

# 401k Mutual Funds as of 08/28/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	10	7.36%	6.86%	11.54%	14.70%	13.14%	-22.44%	-28.71%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	6	1.01%	2.26%	6.47%	12.99%	9.41%	4.03%	-1.04%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	3.96%	1.69%	7.66%	10.66%	8.63%	61.52%	-0.46%
JRMSX	Janus Risk Managed stock	Large Blend	5	4.10%	1.44%	3.56%	9.48%	6.67%	62.30%	-0.05%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	4.16%	1.61%	5.61%	8.92%	7.07%	36.05%	-0.44%
OAKLX	Oakmark Select I	Mid-Cap Value	5	2.27%	0.57%	3.62%	13.58%	7.93%	63.02%	-1.04%
MMFVX	MM Focused Value	Mid-Cap Blend	5	4.41%	1.25%	5.46%	9.17%	7.85%	49.20%	-0.40%
LMNVX	Legg Mason Value Institutional	Large Blend	5	4.28%	1.85%	3.79%	11.21%	7.84%	76.24%	-0.12%
JAMRX	Janus Mercury	Large Growth	5	4.57%	1.32%	3.79%	9.04%	7.04%	66.71%	-0.19%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	4.43%	0.44%	5.02%	9.28%	7.19%	72.46%	-0.18%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	4.09%	1.67%	5.44%	10.05%	6.99%	43.17%	-0.17%
EMTGX	Eaton Vance Growth	Large Blend	4	3.34%	0.66%	3.19%	7.56%	6.20%	63.34%	-0.30%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	4	4.01%	-0.32%	2.82%	7.50%	4.09%	26.28%	-0.37%
DODGX	Dodge & Cox Stock	Large Value	4	2.70%	0.21%	3.51%	7.70%	6.06%	81.69%	-0.30%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	4.43%	0.45%	3.91%	5.34%	2.58%	-0.74%	-19.32%
ARGFX	Ariel	Mid-Cap Blend	4	4.68%	-0.11%	5.48%	6.80%	7.06%	89.61%	-0.33%
GRISX	Gartmore S&P 500	Large Blend	4	3.64%	0.85%	3.15%	8.70%	6.03%	49.08%	-0.13%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	4.17%	0.52%	3.31%	7.09%	5.84%	66.16%	-0.10%
MINVX	Mosaic Investors	Large Blend	4	3.47%	0.68%	2.96%	8.30%	5.74%	56.63%	-0.28%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	4.06%	0.05%	3.09%	7.25%	4.65%	35.54%	-0.35%
PGRWX	Putnam G&I	Large Value	4	3.25%	-0.42%	2.08%	9.21%	5.98%	73.14%	-0.42%
PNOPX	Putnam New Opportunities	Large Growth	4	4.25%	0.24%	4.18%	9.16%	6.79%	72.68%	-0.42%
POGBX	Putnam Growth	Large Growth	4	3.93%	0.46%	4.16%	9.32%	6.93%	64.93%	-0.38%
AIVSX	American ICA	Large Value	4	3.52%	0.70%	2.44%	9.67%	6.22%	49.85%	-0.10%
AGTHX	American Growth	Large Growth	4	3.84%	0.45%	3.38%	8.14%	5.81%	60.01%	-0.24%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	3.42%	1.50%	4.28%	6.41%	6.06%	77.18%	-0.67%
UMBIX	Excelsior Value & Restructuring	Large Value	4	3.44%	0.85%	3.90%	8.51%	5.94%	19.78%	-7.82%
VUVLX	U.S. Value Fund	Large Value	4	3.91%	0.29%	2.31%	10.84%	6.78%	72.28%	-0.12%
PVOYX	Putnam Voyager	Large Growth	4	4.36%	-0.41%	3.68%	7.41%	6.10%	67.59%	-0.47%
USSPX	USAA S&P 500	Large Blend	4	1.74%	1.56%	3.73%	8.53%	6.63%	55.48%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	1.41%	-0.10%	3.95%	8.91%	6.47%	47.55%	-0.67%
USAUX	USAA Aggressive Growth	Large Growth	4	3.99%	1.02%	3.83%	6.19%	5.42%	31.02%	-0.40%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	3.46%	1.55%	4.35%	6.59%	6.18%	77.84%	-0.66%

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RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	4.09%	0.09%	3.15%	7.43%	4.75%	36.08%	-0.36%
TRQIX	SEI Index S&P 500	Large Blend	4	3.61%	0.84%	2.82%	8.37%	6.23%	59.67%	-0.17%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	4.36%	0.44%	5.19%	4.01%	4.27%	44.49%	-0.60%
THPGX	Thompson Plumb Growth	Large Blend	4	3.01%	0.14%	3.25%	9.28%	6.67%	74.85%	-0.44%
JAENX	Janus Enterprise	Mid-Cap Growth	3	3.52%	-0.38%	2.58%	6.14%	4.10%	50.99%	-0.67%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	3.08%	-0.20%	2.12%	7.36%	4.16%	15.84%	-5.25%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	2.35%	0.22%	0.92%	10.48%	5.44%	87.27%	-1.37%
ICAEX	ICAP Equity	Large Value	3	2.65%	-0.25%	1.84%	5.88%	4.72%	59.67%	-0.33%
KDHBX	Scudder Equity	Large Value	3	3.39%	-0.53%	1.52%	6.30%	4.53%	47.16%	-0.53%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	4.23%	-0.95%	0.92%	7.94%	5.37%	63.04%	-0.95%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	3.47%	-0.41%	1.51%	6.41%	4.56%	47.19%	-0.41%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	3.67%	-1.45%	0.19%	8.42%	5.01%	72.67%	-1.45%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	3.82%	-2.10%	2.00%	9.44%	5.04%	36.24%	-2.10%
FRBSX	Franklin Balance Sheet	Small Value	3	4.59%	-0.48%	2.60%	4.36%	4.02%	24.42%	-4.35%
TWCGX	American Century Growth Inv	Large Growth	3	3.57%	-0.14%	2.27%	7.47%	5.22%	38.63%	-0.43%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	3.54%	-0.69%	3.02%	7.07%	4.69%	37.08%	-0.69%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	3.18%	-0.19%	3.56%	4.88%	5.27%	50.27%	-0.26%
AWSHX	Washington Mutual Investors	Large Value	3	3.68%	0.57%	1.93%	7.18%	5.27%	53.34%	-0.14%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	5.17%	-0.52%	3.53%	3.46%	3.29%	45.04%	-4.77%
USISX	USAA Income	Large Value	3	3.33%	0.05%	1.95%	6.83%	5.18%	53.35%	-0.11%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	4.40%	0.61%	3.21%	5.06%	4.54%	-15.59%	-31.45%
ABALX	American Balanced	Domestic Hybrid	3	2.96%	0.63%	1.58%	5.41%	4.19%	42.84%	-0.12%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	2.52%	-0.67%	1.68%	7.62%	4.38%	59.38%	-0.67%
PRGIX	T. Rowe Price G&I	Large Blend	3	3.44%	0.51%	2.10%	6.50%	5.21%	60.62%	-0.22%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	5.00%	-1.59%	3.36%	6.18%	4.99%	63.36%	-1.59%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	3.08%	-0.35%	2.28%	5.59%	4.47%	52.76%	-0.35%
NAESX	Vanguard Small Cap Index	Small Blend	3	4.34%	-1.78%	2.19%	5.50%	4.13%	70.26%	-1.78%
MSFRX	MFS Total Return	Moderate Allocatio	2	2.05%	0.27%	1.43%	5.07%	3.48%	32.71%	-0.05%
GTSAX	AIM Small Cap Growth	Small Growth	2	4.99%	-1.79%	2.51%	3.96%	3.17%	48.27%	-1.97%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.96%	0.40%	1.89%	5.52%	3.86%	30.09%	-0.33%
MEIAX	MFS Value Fund-A	Large Value	2	2.64%	-0.60%	0.79%	4.25%	3.75%	57.46%	-0.60%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	2.50%	-0.61%	0.97%	5.07%	3.89%	53.23%	-0.66%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.29%	0.34%	1.63%	6.56%	4.27%	41.21%	-0.13%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	2.38%	-0.58%	1.14%	5.60%	3.44%	26.12%	-0.83%
JPDVX	JP Morgan Diversified	Large Blend	2	2.35%	0.23%	1.40%	4.81%	3.60%	29.30%	-0.17%
ASQAX	American Century Sm. Cap	Small Blend	2	4.78%	-2.83%	1.44%	3.58%	3.69%	75.45%	-2.83%

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RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.01%	0.04%	0.83%	4.82%	3.17%	27.70%	-0.16%
UVALX	USAA Value Fund	Large Value	2	3.05%	-1.10%	1.43%	5.80%	4.34%	60.26%	-1.10%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	4.22%	-1.41%	4.58%	2.59%	2.47%	37.79%	-4.66%
RYTRX	Royce Total Return Fd	Small Value	1	3.36%	-2.58%	0.67%	0.91%	1.65%	33.17%	-5.89%
CGMFX	CGM Focus	Large Blend	1	4.66%	-2.33%	1.18%	-0.30%	2.61%	46.50%	-2.33%
RSEGX	RS Emerging Growth	Small Growth	1	4.16%	-2.76%	3.33%	-1.65%	-0.28%	56.98%	-7.83%
BGRFX	Baron Growth	Small Growth	1	4.33%	-1.71%	0.98%	-0.04%	1.56%	42.54%	-3.02%
BERIX	Berwyn Income	Conservative Alloc	1	1.19%	0.07%	0.62%	3.57%	1.11%	10.34%	-3.01%
AVFIX	American Small Cap Value	Small Value	1	4.13%	-3.15%	0.68%	2.83%	2.24%	54.22%	-4.05%
BSCFX	Baron Small Cap	Small Growth	1	4.08%	-2.05%	1.72%	0.40%	2.23%	51.80%	-2.48%
GMRAX	Gartmore Small Cap	Small Blend	1	4.15%	-3.42%	1.17%	0.58%	1.20%	43.19%	-3.77%
GSSIX	Goldman Sachs Small Cap	Small Value	1	4.06%	-2.89%	0.31%	3.71%	2.95%	49.82%	-3.44%
MCGIX	ABN Amro/Montag	Large Growth	1	2.12%	-1.14%	0.55%	3.74%	2.58%	20.29%	-3.26%
LLPFX	Longleaf Partners	Large Blend	1	1.16%	-2.06%	-0.31%	5.69%	4.09%	29.76%	-2.06%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	3.78%	-3.35%	1.07%	1.66%	1.53%	37.19%	-3.35%
MGSEX	Managers Special Equity	Small Growth	0	3.94%	-3.70%	1.90%	-1.44%	0.62%	64.18%	-5.85%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
ACVIX	American Century Small Cap	Small Value	0	3.02%	-3.61%	0.30%	0.92%	1.27%	22.13%	-11.71%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
WVALX	Weitz Value	Large Value	0	2.39%	0.09%	-2.88%	2.25%	0.69%	55.02%	-3.25%
MMYLX	MM Small Company Value	Small Blend	0	3.56%	-3.83%	-0.54%	2.22%	1.02%	30.88%	-6.28%
HRVIX	Heartland Value Plus	Small Value	0	4.61%	-5.40%	-0.52%	1.28%	0.27%	35.02%	-8.82%
RHJSX	Rice Hall James Micro	Small Growth	-1	2.80%	-4.38%	0.76%	-2.82%	0.20%	73.17%	-4.38%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	2.88%	-2.35%	5.19%	-8.66%	-2.44%	52.60%	-13.13%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-1	4.07%	-4.75%	3.89%	-7.43%	-4.00%	14.61%	-19.97%
PASVX	T. Rowe Price Sm. Cap	Small Value	-1	2.58%	-4.73%	-1.46%	-1.40%	-0.46%	44.45%	-4.73%
BIASX	Brown Small Cap Growth	Small Growth	-1	2.85%	-2.97%	0.45%	-5.10%	-2.17%	34.78%	-8.49%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	2.79%	-3.93%	-0.25%	-2.34%	-0.31%	29.71%	-6.87%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	2.82%	-3.89%	-0.18%	-2.16%	-0.25%	28.88%	-7.16%
SEQUX	Sequoia Fund	Large Value	-1	2.82%	-1.82%	-2.80%	-1.06%	-1.07%	59.28%	-5.20%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-1	2.60%	-4.69%	-1.39%	-1.21%	-0.36%	44.61%	-4.69%
KDSBX	Scudder Small Value	Small Value	-2	3.01%	-4.12%	-1.95%	-4.88%	-6.83%	-21.32%	-46.85%
NYVTX	*Davis NY Venture A	Large Blend	-2	2.59%	-0.79%	-5.81%	-2.51%	-2.12%	26.27%	-7.17%
BUFSS	Buffalo Small Cap	Small Growth	-3	2.68%	-5.33%	1.07%	-8.55%	-3.78%	42.39%	-14.82%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%