2.16%	1.82%	54.88%	-3.33%
NYVTX	*Davis NY Venture A	Large Blend	-2	-5.06%	-1.69%	-1.19%	-1.74%	-1.71%	27.28%	-6.44%
DRLCX	Pimco Large Cap Growth	Large Growth	-75	0.00%	100.00%	-100.00%	-100.00%	0.00%	-100.00%	-100.00%