

# 401k Mutual Funds as of 08/20/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	-4.39%	0.75%	2.44%	7.93%	3.32%	16.66%	-5.20%
SEQUX	Sequoia Fund	Large Value	2	-2.47%	0.32%	-2.45%	11.85%	4.27%	24.08%	-4.43%
CGMFX	CGM Focus	Large Blend	1	-1.75%	-1.55%	2.93%	5.80%	4.06%	19.61%	-3.74%
MCGIX	ABN Amro/Montag	Large Growth	1	-2.33%	0.26%	0.94%	5.56%	-0.48%	-3.95%	-13.47%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	-3.74%	-0.68%	-0.03%	7.93%	1.91%	13.75%	-4.46%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	-3.72%	-0.63%	0.03%	8.12%	2.02%	14.07%	-4.45%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-1.49%	-2.53%	-1.69%	6.82%	0.99%	11.40%	-3.41%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-1.48%	-2.50%	-1.63%	7.00%	1.09%	11.57%	-3.38%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	-1.72%	-2.88%	-1.92%	6.18%	0.51%	10.33%	-3.77%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	0	-1.53%	-1.94%	-1.75%	5.15%	-0.02%	5.65%	-5.72%
MINVX	Mosaic Investors	Large Blend	0	-0.94%	-0.52%	-0.61%	0.91%	-3.10%	-10.28%	-19.08%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.07%	-0.87%	-1.99%	2.01%	-0.60%	3.29%	-3.34%
PRGIX	T. Rowe Price G&I	Large Blend	0	-1.56%	-0.52%	-1.00%	1.61%	0.08%	10.44%	-2.82%
USAUX	USAA Aggressive Growth	Large Growth	0	-3.22%	-1.39%	-1.06%	4.31%	0.00%	3.78%	-8.31%
JRMSX	Janus Risk Managed stock	Large Blend	-1	-2.04%	-1.48%	-2.04%	1.43%	-1.76%	1.28%	-9.52%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	-3.63%	-2.42%	-1.65%	4.93%	-1.70%	-6.08%	-17.23%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-1	-3.57%	-2.41%	-2.12%	4.89%	0.54%	10.46%	-4.79%
BIASX	Brown Small Cap Growth	Small Growth	-1	-4.47%	-4.68%	-2.01%	6.12%	-0.71%	7.16%	-6.16%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	-1.13%	-2.01%	-1.79%	1.39%	-3.18%	-5.90%	-16.32%
USSPX	USAA S&P 500	Large Blend	-1	-1.46%	-1.49%	-1.97%	0.20%	-0.13%	11.00%	-2.39%
JAENX	Janus Enterprise	Mid-Cap Growth	-1	-2.20%	-3.70%	-3.92%	4.16%	-1.05%	12.17%	-4.88%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-2.59%	-3.45%	-2.23%	5.30%	-1.04%	-1.00%	-12.66%
JAMRX	Janus Mercury	Large Growth	-1	-2.99%	-2.19%	-2.84%	4.20%	-1.43%	2.45%	-9.57%
TWCGX	American Century Growth Inv	Large Growth	-1	-3.11%	-2.34%	-2.15%	2.99%	-2.67%	-8.58%	-19.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-2	-2.28%	-2.71%	-3.21%	1.12%	-2.28%	-3.29%	-14.04%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	-2.20%	-4.23%	-2.73%	2.05%	-1.51%	2.43%	-7.51%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	-2.22%	-4.27%	-2.79%	1.89%	-1.53%	2.85%	-7.10%
MSFRX	MFS Total Return	Moderate Allocatio	-2	-1.79%	-1.85%	-2.74%	-0.66%	-1.70%	1.80%	-3.42%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	-4.08%	-3.64%	-1.88%	3.59%	-0.05%	4.39%	-6.81%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-2	-1.32%	-2.93%	-3.79%	1.16%	-1.07%	13.29%	-4.10%
ABALX	American Balanced	Domestic Hybrid	-2	-1.97%	-1.77%	-3.13%	-1.33%	-2.70%	-1.17%	-7.50%

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JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-2	-0.81%	-2.09%	-3.05%	-1.80%	-4.36%	-16.50%	-22.97%
BERIX	Berwyn Income	Conservative Alloc	-2	-0.83%	-2.37%	-3.30%	-3.16%	-3.61%	-4.70%	-7.77%
RSEGX	RS Emerging Growth	Small Growth	-2	-6.23%	-7.32%	-3.30%	6.88%	-0.12%	21.18%	-8.30%
AGTHX	American Growth	Large Growth	-2	-3.12%	-3.35%	-3.22%	3.47%	-1.37%	3.03%	-7.29%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-2	-2.38%	-3.28%	-3.85%	0.48%	-2.27%	-0.04%	-6.12%
PRNHX	T. Rowe Price New Horizons	Small Growth	-2	-4.79%	-4.21%	-2.94%	4.89%	-1.03%	5.13%	-6.11%
EMTGX	Eaton Vance Growth	Large Blend	-3	-3.60%	-3.11%	-3.67%	-0.26%	-1.74%	8.84%	-4.88%
UVALX	USAA Value Fund	Large Value	-3	-2.78%	-5.00%	-5.09%	-0.94%	-2.81%	3.96%	-6.21%
TRQIX	SEI Index S&P 500	Large Blend	-3	-3.01%	-3.25%	-3.97%	-0.83%	-2.81%	-0.51%	-10.24%
AWSHX	Washington Mutual Investors	Large Value	-3	-2.50%	-2.95%	-4.36%	-2.93%	-3.75%	-0.10%	-8.91%
GRISX	Gartmore S&P 500	Large Blend	-3	-2.97%	-2.91%	-4.02%	-0.73%	-2.44%	4.09%	-6.06%
JPDVX	JP Morgan Diversified	Large Blend	-3	-2.61%	-3.64%	-4.26%	-0.18%	-2.93%	-0.18%	-6.71%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-3	-1.73%	-5.24%	-3.20%	-3.03%	-3.11%	-0.63%	-10.21%
GTSAX	AIM Small Cap Growth	Small Growth	-3	-4.91%	-6.60%	-4.10%	3.48%	-2.50%	-1.56%	-13.69%
VUVLX	U.S. Value Fund	Large Value	-3	-3.08%	-4.05%	-4.48%	-1.71%	-2.62%	7.06%	-5.16%
BSCFX	Baron Small Cap	Small Growth	-3	-3.17%	-5.77%	-4.47%	0.06%	-3.04%	4.81%	-6.72%
AIVSX	American ICA	Large Value	-3	-2.53%	-3.59%	-4.78%	-2.16%	-4.33%	-3.36%	-12.91%
MGSEX	Managers Special Equity	Small Growth	-3	-5.74%	-6.58%	-3.47%	4.05%	-1.15%	17.00%	-7.69%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-3	-5.44%	-4.89%	-4.24%	3.65%	-2.12%	3.38%	-8.37%
MEIAX	MFS Value Fund-A	Large Value	-3	-2.92%	-2.89%	-3.78%	-1.03%	-2.09%	6.20%	-4.66%
POGBX	Putnam Growth	Large Growth	-3	-4.32%	-3.89%	-4.45%	0.10%	-3.52%	-4.28%	-15.41%
PNOPX	Putnam New Opportunities	Large Growth	-3	-4.53%	-4.46%	-4.60%	0.56%	-2.84%	0.68%	-11.75%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-3	-2.81%	-3.44%	-3.96%	-0.95%	-3.26%	-1.61%	-11.18%
BGRFX	Baron Growth	Small Growth	-3	-3.60%	-4.25%	-3.42%	0.35%	-2.18%	7.48%	-4.90%
UMBIX	Excelsior Value & Restructuring	Large Value	-3	-3.51%	-3.45%	-4.56%	0.41%	-2.95%	-7.27%	-16.35%
PASVX	T. Rowe Price Sm. Cap	Small Value	-3	-1.75%	-5.26%	-3.25%	-3.20%	-3.19%	-0.57%	-10.14%
ACVIX	American Century Small Cap	Small Value	-4	-3.93%	-7.17%	-4.86%	-1.34%	-4.02%	-2.22%	-11.63%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-4	-4.52%	-5.51%	-5.99%	0.70%	-5.09%	-18.34%	-26.74%
ICAEX	ICAP Equity	Large Value	-4	-4.40%	-5.06%	-5.57%	-1.27%	-3.70%	-0.74%	-10.86%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-4	-4.37%	-5.36%	-5.70%	-2.52%	-3.39%	5.24%	-6.44%
RHJSX	Rice Hall James Micro	Small Growth	-4	-4.12%	-7.77%	-4.45%	-0.53%	-3.02%	12.69%	-8.25%
USISX	USAA Income	Large Value	-4	-1.65%	-3.56%	-5.46%	-4.78%	-4.08%	1.23%	-8.21%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-4	-6.38%	-7.50%	-6.19%	2.47%	-2.53%	15.72%	-8.38%
NAESX	Vanguard Small Cap Index	Small Blend	-4	-3.72%	-6.32%	-5.75%	-0.48%	-3.20%	10.34%	-7.44%
PGRWX	Putnam G&I	Large Value	-4	-2.68%	-4.09%	-4.91%	-2.54%	-2.93%	5.82%	-5.38%
BUFSX	Buffalo Small Cap	Small Growth	-4	-5.12%	-6.56%	-3.52%	-0.41%	-3.52%	1.12%	-9.33%

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OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	-2.51%	-4.54%	-5.32%	-3.11%	-4.20%	-4.54%	-11.26%
OAKLX	Oakmark Select I	Mid-Cap Value	-4	-3.72%	-4.00%	-5.65%	-4.32%	-4.90%	-7.71%	-15.89%
OTCFX	T. Rowe Price Small Cap	Small Blend	-4	-4.18%	-6.37%	-4.35%	-1.78%	-3.71%	3.84%	-7.52%
BUFBX	Buffalo Balanced	Moderate Allocatio	-4	-2.04%	-4.32%	-5.11%	-3.73%	-4.17%	-2.45%	-6.63%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	-3.35%	-6.50%	-7.70%	-3.32%	-4.91%	0.26%	-12.32%
RYTRX	Royce Total Return Fd	Small Value	-5	-2.29%	-6.76%	-6.27%	-4.61%	-5.86%	-8.10%	-15.76%
GSSIX	Goldman Sachs Small Cap	Small Value	-5	-3.32%	-6.89%	-5.45%	-2.70%	-3.87%	0.13%	-9.90%
DODGX	Dodge & Cox Stock	Large Value	-5	-5.23%	-5.23%	-5.60%	-3.65%	-3.83%	3.78%	-6.52%
AVFIX	American Small Cap Value	Small Value	-5	-3.25%	-7.51%	-5.76%	-2.67%	-5.21%	-4.01%	-13.69%
LMNVX	Legg Mason Value Institutional	Large Blend	-5	-4.64%	-6.15%	-6.80%	-3.29%	-4.43%	7.45%	-7.76%
MMYLX	MM Small Company Value	Small Blend	-5	-2.92%	-6.31%	-4.94%	-4.81%	-5.29%	-8.33%	-17.62%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-6	-5.43%	-7.63%	-8.61%	-3.00%	-5.60%	-2.89%	-12.11%
GMRAX	Gartmore Small Cap	Small Blend	-6	-5.83%	-8.55%	-6.44%	-2.48%	-5.04%	2.61%	-9.41%
PVOYX	Putnam Voyager	Large Growth	-6	-6.61%	-6.96%	-7.42%	-2.08%	-5.36%	-2.72%	-15.35%
PRSCX	T. Rowe Price Science & Tech.	Technology	-6	-7.68%	-7.82%	-7.82%	-0.67%	-6.18%	-7.43%	-17.74%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-6	-7.64%	-8.71%	-6.11%	-3.45%	-5.18%	9.27%	-9.37%
ARGFX	Ariel	Mid-Cap Blend	-6	-5.23%	-7.92%	-8.49%	-2.94%	-6.00%	-2.37%	-13.46%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-6	-3.28%	-6.06%	-7.42%	-6.23%	-6.04%	-4.00%	-11.71%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-6	-4.09%	-5.19%	-6.61%	-9.74%	-8.53%	-8.20%	-17.17%
ASQAX	American Century Sm. Cap	Small Blend	-7	-6.10%	-8.91%	-7.56%	-3.71%	-5.76%	8.53%	-10.09%
FRBSX	Franklin Balance Sheet	Small Value	-7	-2.70%	-8.72%	-8.53%	-9.89%	-9.13%	-18.53%	-24.87%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-7	-4.75%	-6.30%	-8.72%	-6.60%	-6.87%	1.08%	-9.94%
KDSBX	Scudder Small Value	Small Value	-7	-5.15%	-10.66%	-8.16%	-4.83%	-6.54%	-4.42%	-14.05%
WVALX	Weitz Value	Large Value	-7	-2.64%	-9.12%	-10.53%	-5.43%	-7.11%	-0.51%	-11.03%
THPGX	Thompson Plumb Growth	Large Blend	-7	-5.86%	-8.00%	-8.30%	-6.56%	-6.25%	4.05%	-9.10%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-7	-9.06%	-10.53%	-7.19%	-1.01%	-7.88%	-4.90%	-18.66%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-7	-4.02%	-9.16%	-9.62%	-5.46%	-6.82%	-5.91%	-12.78%
KDHBX	Scudder Equity	Large Value	-7	-4.79%	-6.41%	-8.70%	-6.69%	-6.90%	0.99%	-9.92%
MMFVX	MM Focused Value	Mid-Cap Blend	-8	-5.55%	-8.34%	-9.54%	-7.77%	-7.58%	-8.18%	-18.46%
NYVTX	*Davis NY Venture A	Large Blend	-9	-2.82%	-12.29%	-12.88%	-7.44%	-9.01%	-8.70%	-17.11%
HRVIX	Heartland Value Plus	Small Value	-12	-7.14%	-14.30%	-12.80%	-15.41%	-13.68%	-15.94%	-25.11%
LLPFX	Longleaf Partners	Large Blend	-12	-8.65%	-12.02%	-14.58%	-13.76%	-13.22%	-17.54%	-24.94%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-12	-10.35%	-13.31%	-14.50%	-8.04%	-12.08%	-11.73%	-17.65%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-14	-8.08%	-15.28%	-15.12%	-18.64%	-17.83%	-43.12%	-43.12%