

401k Mutual Funds as of 07/24/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	8	4.99%	6.95%	9.42%	12.23%	10.44%	-24.11%	-30.24%
OAKLX	Oakmark Select I	Mid-Cap Value	8	3.51%	6.10%	8.78%	14.70%	10.57%	64.64%	-0.07%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	7	2.95%	5.46%	8.62%	8.99%	5.98%	41.80%	-0.79%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	7	2.77%	5.44%	9.26%	11.31%	8.93%	2.47%	-2.52%
MMFVX	MM Focused Value	Mid-Cap Blend	6	1.56%	6.17%	9.12%	7.70%	6.62%	47.18%	-0.40%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	6	1.57%	3.15%	6.51%	11.20%	8.02%	88.48%	-0.73%
LMNVX	Legg Mason Value Institutional	Large Blend	6	2.13%	4.72%	5.76%	9.67%	7.95%	73.80%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	6	2.49%	4.98%	7.52%	8.25%	4.48%	19.49%	-8.04%
THPGX	Thompson Plumb Growth	Large Blend	6	1.62%	4.54%	7.35%	8.98%	7.77%	74.37%	-0.14%
SBLVX	Smith Barney Large Cap Growth	Large Growth	6	2.13%	5.10%	7.90%	7.35%	6.15%	34.09%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	0.86%	5.49%	9.75%	7.62%	7.88%	57.07%	-1.10%
JRMSX	Janus Risk Managed stock	Large Blend	5	1.70%	3.60%	6.04%	8.27%	6.39%	60.52%	0.00%
POGBX	Putnam Growth	Large Growth	5	1.51%	4.24%	7.67%	8.36%	7.10%	63.48%	-0.42%
PNOPX	Putnam New Opportunities	Large Growth	5	1.00%	3.99%	6.71%	7.82%	7.11%	70.56%	-0.99%
PGRWX	Putnam G&I	Large Value	5	1.03%	3.50%	5.01%	9.21%	7.32%	73.14%	-0.42%
DODGX	Dodge & Cox Stock	Large Value	5	2.12%	4.18%	6.20%	7.56%	7.31%	81.46%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	5	1.17%	4.67%	6.37%	8.80%	7.20%	47.41%	-0.19%
GRISX	Gartmore S&P 500	Large Blend	5	1.66%	3.60%	5.75%	7.99%	5.60%	48.11%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	2.45%	4.08%	8.15%	5.43%	6.36%	75.90%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	1.40%	3.19%	5.64%	8.13%	4.84%	60.13%	-0.20%
ARGFX	Ariel	Mid-Cap Blend	5	1.02%	5.53%	7.25%	5.23%	6.81%	86.82%	-1.59%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	1.14%	4.75%	7.59%	7.59%	7.04%	69.79%	-1.11%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	2.44%	4.04%	8.08%	5.29%	6.26%	75.32%	0.00%
USSPX	USAA S&P 500	Large Blend	5	1.61%	3.84%	5.50%	7.58%	7.00%	54.13%	0.00%
AGTHX	American Growth	Large Growth	5	1.32%	3.44%	6.68%	7.00%	5.14%	58.33%	-0.60%
VUVLX	U.S. Value Fund	Large Value	5	1.06%	3.37%	5.26%	10.33%	7.70%	71.49%	-0.17%
MINVX	Mosaic Investors	Large Blend	4	1.02%	2.78%	4.78%	6.96%	5.39%	54.69%	-0.56%
LLPFX	Longleaf Partners	Large Blend	4	0.72%	2.20%	4.36%	7.14%	6.39%	31.54%	-0.71%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	0.28%	3.22%	4.78%	6.89%	2.83%	15.33%	-5.66%
JAMRX	Janus Mercury	Large Growth	4	1.28%	2.84%	5.93%	6.82%	6.30%	63.32%	-0.74%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	1.27%	3.30%	5.77%	6.00%	5.41%	64.46%	-0.50%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	-0.91%	3.13%	5.27%	9.00%	5.10%	35.70%	-2.49%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	0.11%	3.08%	4.64%	6.30%	2.78%	24.88%	-1.47%

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EMTGX	Eaton Vance Growth	Large Blend	4	1.47%	3.59%	5.50%	6.89%	6.80%	62.32%	0.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	1.67%	3.04%	6.23%	3.85%	-1.78%	-2.15%	-20.46%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	0.97%	4.32%	6.58%	4.11%	5.05%	49.16%	-0.92%
AWSHX	Washington Mutual Investors	Large Value	4	1.08%	2.44%	4.21%	6.62%	5.48%	52.54%	-0.07%
AIVSX	American ICA	Large Value	4	1.12%	2.39%	5.26%	8.45%	5.56%	48.18%	-0.43%
ICAEX	ICAP Equity	Large Value	4	0.97%	2.88%	4.74%	6.00%	5.81%	59.84%	-0.22%
USAUX	USAA Aggressive Growth	Large Growth	4	1.50%	3.23%	7.05%	4.69%	3.78%	29.17%	-1.80%
TRQIX	SEI Index S&P 500	Large Blend	4	1.19%	3.28%	5.50%	7.66%	6.54%	58.64%	0.00%
TWCGX	American Century Growth Inv	Large Growth	4	0.75%	2.47%	5.99%	6.71%	4.89%	37.64%	-0.85%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	-0.36%	3.67%	5.79%	4.93%	4.52%	61.43%	-2.75%
PVOYX	Putnam Voyager	Large Growth	4	0.24%	2.69%	5.52%	5.79%	5.82%	65.06%	-1.92%
PRGIX	T. Rowe Price G&I	Large Blend	4	1.03%	2.71%	5.26%	5.86%	5.69%	59.65%	-0.10%
UVALX	USAA Value Fund	Large Value	4	0.83%	3.25%	4.66%	6.16%	5.24%	60.81%	-0.77%
JAENX	Janus Enterprise	Mid-Cap Growth	3	0.54%	2.64%	5.21%	4.88%	3.27%	49.20%	-1.56%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	0.87%	1.96%	2.94%	5.38%	4.33%	29.91%	-0.46%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	0.54%	1.57%	3.27%	5.85%	4.46%	40.26%	-0.34%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	0.91%	3.68%	6.33%	2.34%	2.84%	42.17%	-1.88%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	0.33%	3.13%	3.76%	5.77%	3.34%	35.43%	-1.89%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	0.82%	2.04%	3.80%	5.51%	3.23%	26.01%	-0.92%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	0.51%	2.52%	4.38%	3.16%	2.58%	-17.12%	-32.69%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	0.83%	1.25%	3.27%	4.65%	3.20%	27.49%	-0.12%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	-0.60%	1.19%	2.32%	8.05%	5.88%	72.09%	-1.78%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	0.47%	2.19%	3.67%	5.25%	4.51%	53.49%	-0.49%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	0.62%	1.79%	2.83%	5.99%	5.08%	46.61%	-0.81%
KDHBX	Scudder Equity	Large Value	3	0.58%	1.89%	2.86%	5.97%	5.15%	46.71%	-0.83%
USISX	USAA Income	Large Value	3	0.55%	2.47%	4.00%	6.30%	5.33%	52.60%	-0.44%
NAESX	Vanguard Small Cap Index	Small Blend	3	-0.92%	2.73%	4.16%	4.44%	3.86%	68.55%	-2.77%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	0.52%	2.81%	4.66%	5.05%	3.98%	51.97%	-0.87%
MSFRX	MFS Total Return	Moderate Allocatio	3	0.60%	1.65%	3.02%	5.01%	4.07%	32.64%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	3	1.16%	2.28%	5.48%	4.55%	3.30%	21.23%	-2.50%
MEIAX	MFS Value Fund-A	Large Value	3	1.19%	2.45%	4.14%	4.67%	4.78%	58.10%	-0.20%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.07%	3.07%	4.48%	5.78%	3.62%	33.67%	-1.32%
ABALX	American Balanced	Domestic Hybrid	3	0.79%	1.71%	3.23%	4.75%	4.33%	41.95%	-0.16%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.08%	3.10%	4.53%	5.92%	3.70%	34.16%	-1.32%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	-0.32%	2.08%	4.38%	7.39%	6.02%	62.19%	-1.46%
GTSAX	AIM Small Cap Growth	Small Growth	2	-1.65%	2.22%	4.25%	2.09%	1.37%	45.61%	-3.73%

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AVFIX	American Small Cap Value	Small Value	2	-1.17%	2.05%	3.08%	2.32%	1.24%	53.45%	-4.53%
ASQAX	American Century Sm. Cap	Small Blend	2	-0.86%	2.35%	4.04%	2.77%	3.80%	74.07%	-3.59%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	-0.58%	2.36%	5.11%	1.15%	0.72%	41.80%	-6.90%
FRBSX	Franklin Balance Sheet	Small Value	2	-0.17%	2.50%	3.86%	3.10%	2.09%	22.91%	-5.51%
GSSIX	Goldman Sachs Small Cap	Small Value	2	-1.66%	2.04%	3.55%	3.12%	1.97%	48.97%	-3.98%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	-1.54%	3.57%	5.02%	0.86%	0.54%	35.47%	-6.27%
JPDVX	JP Morgan Diversified	Large Blend	2	0.29%	1.64%	3.52%	4.39%	3.34%	28.78%	-0.17%
BERIX	Berwyn Income	Conservative Alloc	1	-0.48%	-0.28%	0.42%	3.07%	0.28%	9.81%	-3.48%
ACVIX	American Century Small Cap	Small Value	1	-1.49%	1.75%	2.59%	1.12%	-0.02%	22.37%	-11.53%
CGMFX	CGM Focus	Large Blend	1	0.10%	2.41%	4.31%	-1.04%	2.39%	45.41%	-3.06%
RYTRX	Royce Total Return Fd	Small Value	1	-0.54%	1.47%	2.22%	0.73%	0.69%	32.93%	-6.06%
MMYLX	MM Small Company Value	Small Blend	1	-1.60%	1.28%	2.85%	2.47%	0.48%	31.20%	-6.05%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	-2.21%	2.11%	3.02%	1.21%	0.86%	36.58%	-3.78%
GMRAX	Gartmore Small Cap	Small Blend	1	-2.03%	1.52%	2.87%	-0.32%	-0.14%	41.90%	-4.64%
MGSEX	Managers Special Equity	Small Growth	1	-1.68%	2.37%	3.49%	-1.83%	0.22%	63.53%	-6.22%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-1.52%	0.97%	1.57%	-0.26%	0.55%	46.12%	-3.63%
NBGIX	Neuberger Berman Genesis	Small Blend	0	-1.46%	1.87%	2.79%	-1.63%	-0.54%	29.58%	-6.65%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-1.51%	1.00%	1.64%	-0.10%	0.62%	46.24%	-3.62%
BSCFX	Baron Small Cap	Small Growth	0	-2.30%	1.39%	2.96%	-1.18%	0.52%	49.41%	-4.02%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	-1.48%	1.83%	2.74%	-1.78%	-0.53%	30.45%	-6.34%
BGRFX	Baron Growth	Small Growth	0	-1.49%	1.31%	1.39%	-1.49%	-0.08%	40.47%	-4.42%
RSEGX	RS Emerging Growth	Small Growth	0	-2.53%	2.16%	2.00%	-3.31%	-3.13%	54.32%	-9.39%
RHJSX	Rice Hall James Micro	Small Growth	0	-1.59%	1.27%	2.23%	-2.92%	0.45%	72.99%	-4.48%
WVALX	Weitz Value	Large Value	0	0.57%	-2.91%	-1.19%	1.76%	0.80%	54.28%	-3.71%
HRVIX	Heartland Value Plus	Small Value	-1	-3.17%	-0.39%	-0.80%	0.56%	-1.29%	34.05%	-9.47%
BIASX	Brown Small Cap Growth	Small Growth	-2	-1.40%	-0.06%	0.17%	-5.42%	-3.31%	34.32%	-8.80%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-2	-3.58%	2.76%	2.58%	-8.30%	-7.05%	13.53%	-20.73%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	-2.62%	3.03%	2.25%	-10.11%	-4.75%	50.19%	-14.51%
SEQUX	Sequoia Fund	Large Value	-2	-0.45%	-1.85%	-3.55%	-0.97%	-0.90%	59.42%	-5.12%
KDSBX	Scudder Small Value	Small Value	-2	-1.91%	-0.53%	0.76%	-5.01%	-15.47%	-21.42%	-46.92%
BUFSX	Buffalo Small Cap	Small Growth	-3	-4.07%	0.21%	0.53%	-9.08%	-6.41%	41.55%	-15.32%
NYVTX	*Davis NY Venture A	Large Blend	-4	-6.00%	-4.61%	-2.36%	-2.00%	-2.07%	26.93%	-6.69%
DRLCX	Pimco Large Cap Growth	Large Growth	-75	0.00%	100.00%	-100.00%	100.00%	0.00%	-100.00%	-100.00%