

# 401k Mutual Funds as of 08/27/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	2	-3.73%	0.98%	-1.40%	11.05%	3.27%	23.19%	-5.11%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	-4.82%	-0.61%	-0.64%	6.57%	0.59%	12.44%	-5.82%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-4.84%	-0.66%	-0.71%	6.37%	0.47%	12.11%	-5.84%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SBLVX	Smith Barney Large Cap Growth	Large Growth	-1	-4.58%	-1.83%	-2.19%	3.88%	-0.34%	9.39%	-5.71%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	-3.55%	-2.83%	-2.70%	5.22%	-0.42%	9.73%	-4.86%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-8.09%	-0.95%	0.62%	4.63%	0.10%	13.09%	-8.09%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	-3.54%	-2.80%	-2.64%	5.40%	-0.33%	9.90%	-4.82%
MCGIX	ABN Amro/Montag	Large Growth	-1	-5.16%	-1.43%	-0.76%	2.92%	-2.56%	-6.35%	-15.64%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	-3.78%	-3.18%	-3.08%	4.44%	-1.00%	8.52%	-5.35%
USAUX	USAA Aggressive Growth	Large Growth	-1	-4.98%	-1.65%	-1.84%	2.54%	-1.42%	2.02%	-9.87%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-2	-4.13%	-2.79%	-3.30%	2.75%	-2.10%	3.25%	-7.87%
MINVX	Mosaic Investors	Large Blend	-2	-3.56%	-1.86%	-2.09%	-1.58%	-4.93%	-12.49%	-21.07%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	-5.05%	-2.57%	-2.75%	3.36%	-2.60%	-7.48%	-18.47%
BIASX	Brown Small Cap Growth	Small Growth	-2	-5.43%	-4.65%	-3.74%	4.36%	-2.18%	5.38%	-7.71%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	-5.02%	-2.96%	-2.37%	2.49%	-1.13%	3.28%	-7.80%
AGTHX	American Growth	Large Growth	-2	-4.74%	-2.89%	-3.84%	2.18%	-2.34%	1.75%	-8.44%
PRNHX	T. Rowe Price New Horizons	Small Growth	-2	-5.04%	-3.40%	-3.19%	3.81%	-1.86%	4.05%	-7.07%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	-4.98%	-3.45%	-3.81%	2.94%	-2.87%	-3.21%	-14.61%
JAMRX	Janus Mercury	Large Growth	-2	-4.79%	-2.85%	-3.61%	2.38%	-2.86%	0.66%	-11.15%
JAENX	Janus Enterprise	Mid-Cap Growth	-3	-3.97%	-3.73%	-4.95%	2.48%	-2.60%	10.35%	-6.42%
BERIX	Berwyn Income	Conservative Alloc	-3	-1.36%	-1.80%	-3.47%	-3.82%	-4.06%	-5.35%	-8.40%
JRMSX	Janus Risk Managed stock	Large Blend	-3	-4.49%	-2.32%	-2.98%	-0.64%	-3.45%	-0.79%	-11.36%
MSFRX	MFS Total Return	Moderate Allocatio	-3	-3.52%	-2.68%	-3.05%	-2.20%	-3.11%	0.23%	-4.92%
NBGIX	Neuberger Berman Genesis	Small Blend	-3	-5.04%	-4.46%	-4.35%	-0.14%	-3.40%	0.23%	-9.50%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-3	-3.74%	-3.00%	-4.51%	-1.09%	-3.61%	-1.61%	-7.59%
CGMFX	CGM Focus	Large Blend	-3	-5.67%	-4.78%	-1.87%	1.42%	-0.28%	14.66%	-7.72%
MGSEX	Managers Special Equity	Small Growth	-3	-6.52%	-5.02%	-4.99%	2.74%	-2.49%	15.52%	-8.85%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-3	-3.63%	-2.92%	-4.02%	-0.97%	-3.35%	0.28%	-6.16%
ABALX	American Balanced	Domestic Hybrid	-3	-3.88%	-2.59%	-3.57%	-2.87%	-3.99%	-2.71%	-8.94%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-3	-6.09%	-4.17%	-4.34%	2.80%	-2.65%	2.53%	-9.13%
PRGIX	T. Rowe Price G&I	Large Blend	-3	-4.97%	-1.97%	-2.62%	-1.05%	-2.45%	7.55%	-5.37%

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TWCGX	American Century Growth Inv	Large Growth	-3	-5.26%	-3.07%	-3.43%	0.87%	-4.06%	-10.46%	-20.67%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	-3.60%	-2.94%	-3.60%	-0.81%	-4.86%	-7.94%	-18.13%
PRSCX	T. Rowe Price Science & Tech.	Technology	-4	-5.78%	-3.87%	-6.65%	0.19%	-4.86%	-6.63%	-17.03%
RSEGX	RS Emerging Growth	Small Growth	-4	-7.57%	-7.00%	-5.51%	4.58%	-2.36%	18.56%	-10.28%
EMTGX	Eaton Vance Growth	Large Blend	-4	-5.89%	-4.12%	-4.76%	-2.41%	-3.77%	6.50%	-6.93%
GRISX	Gartmore S&P 500	Large Blend	-4	-5.53%	-4.05%	-5.17%	-3.04%	-4.50%	1.66%	-8.25%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-4	-4.87%	-4.80%	-5.76%	-1.93%	-4.06%	9.83%	-7.04%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-5.06%	-4.51%	-4.42%	-0.32%	-3.46%	0.61%	-9.11%
GTSAX	AIM Small Cap Growth	Small Growth	-4	-6.00%	-5.52%	-5.08%	2.39%	-3.13%	-2.59%	-14.59%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-4	-5.27%	-4.28%	-5.03%	-1.54%	-4.43%	-5.83%	-16.31%
PNOPX	Putnam New Opportunities	Large Growth	-4	-5.73%	-3.93%	-5.30%	-0.93%	-3.92%	-0.81%	-13.06%
JPDVX	JP Morgan Diversified	Large Blend	-4	-3.93%	-3.64%	-4.83%	-1.77%	-4.27%	-1.77%	-8.19%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-4	-3.80%	-3.02%	-4.18%	-3.94%	-5.73%	-18.32%	-24.65%
UMBIX	Excelsior Value & Restructuring	Large Value	-4	-5.17%	-4.05%	-5.48%	-1.62%	-4.40%	-9.15%	-18.05%
POGBX	Putnam Growth	Large Growth	-4	-5.65%	-3.49%	-5.00%	-1.33%	-4.41%	-5.65%	-16.62%
TRQIX	SEI Index S&P 500	Large Blend	-5	-5.59%	-4.45%	-5.14%	-3.15%	-4.76%	-2.85%	-12.35%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-5	-5.77%	-5.04%	-6.53%	-0.89%	-5.70%	-19.63%	-27.89%
BGRFX	Baron Growth	Small Growth	-5	-6.34%	-5.45%	-4.74%	-2.08%	-4.43%	4.89%	-7.20%
USISX	USAA Income	Large Value	-5	-4.89%	-3.81%	-6.10%	-7.03%	-6.11%	-1.17%	-10.38%
MEIAX	MFS Value Fund-A	Large Value	-5	-5.87%	-4.59%	-5.26%	-3.69%	-4.58%	3.35%	-7.22%
BSCFX	Baron Small Cap	Small Growth	-5	-5.83%	-5.88%	-5.91%	-1.98%	-4.83%	2.67%	-8.62%
UVALX	USAA Value Fund	Large Value	-5	-5.12%	-5.81%	-6.49%	-3.43%	-5.05%	1.35%	-8.56%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-5	-4.37%	-5.90%	-5.86%	-5.64%	-5.46%	-3.31%	-12.62%
AIVSX	American ICA	Large Value	-5	-5.57%	-4.22%	-6.12%	-4.48%	-6.20%	-5.65%	-14.98%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-5	-6.97%	-7.12%	-7.04%	0.93%	-4.01%	13.97%	-9.76%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	-5.42%	-6.21%	-5.88%	-3.56%	-5.26%	1.96%	-9.20%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-4.37%	-5.17%	-6.13%	-4.67%	-5.41%	-6.07%	-12.69%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-5.31%	-4.50%	-5.82%	-3.62%	-5.51%	-4.25%	-13.57%
NAESX	Vanguard Small Cap Index	Small Blend	-5	-5.61%	-6.24%	-7.04%	-2.43%	-5.04%	8.18%	-9.26%
AWSHX	Washington Mutual Investors	Large Value	-5	-5.45%	-4.40%	-6.00%	-5.45%	-5.97%	-2.69%	-11.27%
ICAEX	ICAP Equity	Large Value	-6	-6.29%	-5.86%	-6.98%	-3.61%	-5.67%	-3.10%	-12.97%
RHJSX	Rice Hall James Micro	Small Growth	-6	-5.37%	-7.75%	-7.22%	-2.79%	-5.30%	10.13%	-10.33%
GMRAX	Gartmore Small Cap	Small Blend	-6	-6.35%	-7.50%	-7.80%	-4.02%	-6.34%	0.99%	-10.84%
GSSIX	Goldman Sachs Small Cap	Small Value	-6	-5.49%	-7.18%	-7.33%	-5.05%	-5.94%	-2.29%	-12.08%
RYTRX	Royce Total Return Fd	Small Value	-6	-4.10%	-6.70%	-7.64%	-6.45%	-7.23%	-9.87%	-17.38%
VUVLX	U.S. Value Fund	Large Value	-6	-5.83%	-5.72%	-6.04%	-4.43%	-5.19%	4.09%	-7.79%

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PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-4.41%	-5.95%	-5.93%	-5.83%	-5.56%	-3.27%	-12.58%
BUFBX	Buffalo Balanced	Moderate Allocatio	-6	-4.95%	-5.48%	-6.33%	-5.94%	-6.15%	-4.69%	-8.77%
WVALX	Weitz Value	Large Value	-6	-3.74%	-1.99%	-10.47%	-6.36%	-7.75%	-1.49%	-11.90%
DODGX	Dodge & Cox Stock	Large Value	-6	-6.86%	-5.87%	-7.06%	-5.76%	-5.75%	1.51%	-8.56%
OAKLX	Oakmark Select I	Mid-Cap Value	-6	-6.21%	-5.14%	-7.14%	-6.85%	-6.92%	-10.15%	-18.11%
BUFSX	Buffalo Small Cap	Small Growth	-6	-7.93%	-6.90%	-5.69%	-3.07%	-5.84%	-1.57%	-11.75%
AVFIX	American Small Cap Value	Small Value	-6	-5.20%	-7.26%	-7.51%	-4.71%	-6.82%	-6.02%	-15.49%
MMYLX	MM Small Company Value	Small Blend	-6	-4.65%	-6.32%	-6.84%	-6.97%	-6.95%	-10.41%	-19.49%
ASQAX	American Century Sm. Cap	Small Blend	-7	-6.66%	-7.57%	-8.26%	-4.79%	-6.76%	7.31%	-11.10%
USSPX	USAA S&P 500	Large Blend	-7	-7.79%	-6.37%	-7.43%	-6.46%	-6.75%	3.62%	-8.88%
ACVIX	American Century Small Cap	Small Value	-7	-6.14%	-8.06%	-7.76%	-4.14%	-6.45%	-4.99%	-14.14%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-7	-6.53%	-8.03%	-9.34%	-5.93%	-7.12%	-2.45%	-14.69%
PVOYX	Putnam Voyager	Large Growth	-7	-7.70%	-6.39%	-8.48%	-3.89%	-6.64%	-4.52%	-16.91%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-7	-7.19%	-6.82%	-7.66%	-5.23%	-5.94%	2.32%	-9.04%
PGRWX	Putnam G&I	Large Value	-7	-6.57%	-6.53%	-8.06%	-6.74%	-6.91%	1.25%	-9.46%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-7	-5.43%	-4.74%	-7.03%	-10.82%	-9.21%	-9.30%	-18.16%
LMNVX	Legg Mason Value Institutional	Large Blend	-7	-7.38%	-6.54%	-8.01%	-5.44%	-6.36%	5.07%	-9.81%
NYVTX	*Davis NY Venture A	Large Blend	-8	-5.10%	-2.69%	-14.15%	-9.58%	-10.64%	-10.82%	-19.03%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-8	-7.64%	-8.09%	-9.86%	-5.07%	-7.50%	-4.96%	-13.99%
KDHBX	Scudder Equity	Large Value	-8	-7.07%	-7.76%	-9.48%	-9.08%	-9.03%	-1.60%	-12.23%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-8	-8.69%	-8.46%	-8.51%	-5.67%	-7.31%	6.75%	-11.47%
ARGFX	Ariel	Mid-Cap Blend	-8	-8.19%	-8.71%	-10.42%	-5.44%	-8.31%	-4.89%	-15.69%
FRBSX	Franklin Balance Sheet	Small Value	-8	-4.67%	-7.75%	-9.03%	-10.97%	-9.49%	-19.50%	-25.77%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-8	-6.31%	-7.24%	-8.80%	-8.83%	-8.29%	-6.66%	-14.15%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-8	-7.03%	-7.64%	-9.49%	-8.98%	-8.99%	-1.50%	-12.23%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-9	-6.89%	-10.32%	-11.56%	-8.33%	-9.31%	-8.77%	-15.43%
THPGX	Thompson Plumb Growth	Large Blend	-9	-7.73%	-8.15%	-9.69%	-8.63%	-8.11%	1.74%	-11.11%
KDSBX	Scudder Small Value	Small Value	-9	-6.55%	-11.19%	-11.06%	-7.58%	-8.89%	-7.18%	-16.54%
MMFVX	MM Focused Value	Mid-Cap Blend	-10	-8.61%	-9.23%	-11.18%	-10.40%	-9.69%	-10.79%	-20.78%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-10	-11.02%	-12.48%	-10.11%	-4.69%	-10.87%	-8.44%	-21.69%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-12	-8.68%	-13.20%	-14.95%	-9.58%	-13.14%	-13.20%	-19.02%
HRVIX	Heartland Value Plus	Small Value	-13	-7.78%	-13.70%	-14.57%	-17.21%	-14.92%	-17.73%	-26.71%
LLPFX	Longleaf Partners	Large Blend	-14	-9.98%	-12.88%	-16.69%	-15.97%	-14.99%	-19.65%	-26.86%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-14	-7.12%	-15.81%	-14.76%	-19.19%	-17.16%	-43.50%	-43.50%