

401k Mutual Funds as of 07/31/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	7	1.24%	5.41%	10.62%	11.87%	9.27%	2.99%	-2.02%
PRSCX	T. Rowe Price Science & Tech.	Technology	5	-2.19%	3.56%	10.87%	6.45%	6.22%	55.36%	-2.19%
OAKLX	Oakmark Select I	Mid-Cap Value	4	-1.66%	1.32%	5.48%	11.06%	6.70%	59.41%	-3.24%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	-1.49%	2.50%	5.22%	7.39%	5.61%	45.49%	-1.49%
PRLAX	T. Rowe Price Latin America	Latin America Sto	3	-0.47%	3.89%	0.98%	6.83%	5.21%	-27.76%	-33.60%
USSPX	USAA S&P 500	Large Blend	3	-0.18%	1.96%	5.00%	6.67%	5.76%	52.82%	-0.88%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	-2.33%	1.30%	6.72%	5.72%	2.74%	37.54%	-3.77%
DODGX	Dodge & Cox Stock	Large Value	2	-2.42%	0.79%	4.33%	4.87%	4.27%	76.91%	-2.50%
POGBX	Putnam Growth	Large Growth	2	-3.33%	0.22%	5.72%	5.19%	3.71%	58.70%	-3.33%
PNOPX	Putnam New Opportunities	Large Growth	2	-3.84%	-0.06%	5.22%	4.71%	3.66%	65.65%	-3.84%
SBLVX	Smith Barney Large Cap Growth	Large Growth	2	-2.44%	1.39%	6.03%	4.57%	3.23%	30.62%	-2.59%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	-1.85%	0.84%	7.54%	2.89%	3.56%	71.33%	-2.28%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	-0.94%	0.34%	3.07%	5.21%	3.62%	39.41%	-0.94%
MMFVX	MM Focused Value	Mid-Cap Blend	2	-3.02%	1.01%	5.85%	4.57%	3.46%	42.90%	-3.30%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-3.82%	0.56%	6.49%	4.64%	3.77%	65.14%	-3.82%
THPGX	Thompson Plumb Growth	Large Blend	2	-2.79%	0.24%	4.87%	6.08%	4.57%	69.74%	-2.79%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-1.84%	0.86%	7.60%	3.03%	3.65%	71.90%	-2.28%
UMBIX	Excelsior Value & Restructuring	Large Value	2	-2.50%	0.45%	4.65%	4.91%	1.40%	15.80%	-10.88%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	2	-2.08%	-1.40%	2.73%	7.94%	4.35%	82.97%	-3.63%
LMNVX	Legg Mason Value Institutional	Large Blend	2	-2.33%	-0.47%	4.62%	6.64%	4.59%	69.01%	-2.76%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	-3.18%	-0.94%	2.01%	4.15%	0.32%	12.37%	-8.08%
PGRWX	Putnam G&I	Large Value	1	-3.55%	-1.13%	2.15%	5.77%	3.61%	67.68%	-3.55%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-3.11%	-0.82%	3.03%	4.97%	1.72%	55.45%	-3.11%
JRMSX	Janus Risk Managed stock	Large Blend	1	-2.56%	-0.52%	3.40%	5.17%	3.10%	55.91%	-2.87%
GRISX	Gartmore S&P 500	Large Blend	1	-2.69%	-0.47%	3.13%	4.88%	2.45%	43.84%	-2.88%
JAMRX	Janus Mercury	Large Growth	1	-3.11%	-0.74%	4.23%	4.28%	3.46%	59.43%	-3.11%
ARGFX	Ariel	Mid-Cap Blend	1	-4.58%	0.76%	5.35%	2.02%	3.28%	81.13%	-4.58%
VUVLX	U.S. Value Fund	Large Value	1	-3.48%	-1.54%	1.77%	6.67%	3.79%	65.80%	-3.48%
AGTHX	American Growth	Large Growth	1	-3.26%	-0.44%	4.70%	4.14%	2.23%	54.09%	-3.26%
AIVSX	American ICA	Large Value	1	-2.73%	-1.04%	2.67%	5.94%	2.97%	44.75%	-2.73%
USAUX	USAA Aggressive Growth	Large Growth	1	-2.85%	-0.15%	4.93%	2.12%	1.23%	26.00%	-4.22%
TWCGX	American Century Growth Inv	Large Growth	1	-3.58%	-1.25%	3.23%	3.77%	1.88%	33.85%	-3.58%
TRQIX	SEI Index S&P 500	Large Blend	1	-2.68%	-0.76%	2.85%	4.58%	3.24%	54.10%	-2.86%

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EMTGX	Eaton Vance Growth	Large Blend	1	-2.59%	-0.14%	3.15%	4.09%	3.69%	58.07%	-2.62%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-3.75%	0.80%	6.28%	-0.33%	0.11%	38.46%	-4.44%
PVOYX	Putnam Voyager	Large Growth	1	-4.57%	-0.64%	4.49%	2.93%	2.66%	60.60%	-4.57%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	-1.53%	-0.07%	1.16%	3.50%	2.30%	27.59%	-2.25%
CAAPX	Ariel Appreciation	Mid-Cap Blend	1	-3.26%	0.37%	4.41%	1.65%	2.49%	45.64%	-3.26%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	-3.82%	-0.50%	5.59%	0.87%	-4.07%	-4.95%	-22.75%
MINVX	Mosaic Investors	Large Blend	1	-2.69%	-0.49%	2.58%	4.67%	2.91%	51.38%	-2.69%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-3.76%	-0.90%	3.45%	2.54%	0.86%	45.87%	-3.76%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	-3.50%	-0.83%	2.98%	2.81%	2.06%	59.51%	-3.50%
ICAEX	ICAP Equity	Large Value	0	-2.83%	-0.80%	1.73%	3.14%	2.69%	55.54%	-2.90%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
JPDVX	JP Morgan Diversified	Large Blend	0	-2.07%	-0.93%	1.85%	2.41%	1.32%	26.34%	-2.07%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	0	-5.70%	-1.74%	3.24%	5.42%	1.50%	31.23%	-5.70%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	-4.08%	-0.50%	3.05%	3.41%	1.00%	32.40%	-4.08%
LLPFX	Longleaf Partners	Large Blend	0	-3.19%	-1.45%	1.47%	4.47%	3.55%	28.26%	-3.19%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	-4.16%	-1.14%	2.71%	3.35%	-0.06%	21.41%	-4.21%
BERIX	Berwyn Income	Conservative Alloc	0	-1.10%	-0.55%	-0.14%	2.36%	-0.36%	9.05%	-4.14%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	0	-3.33%	-0.78%	2.38%	2.44%	1.34%	48.20%	-3.33%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-1.93%	-1.16%	1.66%	2.76%	1.27%	25.18%	-1.93%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-3.84%	-0.90%	2.86%	3.22%	0.95%	30.73%	-3.84%
PRGIX	T. Rowe Price G&I	Large Blend	0	-2.83%	-1.29%	2.58%	2.96%	2.53%	55.28%	-2.83%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-3.85%	-0.93%	2.80%	3.06%	0.87%	30.24%	-3.85%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	-2.88%	-1.20%	1.26%	3.15%	0.89%	23.19%	-3.13%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
USISX	USAA Income	Large Value	0	-3.17%	-1.34%	1.26%	3.38%	2.25%	48.41%	-3.17%
MSFRX	MFS Total Return	Moderate Allocatio	0	-1.74%	-0.60%	1.01%	2.96%	1.87%	30.05%	-1.95%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-3.03%	-1.50%	1.05%	2.50%	1.63%	49.49%	-3.09%
UVALX	USAA Value Fund	Large Value	0	-4.03%	-1.57%	1.68%	2.67%	1.59%	55.52%	-4.03%
ABALX	American Balanced	Domestic Hybrid	0	-2.27%	-1.34%	1.13%	2.38%	1.77%	38.73%	-2.42%
PRNHX	T. Rowe Price New Horizons	Small Growth	0	-5.40%	0.35%	6.28%	-1.56%	-1.86%	32.22%	-8.52%
MCGIX	ABN Amro/Montag	Large Growth	0	-3.19%	-1.54%	2.49%	1.59%	0.30%	17.79%	-5.26%
AWSHX	Washington Mutual Investors	Large Value	0	-3.00%	-1.69%	1.22%	3.37%	2.06%	47.90%	-3.11%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	-3.64%	-1.14%	1.92%	0.63%	0.04%	-19.15%	-34.34%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	-4.94%	-3.36%	-0.81%	4.58%	2.17%	66.56%	-4.94%
MEIAX	MFS Value Fund-A	Large Value	-1	-3.16%	-1.81%	1.02%	1.57%	1.47%	53.41%	-3.16%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-1	-4.96%	-3.17%	0.88%	3.56%	1.95%	56.42%	-4.96%

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ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	-5.41%	-1.55%	4.95%	-1.62%	-1.92%	37.92%	-9.45%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-6.27%	-1.57%	4.36%	1.13%	0.55%	55.58%	-6.27%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-5.87%	-2.06%	2.56%	1.12%	0.39%	63.19%	-5.87%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-1	-3.75%	-1.89%	0.20%	2.85%	1.73%	42.26%	-3.75%
KDHBX	Scudder Equity	Large Value	-1	-3.79%	-1.81%	0.25%	2.81%	1.77%	42.33%	-3.79%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	-5.09%	2.24%	7.37%	-11.22%	-5.77%	48.33%	-15.57%
BSCFX	Baron Small Cap	Small Growth	-2	-5.89%	-2.27%	1.98%	-3.54%	-1.88%	45.85%	-6.31%
RSEGX	RS Emerging Growth	Small Growth	-2	-6.65%	-0.79%	4.21%	-5.58%	-5.14%	50.71%	-11.51%
ACVIX	American Century Small Cap	Small Value	-2	-6.44%	-2.64%	1.27%	-2.04%	-2.89%	18.54%	-14.30%
ASQAX	American Century Sm. Cap	Small Blend	-2	-7.26%	-3.19%	2.19%	-1.14%	-0.35%	67.45%	-7.26%
GSSIX	Goldman Sachs Small Cap	Small Value	-2	-6.68%	-3.61%	1.12%	-0.34%	-1.40%	43.97%	-7.21%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-6.87%	-2.61%	1.70%	-2.04%	-2.37%	32.19%	-6.87%
FRBSX	Franklin Balance Sheet	Small Value	-2	-4.85%	-1.90%	0.93%	-0.21%	-1.12%	18.96%	-8.55%
GTSAX	AIM Small Cap Growth	Small Growth	-2	-6.45%	-2.36%	3.26%	-0.98%	-1.74%	41.23%	-6.63%
GMRAX	Gartmore Small Cap	Small Blend	-3	-7.27%	-2.86%	2.26%	-3.43%	-3.17%	37.48%	-7.61%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	-6.52%	-2.92%	0.96%	-4.85%	-3.65%	25.35%	-9.70%
AVFIX	American Small Cap Value	Small Value	-3	-7.00%	-3.31%	0.86%	-1.25%	-2.23%	48.10%	-7.86%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-3	-6.54%	-2.96%	0.90%	-4.99%	-3.65%	26.19%	-9.40%
BGRFX	Baron Growth	Small Growth	-3	-5.79%	-3.21%	0.20%	-4.19%	-2.77%	36.63%	-7.04%
CGMFX	CGM Focus	Large Blend	-3	-6.68%	-3.32%	1.72%	-4.74%	-1.55%	39.98%	-6.68%
MMYLX	MM Small Company Value	Small Blend	-3	-7.14%	-3.96%	0.19%	-1.30%	-3.08%	26.38%	-9.50%
MGSEX	Managers Special Equity	Small Growth	-3	-7.35%	-1.97%	3.01%	-5.18%	-3.20%	57.95%	-9.42%
RHJSX	Rice Hall James Micro	Small Growth	-3	-6.98%	-1.98%	3.03%	-5.46%	-2.24%	68.46%	-6.98%
WVALX	Weitz Value	Large Value	-3	-2.25%	-5.15%	-2.97%	-0.13%	-1.23%	51.40%	-5.51%
RYTRX	Royce Total Return Fd	Small Value	-3	-5.74%	-2.60%	-0.43%	-2.37%	-2.29%	28.85%	-8.95%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	-8.48%	-0.18%	5.01%	-11.05%	-9.47%	10.13%	-23.10%
PASVX	T. Rowe Price Sm. Cap	Small Value	-4	-7.13%	-3.94%	-0.54%	-3.88%	-3.11%	40.82%	-7.13%
BIASX	Brown Small Cap Growth	Small Growth	-4	-5.66%	-2.33%	0.47%	-7.73%	-5.56%	31.05%	-11.03%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-4	-7.11%	-3.88%	-0.47%	-3.71%	-3.04%	40.95%	-7.11%
BUFSX	Buffalo Small Cap	Small Growth	-4	-7.79%	-1.57%	2.31%	-10.93%	-7.94%	38.67%	-17.05%
HRVIX	Heartland Value Plus	Small Value	-5	-9.57%	-4.91%	-2.03%	-3.18%	-4.83%	29.07%	-12.84%
NYVTX	*Davis NY Venture A	Large Blend	-5	-3.29%	-8.19%	-4.93%	-4.97%	-5.01%	23.08%	-9.52%
KDSBX	Scudder Small Value	Small Value	-5	-6.92%	-4.82%	-0.63%	-7.66%	-16.31%	-23.62%	-48.40%
SEQUX	Sequoia Fund	Large Value	-5	-4.51%	-5.47%	-4.66%	-3.77%	-3.73%	54.91%	-7.81%
DRLCX	Pimco Large Cap Growth	Large Growth	-50	0.00%	0.00%	-100.00%	-100.00%	0.00%	-100.00%	-100.00%