

401k Mutual Funds as of 07/10/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
MMFVX	MM Focused Value	Mid-Cap Blend	7	2.85%	7.77%	9.07%	6.70%	5.91%	45.81%	-1.05%
OAKLX	Oakmark Select I	Mid-Cap Value	7	2.58%	6.71%	7.30%	11.96%	8.75%	60.70%	-0.86%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	2.10%	7.13%	7.38%	6.25%	3.48%	38.23%	-3.29%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	6	1.15%	6.14%	6.39%	8.72%	5.20%	35.35%	-2.74%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	6	2.39%	5.46%	6.74%	9.74%	7.61%	1.04%	-3.88%
POGBX	Putnam Growth	Large Growth	6	2.15%	7.14%	7.53%	6.89%	6.26%	61.26%	-1.77%
JAMRX	Janus Mercury	Large Growth	5	1.62%	5.91%	6.23%	6.23%	6.50%	62.41%	-1.30%
PVOYX	Putnam Voyager	Large Growth	5	1.14%	6.19%	6.15%	4.80%	5.54%	63.52%	-2.83%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	1.03%	8.29%	4.68%	5.22%	6.37%	53.56%	-3.31%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	1.67%	7.71%	5.26%	4.47%	4.57%	60.72%	-3.18%
PGRWX	Putnam G&I	Large Value	5	0.42%	4.66%	5.54%	7.99%	6.89%	71.21%	-1.52%
GRISX	Gartmore S&P 500	Large Blend	5	1.75%	5.08%	5.60%	6.72%	4.68%	46.36%	-0.98%
JRMSX	Janus Risk Managed stock	Large Blend	5	1.91%	5.24%	5.82%	6.77%	5.48%	58.29%	-1.07%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	1.98%	6.94%	6.08%	3.10%	4.73%	71.67%	-1.66%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	1.33%	3.57%	6.76%	9.62%	7.61%	85.81%	-1.34%
NBSX	Neuberger Berman Focus Inv	Large Blend	5	1.90%	4.72%	4.61%	6.97%	3.96%	58.41%	-1.27%
LMNVX	Legg Mason Value Institutional	Large Blend	5	1.15%	5.82%	5.34%	7.87%	6.98%	70.94%	-1.21%
PNOPX	Putnam New Opportunities	Large Growth	5	1.86%	7.12%	6.43%	6.55%	6.66%	68.56%	-2.15%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	2.02%	7.00%	6.14%	3.24%	4.84%	72.24%	-1.65%
VUVLX	U.S. Value Fund	Large Value	5	1.79%	5.05%	4.85%	9.49%	7.66%	70.19%	-0.93%
AGTHX	American Growth	Large Growth	5	1.45%	5.96%	6.36%	5.86%	4.37%	56.64%	-1.66%
USSPX	USAA S&P 500	Large Blend	5	1.18%	4.33%	5.98%	6.78%	6.91%	52.99%	-0.60%
AIVSX	American ICA	Large Value	5	0.92%	4.34%	6.02%	7.55%	5.11%	46.95%	-1.25%
UMBIX	Excelsior Value & Restructuring	Large Value	5	2.05%	6.23%	6.47%	6.27%	2.32%	17.31%	-9.72%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	1.53%	7.20%	6.16%	5.80%	5.96%	66.97%	-2.75%
ARGFX	Ariel	Mid-Cap Blend	5	2.42%	7.95%	6.80%	4.09%	6.37%	84.80%	-2.65%
THPGX	Thompson Plumb Growth	Large Blend	5	1.58%	5.98%	4.95%	7.42%	6.96%	71.87%	-1.57%
SBLIX	Smith Barney Large Cap Growth	Large Growth	5	2.52%	6.66%	6.01%	5.43%	4.61%	31.70%	-1.64%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	1.64%	4.91%	5.41%	7.42%	6.16%	45.54%	-1.46%
TWCGX	American Century Growth Inv	Large Growth	5	1.23%	5.55%	5.42%	5.94%	4.48%	36.65%	-1.56%
MINVX	Mosaic Investors	Large Blend	4	2.20%	4.31%	4.31%	6.61%	5.63%	54.19%	-0.88%
MCGIX	ABN Amro/Montag	Large Growth	4	1.62%	4.33%	5.53%	3.70%	2.68%	20.25%	-3.29%
DODGX	Dodge & Cox Stock	Large Value	4	1.58%	4.93%	5.14%	5.71%	6.24%	78.34%	-1.64%

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LLPFX	Longleaf Partners	Large Blend	4	1.92%	3.35%	5.43%	6.96%	6.74%	31.32%	-0.88%
EMTGX	Eaton Vance Growth	Large Blend	4	1.60%	4.81%	4.90%	5.55%	6.18%	60.28%	-1.23%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	0.97%	4.66%	5.23%	7.04%	6.36%	61.67%	-1.77%
KDHBX	Scudder Equity	Large Value	4	1.64%	3.80%	3.80%	6.11%	5.91%	46.90%	-0.70%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	1.24%	5.09%	5.43%	4.76%	4.62%	62.53%	-1.67%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	1.42%	4.20%	4.49%	5.74%	2.33%	24.22%	-2.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	1.11%	6.25%	5.72%	2.85%	4.02%	47.36%	-2.12%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	1.31%	6.71%	4.14%	2.24%	-4.28%	-3.67%	-21.70%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	1.06%	4.68%	4.77%	6.16%	1.95%	14.54%	-6.31%
GSSIX	Goldman Sachs Small Cap	Small Value	4	0.86%	6.11%	3.52%	3.87%	2.75%	50.05%	-3.29%
CGMFX	CGM Focus	Large Blend	4	2.76%	7.56%	4.06%	-0.15%	3.77%	46.72%	-2.19%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	1.58%	5.84%	4.02%	5.60%	3.30%	35.20%	-2.05%
ASQAX	American Century Sm. Cap	Small Blend	4	0.80%	7.10%	3.51%	3.18%	4.78%	74.76%	-3.21%
JAENX	Janus Enterprise	Mid-Cap Growth	4	1.00%	5.23%	3.98%	4.41%	3.10%	48.54%	-2.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	0.65%	3.51%	4.08%	8.33%	6.87%	72.54%	-1.52%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	1.47%	3.69%	3.76%	6.11%	5.82%	46.77%	-0.70%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	1.28%	4.73%	5.01%	4.64%	3.79%	51.39%	-1.24%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	1.27%	4.82%	4.20%	5.25%	3.32%	33.31%	-1.95%
PRLAX	T. Rowe Price Latin America	Latin America Sto	4	0.62%	1.16%	4.90%	7.63%	5.62%	-27.22%	-33.10%
PRGIX	T. Rowe Price G&I	Large Blend	4	1.23%	4.81%	4.95%	4.95%	5.46%	58.28%	-0.95%
USAUX	USAA Aggressive Growth	Large Growth	4	1.52%	5.90%	5.69%	3.45%	2.65%	27.63%	-2.97%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	1.26%	4.78%	4.15%	5.12%	3.24%	32.84%	-1.94%
USISX	USAA Income	Large Value	4	1.17%	3.66%	4.38%	5.66%	5.20%	51.68%	-1.04%
UVALX	USAA Value Fund	Large Value	4	1.08%	4.86%	4.11%	5.29%	4.83%	59.49%	-1.58%
NAESX	Vanguard Small Cap Index	Small Blend	4	0.99%	6.18%	3.91%	4.42%	4.32%	68.51%	-2.79%
TRQIX	SEI Index S&P 500	Large Blend	4	1.40%	4.77%	5.30%	6.35%	5.86%	56.71%	-1.03%
GTSAX	AIM Small Cap Growth	Small Growth	3	0.40%	6.51%	2.58%	2.27%	1.75%	45.87%	-3.56%
MMYLX	MM Small Company Value	Small Blend	3	0.90%	4.75%	2.76%	3.33%	1.27%	32.31%	-5.26%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	1.88%	4.16%	4.49%	3.06%	2.66%	-17.20%	-32.76%
AWSHX	Washington Mutual Investors	Large Value	3	0.61%	3.43%	4.08%	5.43%	4.86%	50.83%	-1.07%
AVFIX	American Small Cap Value	Small Value	3	0.72%	5.90%	2.87%	2.98%	1.90%	54.44%	-3.91%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	1.22%	2.39%	3.03%	4.76%	4.08%	29.14%	-0.33%
ICAEX	ICAP Equity	Large Value	3	0.99%	3.73%	3.51%	4.65%	5.04%	57.81%	-1.42%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	1.64%	7.16%	3.25%	0.67%	1.39%	39.85%	-3.48%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	0.25%	7.00%	2.24%	0.76%	0.18%	41.24%	-7.27%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	0.70%	3.50%	3.88%	4.70%	4.38%	52.69%	-1.01%

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FRBSX	Franklin Balance Sheet	Small Value	3	1.01%	4.76%	3.87%	2.86%	1.88%	22.63%	-5.73%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	0.14%	3.00%	3.44%	5.21%	4.33%	39.41%	-0.94%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	0.29%	6.11%	2.51%	1.80%	1.55%	37.37%	-3.22%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	0.82%	3.10%	3.32%	4.99%	2.83%	25.38%	-1.41%
MEIAX	MFS Value Fund-A	Large Value	3	0.50%	3.21%	3.87%	3.52%	4.15%	56.37%	-1.29%
ABALX	American Balanced	Domestic Hybrid	3	0.79%	2.63%	3.34%	3.93%	4.01%	40.84%	-0.78%
ACVIX	American Century Small Cap	Small Value	3	1.12%	5.96%	2.26%	1.74%	0.22%	23.11%	-10.99%
MSFRX	MFS Total Return	Moderate Allocatio	3	0.72%	2.23%	2.92%	4.15%	3.61%	31.56%	-0.60%
JPDVX	JP Morgan Diversified	Large Blend	3	0.47%	2.87%	3.48%	3.61%	2.74%	27.82%	-0.92%
BSCFX	Baron Small Cap	Small Growth	2	0.64%	5.53%	2.86%	-0.69%	1.17%	50.15%	-3.55%
RYTRX	Royce Total Return Fd	Small Value	2	0.97%	3.54%	2.15%	1.09%	0.95%	33.41%	-5.72%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-0.15%	6.78%	2.10%	-0.32%	-0.66%	33.88%	-7.37%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	0.08%	2.42%	3.39%	3.75%	2.51%	26.39%	-0.99%
NBGIX	Neuberger Berman Genesis	Small Blend	2	0.29%	5.23%	1.76%	-1.13%	-0.18%	30.24%	-6.18%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	0.48%	4.86%	0.84%	0.56%	1.56%	47.32%	-2.84%
HRVIX	Heartland Value Plus	Small Value	2	0.27%	4.19%	0.05%	2.85%	0.89%	37.10%	-7.41%
MGSEX	Managers Special Equity	Small Growth	2	0.98%	7.02%	2.34%	-1.82%	0.35%	63.55%	-6.21%
GMRAX	Gartmore Small Cap	Small Blend	2	0.19%	6.10%	2.25%	0.13%	0.27%	42.54%	-4.21%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	0.50%	4.90%	0.92%	0.71%	1.62%	47.43%	-2.83%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	0.28%	5.18%	1.71%	-1.27%	-0.14%	31.13%	-5.85%
RHJSX	Rice Hall James Micro	Small Growth	1	0.65%	5.97%	-0.68%	-3.06%	0.55%	72.74%	-4.62%
BGRFX	Baron Growth	Small Growth	1	0.01%	3.73%	0.14%	-1.66%	-0.18%	40.24%	-4.59%
BERIX	Berwyn Income	Conservative Alloc	1	0.07%	0.14%	0.84%	2.78%	-0.04%	9.51%	-3.74%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
RSEGX	RS Emerging Growth	Small Growth	0	-0.83%	6.03%	-0.68%	-3.85%	-4.09%	53.47%	-9.89%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	0	0.76%	7.70%	-1.48%	-8.74%	-8.17%	12.99%	-21.11%
KDSBX	Scudder Small Value	Small Value	0	-0.31%	3.83%	0.35%	-4.00%	-17.46%	-20.59%	-46.35%
BIASX	Brown Small Cap Growth	Small Growth	-1	-0.28%	2.92%	-0.73%	-5.48%	-3.53%	34.25%	-8.86%
BUFSX	Buffalo Small Cap	Small Growth	-1	-0.38%	4.90%	-1.25%	-8.74%	-6.67%	42.09%	-15.00%
SEQUX	Sequoia Fund	Large Value	-1	-0.16%	-0.73%	-1.22%	-1.17%	-0.92%	59.11%	-5.31%
WVALX	Weitz Value	Large Value	-1	-3.48%	-2.06%	-1.09%	0.82%	0.24%	52.86%	-4.60%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	0.16%	6.39%	-3.60%	-11.92%	-6.98%	47.16%	-16.23%
NYVTX	*Davis NY Venture A	Large Blend	-4	-6.39%	-3.03%	-3.82%	-3.45%	-3.51%	25.05%	-8.07%
DRLCX	Pimco Large Cap Growth	Large Growth	-75	0.00%	100.00%	-100.00%	100.00%	0.00%	-100.00%	-100.00%