

401k Mutual Funds as of 07/16/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
CGMFX	CGM Focus	Large Blend	7	2.86%	5.41%	9.52%	9.17%	8.89%	23.42%	-0.13%
TGCNX	TCW Galileo Select Equities N	Large Growth	6	4.41%	5.13%	4.85%	10.42%	7.38%	19.36%	0.00%
RSEGX	RS Emerging Growth	Small Growth	6	0.57%	4.99%	3.48%	15.66%	10.17%	31.12%	-0.77%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	1.94%	2.52%	2.52%	11.07%	6.07%	17.07%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	5	0.92%	3.80%	2.48%	12.54%	5.55%	13.64%	-0.48%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	1.96%	2.56%	2.58%	11.24%	6.19%	17.36%	0.00%
MGSEX	Managers Special Equity	Small Growth	4	-0.45%	3.43%	0.69%	11.43%	7.59%	25.29%	-1.15%
MCGIX	ABN Amro/Montag	Large Growth	4	2.09%	2.66%	3.99%	7.84%	0.69%	-1.87%	-11.60%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	0.96%	1.86%	2.57%	9.99%	3.98%	9.70%	-2.77%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	1.18%	2.02%	1.97%	8.90%	0.51%	-2.52%	-14.10%
SEQUX	Sequoia Fund	Large Value	4	0.23%	-1.08%	2.44%	12.71%	7.60%	25.04%	-1.70%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	0.52%	1.94%	0.65%	10.26%	4.26%	10.51%	-1.31%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	-0.46%	0.47%	0.94%	9.16%	3.81%	13.43%	-1.07%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	-0.29%	0.41%	1.10%	9.73%	4.32%	14.42%	-0.91%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	1.11%	1.11%	2.85%	8.83%	5.22%	14.61%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	3	-1.15%	1.78%	1.28%	10.01%	2.86%	4.66%	-8.24%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	-0.31%	0.37%	1.04%	9.57%	4.24%	14.28%	-0.92%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	0.47%	1.95%	1.78%	8.16%	4.31%	9.00%	-2.69%
USAUX	USAA Aggressive Growth	Large Growth	3	1.44%	1.92%	2.54%	7.53%	3.00%	6.99%	-5.48%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	-0.76%	1.26%	0.89%	10.30%	6.43%	24.55%	-1.38%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	0.65%	2.68%	0.07%	9.98%	1.53%	5.65%	-9.64%
PRGIX	T. Rowe Price G&I	Large Blend	2	1.05%	0.66%	1.54%	3.94%	3.10%	12.97%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	2	-0.88%	1.28%	0.19%	5.84%	3.03%	11.36%	-1.68%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	-1.03%	0.46%	-0.24%	8.36%	0.88%	1.88%	-10.12%
JAMRX	Janus Mercury	Large Growth	2	0.37%	0.28%	0.71%	7.68%	1.62%	5.88%	-6.55%
RHJSX	Rice Hall James Micro	Small Growth	2	-0.88%	1.95%	-1.31%	6.89%	5.40%	21.10%	-1.40%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	-0.19%	2.83%	0.49%	6.08%	5.13%	20.05%	-0.43%
BUFSX	Buffalo Small Cap	Small Growth	2	-0.92%	2.95%	0.15%	6.01%	2.60%	7.65%	-3.49%
AGTHX	American Growth	Large Growth	2	-0.22%	0.13%	0.75%	7.47%	2.37%	7.02%	-3.70%
EMTGX	Eaton Vance Growth	Large Blend	2	0.58%	0.25%	1.35%	4.27%	3.57%	13.80%	0.00%
BGRFX	Baron Growth	Small Growth	2	0.71%	1.19%	0.21%	5.52%	3.35%	13.03%	0.00%
TWCGX	American Century Growth Inv	Large Growth	2	0.72%	0.99%	1.19%	6.81%	-0.83%	-5.18%	-15.99%
ICAEX	ICAP Equity	Large Value	1	-0.87%	-0.22%	1.14%	4.00%	1.08%	4.55%	-6.11%

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MINVX	Mosaic Investors	Large Blend	1	0.94%	0.89%	0.70%	3.11%	-2.89%	-8.33%	-17.32%
ACVIX	American Century Small Cap	Small Value	1	-1.26%	0.64%	0.43%	5.04%	1.55%	4.11%	-5.92%
MEIAX	MFS Value Fund-A	Large Value	1	-0.14%	-0.14%	1.29%	3.18%	2.49%	10.72%	-0.61%
JRMSX	Janus Risk Managed stock	Large Blend	1	0.47%	0.76%	0.38%	4.23%	0.54%	4.08%	-7.02%
JAENX	Janus Enterprise	Mid-Cap Growth	1	-1.83%	-1.15%	-1.01%	7.32%	2.76%	15.56%	-2.00%
DODGX	Dodge & Cox Stock	Large Value	1	-0.44%	-0.09%	1.36%	2.08%	2.22%	9.95%	-0.96%
BSCFX	Baron Small Cap	Small Growth	1	-1.46%	0.17%	-1.54%	5.25%	2.06%	10.25%	-1.88%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	-0.14%	-0.32%	1.20%	3.56%	3.22%	11.81%	-0.60%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	1	-0.81%	-0.63%	-0.74%	7.18%	1.89%	7.70%	-3.90%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.11%	-0.11%	-0.44%	4.28%	-1.74%	-3.22%	-13.93%
GRISX	Gartmore S&P 500	Large Blend	1	0.26%	-0.51%	0.51%	3.37%	1.71%	8.38%	-2.19%
NAESX	Vanguard Small Cap Index	Small Blend	1	-1.41%	-0.51%	-0.72%	5.46%	3.36%	16.93%	-1.91%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-0.66%	-1.18%	-0.03%	6.23%	-2.95%	-13.86%	-22.71%
TRQIX	SEI Index S&P 500	Large Blend	1	-0.11%	-0.42%	0.61%	3.29%	0.76%	3.62%	-6.51%
NBGIX	Neuberger Berman Genesis	Small Blend	1	-1.01%	0.45%	-0.18%	5.69%	1.81%	6.08%	-4.21%
VUVLX	U.S. Value Fund	Large Value	1	-0.16%	-0.16%	1.11%	3.24%	2.78%	12.45%	-0.38%
PNOPX	Putnam New Opportunities	Large Growth	1	-0.10%	0.15%	0.02%	5.57%	1.53%	5.69%	-7.36%
UMBIX	Excelsior Value & Restructuring	Large Value	1	0.29%	-0.53%	0.66%	4.76%	-0.12%	-3.25%	-12.73%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	-1.04%	0.40%	-0.26%	5.54%	1.86%	6.53%	-3.77%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-0.77%	-0.52%	0.48%	4.13%	-0.41%	-0.41%	-11.48%
POGBX	Putnam Growth	Large Growth	1	0.00%	-0.09%	0.00%	4.67%	-0.19%	0.09%	-11.55%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	-0.77%	0.70%	-0.67%	4.11%	2.05%	10.07%	-1.98%
PVOYX	Putnam Voyager	Large Growth	1	-0.59%	-0.90%	-1.43%	4.98%	0.66%	4.29%	-9.24%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-0.33%	-1.26%	-0.87%	2.97%	0.36%	4.27%	-2.42%
GSSIX	Goldman Sachs Small Cap	Small Value	0	-1.41%	-0.24%	-0.62%	3.14%	1.39%	6.14%	-4.49%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-0.67%	-1.50%	-1.00%	3.36%	0.35%	2.82%	-3.43%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	0	-1.24%	0.00%	-2.09%	4.79%	3.31%	18.10%	-2.16%
USSPX	USAA S&P 500	Large Blend	0	0.07%	-0.99%	0.03%	1.38%	1.80%	12.30%	-1.25%
UVALX	USAA Value Fund	Large Value	0	-1.28%	-1.47%	0.00%	3.43%	1.56%	8.55%	-2.07%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-0.62%	-0.78%	-0.42%	2.60%	-0.45%	1.93%	-7.99%
ABALX	American Balanced	Domestic Hybrid	0	0.24%	-0.67%	-0.12%	1.41%	-0.34%	1.58%	-4.92%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.05%	-0.43%	-0.11%	1.76%	0.76%	4.28%	-1.07%
JPDVX	JP Morgan Diversified	Large Blend	0	-0.47%	-1.28%	-1.17%	3.23%	0.16%	3.23%	-3.53%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	-1.10%	-0.96%	-0.63%	4.21%	2.87%	16.71%	-1.21%

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KDSBX	Scudder Small Value	Small Value	0	-2.50%	-0.51%	-0.37%	3.67%	0.82%	4.12%	-6.37%
AVFIX	American Small Cap Value	Small Value	0	-1.90%	-0.84%	-0.69%	3.07%	-0.64%	1.65%	-8.60%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-1.29%	0.19%	-0.38%	1.05%	0.25%	3.55%	-6.43%
AWSHX	Washington Mutual Investors	Large Value	0	-0.43%	-1.10%	-0.43%	1.07%	-0.15%	4.02%	-5.16%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-2.80%	-1.74%	-2.25%	5.75%	-1.20%	-1.45%	-12.42%
LMNVX	Legg Mason Value Institutional	Large Blend	0	-1.21%	-1.88%	-1.00%	2.49%	1.81%	13.87%	-2.25%
MMYLX	MM Small Company Value	Small Blend	0	-1.23%	-0.07%	-0.83%	0.56%	-1.65%	-3.16%	-12.98%
OAKLX	Oakmark Select I	Mid-Cap Value	0	-0.17%	-1.49%	0.27%	0.90%	-0.91%	-2.67%	-11.30%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-1.30%	0.15%	-0.45%	0.90%	0.21%	3.65%	-6.33%
AIVSX	American ICA	Large Value	-1	-1.10%	-1.87%	-1.13%	1.70%	-1.46%	0.45%	-9.48%
PGRWX	Putnam G&I	Large Value	-1	-1.76%	-2.33%	-1.58%	0.60%	0.38%	9.23%	-2.33%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-1	-1.34%	-2.81%	-1.95%	0.22%	-0.03%	8.46%	-3.36%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	-1.89%	-2.27%	-0.59%	2.54%	0.27%	6.34%	-7.01%
KDHBX	Scudder Equity	Large Value	-1	-1.20%	-2.74%	-1.94%	0.20%	0.02%	8.45%	-3.27%
ARGFX	Ariel	Mid-Cap Blend	-1	-1.59%	-2.56%	-3.24%	4.29%	0.21%	4.90%	-7.01%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-1.48%	-2.90%	-2.41%	4.21%	0.76%	4.33%	-5.57%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	-2.36%	-3.33%	-1.13%	1.34%	-0.82%	0.86%	-6.50%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-0.95%	-1.89%	-1.76%	0.28%	-0.54%	1.61%	-2.75%
THPGX	Thompson Plumb Growth	Large Blend	-1	-1.71%	-1.51%	-0.79%	0.63%	1.28%	12.06%	-2.10%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-1	-1.86%	-2.27%	-1.10%	0.47%	-1.48%	-1.01%	-7.98%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	-1.08%	-1.37%	-1.13%	0.40%	-5.05%	-14.63%	-21.24%
USISX	USAA Income	Large Value	-2	-1.43%	-2.66%	-1.54%	-1.43%	-0.97%	4.79%	-4.98%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.33%	-2.20%	-2.12%	-1.84%	-3.05%	-3.40%	-6.51%
RYTRX	Royce Total Return Fd	Small Value	-2	-2.38%	-2.64%	-2.57%	0.14%	-2.66%	-3.53%	-11.56%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-2.87%	-3.00%	-0.62%	-0.80%	-1.77%	-1.24%	-12.29%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	-2.08%	-2.96%	-1.76%	-1.01%	-1.55%	1.34%	-6.79%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	-2.91%	-5.49%	-7.12%	2.58%	-2.75%	-1.53%	-8.14%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	0.52%	-1.72%	-4.52%	-4.30%	-4.22%	-2.67%	-12.18%
LLPFX	Longleaf Partners	Large Blend	-3	-1.84%	-4.76%	-4.64%	-2.66%	-4.05%	-6.92%	-15.27%
FRBSX	Franklin Balance Sheet	Small Value	-4	-3.27%	-4.16%	-3.07%	-4.22%	-6.27%	-13.40%	-20.15%
HRVIX	Heartland Value Plus	Small Value	-4	-3.35%	-3.93%	-4.21%	-5.15%	-5.55%	-5.74%	-16.02%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-5	-2.80%	-4.71%	-6.29%	-4.92%	-9.34%	-33.52%	-33.52%
WVALX	Weitz Value	Large Value	-6	-7.06%	-8.18%	-7.22%	-2.41%	-4.54%	2.67%	-8.18%
NYVTX	*Davis NY Venture A	Large Blend	-9	-10.81%	-11.11%	-9.15%	-4.86%	-7.83%	-6.16%	-14.80%