

401k Mutual Funds as of 09/04/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRLAX	T. Rowe Price Latin America	Latin America Sto	9	7.62%	7.12%	7.79%	15.29%	13.52%	-22.04%	-28.33%
PRSCX	T. Rowe Price Science & Tech.	Technology	8	5.56%	6.68%	7.78%	12.25%	9.71%	63.83%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	7	3.56%	4.38%	6.88%	14.55%	10.69%	5.46%	-0.05%
LMNVX	Legg Mason Value Institutional	Large Blend	6	5.89%	3.26%	4.44%	11.38%	7.66%	76.52%	-0.40%
JRMSX	Janus Risk Managed stock	Large Blend	6	5.60%	2.77%	4.74%	9.73%	6.70%	62.68%	-0.27%
SBLVX	Smith Barney Large Cap Growth	Large Growth	6	5.05%	3.33%	5.94%	8.95%	6.96%	36.09%	-0.41%
OAKLX	Oakmark Select I	Mid-Cap Value	6	4.44%	2.23%	4.87%	14.45%	8.45%	64.28%	-0.28%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	6	5.53%	3.65%	5.24%	9.67%	7.20%	73.07%	-0.70%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	5.43%	3.79%	5.97%	10.27%	7.19%	43.47%	-0.58%
DODGX	Dodge & Cox Stock	Large Value	5	4.90%	2.36%	3.98%	8.21%	6.29%	82.56%	-0.22%
PVOYX	Putnam Voyager	Large Growth	5	5.93%	2.43%	3.59%	7.35%	5.76%	67.49%	-0.65%
CVGRX	*Calamos Growth	Mid-Cap Growth	5	4.98%	3.19%	4.54%	5.49%	3.34%	-0.60%	-19.21%
MINVX	Mosaic Investors	Large Blend	5	4.37%	1.66%	3.89%	8.38%	5.61%	56.75%	-0.20%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	5	6.58%	2.08%	3.78%	6.64%	5.22%	64.06%	-1.16%
PNOPX	Putnam New Opportunities	Large Growth	5	5.42%	2.51%	4.42%	9.23%	6.52%	72.79%	-0.61%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	4.93%	3.36%	5.42%	6.56%	5.95%	77.44%	-0.52%
GRISX	Gartmore S&P 500	Large Blend	5	4.77%	1.92%	3.71%	8.77%	6.02%	49.18%	-0.26%
ITHAX	*Hartford Capital Appreciation A	Large Blend	5	6.09%	2.64%	3.91%	7.52%	6.11%	66.82%	-0.28%
JAMRX	Janus Mercury	Large Growth	5	5.23%	2.72%	4.38%	9.11%	6.78%	66.82%	-0.56%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	4.64%	1.40%	2.74%	11.15%	5.76%	88.40%	-0.77%
POGBX	Putnam Growth	Large Growth	5	5.17%	2.28%	4.48%	9.32%	6.71%	64.93%	-0.58%
AIVSX	American ICA	Large Value	5	4.98%	2.03%	2.97%	9.73%	6.13%	49.93%	-0.32%
VUVLX	U.S. Value Fund	Large Value	5	5.04%	1.41%	3.22%	11.03%	6.66%	72.58%	-0.17%
AGTHX	American Growth	Large Growth	5	5.24%	2.39%	3.88%	8.40%	5.94%	60.39%	-0.41%
USAUX	USAA Aggressive Growth	Large Growth	5	5.12%	2.66%	4.21%	6.19%	5.42%	31.02%	-0.58%
UMBIX	Excelsior Value & Restructuring	Large Value	5	4.92%	2.20%	4.30%	8.61%	6.28%	19.89%	-7.73%
TRQIX	SEI Index S&P 500	Large Blend	5	4.78%	1.97%	3.39%	8.45%	6.08%	59.79%	-0.26%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	4.95%	3.39%	5.48%	6.73%	6.05%	78.07%	-0.53%
THPGX	Thompson Plumb Growth	Large Blend	5	4.98%	2.07%	3.68%	9.63%	6.72%	75.42%	-0.12%
ARGFX	Ariel	Mid-Cap Blend	5	3.83%	2.75%	5.24%	6.95%	6.93%	89.88%	-0.45%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	5.43%	3.90%	5.61%	4.59%	4.75%	45.30%	-0.71%
NBSSX	Neuberger Berman Focus Inv	Large Blend	4	4.22%	0.54%	2.45%	7.55%	4.30%	59.27%	-0.74%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	5.60%	1.28%	2.27%	8.42%	5.54%	63.75%	-0.51%

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RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	4.61%	2.19%	3.49%	7.56%	4.73%	36.23%	-0.56%
USSPX	USAA S&P 500	Large Blend	4	4.41%	1.70%	2.91%	8.60%	6.42%	55.59%	-0.10%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	4.27%	1.33%	2.40%	7.57%	4.50%	16.07%	-5.06%
USISX	USAA Income	Large Value	4	4.86%	1.33%	2.51%	7.06%	5.22%	53.69%	-0.11%
JAENX	Janus Enterprise	Mid-Cap Growth	4	4.42%	2.08%	3.09%	6.58%	4.42%	51.62%	-0.26%
MMFVX	MM Focused Value	Mid-Cap Blend	4	3.35%	0.61%	3.48%	7.35%	6.02%	46.70%	-2.06%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	5.09%	0.34%	0.99%	8.70%	5.02%	73.13%	-1.19%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	4.66%	0.40%	1.56%	9.16%	4.64%	35.89%	-2.35%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	4.48%	1.56%	2.86%	6.28%	5.12%	53.75%	0.00%
TWCGX	American Century Growth Inv	Large Growth	4	4.38%	1.33%	2.57%	7.35%	4.97%	38.47%	-0.57%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	4	3.23%	1.74%	3.40%	9.29%	6.68%	48.07%	-0.32%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	4.58%	1.15%	2.75%	6.82%	4.43%	36.76%	-0.92%
PGRWX	Putnam G&I	Large Value	4	4.05%	1.12%	1.55%	9.21%	5.69%	73.14%	-0.42%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	4	5.17%	2.05%	3.96%	5.17%	4.63%	-15.51%	-31.38%
EMTGX	Eaton Vance Growth	Large Blend	4	4.59%	2.02%	3.65%	7.68%	6.04%	63.52%	-0.19%
FRBSX	Franklin Balance Sheet	Small Value	4	5.26%	1.91%	2.94%	4.83%	4.59%	24.98%	-3.93%
AWSHX	Washington Mutual Investors	Large Value	4	4.91%	1.83%	2.44%	7.35%	5.26%	53.59%	-0.17%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	5.54%	3.15%	3.41%	3.93%	3.56%	45.69%	-4.35%
PRGIX	T. Rowe Price G&I	Large Blend	4	4.70%	1.61%	2.86%	6.64%	5.10%	60.82%	-0.09%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	4.60%	2.15%	3.44%	7.38%	4.64%	35.70%	-0.55%
ICAEX	ICAP Equity	Large Value	3	4.37%	1.25%	2.25%	5.96%	4.58%	59.78%	-0.36%
ASQAX	American Century Sm. Cap	Small Blend	3	4.84%	0.79%	1.59%	3.99%	3.93%	76.14%	-2.44%
GTSAX	AIM Small Cap Growth	Small Growth	3	4.69%	1.31%	1.71%	3.60%	2.76%	47.77%	-2.31%
GSSIX	Goldman Sachs Small Cap	Small Value	3	4.73%	0.27%	1.14%	4.15%	3.47%	50.46%	-3.02%
JPDVX	JP Morgan Diversified	Large Blend	3	3.32%	1.22%	1.69%	4.87%	3.61%	29.38%	-0.23%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	3.75%	1.99%	3.12%	4.90%	5.05%	50.30%	-0.29%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	4.55%	0.57%	2.05%	6.72%	4.64%	47.61%	-0.13%
UVALX	USAA Value Fund	Large Value	3	4.55%	0.93%	2.02%	6.26%	4.68%	60.96%	-0.67%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	3.77%	0.41%	1.12%	5.13%	3.83%	53.32%	-0.61%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	4.23%	3.01%	2.86%	2.68%	2.57%	37.91%	-4.58%
KDHBX	Scudder Equity	Large Value	3	4.48%	0.44%	2.09%	6.58%	4.58%	47.55%	-0.26%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	3.03%	1.42%	1.56%	6.70%	4.21%	41.40%	-0.13%
NAESX	Vanguard Small Cap Index	Small Blend	3	4.82%	1.22%	2.22%	5.69%	4.12%	70.57%	-1.61%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	3.29%	0.88%	1.71%	5.91%	3.75%	26.48%	-0.55%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	3.26%	0.32%	1.74%	6.08%	2.74%	24.62%	-1.68%
ABALX	American Balanced	Domestic Hybrid	3	3.58%	1.58%	2.38%	5.57%	4.17%	43.06%	-0.12%

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MEIAX	MFS Value Fund-A	Large Value	3	4.42%	1.11%	1.61%	4.67%	4.04%	58.10%	-0.20%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	2.17%	0.53%	1.76%	5.31%	3.50%	29.83%	-0.53%
CGMFX	CGM Focus	Large Blend	2	6.62%	0.00%	2.76%	-0.15%	2.63%	46.72%	-2.19%
RSEGX	RS Emerging Growth	Small Growth	2	4.97%	2.89%	2.04%	-1.07%	0.51%	57.91%	-7.29%
MGSEX	Managers Special Equity	Small Growth	2	4.73%	0.84%	1.83%	-1.00%	1.07%	64.92%	-5.42%
BSCFX	Baron Small Cap	Small Growth	2	4.60%	1.39%	2.04%	0.69%	2.40%	52.24%	-2.21%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.87%	1.08%	1.16%	4.87%	3.16%	27.75%	-0.25%
BGRFX	Baron Growth	Small Growth	2	4.48%	2.19%	2.21%	0.50%	2.03%	43.31%	-2.49%
AVFIX	American Small Cap Value	Small Value	2	4.55%	0.21%	0.94%	3.20%	2.71%	54.77%	-3.71%
GMRAX	Gartmore Small Cap	Small Blend	2	4.29%	0.58%	0.78%	0.71%	1.41%	43.37%	-3.65%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	5.74%	3.35%	4.14%	-5.68%	-1.73%	16.78%	-18.46%
MSFRX	MFS Total Return	Moderate Allocatio	2	2.50%	0.71%	1.43%	4.89%	3.18%	32.49%	-0.22%
MCGIX	ABN Amro/Montag	Large Growth	2	3.59%	0.17%	1.80%	3.88%	2.76%	20.45%	-3.13%
LLPFX	Longleaf Partners	Large Blend	2	2.35%	-1.27%	0.62%	5.60%	3.79%	29.65%	-2.14%
BERIX	Berwyn Income	Conservative Alloc	1	1.05%	0.56%	0.63%	3.35%	0.96%	10.11%	-3.21%
SEQUX	Sequoia Fund	Large Value	1	5.04%	0.65%	0.48%	-0.52%	-0.60%	60.14%	-4.69%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	3.72%	3.89%	4.05%	-8.49%	-2.14%	52.88%	-12.97%
RYTRX	Royce Total Return Fd	Small Value	1	3.62%	-0.18%	0.79%	0.91%	1.81%	33.17%	-5.89%
HRVIX	Heartland Value Plus	Small Value	1	4.08%	-1.57%	-1.31%	1.23%	0.38%	34.95%	-8.87%
RHJSX	Rice Hall James Micro	Small Growth	1	3.71%	1.18%	1.84%	-1.91%	1.12%	74.78%	-3.49%
WVALX	Weitz Value	Large Value	1	3.48%	1.26%	-2.26%	2.10%	0.42%	54.78%	-3.40%
ACVIX	American Century Small Cap	Small Value	1	3.78%	-0.70%	0.41%	1.02%	1.71%	22.25%	-11.62%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	4.21%	-0.18%	0.11%	1.62%	1.50%	37.13%	-3.39%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BIASX	Brown Small Cap Growth	Small Growth	0	4.16%	1.02%	0.74%	-4.51%	-1.38%	35.62%	-7.92%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	3.37%	-1.50%	-1.01%	-0.79%	0.11%	45.22%	-4.29%
MMYLX	MM Small Company Value	Small Blend	0	2.82%	-2.15%	-1.27%	1.11%	0.11%	29.46%	-7.30%
NYVTX	*Davis NY Venture A	Large Blend	0	4.30%	1.33%	-5.15%	-2.17%	-1.69%	26.71%	-6.85%
NBGIX	Neuberger Berman Genesis	Small Blend	0	2.95%	-0.85%	-0.56%	-1.97%	0.13%	29.13%	-6.98%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	2.95%	-0.88%	-0.60%	-2.14%	0.08%	29.98%	-6.68%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	3.36%	-1.53%	-1.06%	-0.98%	0.02%	45.07%	-4.33%
BUFSX	Buffalo Small Cap	Small Growth	-1	4.38%	0.73%	0.35%	-8.07%	-2.87%	43.14%	-14.37%
KDSBX	Scudder Small Value	Small Value	-1	3.10%	-0.66%	-0.96%	-4.63%	-4.59%	-21.11%	-46.71%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%