## **401k Mutual Funds as of 08/06/2015**

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TGCNX	TCW Galileo Select Equities N	Large Growth	9	7.76%	7.76%	8.59%	13.40%	9.08%	22.58%	-0.39%
SEQUX	Sequoia Fund	Large Value	6	5.46%	2.37%	2.44%	14.59%	7.76%	27.11%	-2.09%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	4.92%	2.93%	3.14%	11.18%	5.30%	17.18%	-1.58%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	4.93%	2.97%	3.21%	11.36%	5.42%	17.49%	-1.59%
MCGIX	ABN Amro/Montag	Large Growth	5	3.87%	3.09%	3.32%	7.84%	1.16%	-1.87%	-11.60%
RSEGX	RS Emerging Growth	Small Growth	5	1.48%	0.14%	4.73%	13.14%	6.30%	28.27%	-2.93%
USAUX	USAA Aggressive Growth	Large Growth	4	3.94%	1.71%	2.11%	6.95%	2.32%	6.41%	-6.00%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	1.17%	-0.17%	1.19%	8.38%	2.19%	8.63%	-2.99%
MGSEX	Managers Special Equity	Small Growth	3	1.67%	-1.05%	2.20%	8.86%	3.92%	22.40%	-3.43%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	2.42%	-0.48%	0.84%	7.63%	0.67%	1.20%	-10.72%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	2.80%	0.28%	0.47%	7.34%	3.07%	13.04%	-2.57%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	2.84%	0.69%	1.46%	7.60%	0.01%	-3.69%	-15.12%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	2.40%	0.89%	1.84%	7.17%	3.24%	8.01%	-3.58%
CGMFX	CGM Focus	Large Blend	3	1.35%	0.39%	4.00%	6.21%	4.91%	20.08%	-3.02%
JRMSX	Janus Risk Managed stock	Large Blend	2	2.24%	0.43%	0.24%	3.30%	-0.25%	3.14%	-7.85%
AGTHX	American Growth	Large Growth	2	2.62%	-0.55%	-0.37%	6.30%	1.16%	5.86%	-4.74%
PRGIX	T. Rowe Price G&I	Large Blend	2	3.53%	1.15%	0.54%	3.50%	2.09%	12.50%	-0.89%
NBGIX	Neuberger Berman Genesis	Small Blend	2	1.76%	-0.90%	0.66%	5.04%	1.17%	5.43%	-4.80%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	1.70%	-0.69%	0.03%	7.31%	1.19%	7.03%	-5.14%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	1.75%	-0.94%	0.60%	4.88%	1.18%	5.86%	-4.37%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	2	2.64%	-0.45%	0.15%	7.10%	1.73%	7.62%	-3.97%
BUFSX	Buffalo Small Cap	Small Growth	2	1.45%	0.27%	2.42%	4.30%	0.84%	5.91%	-5.04%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	1.36%	-0.77%	-0.01%	8.68%	2.79%	13.32%	-1.86%
JAMRX	Janus Mercury	Large Growth	2	2.17%	-0.26%	-0.54%	6.28%	0.28%	4.49%	-7.77%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	1.33%	-0.82%	-0.08%	8.50%	2.69%	13.16%	-1.89%
TWCGX	American Century Growth Inv	Large Growth	2	2.09%	0.17%	0.33%	5.21%	-1.45%	-6.60%	-17.25%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	1.37%	-0.82%	0.05%	8.09%	2.35%	12.32%	-2.04%
GTSAX	AIM Small Cap Growth	Small Growth	2	0.52%	-1.78%	0.60%	7.45%	0.75%	2.22%	-10.37%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	-0.69%	-0.59%	0.91%	7.22%	-0.86%	3.00%	-11.90%
BIASX	Brown Small Cap Growth	Small Growth	2	0.17%	-0.83%	1.47%	8.96%	1.80%	10.03%	-3.64%
EMTGX	Eaton Vance Growth	Large Blend	1	1.85%	-0.76%	-1.04%	2.47%	1.13%	11.82%	-2.28%
MINVX	Mosaic Investors	Large Blend	1	2.39%	0.66%	0.23%	2.15%	-2.78%	-9.18%	-18.08%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	2.13%	-1.33%	-0.48%	3.40%	-0.65%	-1.11%	-12.11%

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PNOPX	Putnam New Opportunities	Large Growth	1	2.47%	-1.16%	-0.64%	3.94%	0.05%	4.07%	-8.78%
USSPX	USAA S&P 500	Large Blend	1	2.46%	-0.43%	-1.02%	1.08%	0.86%	11.96%	-1.54%
POGBX	Putnam Growth	Large Growth	1	2.84%	-0.82%	-0.73%	3.38%	-0.96%	-1.14%	-12.64%
PRSCX	T. Rowe Price Science & Tech.	Technology	1	2.64%	-2.09%	-1.65%	5.08%	-1.37%	-2.07%	-12.98%
UMBIX	Excelsior Value & Restructuring	Large Value	0	1.89%	-1.96%	-1.88%	2.75%	-1.41%	-5.11%	-14.41%
ITHAX	*Hartford Capital Appreciation A	Large Blend	0	1.71%	-2.10%	-1.93%	4.31%	-3.08%	-15.41%	-24.11%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	0	0.91%	-1.11%	-0.56%	2.54%	-2.69%	-4.83%	-15.36%
GRISX	Gartmore S&P 500	Large Blend	0	1.65%	-1.35%	-1.73%	1.52%	-0.33%	6.44%	-3.94%
TRQIX	SEI Index S&P 500	Large Blend	0	1.68%	-1.32%	-1.72%	1.42%	-0.95%	1.74%	-8.21%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	1.82%	-1.26%	-1.92%	2.62%	-0.34%	2.09%	-4.12%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	0	0.88%	-2.69%	-2.29%	5.58%	0.46%	13.69%	-3.59%
BSCFX	Baron Small Cap	Small Growth	0	0.20%	-1.97%	-1.06%	3.30%	0.01%	8.21%	-3.69%
BGRFX	Baron Growth	Small Growth	0	0.07%	-0.83%	-0.87%	2.63%	0.06%	9.93%	-2.74%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-0.62%	-3.26%	-1.48%	6.23%	1.44%	19.96%	-5.02%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	1.23%	-1.14%	-1.60%	2.35%	-0.35%	3.64%	-3.01%
MSFRX	MFS Total Return	Moderate Allocatio	0	0.60%	-0.76%	-1.13%	0.60%	-0.50%	3.10%	-2.19%
JPDVX	JP Morgan Diversified	Large Blend	0	1.21%	-1.47%	-1.99%	1.95%	-1.03%	1.95%	-4.72%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	0.95%	-2.21%	-1.81%	2.67%	0.66%	14.98%	-2.67%
AIVSX	American ICA	Large Value	0	2.00%	-1.61%	-2.59%	0.46%	-2.26%	-0.77%	-10.59%
PVOYX	Putnam Voyager	Large Growth	0	1.94%	-2.82%	-2.94%	2.31%	-1.67%	1.64%	-11.55%
ABALX	American Balanced	Domestic Hybrid	0	1.22%	-0.36%	-1.43%	0.36%	-1.27%	0.53%	-5.91%
MEIAX	MFS Value Fund-A	Large Value	0	1.32%	-1.50%	-1.48%	1.29%	0.23%	8.69%	-2.43%
AWSHX	Washington Mutual Investors	Large Value	-1	0.97%	-1.84%	-2.69%	-0.90%	-2.02%	1.99%	-7.01%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-1.02%	-3.10%	-1.58%	0.90%	-1.26%	6.68%	-4.99%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	0.66%	-2.89%	-1.80%	1.04%	0.21%	9.09%	-3.02%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-0.47%	-3.54%	-2.61%	2.33%	-0.33%	13.46%	-4.83%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-1	1.42%	-1.63%	-1.63%	-0.50%	-4.35%	-15.39%	-21.95%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	1.96%	-2.42%	-3.24%	-1.24%	-2.46%	-4.73%	-13.18%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	-0.96%	-3.18%	-0.37%	1.48%	-0.19%	14.84%	-4.76%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	0.93%	-2.44%	-2.93%	0.72%	-2.03%	0.06%	-9.68%
DODGX	Dodge & Cox Stock	Large Value	-1	1.59%	-2.25%	-1.51%	0.14%	-0.07%	7.86%	-2.84%
ICAEX	ICAP Equity	Large Value	-1	0.74%	-3.17%	-1.78%	1.31%	-1.48%	1.84%	-8.54%
UVALX	USAA Value Fund	Large Value	-1	0.64%	-3.13%	-2.99%	1.34%	-0.67%	6.36%	-4.04%
RHJSX	Rice Hall James Micro	Small Growth	-1	-0.95%	-3.42%	-1.86%	2.79%	0.52%	16.45%	-5.18%

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VUVLX	U.S. Value Fund	Large Value	-1	0.28%	-2.16%	-2.21%	0.45%	-0.43%	9.41%	-3.07%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	-0.77%	-4.65%	-5.36%	0.97%	-2.18%	1.08%	-8.51%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	-0.16%	-3.32%	-3.32%	-1.09%	-2.63%	-2.55%	-9.41%
BUFBX	Buffalo Balanced	Moderate Allocatio	-2	-0.70%	-2.94%	-4.12%	-2.07%	-2.72%	-0.77%	-5.02%
USISX	USAA Income	Large Value	-2	1.72%	-2.21%	-3.54%	-2.64%	-2.14%	3.50%	-6.14%
BERIX	Berwyn Income	Conservative Alloc	-2	0.00%	-2.28%	-2.78%	-2.50%	-3.30%	-4.05%	-7.14%
AVFIX	American Small Cap Value	Small Value	-2	-1.19%	-4.80%	-3.32%	-0.24%	-3.41%	-1.61%	-11.53%
ASQAX	American Century Sm. Cap	Small Blend	-2	-1.14%	-4.12%	-3.63%	0.54%	-1.50%	13.32%	-6.13%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	-0.67%	-3.39%	-2.21%	-1.85%	-2.26%	0.82%	-8.89%
ACVIX	American Century Small Cap	Small Value	-2	-1.42%	-3.93%	-2.27%	1.34%	-1.81%	0.44%	-9.23%
PGRWX	Putnam G&I	Large Value	-2	0.38%	-3.57%	-3.79%	-1.43%	-1.92%	7.02%	-4.30%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	-0.67%	-3.36%	-2.15%	-1.69%	-2.20%	0.74%	-8.96%
LMNVX	Legg Mason Value Institutional	Large Blend	-2	0.97%	-3.45%	-4.33%	0.05%	-1.11%	11.17%	-4.57%
GSSIX	Goldman Sachs Small Cap	Small Value	-2	-1.71%	-4.36%	-3.24%	-0.59%	-2.16%	2.29%	-7.95%
GMRAX	Gartmore Small Cap	Small Blend	-2	-1.44%	-4.19%	-2.27%	1.14%	-1.74%	6.42%	-6.04%
ARGFX	Ariel	Mid-Cap Blend	-3	-0.88%	-4.89%	-5.35%	0.84%	-2.85%	1.43%	-10.09%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-0.32%	-4.48%	-4.92%	-3.70%	-3.92%	-1.41%	-9.32%
RYTRX	Royce Total Return Fd	Small Value	-3	-1.31%	-4.84%	-4.91%	-2.71%	-4.70%	-6.27%	-14.08%
THPGX	Thompson Plumb Growth	Large Blend	-3	-0.71%	-5.23%	-4.52%	-3.11%	-2.86%	7.89%	-5.75%
MMYLX	MM Small Company Value	Small Blend	-3	-1.14%	-4.13%	-2.93%	-2.93%	-4.26%	-6.51%	-15.99%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	-0.56%	-4.98%	-5.32%	-0.79%	-2.84%	2.89%	-10.03%
MMFVX	MM Focused Value	Mid-Cap Blend	-4	-0.05%	-5.25%	-5.71%	-3.86%	-4.33%	-4.29%	-15.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-0.98%	-5.88%	-5.49%	-1.78%	-3.60%	-2.24%	-9.38%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-4	-0.67%	-4.72%	-5.78%	-3.33%	-3.75%	4.62%	-6.78%
KDHBX	Scudder Equity	Large Value	-4	-0.74%	-4.66%	-5.79%	-3.41%	-3.76%	4.54%	-6.76%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-4	-0.68%	-6.01%	-8.10%	-1.04%	-5.84%	-5.01%	-11.38%
WVALX	Weitz Value	Large Value	-4	2.06%	-8.00%	-7.87%	-3.58%	-5.56%	1.44%	-9.28%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-0.58%	-3.04%	-5.86%	-7.56%	-6.91%	-5.99%	-15.17%
NYVTX	*Davis NY Venture A	Large Blend	-5	4.52%	-10.26%	-10.22%	-4.59%	-6.87%	-5.89%	-14.56%
KDSBX	Scudder Small Value	Small Value	-5	-3.60%	-7.25%	-5.53%	-1.79%	-4.15%	-1.36%	-11.30%
FRBSX	Franklin Balance Sheet	Small Value	-6	-2.12%	-7.35%	-7.52%	-7.69%	-8.17%	-16.54%	-23.03%
LLPFX	Longleaf Partners	Large Blend	-7	-3.53%	-8.90%	-9.21%	-8.23%	-8.49%	-12.24%	-20.12%
HRVIX	Heartland Value Plus	Small Value	-9	-5.54%	-9.98%	-10.52%	-11.66%	-10.96%	-12.21%	-21.78%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-13	-7.86%	-11.41%	-17.27%	-15.04%	-16.17%	-40.60%	-40.60%