

401k Mutual Funds as of 09/03/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	1	-4.64%	0.57%	-2.38%	9.27%	1.33%	21.22%	-6.63%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-7.81%	-0.65%	-0.65%	4.55%	-0.07%	13.01%	-8.17%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-2	-6.70%	-2.10%	-3.93%	3.89%	-1.94%	9.61%	-8.18%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-2	-4.81%	-2.14%	-4.54%	2.18%	-1.92%	7.60%	-7.26%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-3.98%	-2.70%	-4.77%	4.18%	-1.33%	8.65%	-5.80%
PABGX	T. Rowe Price Blue Chip	Large Growth	-2	-6.72%	-2.13%	-3.99%	3.70%	-2.04%	9.30%	-8.20%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-3.96%	-2.66%	-4.71%	4.37%	-1.23%	8.83%	-5.75%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-3	-5.47%	-3.18%	-5.92%	1.74%	-3.63%	-4.34%	-15.61%
PRNHX	T. Rowe Price New Horizons	Small Growth	-3	-5.08%	-3.97%	-5.24%	2.88%	-2.60%	3.11%	-7.91%
MCGIX	ABN Amro/Montag	Large Growth	-3	-6.73%	-3.11%	-3.84%	0.59%	-4.35%	-8.46%	-17.54%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-3	-5.20%	-3.90%	-5.98%	2.47%	-2.75%	6.48%	-7.13%
JAMRX	Janus Mercury	Large Growth	-3	-5.43%	-3.37%	-5.67%	0.51%	-4.34%	-1.18%	-12.78%
JAENX	Janus Enterprise	Mid-Cap Growth	-3	-4.22%	-3.38%	-6.80%	1.13%	-3.83%	8.89%	-7.66%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-3	-4.81%	-2.29%	-5.23%	1.96%	-2.68%	2.45%	-8.59%
CVGRX	*Calamos Growth	Mid-Cap Growth	-3	-5.33%	-2.65%	-4.68%	1.86%	-3.48%	-8.82%	-19.65%
CGMFX	CGM Focus	Large Blend	-3	-4.72%	-3.43%	-4.35%	1.20%	-0.50%	14.41%	-7.92%
BIASX	Brown Small Cap Growth	Small Growth	-3	-5.06%	-4.90%	-5.84%	3.45%	-2.87%	4.46%	-8.52%
BERIX	Berwyn Income	Conservative Alloc	-3	-1.43%	-1.43%	-3.68%	-3.89%	-3.92%	-5.42%	-8.47%
MINVX	Mosaic Investors	Large Blend	-3	-4.68%	-2.39%	-4.05%	-2.63%	-5.39%	-13.42%	-21.92%
USAUX	USAA Aggressive Growth	Large Growth	-3	-6.28%	-2.59%	-4.68%	0.23%	-3.37%	-0.28%	-11.90%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-5.74%	-4.07%	-6.58%	-0.99%	-4.01%	-0.62%	-10.26%
JPDVX	JP Morgan Diversified	Large Blend	-4	-4.72%	-3.56%	-6.12%	-2.86%	-5.14%	-2.86%	-9.22%
MGSEX	Managers Special Equity	Small Growth	-4	-6.65%	-5.09%	-7.63%	1.62%	-3.66%	14.26%	-9.85%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-4	-6.29%	-4.70%	-6.93%	0.56%	-4.54%	0.30%	-11.10%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-4	-6.16%	-3.91%	-5.32%	0.57%	-3.03%	1.35%	-9.52%
TWCGX	American Century Growth Inv	Large Growth	-4	-6.05%	-4.08%	-5.89%	-1.15%	-5.38%	-12.25%	-22.25%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-4.17%	-3.30%	-5.24%	-1.73%	-5.29%	-8.80%	-18.89%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-4	-4.19%	-3.01%	-5.28%	-1.94%	-4.14%	-0.70%	-7.08%
AGTHX	American Growth	Large Growth	-4	-5.51%	-3.03%	-6.03%	0.45%	-3.80%	0.02%	-9.99%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-5.76%	-4.11%	-6.65%	-1.16%	-4.08%	-0.24%	-9.88%
JRMSX	Janus Risk Managed stock	Large Blend	-4	-5.19%	-3.07%	-4.78%	-2.07%	-4.55%	-2.21%	-12.64%
MSFRX	MFS Total Return	Moderate Allocatio	-4	-3.93%	-3.35%	-4.66%	-3.35%	-4.13%	-0.96%	-6.04%
ABALX	American Balanced	Domestic Hybrid	-4	-4.15%	-2.97%	-4.49%	-3.80%	-4.69%	-3.64%	-9.81%

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RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-4.90%	-3.16%	-6.09%	-2.40%	-4.69%	-2.91%	-8.82%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-5	-5.90%	-3.89%	-7.15%	-2.70%	-5.13%	-6.94%	-17.29%
BGRFX	Baron Growth	Small Growth	-5	-5.50%	-5.44%	-6.28%	-3.02%	-5.23%	3.88%	-8.09%
RSEGX	RS Emerging Growth	Small Growth	-5	-8.69%	-7.34%	-8.56%	3.31%	-3.60%	17.13%	-11.36%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-5	-4.76%	-3.41%	-6.31%	-5.24%	-6.29%	-19.42%	-25.67%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-5.26%	-4.38%	-7.57%	-4.57%	-6.10%	-5.20%	-14.42%
UMBIX	Excelsior Value & Restructuring	Large Value	-5	-6.12%	-4.35%	-7.96%	-3.55%	-5.77%	-10.92%	-19.65%
PNOPX	Putnam New Opportunities	Large Growth	-5	-6.55%	-4.25%	-7.64%	-2.87%	-5.47%	-2.75%	-14.76%
POGBX	Putnam Growth	Large Growth	-5	-6.59%	-3.93%	-7.35%	-3.43%	-5.99%	-7.65%	-18.39%
PRGIX	T. Rowe Price G&I	Large Blend	-5	-6.47%	-3.16%	-5.39%	-3.19%	-4.46%	5.22%	-7.41%
GTSAX	AIM Small Cap Growth	Small Growth	-5	-6.01%	-5.52%	-7.68%	1.00%	-4.09%	-3.92%	-15.75%
PRSCX	T. Rowe Price Science & Tech.	Technology	-5	-6.44%	-3.97%	-8.40%	-1.68%	-6.18%	-8.37%	-18.58%
AVFIX	American Small Cap Value	Small Value	-6	-5.00%	-6.12%	-9.55%	-5.23%	-6.97%	-6.53%	-15.95%
UVALX	USAA Value Fund	Large Value	-6	-6.03%	-5.42%	-8.97%	-4.77%	-6.18%	-0.05%	-9.83%
GRISX	Gartmore S&P 500	Large Blend	-6	-6.18%	-4.63%	-7.45%	-4.76%	-5.99%	-0.14%	-9.88%
EMTGX	Eaton Vance Growth	Large Blend	-6	-6.37%	-4.64%	-7.09%	-4.07%	-5.33%	4.69%	-8.50%
USSPX	USAA S&P 500	Large Blend	-6	-6.92%	-4.64%	-7.33%	-5.92%	-6.12%	4.21%	-8.36%
AWSHX	Washington Mutual Investors	Large Value	-6	-5.89%	-4.98%	-7.62%	-6.74%	-6.99%	-4.02%	-12.49%
BUFBX	Buffalo Balanced	Moderate Allocatio	-6	-4.23%	-4.90%	-7.05%	-6.22%	-6.24%	-4.97%	-9.04%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-6	-6.14%	-5.25%	-8.21%	-3.63%	-5.68%	7.92%	-8.65%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-6	-6.57%	-4.97%	-8.53%	-2.53%	-6.42%	-20.97%	-29.09%
ACVIX	American Century Small Cap	Small Value	-6	-5.52%	-6.86%	-9.24%	-4.26%	-6.24%	-5.11%	-14.24%
RHJSX	Rice Hall James Micro	Small Growth	-6	-5.81%	-6.71%	-9.03%	-3.18%	-5.75%	9.69%	-10.69%
TRQIX	SEI Index S&P 500	Large Blend	-6	-6.22%	-4.65%	-7.46%	-4.89%	-6.16%	-4.59%	-13.92%
PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-4.49%	-5.14%	-7.73%	-6.26%	-5.75%	-3.71%	-12.98%
OTCFX	T. Rowe Price Small Cap	Small Blend	-6	-4.83%	-5.80%	-7.78%	-3.97%	-5.48%	1.53%	-9.58%
AIVSX	American ICA	Large Value	-6	-6.36%	-4.49%	-7.87%	-5.93%	-7.26%	-7.09%	-16.27%
BSCFX	Baron Small Cap	Small Growth	-6	-5.99%	-5.79%	-7.83%	-2.88%	-5.52%	1.73%	-9.46%
NAESX	Vanguard Small Cap Index	Small Blend	-6	-5.51%	-5.96%	-8.86%	-3.31%	-5.85%	7.21%	-10.07%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-6	-6.20%	-6.78%	-9.26%	-0.35%	-5.27%	12.52%	-10.90%
WVALX	Weitz Value	Large Value	-6	-4.12%	-2.15%	-11.79%	-7.55%	-8.66%	-2.74%	-13.02%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-4.46%	-5.09%	-7.67%	-6.07%	-5.64%	-3.74%	-13.02%
MEIAX	MFS Value Fund-A	Large Value	-6	-6.61%	-5.38%	-8.02%	-5.41%	-6.13%	1.50%	-8.88%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-6	-4.56%	-4.71%	-7.73%	-5.60%	-6.03%	-6.99%	-13.54%
GSSIX	Goldman Sachs Small Cap	Small Value	-7	-5.28%	-6.89%	-9.41%	-5.84%	-6.47%	-3.11%	-12.81%
GMRAX	Gartmore Small Cap	Small Blend	-7	-5.77%	-7.12%	-9.72%	-4.69%	-6.80%	0.28%	-11.46%

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USISX	USAA Income	Large Value	-7	-6.09%	-4.48%	-8.17%	-8.57%	-7.42%	-2.80%	-11.86%
DODGX	Dodge & Cox Stock	Large Value	-7	-7.26%	-5.79%	-9.35%	-7.13%	-6.94%	0.03%	-9.89%
ICAEX	ICAP Equity	Large Value	-7	-6.31%	-5.62%	-9.28%	-5.09%	-6.81%	-4.59%	-14.31%
OAKLX	Oakmark Select I	Mid-Cap Value	-7	-6.96%	-5.14%	-9.22%	-8.11%	-7.73%	-11.36%	-19.22%
BUFSX	Buffalo Small Cap	Small Growth	-7	-8.07%	-6.74%	-7.82%	-4.11%	-6.58%	-2.63%	-12.70%
VUVLX	U.S. Value Fund	Large Value	-7	-6.23%	-5.96%	-8.25%	-5.80%	-6.43%	2.60%	-9.11%
ASQAX	American Century Sm. Cap	Small Blend	-7	-6.30%	-7.37%	-10.16%	-5.79%	-7.70%	6.18%	-12.04%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-7	-4.16%	-4.72%	-7.08%	-11.41%	-9.37%	-9.90%	-18.70%
RYTRX	Royce Total Return Fd	Small Value	-7	-4.60%	-5.85%	-9.22%	-7.19%	-7.56%	-10.59%	-18.03%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-8	-6.93%	-7.45%	-11.56%	-7.66%	-8.47%	-4.23%	-16.26%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-8	-6.63%	-7.35%	-10.97%	-5.72%	-8.04%	-5.62%	-14.58%
PVOYX	Putnam Voyager	Large Growth	-8	-8.09%	-6.31%	-10.69%	-5.97%	-8.23%	-6.59%	-18.71%
FRBSX	Franklin Balance Sheet	Small Value	-8	-3.85%	-5.89%	-10.92%	-11.24%	-9.11%	-19.75%	-26.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-8	-7.34%	-6.72%	-10.01%	-6.38%	-6.94%	1.08%	-10.14%
ARGFX	Ariel	Mid-Cap Blend	-8	-6.46%	-7.28%	-11.03%	-5.68%	-8.46%	-5.13%	-15.90%
MMYLX	MM Small Company Value	Small Blend	-8	-5.82%	-6.89%	-9.71%	-8.58%	-8.07%	-11.95%	-20.88%
LMNVX	Legg Mason Value Institutional	Large Blend	-8	-7.11%	-6.21%	-10.32%	-7.06%	-7.83%	3.26%	-11.36%
PGRWX	Putnam G&I	Large Value	-8	-6.84%	-6.49%	-10.17%	-8.18%	-8.16%	-0.30%	-10.85%
KDHBX	Scudder Equity	Large Value	-9	-6.62%	-7.30%	-10.96%	-9.80%	-9.51%	-2.38%	-12.92%
THPGX	Thompson Plumb Growth	Large Blend	-9	-6.96%	-7.62%	-11.83%	-9.86%	-9.17%	0.37%	-12.31%
NYVTX	*Davis NY Venture A	Large Blend	-9	-6.88%	-2.68%	-16.44%	-11.16%	-11.72%	-12.37%	-20.44%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-9	-10.35%	-10.97%	-10.87%	-3.87%	-9.66%	-7.65%	-21.02%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-9	-6.66%	-6.96%	-10.85%	-10.11%	-9.26%	-7.97%	-15.36%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-9	-8.22%	-9.10%	-11.13%	-6.86%	-8.40%	5.41%	-12.58%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-9	-6.58%	-7.21%	-10.99%	-9.70%	-9.48%	-2.27%	-12.92%
KDSBX	Scudder Small Value	Small Value	-10	-6.74%	-10.10%	-13.50%	-8.41%	-9.34%	-8.01%	-17.28%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-10	-7.55%	-8.45%	-12.98%	-9.20%	-9.83%	-9.63%	-16.22%
MMFVX	MM Focused Value	Mid-Cap Blend	-11	-9.06%	-9.10%	-13.84%	-12.57%	-11.36%	-12.96%	-22.70%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-12	-10.36%	-10.97%	-15.74%	-11.30%	-14.39%	-14.85%	-20.56%
HRVIX	Heartland Value Plus	Small Value	-13	-6.47%	-11.65%	-15.80%	-17.37%	-14.54%	-17.89%	-26.85%
LLPFX	Longleaf Partners	Large Blend	-14	-9.84%	-13.02%	-17.86%	-17.25%	-15.88%	-20.88%	-27.97%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-16	-8.21%	-15.42%	-18.68%	-22.01%	-19.00%	-45.47%	-45.47%