

# 401k Mutual Funds as of 07/17/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
OAKLX	Oakmark Select I	Mid-Cap Value	7	1.71%	6.46%	6.86%	12.78%	9.11%	61.88%	-1.05%
MMFVX	MM Focused Value	Mid-Cap Blend	6	1.07%	7.06%	8.44%	6.74%	5.80%	45.87%	-1.25%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	1.98%	3.74%	5.69%	9.12%	6.88%	0.46%	-4.43%
USSPX	USAA S&P 500	Large Blend	5	0.96%	4.50%	5.52%	7.28%	7.02%	53.69%	-0.14%
SBLVX	Smith Barney Large Cap Growth	Large Growth	4	0.49%	4.55%	4.85%	5.02%	3.99%	31.18%	-2.03%
PGRWX	Putnam G&I	Large Value	4	-0.61%	3.60%	4.00%	7.74%	6.24%	70.81%	-1.75%
DODGX	Dodge & Cox Stock	Large Value	4	0.39%	4.08%	4.77%	6.09%	6.22%	78.98%	-1.28%
PRLAX	T. Rowe Price Latin America	Latin America Sto	4	-0.15%	1.73%	5.10%	7.83%	5.98%	-27.08%	-32.97%
POGBX	Putnam Growth	Large Growth	4	-0.17%	4.20%	5.00%	6.02%	5.06%	59.94%	-2.57%
GRISX	Gartmore S&P 500	Large Blend	4	0.00%	3.51%	4.44%	6.36%	4.15%	45.88%	-1.31%
THPGX	Thompson Plumb Growth	Large Blend	4	-0.06%	4.54%	4.52%	7.44%	6.59%	71.91%	-1.55%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	0.28%	4.64%	5.54%	6.02%	3.15%	37.93%	-3.49%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	-0.08%	4.00%	5.01%	7.25%	5.81%	45.30%	-1.62%
LMNVX	Legg Mason Value Institutional	Large Blend	4	-0.91%	4.16%	3.66%	7.36%	6.06%	70.14%	-1.68%
UMBIX	Excelsior Value & Restructuring	Large Value	4	0.27%	4.55%	5.60%	6.31%	2.46%	17.35%	-9.69%
JRMSX	Janus Risk Managed stock	Large Blend	4	-0.14%	3.56%	4.53%	6.42%	4.83%	57.77%	-1.39%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	-0.69%	2.82%	6.00%	9.86%	7.28%	86.21%	-1.12%
VUVLX	U.S. Value Fund	Large Value	4	-0.59%	3.66%	3.79%	8.92%	6.68%	69.29%	-1.45%
PRGIX	T. Rowe Price G&I	Large Blend	3	-0.77%	2.92%	3.75%	4.45%	4.58%	57.52%	-1.43%
PNOPX	Putnam New Opportunities	Large Growth	3	-0.89%	3.93%	3.85%	5.41%	5.08%	66.75%	-3.20%
ICAEX	ICAP Equity	Large Value	3	-0.13%	3.18%	3.49%	5.15%	5.25%	58.56%	-1.02%
KDHBX	Scudder Equity	Large Value	3	-0.20%	2.75%	2.85%	5.74%	5.20%	46.39%	-1.05%
JAMRX	Janus Mercury	Large Growth	3	-0.76%	2.76%	4.11%	4.88%	4.72%	60.34%	-2.55%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	-1.00%	3.09%	3.44%	5.52%	1.40%	13.85%	-6.87%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	-0.37%	2.65%	2.81%	5.74%	5.11%	46.26%	-1.05%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	-0.77%	3.29%	3.97%	4.39%	4.01%	61.97%	-2.01%
AWSHX	Washington Mutual Investors	Large Value	3	-0.62%	2.69%	3.51%	5.58%	4.71%	51.05%	-0.93%
UVALX	USAA Value Fund	Large Value	3	-0.78%	3.29%	3.18%	4.83%	4.12%	58.79%	-2.02%
USISX	USAA Income	Large Value	3	-0.99%	2.79%	3.79%	5.48%	4.75%	51.42%	-1.20%
AGTHX	American Growth	Large Growth	3	-0.29%	3.39%	4.24%	5.12%	3.43%	55.54%	-2.35%
AIVSX	American ICA	Large Value	3	-0.76%	2.43%	4.23%	6.87%	4.20%	46.02%	-1.88%
TRQIX	SEI Index S&P 500	Large Blend	3	-0.43%	3.23%	4.21%	6.03%	5.21%	56.24%	-1.33%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	0.08%	3.39%	4.27%	2.35%	3.55%	70.76%	-2.49%

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ARGFX	Ariel	Mid-Cap Blend	3	-0.48%	5.09%	4.65%	3.04%	4.91%	82.94%	-3.63%
LLPFX	Longleaf Partners	Large Blend	3	-0.47%	2.19%	4.52%	6.28%	5.77%	30.48%	-1.51%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	0.74%	2.59%	3.51%	5.31%	4.44%	29.83%	-0.53%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-1.23%	5.39%	4.26%	5.09%	5.77%	53.38%	-3.43%
EMTGX	Eaton Vance Growth	Large Blend	3	-0.14%	3.38%	4.04%	5.28%	5.53%	59.88%	-1.48%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	-0.07%	3.12%	3.81%	6.71%	3.57%	58.03%	-1.51%
MINVX	Mosaic Investors	Large Blend	3	0.00%	2.63%	3.98%	6.05%	4.76%	53.37%	-1.41%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	-1.64%	3.94%	3.84%	4.64%	4.41%	65.14%	-3.82%
MCGIX	ABN Amro/Montag	Large Growth	2	-0.34%	1.78%	3.56%	2.65%	1.49%	19.02%	-4.28%
MEIAX	MFS Value Fund-A	Large Value	2	-1.21%	2.14%	3.40%	3.37%	3.72%	56.14%	-1.44%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	-1.83%	2.37%	2.75%	5.93%	4.89%	59.99%	-2.80%
JPDVX	JP Morgan Diversified	Large Blend	2	-0.75%	1.72%	2.63%	3.31%	2.34%	27.45%	-1.21%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-0.89%	3.02%	3.41%	3.70%	2.23%	47.52%	-2.67%
ABALX	American Balanced	Domestic Hybrid	2	0.00%	2.13%	2.54%	4.05%	3.87%	41.01%	-0.66%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	2	-2.87%	2.57%	2.81%	6.49%	2.82%	32.57%	-4.74%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	-0.21%	2.65%	3.41%	2.32%	1.81%	-17.80%	-33.24%
FRBSX	Franklin Balance Sheet	Small Value	2	-1.52%	3.29%	2.42%	2.10%	1.09%	21.73%	-6.42%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	-0.92%	3.75%	2.04%	4.73%	2.35%	34.09%	-2.86%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	-0.82%	4.03%	3.71%	2.44%	3.46%	46.77%	-2.51%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	-2.17%	1.44%	1.55%	6.82%	5.02%	70.14%	-2.90%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	-2.29%	3.85%	2.38%	2.63%	2.44%	57.89%	-4.88%
USAUX	USAA Aggressive Growth	Large Growth	2	-0.51%	2.81%	3.96%	2.37%	1.49%	26.31%	-3.98%
TWCGX	American Century Growth Inv	Large Growth	2	-1.01%	2.73%	3.45%	4.81%	3.15%	35.19%	-2.62%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	-1.79%	2.29%	2.29%	3.75%	1.68%	31.41%	-3.34%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	-0.91%	1.48%	2.51%	3.62%	2.26%	26.23%	-1.11%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	-1.66%	2.51%	2.51%	4.32%	0.88%	22.55%	-3.32%
PVOYX	Putnam Voyager	Large Growth	2	-1.03%	3.29%	3.33%	3.75%	4.09%	61.89%	-3.80%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	-1.81%	2.26%	2.25%	3.61%	1.60%	30.94%	-3.34%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	-1.07%	2.46%	2.73%	4.36%	3.82%	52.20%	-1.33%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	0.06%	3.37%	4.22%	2.22%	3.46%	70.21%	-2.49%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	-0.34%	1.94%	2.51%	4.92%	3.78%	39.04%	-1.21%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	-0.50%	2.09%	2.46%	4.56%	2.33%	24.87%	-1.81%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	2	-1.52%	2.61%	2.99%	3.78%	2.79%	50.15%	-2.06%
MSFRX	MFS Total Return	Moderate Allocatio	2	-0.38%	1.72%	2.46%	4.10%	3.34%	31.49%	-0.65%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	-0.88%	2.68%	2.13%	0.98%	-5.03%	-4.85%	-22.66%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-1.20%	3.69%	2.09%	-0.29%	0.26%	38.52%	-4.40%

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CGMFX	CGM Focus	Large Blend	1	-0.85%	3.10%	1.72%	-1.81%	1.79%	44.28%	-3.81%
NAESX	Vanguard Small Cap Index	Small Blend	1	-2.79%	2.95%	1.37%	2.62%	2.25%	65.60%	-4.47%
GSSIX	Goldman Sachs Small Cap	Small Value	1	-2.86%	2.47%	1.29%	1.77%	0.62%	47.03%	-5.24%
ASQAX	American Century Sm. Cap	Small Blend	0	-2.75%	2.90%	0.24%	0.98%	2.23%	71.03%	-5.27%
ACVIX	American Century Small Cap	Small Value	0	-2.39%	2.51%	0.31%	0.00%	-1.34%	21.01%	-12.51%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
AVFIX	American Small Cap Value	Small Value	0	-2.59%	2.73%	0.40%	1.10%	0.01%	51.63%	-5.66%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BERIX	Berwyn Income	Conservative Alloc	0	-0.83%	-0.14%	0.14%	2.57%	-0.24%	9.28%	-3.94%
MMYLX	MM Small Company Value	Small Blend	0	-2.72%	2.05%	0.31%	1.36%	-0.68%	29.78%	-7.07%
RYTRX	Royce Total Return Fd	Small Value	0	-1.74%	1.49%	-0.12%	-0.43%	-0.55%	31.41%	-7.13%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	0	-3.10%	2.66%	0.40%	-1.03%	-1.57%	38.74%	-8.91%
BSCFX	Baron Small Cap	Small Growth	0	-3.32%	2.04%	1.70%	-2.16%	-0.44%	47.94%	-4.97%
GTSAX	AIM Small Cap Growth	Small Growth	0	-3.73%	2.13%	0.08%	0.20%	-0.43%	42.92%	-5.51%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	-4.67%	2.24%	0.13%	-2.44%	-2.81%	31.03%	-9.34%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-4.01%	2.14%	-0.02%	-0.49%	-0.83%	34.28%	-5.40%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-3.37%	1.84%	-0.27%	-3.23%	-2.27%	27.47%	-8.17%
GMRAX	Gartmore Small Cap	Small Blend	-1	-4.12%	1.89%	-0.72%	-2.26%	-2.15%	39.13%	-6.50%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-3.39%	1.80%	-0.32%	-3.38%	-2.25%	28.33%	-7.86%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-2.91%	1.51%	-1.07%	-1.23%	-0.47%	44.58%	-4.71%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-2.91%	1.48%	-1.12%	-1.38%	-0.52%	44.48%	-4.71%
WVALX	Weitz Value	Large Value	-2	-3.85%	-3.32%	-2.25%	0.67%	-0.12%	52.62%	-4.75%
BGRFX	Baron Growth	Small Growth	-2	-3.29%	0.53%	-1.19%	-3.25%	-1.86%	37.97%	-6.13%
SEQUX	Sequoia Fund	Large Value	-2	-0.77%	-2.54%	-3.74%	-1.88%	-1.75%	57.96%	-5.99%
MGSEX	Managers Special Equity	Small Growth	-2	-4.28%	2.08%	-1.37%	-4.45%	-2.45%	59.18%	-8.72%
HRVIX	Heartland Value Plus	Small Value	-2	-4.12%	0.99%	-3.32%	0.08%	-1.84%	33.42%	-9.90%
KDSBX	Scudder Small Value	Small Value	-2	-2.99%	1.04%	-1.23%	-5.64%	-17.52%	-21.94%	-47.27%
RSEGX	RS Emerging Growth	Small Growth	-3	-5.16%	1.77%	-2.84%	-5.84%	-5.92%	50.29%	-11.76%
RHJSX	Rice Hall James Micro	Small Growth	-3	-3.26%	1.11%	-3.06%	-5.11%	-1.73%	69.08%	-6.64%
BIASX	Brown Small Cap Growth	Small Growth	-4	-3.96%	-0.52%	-3.21%	-7.57%	-5.62%	31.27%	-10.88%
NYVTX	*Davis NY Venture A	Large Blend	-5	-7.17%	-4.84%	-4.43%	-3.65%	-3.73%	24.80%	-8.25%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-5	-6.60%	2.19%	-2.83%	-11.18%	-10.34%	9.97%	-23.21%
BUFSX	Buffalo Small Cap	Small Growth	-5	-5.44%	-0.51%	-3.43%	-10.99%	-8.74%	38.59%	-17.10%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-7	-7.14%	0.43%	-4.84%	-14.56%	-9.70%	42.74%	-18.75%
DRLCX	Pimco Large Cap Growth	Large Growth	-75	0.00%	100.00%	-100.00%	100.00%	0.00%	-100.00%	-100.00%