401k Mutual Funds as of 08/08/2013

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|----------------------------------|----------------|---------|-------|--------|--------|--------|--------|--------------|--------|
| PRNHX | T. Rowe Price New Horizons | Small Growth | 14 | 3.59% | 9.48% | 9.98% | 31.20% | 16.22% | 26.33% | -0.87% |
| BUFSX | Buffalo Small Cap | Small Growth | 14 | 4.08% | 10.00% | 11.47% | 30.42% | 18.32% | 53.27% | -0.22% |
| RSEGX | RS Emerging Growth | Small Growth | 14 | 2.83% | 8.66% | 12.24% | 32.11% | 18.93% | 54.70% | -1.28% |
| MGSEX | Managers Special Equity | Small Growth | 13 | 3.29% | 9.15% | 10.85% | 28.92% | 16.83% | 48.04% | -1.52% |
| RHJSX | Rice Hall James Micro | Small Growth | 12 | 2.55% | 7.06% | 11.73% | 25.87% | 15.49% | 52.23% | -1.36% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 12 | 3.96% | 10.81% | 10.19% | 24.29% | 15.99% | 46.37% | -1.19% |
| ASQAX | American Century Sm. Cap | Small Blend | 12 | 2.79% | 7.16% | 8.74% | 29.17% | 16.55% | 52.69% | -1.25% |
| BIASX | Brown Small Cap Growth | Small Growth | 12 | 3.40% | 9.06% | 10.17% | 24.93% | 13.97% | 32.27% | -0.52% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 11 | 3.08% | 6.78% | 7.10% | 25.59% | 13.90% | 27.88% | -0.79% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 11 | 2.63% | 8.93% | 8.41% | 23.12% | 13.83% | 22.07% | -1.03% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 11 | 3.01% | 6.58% | 5.48% | 29.52% | 14.23% | 36.62% | -0.86% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 11 | 3.44% | 6.64% | 6.96% | 25.84% | 14.21% | 45.44% | -0.49% |
| ARGFX | Ariel | Mid-Cap Blend | 11 | 2.90% | 7.53% | 6.36% | 27.67% | 14.16% | 57.54% | -0.92% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | 11 | 4.35% | 8.25% | 7.42% | 23.45% | 14.92% | 25.38% | -0.53% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 10 | 1.73% | 7.01% | 6.87% | 24.27% | 12.37% | 28.07% | -1.21% |
| KDSBX | Scudder Small Value | Small Value | 10 | 3.05% | 6.85% | 7.10% | 22.75% | 12.72% | 40.20% | -1.13% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 10 | 1.89% | 4.81% | 5.64% | 27.81% | 14.54% | 47.43% | -0.53% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 10 | 2.52% | 6.87% | 6.85% | 21.92% | 11.71% | 26.41% | -0.90% |
| PVOYX | Putnam Voyager | Large Growth | 10 | 3.60% | 6.37% | 5.71% | 22.69% | 13.08% | 34.19% | -1.17% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | 10 | 3.26% | 6.83% | 5.37% | 26.25% | 13.21% | 22.56% | -1.24% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 10 | 2.65% | 6.81% | 6.03% | 23.41% | 12.12% | 21.24% | -0.99% |
| BGRFX | Baron Growth | Small Growth | 10 | 3.14% | 6.65% | 5.13% | 23.67% | 11.51% | 30.76% | -0.49% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 10 | 3.77% | 8.67% | 5.91% | 23.26% | 13.24% | 36.21% | -1.53% |
| GTSAX | AIM Small Cap Growth | Small Growth | 10 | 1.87% | 6.85% | 7.07% | 23.73% | 12.06% | 33.43% | -0.64% |
| AVFIX | American Small Cap Value | Small Value | 10 | 2.03% | 6.25% | 7.79% | 25.35% | 13.41% | 47.27% | -1.29% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 10 | 2.66% | 6.84% | 6.10% | 23.59% | 12.21% | 21.46% | -0.98% |
| THPGX | Thompson Plumb Growth | Large Blend | 10 | 2.75% | 5.98% | 5.60% | 25.72% | 13.53% | 47.90% | -0.64% |
| DODGX | Dodge & Cox Stock | Large Value | 10 | 2.28% | 5.56% | 6.08% | 24.50% | 13.22% | 51.62% | -0.37% |
| GMRAX | Gartmore Small Cap | Small Blend | 10 | 1.58% | 6.17% | 6.71% | 23.77% | 12.62% | 36.19% | -1.27% |
| CSTGX | AIM Constellation | Large Growth | 9 | 4.41% | 7.83% | 5.88% | 19.44% | 12.18% | 29.84% | -0.42% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 9 | 1.70% | 4.11% | 4.46% | 25.32% | 13.32% | 43.32% | -1.15% |
| FRBSX | Franklin Balance Sheet | Small Value | 9 | 2.37% | 5.08% | 4.89% | 23.25% | 11.27% | 20.47% | -0.57% |
| NAESX | Vanguard Small Cap Index | Small Blend | 9 | 1.71% | 6.11% | 5.53% | 24.19% | 12.86% | 47.35% | -1.23% |
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|--------|--------------------------------------|----------------|---------|--------|-------|-------|--------|--------|--------------|--------|
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 9 | 2.51% | 6.82% | 6.79% | 21.72% | 11.67% | 26.93% | -0.92% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 9 | 1.47% | 6.13% | 5.58% | 23.98% | 12.40% | 41.56% | -0.97% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 9 | 2.86% | 6.93% | 5.12% | 22.98% | 12.67% | 42.49% | -0.74% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 9 | 1.72% | 5.24% | 4.29% | 24.52% | 11.74% | 40.07% | -0.47% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 9 | 2.30% | 5.19% | 4.71% | 22.26% | 11.58% | 48.15% | -0.36% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 9 | 2.08% | 5.82% | 6.72% | 22.05% | 11.80% | 35.44% | -1.12% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 9 | 1.96% | 6.05% | 5.04% | 22.15% | 10.60% | 18.08% | -1.67% |
| SEQUX | Sequoia Fund | Large Value | 9 | 2.55% | 4.98% | 6.89% | 21.93% | 12.21% | 48.21% | 0.00% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 9 | 2.51% | 6.75% | 5.08% | 20.93% | 12.14% | 42.61% | -0.97% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | 9 | 1.38% | 5.75% | 4.03% | 22.94% | 11.04% | 20.44% | -0.63% |
| PGRWX | Putnam G&I | Large Value | 9 | 3.28% | 5.92% | 4.65% | 22.83% | 11.89% | 46.27% | -0.92% |
| VUVLX | U.S. Value Fund | Large Value | 9 | 1.87% | 4.40% | 4.55% | 24.11% | 11.66% | 46.76% | -0.94% |
| UVALX | USAA Value Fund | Large Value | 9 | 2.15% | 4.87% | 5.59% | 24.14% | 12.74% | 43.93% | -0.86% |
| TWVAX | American Century Vista | Mid-Cap Growth | 9 | 2.90% | 7.02% | 4.95% | 20.35% | 11.71% | 37.11% | -1.11% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 9 | 2.48% | 5.02% | 4.55% | 23.26% | 10.42% | 21.85% | -0.71% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 9 | 2.52% | 6.80% | 5.14% | 21.13% | 12.23% | 42.74% | -0.95% |
| JAMRX | Janus Mercury | Large Growth | 8 | 1.82% | 5.76% | 4.52% | 20.09% | 11.30% | 36.86% | -0.66% |
| JRMSX | Janus Risk Managed stock | Large Blend | 8 | 1.73% | 4.85% | 3.13% | 21.62% | 10.87% | 39.70% | -0.79% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 8 | 2.50% | 4.54% | 4.30% | 21.97% | 11.99% | 49.47% | -1.23% |
| BSCFX | Baron Small Cap | Small Growth | 8 | 0.44% | 5.42% | 4.25% | 21.62% | 11.24% | 38.59% | -0.84% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 8 | 3.72% | 7.70% | 5.62% | 15.11% | 8.50% | 8.63% | -1.02% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 8 | 1.92% | 6.17% | 4.19% | 21.42% | 11.43% | 41.56% | -1.45% |
| POGBX | Putnam Growth | Large Growth | 8 | 2.05% | 5.28% | 4.29% | 18.61% | 10.64% | 38.25% | -0.89% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 8 | 2.16% | 5.07% | 3.87% | 21.29% | 10.83% | 41.12% | -1.14% |
| WVALX | Weitz Value | Large Value | 8 | 0.55% | 3.19% | 4.04% | 22.56% | 10.89% | 41.03% | 0.00% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 8 | -0.47% | 2.56% | 4.04% | 24.60% | 11.34% | 37.85% | -1.28% |
| PNOPX | Putnam New Opportunities | Large Growth | 8 | 1.99% | 5.32% | 4.56% | 19.29% | 10.89% | 38.79% | -0.95% |
| AGTHX | American Growth | Large Growth | 8 | 2.12% | 5.29% | 3.90% | 19.36% | 10.76% | 41.09% | -0.82% |
| ACVIX | American Century Small Cap | Small Value | 8 | 0.78% | 5.75% | 5.42% | 20.47% | 10.80% | 27.32% | -1.34% |
| MEIAX | MFS Value Fund-A | Large Value | 8 | 2.00% | 3.63% | 3.70% | 22.84% | 11.25% | 41.67% | -0.76% |
| EMTGX | Eaton Vance Growth | Large Blend | 7 | 1.70% | 3.28% | 2.50% | 18.73% | 9.35% | 37.99% | -0.70% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 7 | 1.92% | 4.97% | 3.42% | 18.54% | 8.60% | 17.63% | -0.90% |
| GRISX | Gartmore S&P 500 | Large Blend | 7 | 1.44% | 3.76% | 3.08% | 19.66% | 9.88% | 36.37% | -0.64% |
| TRQIX | SEI Index S&P 500 | Large Blend | 7 | 1.48% | 3.43% | 2.70% | 19.22% | 9.65% | 38.55% | -0.64% |
| RYTRX | Royce Total Return Fd | Small Value | 7 | 1.50% | 4.64% | 3.84% | 19.15% | 9.57% | 30.13% | -0.98% |
| USAUX | USAA Aggressive Growth | Large Growth | 7 | 1.43% | 4.94% | 3.24% | 18.86% | 8.89% | 19.78% | -0.69% |
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| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|-------------------------------------|--------------------|---------|--------|--------|---------|---------|---------|--------------|---------|
| USISX | USAA Income | Large Value | 7 | 1.30% | 3.15% | 3.02% | 20.44% | 10.14% | 37.19% | -0.73% |
| USSPX | USAA S&P 500 | Large Blend | 7 | 1.46% | 3.59% | 2.84% | 19.27% | 9.14% | 31.70% | -0.66% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 7 | 2.69% | 5.35% | 3.61% | 18.30% | 9.52% | 29.12% | -0.64% |
| AIVSX | American ICA | Large Value | 7 | 2.00% | 4.35% | 2.76% | 18.63% | 9.63% | 33.21% | -0.47% |
| AWSHX | Washington Mutual Investors | Large Value | 7 | 1.19% | 3.18% | 3.27% | 19.45% | 10.06% | 35.27% | -0.51% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 7 | 3.15% | 5.21% | 5.31% | 16.08% | 8.65% | 19.60% | -0.12% |
| HRVIX | Heartland Value Plus | Small Value | 7 | 1.57% | 4.15% | 5.63% | 17.45% | 9.34% | 29.77% | -0.85% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 7 | 1.29% | 3.25% | 2.88% | 19.17% | 9.53% | 39.96% | -0.76% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 7 | 0.28% | 4.20% | 4.06% | 18.46% | 9.49% | 34.84% | -1.15% |
| ICAEX | ICAP Equity | Large Value | 7 | 1.94% | 4.56% | 3.91% | 19.55% | 10.12% | 40.65% | -0.76% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 7 | 0.26% | 4.16% | 3.98% | 18.27% | 9.40% | 34.79% | -1.16% |
| MMYLX | MM Small Company Value | Small Blend | 7 | -0.42% | 4.08% | 4.14% | 19.42% | 9.39% | 31.12% | -1.95% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 7 | 1.10% | 5.37% | 4.68% | 18.65% | 9.95% | 36.47% | -1.19% |
| LLPFX | Longleaf Partners | Large Blend | 7 | 3.70% | 4.29% | 2.84% | 17.96% | 8.54% | 13.24% | -2.32% |
| PRGIX | T. Rowe Price G&I | Large Blend | 7 | 1.55% | 4.07% | 3.11% | 19.01% | 9.86% | 36.48% | -0.52% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 6 | 2.30% | 5.41% | 2.54% | 13.30% | 7.19% | 26.51% | -1.00% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 6 | 1.12% | 4.05% | 2.73% | 17.99% | 8.34% | 16.25% | -0.67% |
| CGMFX | CGM Focus | Large Blend | 6 | -0.17% | 1.96% | 1.33% | 22.39% | 10.27% | 30.69% | -2.69% |
| TWCGX | American Century Growth Inv | Large Growth | 6 | 1.20% | 4.06% | 2.23% | 16.22% | 8.13% | 23.38% | -0.45% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 5 | 1.16% | 2.19% | 0.80% | 16.05% | 7.39% | 29.45% | -1.16% |
| KDHBX | Scudder Equity | Large Value | 5 | 1.09% | 2.28% | 0.83% | 15.94% | 7.37% | 29.43% | -1.16% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 5 | 1.73% | 4.31% | 0.84% | 13.06% | 7.16% | 33.31% | -1.12% |
| MINVX | Mosaic Investors | Large Blend | 5 | -0.18% | 2.35% | 1.26% | 17.13% | 7.45% | 35.87% | -0.55% |
| MCGIX | ABN Amro/Montag | Large Growth | 4 | 0.66% | 1.47% | 0.22% | 15.45% | 5.37% | 13.09% | -0.54% |
| ABALX | American Balanced | Domestic Hybrid | 4 | 0.62% | 1.96% | 0.88% | 12.21% | 6.07% | 27.03% | -0.43% |
| MSFRX | MFS Total Return | Moderate Allocatio | 4 | 1.02% | 1.81% | 0.96% | 11.18% | 5.43% | 21.57% | -0.41% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 4 | 2.56% | 2.01% | 0.38% | 10.18% | 5.28% | 24.76% | -0.30% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 3 | 1.57% | 2.08% | 0.49% | 9.59% | 4.86% | 18.68% | -0.26% |
| BERIX | Berwyn Income | Conservative Alloc | 3 | 1.43% | 2.38% | 1.36% | 8.06% | 4.45% | 8.06% | -0.07% |
| JPDVX | JP Morgan Diversified | Large Blend | 3 | 1.18% | 2.00% | -0.31% | 9.46% | 4.67% | 21.07% | -1.03% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 3 | 0.65% | 1.23% | 0.36% | 10.26% | 4.65% | 20.43% | -0.21% |
| NYVTX | *Davis NY Venture A | Large Blend | 2 | 1.36% | -3.48% | -3.83% | 13.20% | 3.38% | 23.15% | -4.93% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | -4 | -1.74% | -0.32% | -8.36% | -6.07% | -4.86% | -9.20% | -13.62% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | -5 | 0.76% | 4.17% | 2.21% | ·28.87% | -22.23% | -21.69% | -36.41% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | -9 | 2.05% | -5.84% | -14.75% | ·16.14% | -13.57% | -28.12% | -33.93% |