

401k Mutual Funds as of 07/30/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TGCNX	TCW Galileo Select Equities N	Large Growth	10	7.77%	9.48%	10.21%	13.84%	9.82%	23.05%	0.00%
SEQUX	Sequoia Fund	Large Value	7	4.89%	2.42%	4.48%	15.35%	9.00%	27.96%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	7	4.39%	4.34%	5.68%	11.78%	6.07%	17.81%	-0.88%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	4.42%	4.39%	5.76%	11.97%	6.20%	18.13%	-0.86%
MCGIX	ABN Amro/Montag	Large Growth	6	3.93%	4.64%	6.33%	8.51%	1.57%	-1.26%	-11.05%
RSEGX	RS Emerging Growth	Small Growth	6	0.61%	2.22%	6.49%	13.14%	6.67%	28.27%	-2.93%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	2.88%	2.50%	4.02%	8.86%	4.68%	14.64%	-1.19%
CVGRX	*Calamos Growth	Mid-Cap Growth	5	2.61%	2.42%	4.32%	8.85%	0.83%	-2.57%	-14.14%
CGMFX	CGM Focus	Large Blend	5	0.94%	4.02%	8.09%	7.51%	6.48%	21.54%	-1.83%
USAUX	USAA Aggressive Growth	Large Growth	5	3.50%	3.30%	5.03%	7.91%	3.19%	7.37%	-5.15%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	1.61%	1.23%	3.14%	8.34%	1.09%	1.86%	-10.14%
TWCGX	American Century Growth Inv	Large Growth	4	2.30%	1.93%	3.41%	6.47%	-0.67%	-5.49%	-16.27%
BIASX	Brown Small Cap Growth	Small Growth	4	0.83%	1.79%	3.82%	10.36%	3.11%	11.44%	-2.41%
GTSAX	AIM Small Cap Growth	Small Growth	4	0.51%	0.98%	3.87%	8.93%	1.95%	3.63%	-9.14%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	1.72%	1.94%	3.77%	9.32%	3.08%	9.57%	-2.15%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	2.17%	2.79%	4.59%	7.90%	3.89%	8.74%	-2.93%
MGSEX	Managers Special Equity	Small Growth	4	1.61%	1.64%	4.66%	9.91%	5.24%	23.58%	-2.49%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	2.05%	1.87%	4.26%	9.47%	3.23%	9.18%	-3.23%
AGTHX	American Growth	Large Growth	3	1.94%	0.95%	2.03%	7.26%	2.02%	6.81%	-3.88%
PRGIX	T. Rowe Price G&I	Large Blend	3	3.16%	2.47%	2.91%	4.12%	2.82%	13.17%	-0.06%
JRMSX	Janus Risk Managed stock	Large Blend	3	2.27%	1.59%	2.52%	4.03%	0.36%	3.88%	-7.20%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	3	1.40%	0.86%	2.09%	7.18%	1.78%	7.70%	-3.90%
JAMRX	Janus Mercury	Large Growth	3	2.04%	1.24%	2.49%	7.52%	1.37%	5.72%	-6.69%
BUFSX	Buffalo Small Cap	Small Growth	3	1.12%	2.43%	4.33%	5.28%	1.73%	6.91%	-4.15%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.77%	0.93%	2.63%	9.27%	3.45%	13.93%	-1.33%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	-0.16%	-0.08%	2.46%	8.48%	3.86%	22.50%	-3.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.74%	0.88%	2.55%	9.09%	3.35%	13.77%	-1.36%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.63%	0.73%	2.60%	8.54%	2.85%	12.78%	-1.63%
MINVX	Mosaic Investors	Large Blend	2	1.76%	1.52%	1.57%	2.05%	-3.29%	-9.26%	-18.16%
EMTGX	Eaton Vance Growth	Large Blend	2	1.88%	1.20%	1.91%	3.70%	2.49%	13.17%	-1.10%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	0.58%	0.68%	2.76%	5.00%	1.24%	5.98%	-4.26%
NBGIX	Neuberger Berman Genesis	Small Blend	2	0.61%	0.73%	2.83%	5.16%	1.23%	5.55%	-4.69%
NBSX	Neuberger Berman Focus Inv	Large Blend	2	1.05%	0.26%	1.13%	3.94%	-0.36%	-0.59%	-11.65%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
BGRFX	Baron Growth	Small Growth	2	0.95%	1.71%	2.51%	4.55%	2.02%	11.99%	-0.92%
JAENX	Janus Enterprise	Mid-Cap Growth	2	0.25%	-1.02%	0.81%	6.72%	1.67%	14.91%	-2.55%
PNOPX	Putnam New Opportunities	Large Growth	2	1.92%	0.46%	2.35%	5.10%	1.03%	5.22%	-7.77%
PRSCX	T. Rowe Price Science & Tech.	Technology	2	2.03%	-0.92%	0.43%	6.34%	-0.48%	-0.90%	-11.94%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	0.25%	0.20%	3.09%	3.30%	1.75%	16.91%	-3.04%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	-1.64%	1.02%	1.88%	7.11%	-1.16%	2.90%	-11.99%
POGBX	Putnam Growth	Large Growth	2	2.28%	0.69%	2.28%	4.57%	-0.07%	0.00%	-11.63%
TRQIX	SEI Index S&P 500	Large Blend	1	1.21%	0.48%	1.05%	2.58%	0.07%	2.91%	-7.16%
BSCFX	Baron Small Cap	Small Growth	1	-0.06%	-0.09%	1.05%	4.08%	0.74%	9.03%	-2.97%
DODGX	Dodge & Cox Stock	Large Value	1	1.07%	-0.21%	1.42%	1.18%	1.01%	8.98%	-1.83%
GRISX	Gartmore S&P 500	Large Blend	1	1.57%	0.39%	0.97%	2.64%	0.77%	7.62%	-2.88%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	0.77%	-0.81%	0.46%	5.18%	-2.93%	-14.71%	-23.48%
UMBIX	Excelsior Value & Restructuring	Large Value	1	1.18%	-0.33%	0.99%	3.74%	-0.77%	-4.19%	-13.58%
USSPX	USAA S&P 500	Large Blend	1	1.55%	0.40%	1.38%	1.45%	1.38%	12.37%	-1.18%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.68%	0.00%	0.56%	2.89%	-2.67%	-4.51%	-15.08%
ICAEX	ICAP Equity	Large Value	1	0.46%	-0.73%	1.75%	2.87%	-0.07%	3.41%	-7.13%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.77%	-0.80%	-0.47%	2.75%	-0.27%	2.22%	-4.00%
PVOYX	Putnam Voyager	Large Growth	1	1.41%	-0.85%	0.77%	4.12%	-0.11%	3.44%	-9.98%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	0.08%	-0.93%	0.15%	3.09%	1.23%	15.45%	-2.27%
MEIAX	MFS Value Fund-A	Large Value	1	1.36%	0.65%	1.30%	2.32%	1.30%	9.80%	-1.43%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.88%	0.49%	0.49%	1.37%	0.26%	3.89%	-1.44%
ABALX	American Balanced	Domestic Hybrid	1	1.34%	0.32%	0.12%	1.05%	-0.67%	1.21%	-5.27%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	0.40%	-0.51%	0.77%	2.11%	1.38%	10.25%	-1.99%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	0.86%	-0.54%	0.20%	1.79%	-1.14%	1.12%	-8.72%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	0.75%	-0.40%	0.27%	2.77%	0.04%	4.06%	-2.62%
GMRAX	Gartmore Small Cap	Small Blend	0	-1.23%	-1.55%	0.66%	2.48%	-0.49%	7.83%	-4.80%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	0	-0.67%	-1.52%	0.14%	3.37%	0.80%	14.61%	-3.86%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-0.83%	-0.48%	1.30%	1.96%	-0.27%	7.80%	-3.99%
JPDVX	JP Morgan Diversified	Large Blend	0	0.30%	-0.94%	-0.41%	2.25%	-0.81%	2.25%	-4.44%
LMNVX	Legg Mason Value Institutional	Large Blend	0	0.91%	-0.67%	-1.12%	2.10%	1.01%	13.45%	-2.62%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
AWSHX	Washington Mutual Investors	Large Value	0	1.11%	-0.58%	-0.29%	0.00%	-1.23%	2.92%	-6.16%
AIVSX	American ICA	Large Value	0	1.43%	-0.58%	-0.32%	1.16%	-1.78%	-0.08%	-9.96%
VUVLX	U.S. Value Fund	Large Value	0	0.11%	-0.22%	0.51%	1.48%	0.65%	10.53%	-2.08%
ACVIX	American Century Small Cap	Small Value	0	-2.04%	-1.72%	0.55%	2.13%	-1.22%	1.22%	-8.53%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
ASQAX	American Century Sm. Cap	Small Blend	0	-0.97%	-1.71%	-0.60%	2.01%	0.04%	14.97%	-4.76%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	0.81%	-0.40%	-0.30%	-0.15%	-4.59%	-15.10%	-21.67%
UVALX	USAA Value Fund	Large Value	0	-0.73%	-1.44%	-0.73%	1.79%	-0.25%	6.83%	-3.62%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-0.56%	-1.44%	-2.12%	-1.04%	-1.77%	0.28%	-4.02%
AVFIX	American Small Cap Value	Small Value	-1	-2.17%	-2.44%	-0.98%	0.52%	-2.92%	-0.87%	-10.86%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	1.14%	-0.99%	-1.47%	-0.68%	-2.20%	-4.19%	-12.68%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	-0.49%	-2.41%	-2.68%	2.78%	-0.57%	2.89%	-6.88%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-1	-0.84%	-1.84%	-1.60%	-0.31%	-2.05%	-1.78%	-8.70%
PGRWX	Putnam G&I	Large Value	-1	0.05%	-1.59%	-1.05%	-0.18%	-0.66%	8.38%	-3.09%
THPGX	Thompson Plumb Growth	Large Blend	-1	-0.45%	-2.12%	-1.21%	-0.97%	-0.68%	10.27%	-3.66%
RHJSX	Rice Hall James Micro	Small Growth	-1	-2.52%	-1.96%	-0.45%	2.72%	0.60%	16.37%	-5.25%
ARGFX	Ariel	Mid-Cap Blend	-1	-0.56%	-2.43%	-2.22%	2.99%	-0.94%	3.60%	-8.17%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-1.60%	-1.56%	-0.39%	-1.32%	-2.02%	1.12%	-8.63%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	-1.79%	-1.95%	-0.64%	0.47%	-1.26%	3.38%	-6.97%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-1.61%	-1.59%	-0.46%	-1.48%	-2.08%	1.19%	-8.55%
USISX	USAA Income	Large Value	-1	1.14%	-1.28%	-1.44%	-2.25%	-1.83%	3.91%	-5.77%
BERIX	Berwyn Income	Conservative Alloc	-2	-0.45%	-2.14%	-2.28%	-2.50%	-3.47%	-4.05%	-7.14%
KDHBX	Scudder Equity	Large Value	-2	-0.75%	-2.60%	-3.25%	-2.17%	-2.54%	5.88%	-5.56%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-2	-0.66%	-2.65%	-3.25%	-2.10%	-2.53%	5.95%	-5.59%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	-0.99%	-2.66%	-2.81%	-2.69%	-3.08%	-0.38%	-8.37%
MMYLX	MM Small Company Value	Small Blend	-2	-1.76%	-2.30%	-0.92%	-2.44%	-4.16%	-6.04%	-15.57%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-0.68%	-2.82%	-2.60%	-1.95%	-2.68%	-2.39%	-13.32%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-2	-1.61%	-3.01%	-2.12%	0.63%	-1.59%	4.36%	-8.74%
RYTRX	Royce Total Return Fd	Small Value	-3	-2.71%	-3.68%	-3.30%	-2.44%	-4.76%	-6.01%	-13.84%
KDSBX	Scudder Small Value	Small Value	-3	-4.97%	-4.83%	-2.94%	-1.11%	-3.74%	-0.68%	-10.69%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-3	0.73%	-1.70%	-3.39%	-5.71%	-5.29%	-4.10%	-13.47%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-3.69%	-5.01%	-4.33%	-1.55%	-3.51%	-2.02%	-9.17%
WVALX	Weitz Value	Large Value	-4	1.83%	-6.99%	-6.63%	-2.72%	-4.82%	2.35%	-8.47%
NYVTX	*Davis NY Venture A	Large Blend	-5	2.54%	-9.54%	-8.95%	-4.72%	-7.32%	-6.02%	-14.68%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-5	-4.95%	-6.87%	-7.41%	-0.98%	-6.00%	-4.95%	-11.32%
FRBSX	Franklin Balance Sheet	Small Value	-5	-3.23%	-4.57%	-4.82%	-6.61%	-7.70%	-15.56%	-22.14%
LLPFX	Longleaf Partners	Large Blend	-6	-3.22%	-7.46%	-7.34%	-6.66%	-7.40%	-10.74%	-18.75%
HRVIX	Heartland Value Plus	Small Value	-8	-6.42%	-7.37%	-8.00%	-10.23%	-10.02%	-10.80%	-20.53%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-11	-9.35%	-8.22%	-14.28%	-12.99%	-15.20%	-39.17%	-39.17%