

401k Mutual Funds as of 08/14/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	8	3.66%	5.72%	7.54%	13.12%	10.10%	4.14%	-0.93%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	3.55%	2.28%	9.13%	8.82%	7.71%	58.83%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	2.22%	2.30%	5.69%	4.63%	4.75%	74.56%	-0.76%
OAKLX	Oakmark Select I	Mid-Cap Value	4	-1.08%	0.61%	5.30%	11.56%	6.58%	60.12%	-2.81%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	2.21%	2.27%	5.65%	4.48%	4.66%	73.97%	-0.77%
SBLVX	Smith Barney Large Cap Growth	Large Growth	4	1.43%	1.93%	6.05%	6.52%	4.95%	33.05%	-0.77%
ARGFX	Ariel	Mid-Cap Blend	4	2.04%	1.55%	7.24%	5.14%	5.95%	86.67%	-1.66%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	1.06%	1.35%	5.76%	7.15%	4.17%	39.40%	-2.47%
UMBIX	Excelsior Value & Restructuring	Large Value	3	0.02%	0.29%	4.57%	6.33%	3.30%	17.37%	-9.67%
POGBX	Putnam Growth	Large Growth	3	0.65%	0.48%	4.88%	6.71%	4.81%	60.98%	-1.94%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	1.29%	-0.36%	5.28%	5.99%	4.56%	67.28%	-2.58%
PNOPX	Putnam New Opportunities	Large Growth	3	0.97%	0.07%	4.94%	6.44%	4.77%	68.37%	-2.26%
JRMSX	Janus Risk Managed stock	Large Blend	3	0.28%	0.14%	3.86%	6.72%	4.31%	58.22%	-1.44%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	0.24%	0.16%	4.25%	7.51%	5.42%	45.66%	-1.38%
AGTHX	American Growth	Large Growth	3	0.46%	0.18%	3.87%	5.60%	3.52%	56.26%	-1.90%
VUVLX	U.S. Value Fund	Large Value	3	-0.47%	-1.05%	3.17%	8.40%	4.96%	68.49%	-1.92%
MMFVX	MM Focused Value	Mid-Cap Blend	3	-0.61%	0.45%	6.41%	6.09%	4.88%	44.98%	-1.89%
LMNVX	Legg Mason Value Institutional	Large Blend	3	0.60%	-0.32%	4.78%	8.00%	5.32%	71.15%	-1.52%
JAMRX	Janus Mercury	Large Growth	3	1.44%	0.67%	4.24%	6.39%	5.02%	62.65%	-1.15%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	1.94%	1.04%	4.68%	2.94%	-0.97%	-3.01%	-21.16%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	-0.07%	-0.41%	1.87%	4.85%	2.94%	38.94%	-1.28%
MINVX	Mosaic Investors	Large Blend	2	-0.12%	-0.12%	2.51%	5.92%	3.79%	53.19%	-1.53%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	-0.16%	-1.16%	2.93%	5.35%	1.85%	13.67%	-7.02%
JAENX	Janus Enterprise	Mid-Cap Growth	2	0.54%	-0.35%	3.58%	4.27%	2.42%	48.33%	-2.14%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	2	1.18%	-0.65%	3.47%	4.83%	2.46%	32.48%	-2.20%
GRISX	Gartmore S&P 500	Large Blend	2	0.00%	0.00%	3.51%	6.36%	3.83%	45.88%	-1.51%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	0.65%	-1.02%	3.18%	5.00%	1.58%	23.35%	-2.68%
EMTGX	Eaton Vance Growth	Large Blend	2	-0.06%	-0.19%	3.32%	5.22%	4.37%	59.80%	-1.56%
DODGX	Dodge & Cox Stock	Large Value	2	-0.69%	-0.30%	3.36%	5.36%	4.24%	77.74%	-2.05%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	2	-0.14%	-1.06%	3.60%	4.58%	2.19%	33.90%	-3.00%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	0.98%	0.16%	5.05%	3.45%	4.26%	48.21%	-1.55%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	2.08%	-1.09%	4.79%	1.03%	0.92%	41.62%	-7.02%
AIVSX	American ICA	Large Value	2	0.13%	-0.63%	2.56%	7.00%	3.84%	46.20%	-1.75%

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HFCX	*Hartford Midcap A	Mid-Cap Growth	2	0.52%	-2.36%	3.11%	7.05%	2.92%	33.27%	-4.24%
USAUX	USAA Aggressive Growth	Large Growth	2	1.12%	0.61%	3.96%	3.52%	2.71%	27.73%	-2.90%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	1.68%	0.46%	5.43%	1.38%	1.74%	40.84%	-2.80%
THPGX	Thompson Plumb Growth	Large Blend	2	-0.81%	-0.86%	3.70%	6.57%	4.55%	70.52%	-2.34%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	2	1.21%	-0.61%	3.52%	5.00%	2.55%	33.00%	-2.18%
PVOYX	Putnam Voyager	Large Growth	2	0.71%	-0.33%	4.02%	4.48%	3.74%	63.03%	-3.13%
TWCGX	American Century Growth Inv	Large Growth	2	0.70%	-0.32%	3.45%	5.54%	3.51%	36.14%	-1.93%
TRQIX	SEI Index S&P 500	Large Blend	2	-0.02%	-0.45%	3.21%	6.01%	4.29%	56.21%	-1.53%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	3.32%	-1.50%	5.64%	0.80%	0.57%	35.38%	-6.33%
USSPX	USAA S&P 500	Large Blend	2	-1.20%	-0.25%	3.25%	5.99%	4.64%	51.85%	-1.51%
PRLAX	T. Rowe Price Latin America	Latin America Sto	2	0.12%	-0.03%	1.85%	7.96%	6.49%	-26.99%	-32.89%
PRGIX	T. Rowe Price G&I	Large Blend	2	-0.13%	-0.90%	2.79%	4.31%	3.46%	57.32%	-1.56%
PGRWX	Putnam G&I	Large Value	2	-1.13%	-1.73%	2.43%	6.53%	3.86%	68.89%	-2.86%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	0.35%	-1.95%	4.21%	2.99%	2.15%	58.44%	-4.55%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	-0.12%	-1.03%	1.35%	3.49%	1.92%	26.08%	-1.23%
ICAEX	ICAP Equity	Large Value	1	-1.23%	-1.36%	1.91%	3.86%	3.05%	56.62%	-2.23%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	0.21%	0.00%	2.86%	2.53%	2.00%	-17.63%	-33.10%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	-1.52%	-2.21%	1.25%	8.18%	3.86%	83.37%	-3.42%
JPDVX	JP Morgan Diversified	Large Blend	1	0.00%	-0.75%	1.72%	3.31%	2.18%	27.45%	-1.21%
GTSAX	AIM Small Cap Growth	Small Growth	1	0.91%	-2.86%	3.06%	1.11%	0.33%	44.21%	-4.66%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	-1.21%	-1.58%	1.40%	4.45%	2.97%	44.48%	-2.25%
BERIX	Berwyn Income	Conservative Alloc	1	0.63%	-0.21%	0.49%	3.21%	0.63%	9.96%	-3.34%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-0.57%	-1.34%	2.69%	3.79%	2.82%	61.04%	-2.57%
AWSHX	Washington Mutual Investors	Large Value	1	-0.84%	-1.46%	1.83%	4.69%	3.11%	49.78%	-1.88%
ASQAX	American Century Sm. Cap	Small Blend	1	0.40%	-2.35%	3.32%	1.38%	1.85%	71.72%	-4.89%
USISX	USAA Income	Large Value	1	-0.72%	-1.70%	2.05%	4.73%	3.36%	50.34%	-1.91%
UVALX	USAA Value Fund	Large Value	1	-0.93%	-1.70%	2.33%	3.85%	2.57%	57.31%	-2.93%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	-0.66%	0.07%	1.91%	4.62%	3.20%	28.97%	-1.19%
NAESX	Vanguard Small Cap Index	Small Blend	1	0.48%	-2.32%	3.45%	3.11%	2.09%	66.40%	-4.01%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	-0.77%	-2.59%	1.58%	5.11%	3.05%	58.75%	-3.55%
MSFRX	MFS Total Return	Moderate Allocatio	1	-0.38%	-0.76%	1.33%	3.70%	2.37%	30.98%	-1.25%
MCGIX	ABN Amro/Montag	Large Growth	1	-0.52%	-0.86%	1.26%	2.12%	0.86%	18.40%	-4.77%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.11%	-1.63%	2.49%	3.67%	2.58%	49.98%	-2.16%
KDHBX	Scudder Equity	Large Value	1	-1.28%	-1.48%	1.43%	4.38%	2.98%	44.51%	-2.32%
NBSSX	Neuberger Berman Focus Inv	Large Blend	1	-1.22%	-1.29%	1.86%	5.41%	2.18%	56.10%	-2.71%
ABALX	American Balanced	Domestic Hybrid	1	-0.31%	-0.31%	1.81%	3.73%	2.83%	40.57%	-1.13%

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OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	-0.47%	-0.96%	1.61%	4.07%	1.86%	24.29%	-2.27%
GSSIX	Goldman Sachs Small Cap	Small Value	0	-0.21%	-3.07%	2.25%	1.56%	0.66%	46.72%	-5.44%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-1.26%	-3.40%	0.16%	5.47%	2.60%	67.99%	-4.12%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	0	5.73%	-1.82%	6.18%	-9.66%	-3.80%	50.93%	-14.09%
FRBSX	Franklin Balance Sheet	Small Value	0	-0.50%	-2.01%	2.78%	1.60%	0.96%	21.12%	-6.89%
BGRFX	Baron Growth	Small Growth	0	1.59%	-1.75%	2.12%	-1.71%	-0.16%	40.16%	-4.64%
RSEGX	RS Emerging Growth	Small Growth	0	2.62%	-2.67%	4.43%	-3.38%	-2.47%	54.22%	-9.45%
MEIAX	MFS Value Fund-A	Large Value	0	-0.90%	-2.10%	1.22%	2.44%	2.13%	54.73%	-2.33%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-1.23%	-2.29%	1.20%	3.08%	2.06%	50.33%	-2.54%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BSCFX	Baron Small Cap	Small Growth	0	0.76%	-2.58%	2.82%	-1.41%	0.36%	49.07%	-4.24%
LLPFX	Longleaf Partners	Large Blend	0	-2.34%	-2.80%	-0.20%	3.79%	2.58%	27.43%	-3.82%
GMRAX	Gartmore Small Cap	Small Blend	0	0.93%	-3.24%	2.83%	-1.36%	-0.91%	40.42%	-5.63%
AVFIX	American Small Cap Value	Small Value	0	-0.36%	-2.94%	2.35%	0.74%	-0.04%	51.08%	-6.01%
MGSEX	Managers Special Equity	Small Growth	0	1.50%	-2.85%	3.61%	-3.01%	-1.00%	61.56%	-7.35%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	0.00%	-4.01%	2.14%	-0.49%	-0.72%	34.28%	-5.40%
RYTRX	Royce Total Return Fd	Small Value	-1	-0.49%	-2.22%	0.99%	-0.91%	-0.50%	30.77%	-7.59%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-0.15%	-3.52%	1.68%	-3.38%	-1.83%	27.28%	-8.31%
ACVIX	American Century Small Cap	Small Value	-1	-1.12%	-3.49%	1.36%	-1.12%	-1.40%	19.65%	-13.49%
MMYLX	MM Small Company Value	Small Blend	-1	-1.10%	-3.79%	0.93%	0.25%	-1.26%	28.36%	-8.09%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-0.16%	-3.55%	1.63%	-3.53%	-1.86%	28.13%	-8.01%
RHJSX	Rice Hall James Micro	Small Growth	-1	1.06%	-2.23%	2.19%	-4.10%	-1.00%	70.88%	-5.64%
BIASX	Brown Small Cap Growth	Small Growth	-2	1.16%	-2.85%	0.64%	-6.50%	-3.99%	32.80%	-9.84%
CGMFX	CGM Focus	Large Blend	-2	-1.69%	-2.53%	1.35%	-3.47%	-0.45%	41.84%	-5.44%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	-1.21%	-4.08%	0.29%	-2.42%	-1.66%	42.84%	-5.86%
SEQUX	Sequoia Fund	Large Value	-2	-1.13%	-1.89%	-3.64%	-2.99%	-2.92%	56.18%	-7.05%
WVALX	Weitz Value	Large Value	-2	-0.07%	-3.92%	-3.38%	0.60%	-0.70%	52.52%	-4.81%
HRVIX	Heartland Value Plus	Small Value	-2	-1.12%	-5.19%	-0.14%	-1.03%	-2.33%	31.93%	-10.91%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	-1.24%	-4.11%	0.23%	-2.60%	-1.74%	42.69%	-5.89%
KDSBX	Scudder Small Value	Small Value	-2	-0.31%	-3.29%	0.72%	-5.94%	-11.47%	-22.19%	-47.44%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-2	2.39%	-4.37%	4.63%	-9.05%	-6.60%	12.60%	-21.38%
BUFSSX	Buffalo Small Cap	Small Growth	-3	1.57%	-3.96%	1.05%	-9.59%	-5.72%	40.76%	-15.80%
NYVTX	*Davis NY Venture A	Large Blend	-4	-0.40%	-7.54%	-5.22%	-4.03%	-3.87%	24.30%	-8.62%
DRLCX	Pimco Large Cap Growth	Large Growth	-50	0.00%	0.00%	-100.00%	-100.00%	0.00%	-100.00%	-100.00%