

401k Mutual Funds as of 07/23/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TGCNX	TCW Galileo Select Equities N	Large Growth	9	5.37%	7.14%	9.02%	12.88%	9.28%	22.01%	-0.04%
RSEGX	RS Emerging Growth	Small Growth	6	-1.16%	3.12%	7.64%	13.98%	7.91%	29.22%	-2.21%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	3.18%	3.86%	6.38%	12.12%	6.65%	18.17%	-0.57%
SEQUX	Sequoia Fund	Large Value	6	2.87%	0.02%	4.65%	14.69%	8.90%	27.23%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	3.21%	3.89%	6.45%	12.29%	6.77%	18.48%	-0.57%
CGMFX	CGM Focus	Large Blend	6	0.20%	4.76%	11.08%	7.68%	6.91%	21.74%	-1.68%
MCGIX	ABN Amro/Montag	Large Growth	5	2.66%	3.35%	7.11%	8.08%	0.96%	-1.65%	-11.41%
BIASX	Brown Small Cap Growth	Small Growth	5	-0.22%	2.57%	5.46%	11.08%	3.90%	12.17%	-1.77%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	0.60%	1.94%	5.21%	10.16%	3.96%	10.42%	-1.39%
MGSEX	Managers Special Equity	Small Growth	4	-0.89%	2.41%	5.75%	10.39%	6.06%	24.12%	-2.07%
SBLYX	Smith Barney Large Cap Growth	Large Growth	4	1.19%	1.50%	4.05%	8.77%	4.80%	14.55%	-1.27%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	1.25%	2.05%	4.03%	8.87%	0.58%	-2.55%	-14.12%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	0.58%	1.27%	5.19%	9.62%	3.40%	9.33%	-3.10%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	0.45%	2.29%	4.36%	7.99%	3.98%	8.83%	-2.85%
USAUX	USAA Aggressive Growth	Large Growth	4	1.89%	2.24%	5.35%	7.78%	3.07%	7.24%	-5.26%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	-1.20%	0.20%	4.08%	9.46%	5.12%	23.60%	-2.13%
JAMRX	Janus Mercury	Large Growth	3	0.82%	0.15%	2.96%	7.41%	1.23%	5.60%	-6.79%
GTSAX	AIM Small Cap Growth	Small Growth	3	-1.78%	0.85%	4.54%	8.82%	1.71%	3.52%	-9.23%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	-1.62%	2.06%	3.43%	8.86%	0.41%	4.58%	-10.55%
TWCGX	American Century Growth Inv	Large Growth	3	0.79%	0.99%	3.73%	6.29%	-1.16%	-5.65%	-16.40%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	-0.89%	0.37%	3.73%	8.10%	0.68%	1.64%	-10.33%
BUFSX	Buffalo Small Cap	Small Growth	2	-1.51%	1.69%	3.17%	4.97%	1.45%	6.59%	-4.44%
AGTHX	American Growth	Large Growth	2	-0.24%	-0.11%	1.67%	6.79%	1.57%	6.35%	-4.30%
PNOPX	Putnam New Opportunities	Large Growth	2	0.07%	-0.07%	2.77%	5.33%	1.18%	5.46%	-7.57%
POGBX	Putnam Growth	Large Growth	2	0.46%	-0.14%	2.62%	4.62%	-0.22%	0.05%	-11.59%
JRMSX	Janus Risk Managed stock	Large Blend	2	0.57%	0.00%	2.93%	3.54%	-0.20%	3.39%	-7.63%
PRGIX	T. Rowe Price G&I	Large Blend	2	1.06%	0.57%	2.49%	3.22%	2.09%	12.20%	-0.92%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	-0.15%	-0.15%	0.73%	7.59%	0.57%	0.27%	-10.89%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	-1.05%	-0.20%	2.39%	8.43%	2.87%	13.09%	-1.95%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	-1.15%	1.66%	4.09%	4.55%	3.22%	18.32%	-1.87%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	-1.18%	-0.21%	2.61%	8.03%	2.48%	12.26%	-2.09%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	-1.04%	-0.16%	2.45%	8.60%	2.96%	13.24%	-1.93%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	2	-0.41%	-0.22%	1.94%	6.78%	1.38%	7.30%	-4.26%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
MEIAX	MFS Value Fund-A	Large Value	1	0.03%	-0.89%	1.42%	1.95%	1.03%	9.40%	-1.79%
MINVX	Mosaic Investors	Large Blend	1	0.42%	0.33%	1.67%	1.86%	-3.83%	-9.43%	-18.31%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	-2.09%	-0.58%	2.08%	4.20%	0.47%	5.18%	-4.99%
JAENX	Janus Enterprise	Mid-Cap Growth	1	-1.53%	-1.75%	0.85%	6.51%	1.66%	14.69%	-2.74%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-1.04%	-1.54%	1.11%	5.47%	-3.23%	-14.47%	-23.26%
ICAEX	ICAP Equity	Large Value	1	-0.69%	-1.23%	2.24%	3.27%	0.27%	3.82%	-6.76%
GRISX	Gartmore S&P 500	Large Blend	1	0.06%	-1.09%	0.85%	2.31%	0.48%	7.27%	-3.19%
NBGIX	Neuberger Berman Genesis	Small Blend	1	-2.07%	-0.54%	2.13%	4.35%	0.42%	4.73%	-5.43%
EMTGX	Eaton Vance Growth	Large Blend	1	0.51%	-0.08%	1.91%	3.46%	2.43%	12.91%	-1.33%
DODGX	Dodge & Cox Stock	Large Value	1	0.01%	-0.39%	1.47%	1.67%	1.58%	9.51%	-1.35%
BGRFX	Baron Growth	Small Growth	1	-0.67%	0.19%	2.02%	4.10%	1.70%	11.50%	-1.35%
GMRAX	Gartmore Small Cap	Small Blend	1	-2.89%	-0.64%	2.12%	3.55%	0.60%	8.96%	-3.80%
UMBIX	Excelsior Value & Restructuring	Large Value	1	0.06%	-1.09%	1.71%	4.06%	-0.71%	-3.89%	-13.31%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-0.45%	-0.96%	0.90%	3.47%	-1.01%	-1.03%	-12.04%
PVOYX	Putnam Voyager	Large Growth	1	-0.38%	-0.87%	1.60%	4.85%	0.45%	4.16%	-9.36%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.20%	-0.93%	0.20%	3.11%	0.39%	4.41%	-2.29%
USSPX	USAA S&P 500	Large Blend	1	-0.03%	-0.53%	1.38%	1.68%	1.80%	12.64%	-0.95%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-1.04%	-1.40%	0.59%	1.93%	1.32%	10.05%	-2.17%
RHJSX	Rice Hall James Micro	Small Growth	0	-3.80%	-0.34%	0.86%	3.75%	1.87%	17.53%	-4.30%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	0	-0.25%	-0.99%	0.89%	2.25%	-0.34%	2.57%	-7.46%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-0.65%	-1.18%	0.37%	1.91%	-1.15%	1.24%	-8.61%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	-0.89%	-0.67%	0.34%	2.54%	-3.26%	-4.83%	-15.36%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-2.28%	-0.18%	1.75%	2.50%	0.30%	8.37%	-3.48%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.05%	-0.97%	0.27%	1.15%	0.07%	3.66%	-1.66%
JPDVX	JP Morgan Diversified	Large Blend	0	-1.06%	-1.69%	-0.47%	2.50%	-0.61%	2.50%	-4.21%
NAESX	Vanguard Small Cap Index	Small Blend	0	-2.70%	-2.10%	0.42%	3.37%	0.98%	14.61%	-3.86%
ACVIX	American Century Small Cap	Small Value	0	-3.37%	-0.97%	0.99%	2.69%	-0.78%	1.78%	-8.02%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-0.93%	-1.51%	-0.51%	2.93%	-0.14%	2.39%	-3.84%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	-1.63%	-2.50%	-0.23%	2.51%	0.86%	14.81%	-2.82%
VUVLX	U.S. Value Fund	Large Value	0	-1.00%	-1.44%	0.73%	1.42%	0.70%	10.46%	-2.14%
ABALX	American Balanced	Domestic Hybrid	0	0.20%	-1.19%	-0.44%	0.65%	-1.13%	0.81%	-5.64%
BSCFX	Baron Small Cap	Small Growth	0	-2.69%	-1.35%	0.03%	3.33%	0.03%	8.24%	-3.67%
ASQAX	American Century Sm. Cap	Small Blend	0	-2.99%	-1.56%	0.23%	2.55%	0.75%	15.58%	-4.25%
AWSHX	Washington Mutual Investors	Large Value	-1	-0.46%	-1.90%	-1.12%	-0.44%	-1.73%	2.46%	-6.58%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
AIVSX	American ICA	Large Value	-1	-1.09%	-2.31%	-1.25%	0.38%	-2.73%	-0.85%	-10.66%
UVALX	USAA Value Fund	Large Value	-1	-2.29%	-2.38%	-0.24%	1.89%	-0.14%	6.93%	-3.53%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-3.70%	-2.20%	-0.73%	0.65%	-1.16%	3.57%	-6.81%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-2.33%	-3.35%	-1.89%	2.57%	-0.88%	2.69%	-7.06%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	-1.58%	-2.26%	-2.04%	1.41%	0.45%	12.68%	-3.28%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	-0.29%	-2.01%	-1.26%	-0.63%	-2.36%	-4.15%	-12.64%
PGRWX	Putnam G&I	Large Value	-1	-1.45%	-2.30%	-1.09%	0.14%	-0.29%	8.73%	-2.78%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	-1.29%	-2.26%	-0.95%	-1.00%	-5.95%	-15.82%	-22.34%
KDSBX	Scudder Small Value	Small Value	-2	-5.80%	-3.17%	-0.76%	0.34%	-2.48%	0.78%	-9.38%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.56%	-2.49%	-2.28%	-2.35%	-3.46%	-3.90%	-7.00%
THPGX	Thompson Plumb Growth	Large Blend	-2	-2.28%	-2.60%	-1.04%	-0.75%	-0.37%	10.52%	-3.44%
AVFIX	American Small Cap Value	Small Value	-2	-4.40%	-2.59%	-0.67%	0.60%	-3.01%	-0.79%	-10.79%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	-3.57%	-1.49%	-0.39%	-1.32%	-2.14%	1.12%	-8.63%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-2	-3.26%	-4.50%	-1.94%	0.03%	-2.28%	3.73%	-9.29%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	-3.58%	-1.53%	-0.46%	-1.48%	-2.19%	1.19%	-8.55%
ARGFX	Ariel	Mid-Cap Blend	-2	-2.84%	-3.44%	-2.75%	2.42%	-1.62%	3.03%	-8.68%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	-2.09%	-2.89%	-1.75%	-0.62%	-2.50%	-2.09%	-8.98%
MMYLX	MM Small Company Value	Small Blend	-2	-3.50%	-2.09%	-0.35%	-1.95%	-3.97%	-5.57%	-15.15%
BUFBX	Buffalo Balanced	Moderate Allocatio	-3	-2.33%	-3.13%	-3.46%	-1.73%	-2.54%	-0.42%	-4.69%
USISX	USAA Income	Large Value	-3	-1.95%	-3.87%	-2.65%	-3.19%	-2.83%	2.92%	-6.67%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-3	-1.63%	-4.17%	-2.85%	-1.95%	-2.37%	6.12%	-5.45%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	-1.14%	-2.62%	-2.17%	-5.89%	-5.70%	-4.28%	-13.63%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-2.88%	-4.28%	-3.47%	-3.05%	-3.59%	-0.75%	-8.71%
RYTRX	Royce Total Return Fd	Small Value	-3	-4.58%	-4.07%	-2.97%	-2.37%	-4.97%	-5.95%	-13.78%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	-3.30%	-4.62%	-5.86%	2.58%	-2.73%	-1.53%	-8.14%
MMFVX	MM Focused Value	Mid-Cap Blend	-3	-2.96%	-4.23%	-3.17%	-2.35%	-3.26%	-2.79%	-13.67%
KDHBX	Scudder Equity	Large Value	-3	-1.70%	-4.10%	-2.84%	-2.00%	-2.35%	6.07%	-5.39%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-5.35%	-5.83%	-4.59%	-1.50%	-3.59%	-1.96%	-9.12%
LLPFX	Longleaf Partners	Large Blend	-6	-3.69%	-6.50%	-7.55%	-5.60%	-6.73%	-9.73%	-17.83%
FRBSX	Franklin Balance Sheet	Small Value	-6	-6.18%	-5.99%	-5.68%	-7.39%	-8.99%	-16.27%	-22.79%
WVALX	Weitz Value	Large Value	-6	-6.66%	-8.10%	-7.02%	-2.87%	-5.03%	2.18%	-8.62%
HRVIX	Heartland Value Plus	Small Value	-7	-7.71%	-6.09%	-6.97%	-8.91%	-9.09%	-9.48%	-19.35%
NYVTX	*Davis NY Venture A	Large Blend	-8	-9.75%	-10.35%	-8.86%	-4.75%	-7.59%	-6.05%	-14.71%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-10	-7.83%	-7.66%	-12.40%	-11.49%	-14.68%	-38.11%	-38.11%