

401k Mutual Funds as of 08/22/2013

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------------|----------------|---------|--------|-------|--------|--------|--------|--------------|--------|
| RSEGX | RS Emerging Growth | Small Growth | 14 | 2.36% | 9.57% | 11.31% | 33.63% | 18.27% | 56.48% | -1.11% |
| BUFSX | Buffalo Small Cap | Small Growth | 12 | 1.30% | 8.78% | 9.10% | 29.78% | 16.03% | 52.52% | -1.64% |
| MGSEX | Managers Special Equity | Small Growth | 12 | 1.19% | 8.70% | 9.11% | 29.02% | 15.16% | 48.16% | -1.45% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 12 | 1.38% | 8.44% | 8.57% | 30.57% | 14.25% | 25.72% | -1.34% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 11 | 1.45% | 9.28% | 9.32% | 24.13% | 14.19% | 46.19% | -1.32% |
| RHJSX | Rice Hall James Micro | Small Growth | 11 | -0.16% | 7.92% | 9.12% | 25.72% | 13.65% | 52.04% | -1.49% |
| BIASX | Brown Small Cap Growth | Small Growth | 11 | 1.17% | 8.30% | 9.46% | 25.00% | 12.95% | 32.34% | -0.80% |
| ASQAX | American Century Sm. Cap | Small Blend | 10 | -1.53% | 7.17% | 5.92% | 27.30% | 13.04% | 50.48% | -2.68% |
| HFCMX | *Hartford Midcap A | Mid-Cap Growth | 9 | 0.21% | 6.13% | 3.43% | 24.62% | 10.64% | 20.97% | -2.52% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 9 | 0.64% | 6.33% | 4.69% | 22.60% | 10.22% | 20.48% | -1.77% |
| PVOYX | Putnam Voyager | Large Growth | 9 | 1.01% | 8.40% | 3.77% | 22.37% | 11.35% | 33.85% | -1.43% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | 9 | 1.18% | 7.62% | 6.08% | 22.53% | 12.43% | 24.45% | -1.42% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 9 | 0.51% | 7.43% | 4.38% | 21.81% | 9.34% | 17.75% | -1.94% |
| GTSAX | AIM Small Cap Growth | Small Growth | 9 | 0.76% | 6.88% | 5.72% | 23.17% | 10.55% | 32.82% | -1.10% |
| AVFIX | American Small Cap Value | Small Value | 9 | -0.90% | 6.48% | 4.96% | 24.23% | 10.92% | 45.95% | -2.18% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 9 | 0.77% | 7.57% | 5.21% | 21.52% | 10.44% | 34.29% | -2.92% |
| ARGFX | Ariel | Mid-Cap Blend | 9 | -0.99% | 5.89% | 4.55% | 24.66% | 9.91% | 53.83% | -3.26% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 9 | 0.07% | 7.06% | 5.89% | 21.10% | 9.94% | 25.56% | -1.57% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 9 | 0.19% | 7.68% | 6.32% | 21.91% | 11.29% | 20.87% | -2.01% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 8 | -0.78% | 5.06% | 3.21% | 22.87% | 9.85% | 25.10% | -2.94% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 8 | -0.62% | 5.82% | 4.95% | 22.83% | 9.98% | 26.59% | -2.36% |
| CSTGX | AIM Constellation | Large Growth | 8 | 0.96% | 8.62% | 4.61% | 18.23% | 9.82% | 28.53% | -1.43% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 8 | 0.62% | 6.28% | 4.64% | 22.42% | 10.13% | 20.26% | -1.78% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 8 | 0.05% | 7.02% | 5.82% | 20.90% | 9.87% | 26.07% | -1.59% |
| NAESX | Vanguard Small Cap Index | Small Blend | 8 | -1.10% | 5.54% | 3.76% | 22.53% | 9.91% | 45.39% | -2.55% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 8 | 0.05% | 6.17% | 3.66% | 21.13% | 9.58% | 40.35% | -2.23% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 8 | -1.27% | 4.97% | 3.18% | 26.55% | 10.22% | 33.48% | -3.13% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 8 | 0.48% | 5.86% | 2.86% | 21.02% | 9.16% | 46.64% | -1.37% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 8 | -0.82% | 6.23% | 2.93% | 23.35% | 10.43% | 42.56% | -2.46% |
| KDSBX | Scudder Small Value | Small Value | 8 | -0.40% | 6.85% | 5.30% | 21.77% | 10.45% | 39.08% | -1.92% |
| BGRFX | Baron Growth | Small Growth | 8 | 0.84% | 5.59% | 4.83% | 22.49% | 9.62% | 29.52% | -1.53% |
| GMRAX | Gartmore Small Cap | Small Blend | 8 | -1.62% | 5.87% | 4.43% | 22.26% | 9.94% | 34.53% | -2.47% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 8 | -1.41% | 5.37% | 4.34% | 22.52% | 9.90% | 39.90% | -2.13% |

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|--------|-------------------------------------|--------------------|---------|--------|-------|-------|--------|--------|--------------|--------|
| DODGX | Dodge & Cox Stock | Large Value | 7 | -1.40% | 4.33% | 2.40% | 21.69% | 9.18% | 48.19% | -2.62% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 7 | -1.12% | 4.63% | 1.19% | 23.68% | 9.38% | 36.84% | -2.00% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 7 | -0.74% | 4.92% | 1.72% | 23.95% | 10.51% | 41.76% | -2.22% |
| FRBSX | Franklin Balance Sheet | Small Value | 7 | -0.45% | 5.10% | 2.93% | 21.82% | 8.84% | 19.08% | -1.72% |
| TWVAX | American Century Vista | Mid-Cap Growth | 7 | 0.00% | 5.97% | 3.79% | 18.42% | 8.71% | 34.91% | -2.69% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 7 | -0.99% | 3.73% | 2.10% | 22.16% | 8.29% | 37.41% | -2.36% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 7 | -1.86% | 3.36% | 1.24% | 24.82% | 10.26% | 43.98% | -2.85% |
| UVALX | USAA Value Fund | Large Value | 7 | -1.36% | 3.89% | 2.25% | 21.80% | 9.29% | 41.21% | -2.73% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 7 | 1.40% | 7.54% | 4.52% | 14.07% | 7.00% | 7.64% | -1.92% |
| PNOPX | Putnam New Opportunities | Large Growth | 7 | -0.03% | 5.82% | 3.23% | 18.40% | 8.84% | 37.75% | -1.69% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 7 | -0.09% | 6.02% | 3.50% | 19.29% | 9.28% | 40.57% | -2.46% |
| BSCFX | Baron Small Cap | Small Growth | 7 | -0.22% | 4.84% | 3.81% | 20.59% | 9.07% | 37.42% | -1.68% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 7 | -0.39% | 5.31% | 3.38% | 19.77% | 8.64% | 39.63% | -2.80% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 7 | -0.95% | 4.73% | 1.51% | 20.78% | 7.54% | 19.40% | -2.71% |
| POGBX | Putnam Growth | Large Growth | 7 | 0.00% | 5.89% | 3.07% | 17.60% | 8.50% | 37.08% | -1.74% |
| THPGX | Thompson Plumb Growth | Large Blend | 7 | -0.72% | 5.15% | 2.19% | 23.16% | 9.74% | 44.90% | -2.66% |
| CGMFX | CGM Focus | Large Blend | 7 | -0.50% | 4.46% | 0.20% | 22.22% | 8.63% | 30.50% | -2.82% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 7 | -0.11% | 5.98% | 3.43% | 19.09% | 9.19% | 40.43% | -2.48% |
| SEQUX | Sequoia Fund | Large Value | 7 | 0.86% | 4.69% | 2.64% | 20.37% | 9.47% | 46.31% | -1.52% |
| JAMRX | Janus Mercury | Large Growth | 6 | -0.90% | 4.67% | 2.32% | 17.72% | 7.90% | 34.16% | -2.62% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 6 | -0.58% | 4.97% | 3.74% | 17.85% | 8.12% | 35.54% | -1.86% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 6 | -2.07% | 4.32% | 2.59% | 17.18% | 7.24% | 33.39% | -2.22% |
| JRMSX | Janus Risk Managed stock | Large Blend | 6 | -1.24% | 3.78% | 1.04% | 18.96% | 7.34% | 36.65% | -2.96% |
| RYTRX | Royce Total Return Fd | Small Value | 6 | -1.41% | 4.63% | 2.43% | 17.61% | 7.22% | 28.45% | -2.26% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | 6 | -1.70% | 4.03% | 1.45% | 20.05% | 7.43% | 17.60% | -2.96% |
| ACVIX | American Century Small Cap | Small Value | 6 | -2.59% | 5.06% | 2.94% | 18.95% | 8.27% | 25.71% | -2.59% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 6 | -1.48% | 3.59% | 1.72% | 18.90% | 7.36% | 38.33% | -3.09% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 6 | -0.13% | 4.83% | 2.22% | 16.92% | 6.59% | 16.03% | -2.25% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 6 | 0.19% | 5.46% | 3.20% | 14.52% | 6.50% | 18.00% | -1.47% |
| AGTHX | American Growth | Large Growth | 6 | -1.03% | 4.81% | 2.00% | 17.44% | 7.83% | 38.82% | -2.42% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 6 | -1.32% | 3.62% | 1.98% | 19.19% | 8.05% | 46.07% | -3.48% |
| MMYLX | MM Small Company Value | Small Blend | 6 | -2.55% | 5.79% | 2.49% | 18.27% | 7.22% | 29.86% | -2.89% |
| VUVLX | U.S. Value Fund | Large Value | 6 | -2.25% | 3.24% | 1.06% | 20.91% | 7.50% | 42.97% | -3.50% |
| PGRWX | Putnam G&I | Large Value | 6 | -1.70% | 4.13% | 1.24% | 20.54% | 8.44% | 43.54% | -2.77% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 6 | -0.15% | 5.52% | 2.04% | 16.68% | 7.12% | 27.36% | -2.00% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 6 | -1.94% | 3.98% | 2.16% | 18.89% | 8.02% | 31.92% | -3.69% |

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|--------|----------------------------------|--------------------|---------|--------|--------|---------|---------|---------|--------------|---------|
| LLPFX | Longleaf Partners | Large Blend | 6 | 0.62% | 5.98% | 1.35% | 16.94% | 6.55% | 12.26% | -3.17% |
| GRISX | Gartmore S&P 500 | Large Blend | 5 | -1.79% | 3.00% | 0.44% | 16.94% | 6.34% | 33.27% | -2.90% |
| USAUX | USAA Aggressive Growth | Large Growth | 5 | -0.99% | 4.06% | 1.27% | 16.66% | 6.32% | 17.56% | -2.53% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 5 | -0.23% | 5.84% | 2.66% | 12.10% | 5.27% | 25.17% | -2.04% |
| PRGIX | T. Rowe Price G&I | Large Blend | 5 | -1.35% | 3.49% | 1.23% | 16.79% | 6.77% | 33.94% | -2.37% |
| AIVSX | American ICA | Large Value | 5 | -1.66% | 3.74% | 0.49% | 16.01% | 6.25% | 30.27% | -2.67% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 5 | -2.11% | 4.26% | 2.52% | 16.98% | 7.15% | 33.32% | -2.23% |
| WVALX | Weitz Value | Large Value | 5 | -1.76% | 0.97% | -0.46% | 19.56% | 6.96% | 37.58% | -2.44% |
| MEIAX | MFS Value Fund-A | Large Value | 5 | -2.20% | 2.71% | 0.33% | 19.49% | 7.02% | 37.81% | -3.47% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 5 | -1.63% | 2.95% | 1.06% | 16.03% | 5.69% | 14.31% | -2.33% |
| ICAEX | ICAP Equity | Large Value | 5 | -1.78% | 3.59% | 1.41% | 17.03% | 6.65% | 37.69% | -2.85% |
| HRVIX | Heartland Value Plus | Small Value | 5 | -1.66% | 4.94% | 1.90% | 15.90% | 6.86% | 28.06% | -2.16% |
| USISX | USAA Income | Large Value | 4 | -2.14% | 2.50% | -0.19% | 17.50% | 6.36% | 33.84% | -3.15% |
| EMTGX | Eaton Vance Growth | Large Blend | 4 | -1.30% | 2.83% | 0.03% | 16.21% | 6.00% | 35.06% | -2.81% |
| TWCGX | American Century Growth Inv | Large Growth | 4 | -0.81% | 3.69% | 0.72% | 14.06% | 5.37% | 21.09% | -2.29% |
| MINVX | Mosaic Investors | Large Blend | 4 | -1.34% | 1.42% | -0.33% | 15.36% | 4.93% | 33.81% | -2.06% |
| USSPX | USAA S&P 500 | Large Blend | 4 | -2.61% | 2.75% | -0.68% | 15.54% | 4.89% | 27.58% | -3.77% |
| AWSHX | Washington Mutual Investors | Large Value | 4 | -2.31% | 2.11% | -0.03% | 16.37% | 6.17% | 31.79% | -3.07% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 4 | -2.10% | 2.60% | 0.00% | 16.52% | 6.00% | 36.85% | -2.97% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 4 | -1.50% | 4.92% | 0.81% | 12.00% | 5.23% | 32.06% | -2.05% |
| TRQIX | SEI Index S&P 500 | Large Blend | 4 | -1.78% | 2.44% | 0.02% | 16.47% | 6.06% | 35.35% | -2.93% |
| BERIX | Berwyn Income | Conservative Alloc | 3 | 0.07% | 2.91% | 0.78% | 7.45% | 3.50% | 7.45% | -1.05% |
| KDHBX | Scudder Equity | Large Value | 3 | -2.29% | 1.78% | -1.44% | 12.95% | 3.78% | 26.09% | -3.71% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 3 | -2.20% | 1.93% | -1.46% | 13.10% | 3.84% | 26.16% | -3.67% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 2 | -1.15% | 1.25% | -0.93% | 8.76% | 2.68% | 18.79% | -1.57% |
| JPDVX | JP Morgan Diversified | Large Blend | 2 | -1.47% | 1.91% | -1.41% | 7.58% | 2.35% | 18.99% | -2.73% |
| MCGIX | ABN Amro/Montag | Large Growth | 2 | -2.36% | 1.13% | -1.89% | 12.53% | 2.28% | 10.22% | -3.06% |
| ABALX | American Balanced | Domestic Hybrid | 2 | -2.23% | 1.13% | -1.76% | 9.66% | 2.98% | 24.14% | -2.70% |
| MSFRX | MFS Total Return | Moderate Allocatio | 2 | -2.07% | 0.92% | -1.20% | 8.68% | 2.46% | 18.84% | -2.65% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 2 | -1.22% | 2.45% | -0.76% | 8.35% | 2.89% | 22.68% | -1.96% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 2 | -1.07% | 2.96% | -0.54% | 7.95% | 2.79% | 16.89% | -1.76% |
| NYVTX | *Davis NY Venture A | Large Blend | -1 | -2.08% | -4.49% | -6.75% | 10.75% | 0.61% | 20.49% | -6.98% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | -6 | -0.97% | 3.51% | 1.89% | -29.56% | -21.65% | -22.46% | -37.03% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | -6 | -5.43% | -0.84% | -9.07% | -8.80% | -7.56% | -11.85% | -16.14% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | -12 | -5.91% | -5.76% | -16.20% | -20.48% | -17.14% | -31.84% | -37.34% |