

401k Mutual Funds as of 08/21/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	6	-0.30%	4.68%	6.64%	11.90%	10.41%	-24.34%	-30.45%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	6	1.35%	4.15%	6.86%	12.80%	9.52%	3.85%	-1.20%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	2.52%	3.40%	8.15%	10.33%	8.78%	61.03%	0.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	0.38%	3.34%	5.86%	9.41%	6.40%	42.34%	-0.41%
LMNVX	Legg Mason Value Institutional	Large Blend	5	0.66%	2.80%	5.41%	10.40%	7.38%	74.95%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	5	-0.81%	2.68%	5.24%	13.78%	8.43%	63.31%	-0.87%
MMFVX	MM Focused Value	Mid-Cap Blend	5	0.97%	2.54%	7.20%	8.74%	7.48%	48.60%	0.00%
SBLVX	Smith Barney Large Cap Growth	Large Growth	5	1.25%	3.41%	6.41%	8.69%	6.98%	35.77%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	4	0.92%	1.92%	4.94%	8.80%	6.80%	72.12%	-0.08%
JRMSX	Janus Risk Managed stock	Large Blend	4	0.74%	2.45%	4.37%	9.08%	6.46%	61.71%	0.00%
JAMRX	Janus Mercury	Large Growth	4	1.59%	2.89%	4.47%	8.52%	6.84%	65.91%	-0.04%
MINVX	Mosaic Investors	Large Blend	4	1.25%	2.29%	4.07%	8.30%	5.96%	56.63%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	4	0.52%	2.00%	4.13%	7.44%	6.35%	63.16%	0.00%
POGBX	Putnam Growth	Large Growth	4	0.64%	2.15%	4.90%	9.05%	6.91%	64.52%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	0.50%	1.67%	5.19%	9.34%	7.08%	48.14%	0.00%
GRISX	Gartmore S&P 500	Large Blend	4	0.39%	2.06%	4.00%	8.42%	5.81%	48.69%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	4	0.16%	1.77%	4.70%	9.15%	6.84%	74.65%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	0.87%	3.34%	4.98%	6.35%	6.22%	77.43%	-0.09%
ARGFX	Ariel	Mid-Cap Blend	4	1.42%	2.45%	7.02%	6.72%	7.27%	89.47%	-0.19%
UMBIX	Excelsior Value & Restructuring	Large Value	4	0.19%	2.68%	5.17%	8.45%	5.64%	19.71%	-7.87%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	0.54%	1.68%	5.32%	8.17%	6.43%	70.71%	-0.58%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	0.84%	3.30%	4.92%	6.18%	6.11%	76.79%	-0.09%
VUVLX	U.S. Value Fund	Large Value	4	0.00%	1.06%	3.37%	10.33%	6.57%	71.49%	-0.17%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	0.49%	1.02%	3.31%	5.56%	4.47%	52.72%	-0.38%
NBSX	Neuberger Berman Focus Inv	Large Blend	3	-0.64%	0.75%	2.53%	7.44%	4.19%	59.11%	-0.84%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	-1.29%	0.26%	1.82%	9.76%	5.07%	86.05%	-2.01%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	0.48%	0.59%	3.58%	6.81%	3.41%	25.48%	-1.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	0.24%	0.52%	3.47%	7.15%	3.78%	15.60%	-5.44%
JAENX	Janus Enterprise	Mid-Cap Growth	3	1.36%	1.90%	4.03%	6.30%	4.36%	51.22%	-0.23%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	0.28%	1.56%	3.59%	6.30%	5.19%	64.93%	-0.22%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	1.33%	1.85%	3.88%	4.54%	4.04%	-16.02%	-31.80%
DODGX	Dodge & Cox Stock	Large Value	3	-0.14%	1.97%	4.03%	7.41%	6.04%	81.20%	-0.14%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	1.04%	1.37%	4.20%	6.87%	4.49%	36.83%	-0.88%

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CVGRX	*Calamos Growth	Mid-Cap Growth	3	1.11%	2.79%	4.18%	5.00%	1.66%	-1.06%	-19.58%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	0.62%	1.60%	4.96%	4.76%	5.37%	50.09%	-0.31%
AWSHX	Washington Mutual Investors	Large Value	3	0.19%	1.27%	2.63%	6.82%	5.08%	52.83%	0.00%
AIVSX	American ICA	Large Value	3	0.48%	1.60%	2.88%	8.96%	5.66%	48.88%	0.00%
AGTHX	American Growth	Large Growth	3	0.41%	1.74%	3.87%	7.44%	5.24%	58.98%	-0.19%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	3	0.07%	-0.83%	3.20%	9.08%	4.80%	35.80%	-2.42%
TRQIX	SEI Index S&P 500	Large Blend	3	0.39%	1.59%	3.68%	8.08%	6.16%	59.26%	0.00%
PVOYX	Putnam Voyager	Large Growth	3	1.29%	1.54%	4.01%	7.16%	6.16%	67.20%	-0.65%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	0.66%	0.30%	4.36%	5.62%	4.63%	62.49%	-2.11%
PRGIX	T. Rowe Price G&I	Large Blend	3	0.48%	1.51%	3.20%	6.37%	5.31%	60.42%	0.00%
PGRWX	Putnam G&I	Large Value	3	-0.46%	0.56%	3.02%	8.70%	5.76%	72.33%	-0.88%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	0.78%	1.69%	4.48%	3.13%	3.47%	43.27%	-1.12%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.74%	0.82%	3.87%	6.71%	4.15%	35.15%	-0.59%
TWCGX	American Century Growth Inv	Large Growth	3	0.77%	1.53%	3.26%	7.53%	5.40%	38.70%	-0.09%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.72%	0.78%	3.81%	6.53%	4.06%	34.63%	-0.62%
USAUX	USAA Aggressive Growth	Large Growth	3	0.91%	2.42%	4.16%	5.64%	4.87%	30.35%	-0.91%
USISX	USAA Income	Large Value	3	0.22%	0.77%	2.70%	6.53%	5.04%	52.93%	-0.22%
USSPX	USAA S&P 500	Large Blend	3	0.14%	1.75%	3.99%	7.73%	6.12%	54.34%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	2	0.55%	-0.31%	2.92%	3.34%	3.64%	75.03%	-3.06%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	0.07%	0.94%	2.03%	5.45%	3.92%	30.00%	-0.40%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	1.27%	0.68%	3.65%	2.44%	2.42%	43.60%	-5.72%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	0.26%	0.89%	2.06%	6.27%	4.61%	47.00%	-0.55%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	-0.19%	-0.79%	0.99%	7.84%	4.70%	71.76%	-1.97%
ICAEX	ICAP Equity	Large Value	2	-0.44%	0.53%	2.43%	5.53%	4.56%	59.15%	-0.65%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	-0.08%	0.75%	1.17%	4.57%	2.96%	27.39%	-0.21%
UVALX	USAA Value Fund	Large Value	2	-0.39%	0.44%	2.85%	5.75%	4.39%	60.19%	-1.15%
JPDVX	JP Morgan Diversified	Large Blend	2	0.06%	0.35%	1.70%	4.45%	3.29%	28.86%	-0.12%
FRBSX	Franklin Balance Sheet	Small Value	2	0.57%	0.40%	3.08%	3.68%	3.20%	23.61%	-4.98%
ABALX	American Balanced	Domestic Hybrid	2	0.39%	1.18%	2.11%	5.16%	4.11%	42.51%	0.00%
KDHBX	Scudder Equity	Large Value	2	0.20%	0.78%	2.09%	6.18%	4.60%	47.00%	-0.64%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.27%	0.81%	1.85%	6.13%	4.04%	40.64%	-0.07%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	-0.16%	-0.48%	1.92%	7.21%	4.91%	61.93%	-1.62%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	-0.06%	0.76%	1.98%	5.45%	3.26%	25.93%	-0.98%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	-0.35%	0.12%	1.84%	4.88%	3.79%	52.96%	-0.84%
NAESX	Vanguard Small Cap Index	Small Blend	2	0.58%	-0.34%	3.32%	5.05%	3.87%	69.53%	-2.21%
MEIAX	MFS Value Fund-A	Large Value	2	-0.55%	0.64%	1.89%	4.10%	3.70%	57.23%	-0.75%

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MSFRX	MFS Total Return	Moderate Allocatio	2	-0.22%	0.38%	1.43%	4.78%	3.32%	32.35%	-0.22%
CGMFX	CGM Focus	Large Blend	1	0.55%	0.65%	2.98%	-0.50%	2.54%	46.21%	-2.53%
GSSIX	Goldman Sachs Small Cap	Small Value	1	0.26%	-1.40%	2.30%	3.39%	2.56%	49.36%	-3.73%
GTSAX	AIM Small Cap Growth	Small Growth	1	0.69%	-0.97%	2.93%	2.80%	2.03%	46.62%	-3.07%
AVFIX	American Small Cap Value	Small Value	1	0.36%	-0.82%	2.42%	2.68%	2.02%	54.00%	-4.19%
BGRFX	Baron Growth	Small Growth	1	1.43%	-0.08%	2.76%	-0.08%	1.53%	42.48%	-3.06%
MCGIX	ABN Amro/Montag	Large Growth	1	-0.74%	0.41%	1.52%	3.77%	2.56%	20.33%	-3.22%
LLPFX	Longleaf Partners	Large Blend	1	-1.66%	-0.95%	0.51%	5.36%	3.97%	29.36%	-2.36%
BERIX	Berwyn Income	Conservative Alloc	1	0.55%	0.07%	0.28%	3.64%	1.12%	10.42%	-2.94%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	0.75%	-0.80%	4.35%	1.62%	1.47%	36.49%	-5.56%
BSCFX	Baron Small Cap	Small Growth	1	1.37%	-0.97%	2.77%	0.17%	2.01%	51.46%	-2.71%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
RYTRX	Royce Total Return Fd	Small Value	0	0.00%	-0.54%	1.47%	0.73%	1.32%	32.93%	-6.06%
MMYLX	MM Small Company Value	Small Blend	0	-0.36%	-1.95%	0.91%	2.10%	0.74%	30.73%	-6.39%
HRVIX	Heartland Value Plus	Small Value	0	0.78%	-2.42%	0.39%	1.34%	0.18%	35.09%	-8.77%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
GMRAX	Gartmore Small Cap	Small Blend	0	0.39%	-1.65%	1.91%	0.06%	0.61%	42.45%	-4.27%
RSEGX	RS Emerging Growth	Small Growth	0	1.02%	-1.54%	3.20%	-2.32%	-1.16%	55.90%	-8.46%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	-0.11%	-2.32%	1.99%	1.10%	0.94%	36.43%	-3.88%
WVALX	Weitz Value	Large Value	0	0.48%	1.06%	-2.45%	2.25%	0.82%	55.02%	-3.25%
MGSEX	Managers Special Equity	Small Growth	0	-0.21%	-1.88%	2.15%	-2.04%	0.01%	63.19%	-6.42%
ACVIX	American Century Small Cap	Small Value	0	-0.40%	-1.89%	1.34%	0.72%	0.76%	21.88%	-11.89%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-0.59%	-2.04%	1.27%	-2.21%	-0.47%	28.81%	-7.21%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-0.60%	-2.07%	1.22%	-2.37%	-0.50%	29.67%	-6.90%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	1.08%	-1.57%	4.15%	-9.13%	-3.06%	51.81%	-13.58%
BIASX	Brown Small Cap Growth	Small Growth	-1	0.28%	-1.12%	0.23%	-5.16%	-2.40%	34.71%	-8.54%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	-0.94%	-2.45%	0.02%	-1.20%	-0.29%	44.74%	-4.54%
SEQUX	Sequoia Fund	Large Value	-1	-0.59%	-1.04%	-2.43%	-1.56%	-1.51%	58.48%	-5.68%
RHJSX	Rice Hall James Micro	Small Growth	-1	-0.25%	-1.83%	1.02%	-3.16%	-0.09%	72.55%	-4.72%
KDSBX	Scudder Small Value	Small Value	-1	0.66%	-1.26%	0.13%	-4.38%	-8.21%	-20.90%	-46.56%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	-0.91%	-2.41%	0.08%	-1.01%	-0.19%	44.90%	-4.50%
BUFSS	Buffalo Small Cap	Small Growth	-3	-0.27%	-4.33%	-0.06%	-9.32%	-5.00%	41.18%	-15.55%
NYVTX	*Davis NY Venture A	Large Blend	-3	-0.34%	-6.32%	-4.94%	-2.34%	-2.05%	26.49%	-7.01%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-3	-0.37%	-3.94%	2.38%	-8.65%	-5.73%	13.10%	-21.03%
DRLCX	Pimco Large Cap Growth	Large Growth	-50	0.00%	0.00%	-100.00%	-100.00%	0.00%	-100.00%	-100.00%