

401k Mutual Funds as of 09/10/2009

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|--------------------------------------|----------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| MMFVX | MM Focused Value | Mid-Cap Blend | 26 | 5.36% | 20.04% | 26.64% | 51.82% | 35.41% | 23.25% | 0.00% |
| ARGFX | Ariel | Mid-Cap Blend | 26 | 4.54% | 24.48% | 29.22% | 45.42% | 38.50% | 25.62% | 0.00% |
| GTVLX | AIM Basic Value | Large Blend | 24 | 6.45% | 19.11% | 24.48% | 46.36% | 34.47% | 23.69% | 0.00% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 24 | 4.96% | 18.23% | 20.33% | 52.01% | 33.74% | 20.81% | 0.00% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 23 | 3.96% | 21.27% | 25.55% | 42.38% | 33.52% | 23.64% | 0.00% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 23 | 3.86% | 17.63% | 21.93% | 47.70% | 30.85% | 17.63% | 0.00% |
| PVOYX | Putnam Voyager | Large Growth | 23 | 4.62% | 15.91% | 20.55% | 51.11% | 31.96% | 20.00% | 0.00% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 22 | 4.94% | 16.32% | 22.99% | 42.30% | 31.59% | 21.86% | 0.00% |
| LLPFX | Longleaf Partners | Large Blend | 20 | 4.73% | 14.73% | 16.65% | 42.45% | 26.23% | 15.03% | 0.00% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 20 | 5.00% | 14.73% | 19.40% | 41.37% | 27.40% | 17.14% | 0.00% |
| DGTIX | Delaware Trend Institutional | Mid-Cap Growth | 20 | 4.48% | 16.23% | 19.15% | 40.02% | 29.01% | 17.42% | 0.00% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 19 | 4.71% | 15.47% | 17.89% | 35.97% | 24.74% | 14.63% | 0.00% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 19 | 1.84% | 14.66% | 22.15% | 36.19% | 28.96% | 18.61% | 0.00% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 18 | 3.75% | 13.17% | 15.14% | 39.92% | 24.28% | 12.26% | 0.00% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 18 | 4.50% | 14.03% | 17.42% | 34.33% | 25.27% | 9.20% | 0.00% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 18 | 4.65% | 11.87% | 16.93% | 37.51% | 26.52% | 13.63% | 0.00% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 18 | 2.87% | 16.07% | 18.51% | 33.32% | 26.05% | 15.49% | 0.00% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 18 | 4.41% | 12.53% | 16.67% | 37.03% | 25.16% | 15.78% | 0.00% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 18 | 4.65% | 15.38% | 17.80% | 35.22% | 24.44% | 14.45% | 0.00% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 18 | 4.69% | 15.45% | 17.81% | 35.79% | 24.66% | 14.58% | 0.00% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 17 | 3.84% | 15.00% | 18.74% | 28.84% | 25.30% | 15.53% | 0.00% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 17 | 4.09% | 13.48% | 16.49% | 33.00% | 24.37% | 15.25% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 17 | 4.23% | 16.21% | 20.11% | 27.94% | 26.62% | 16.62% | 0.00% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 17 | 3.83% | 12.74% | 14.44% | 37.76% | 24.11% | 11.65% | 0.00% |
| BUFSX | Buffalo Small Cap | Small Growth | 17 | 2.78% | 12.76% | 15.52% | 35.49% | 24.22% | 14.86% | 0.00% |
| BIASX | Brown Small Cap Growth | Small Growth | 17 | 4.65% | 14.98% | 16.30% | 31.39% | 24.06% | 14.98% | 0.00% |
| JAMRX | Janus Mercury | Large Growth | 17 | 4.53% | 12.80% | 16.78% | 32.58% | 24.01% | 13.47% | 0.00% |
| AVFIX | American Small Cap Value | Small Value | 17 | 4.05% | 16.78% | 22.15% | 26.51% | 26.85% | 18.17% | 0.00% |
| VPEIX | Vantage Point Equity | Large Value | 16 | 3.54% | 14.40% | 17.90% | 26.25% | 23.28% | 16.22% | 0.00% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 16 | 3.02% | 12.89% | 15.68% | 30.82% | 22.68% | 12.10% | 0.00% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 16 | 3.15% | 12.03% | 15.67% | 32.68% | 23.85% | 11.76% | 0.00% |
| ACVIX | American Century Small Cap | Small Value | 16 | 3.03% | 14.86% | 19.30% | 26.39% | 24.88% | 15.06% | 0.00% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 16 | 2.57% | 14.64% | 17.36% | 28.45% | 24.72% | 13.59% | 0.00% |

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|--------|------------------------------------|--------------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 15 | 2.71% | 17.43% | 15.90% | 25.78% | 24.97% | 15.69% | 0.00% |
| THPGX | Thompson Plumb Growth | Large Blend | 15 | 4.21% | 12.56% | 15.25% | 29.69% | 23.45% | 13.20% | 0.00% |
| POGBX | Putnam Growth | Large Growth | 15 | 3.56% | 11.38% | 15.14% | 29.36% | 21.65% | 13.82% | 0.00% |
| DODGX | Dodge & Cox Stock | Large Value | 15 | 4.52% | 15.40% | 18.09% | 22.90% | 24.05% | 17.04% | 0.00% |
| RSEGX | RS Emerging Growth | Small Growth | 15 | 3.80% | 10.97% | 13.32% | 30.90% | 22.48% | 12.52% | 0.00% |
| WVALX | Weitz Value | Large Value | 15 | 4.02% | 14.18% | 17.74% | 23.55% | 21.23% | 15.67% | 0.00% |
| NYVTX | *Davis NY Venture A | Large Blend | 14 | 3.98% | 11.97% | 16.47% | 22.78% | 22.12% | 13.37% | 0.00% |
| UVALX | USAA Value Fund | Large Value | 14 | 3.18% | 13.24% | 18.47% | 21.88% | 22.06% | 17.47% | 0.00% |
| MMYLX | MM Small Company Value | Small Blend | 14 | 2.83% | 14.57% | 18.96% | 20.05% | 23.52% | 15.70% | 0.00% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 14 | 2.96% | 9.11% | 12.73% | 29.85% | 19.85% | 10.81% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 14 | 2.96% | 9.12% | 12.78% | 29.99% | 19.91% | 10.86% | 0.00% |
| PGRWX | Putnam G&I | Large Value | 14 | 3.18% | 13.70% | 16.86% | 21.09% | 21.87% | 15.08% | 0.00% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 14 | 3.19% | 15.60% | 17.70% | 17.93% | 20.37% | 15.17% | 0.00% |
| MINVX | Mosaic Investors | Large Blend | 14 | 4.37% | 11.55% | 15.01% | 24.67% | 21.47% | 13.99% | 0.00% |
| KDSBX | Scudder Small Value | Small Value | 14 | 4.16% | 14.19% | 17.33% | 19.97% | 22.62% | 13.20% | 0.00% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 14 | 4.62% | 11.10% | 11.77% | 29.62% | 18.47% | 8.67% | 0.00% |
| ICAEX | ICAP Equity | Large Value | 14 | 3.61% | 12.87% | 16.72% | 21.03% | 21.08% | 15.39% | 0.00% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 13 | 3.21% | 13.94% | 17.09% | 17.02% | 21.02% | 15.39% | 0.00% |
| AGTHX | American Growth | Large Growth | 13 | 3.08% | 9.86% | 12.80% | 25.63% | 19.01% | 10.76% | 0.00% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 13 | 3.11% | 13.38% | 16.59% | 20.30% | 19.24% | 13.48% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 13 | 3.75% | 10.75% | 14.59% | 21.69% | 19.64% | 12.98% | 0.00% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 13 | 2.89% | 8.17% | 11.78% | 27.83% | 19.25% | 10.69% | 0.00% |
| PMCGX | Pimco Mid-Cap Fund | Mid-Cap Growth | 13 | 4.30% | 12.48% | 15.78% | 19.11% | 17.17% | 12.42% | 0.00% |
| FRBSX | Franklin Balance Sheet | Small Value | 13 | 2.66% | 15.17% | 18.53% | 16.31% | 22.02% | 16.58% | 0.00% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | 13 | 4.42% | 12.73% | 14.41% | 20.08% | 19.22% | 13.28% | 0.00% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 13 | 3.30% | 9.73% | 13.85% | 23.41% | 18.16% | 11.88% | 0.00% |
| GMRAX | Gartmore Small Cap | Small Blend | 13 | 3.44% | 14.03% | 16.84% | 19.47% | 22.60% | 13.89% | 0.00% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 13 | 3.17% | 10.46% | 15.20% | 23.18% | 19.61% | 14.04% | 0.00% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 13 | 3.22% | 11.07% | 13.46% | 22.63% | 18.31% | 10.14% | 0.00% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 13 | 1.61% | 13.05% | 17.93% | 19.16% | 21.25% | 14.51% | 0.00% |
| GTSAX | AIM Small Cap Growth | Small Growth | 13 | 3.76% | 9.94% | 13.17% | 26.14% | 20.84% | 10.63% | 0.00% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 13 | 2.84% | 12.62% | 14.47% | 23.23% | 19.95% | 12.55% | 0.00% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | 12 | 2.46% | 11.39% | 13.59% | 20.68% | 17.57% | 11.46% | 0.00% |
| BSCFX | Baron Small Cap | Small Growth | 12 | 3.17% | 10.24% | 12.86% | 23.24% | 19.50% | 10.24% | 0.00% |
| BGRFX | Baron Growth | Small Growth | 12 | 1.57% | 8.89% | 12.20% | 23.60% | 19.07% | 9.68% | 0.00% |
| MGSEX | Managers Special Equity | Small Growth | 12 | 4.18% | 10.36% | 14.43% | 20.97% | 19.28% | 11.81% | 0.00% |

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|--------|----------------------------------|--------------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 12 | 3.79% | 13.38% | 14.50% | 15.30% | 19.21% | 11.71% | 0.00% |
| KDHBX | Scudder Equity | Large Value | 12 | 3.73% | 13.27% | 14.53% | 15.10% | 19.13% | 11.68% | 0.00% |
| TWVAX | American Century Vista | Mid-Cap Growth | 12 | 4.25% | 12.39% | 15.39% | 16.25% | 15.45% | 11.19% | 0.00% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 12 | 2.10% | 11.62% | 15.38% | 18.68% | 20.94% | 12.57% | 0.00% |
| TWCGX | American Century Growth Inv | Large Growth | 12 | 3.68% | 8.73% | 12.33% | 24.52% | 18.41% | 11.23% | 0.00% |
| RHJSX | Rice Hall James Micro | Small Growth | 12 | 3.10% | 10.41% | 12.68% | 21.46% | 20.63% | 11.39% | 0.00% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 12 | 2.16% | 11.68% | 15.46% | 18.85% | 21.05% | 12.67% | 0.00% |
| PWSPX | UBS S&P Index | Large Blend | 11 | 3.15% | 11.11% | 14.01% | 16.83% | 18.21% | 12.38% | 0.00% |
| JPDVX | JP Morgan Diversified | Large Blend | 11 | 3.25% | 10.44% | 12.50% | 18.93% | 16.51% | 10.95% | 0.00% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 11 | 2.99% | 9.40% | 11.57% | 20.14% | 16.64% | 10.47% | 0.00% |
| RYTRX | Royce Total Return Fd | Small Value | 11 | 2.41% | 11.24% | 14.49% | 17.13% | 18.78% | 11.00% | 0.00% |
| SBLYX | Smith Barney Large Cap Growth | Large Growth | 11 | 1.51% | 6.20% | 9.94% | 27.21% | 16.73% | 8.01% | 0.00% |
| TRQIX | SEI Index S&P 500 | Large Blend | 11 | 3.27% | 11.44% | 13.74% | 16.22% | 17.90% | 12.18% | 0.00% |
| ASQAX | American Century Sm. Cap | Small Blend | 11 | 2.89% | 12.20% | 16.09% | 12.87% | 19.00% | 12.87% | 0.00% |
| USAUX | USAA Aggressive Growth | Large Growth | 11 | 1.71% | 10.37% | 12.89% | 19.21% | 17.56% | 10.23% | 0.00% |
| USSPX | USAA S&P 500 | Large Blend | 11 | 3.22% | 11.35% | 13.60% | 16.21% | 17.90% | 12.06% | 0.00% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 11 | 2.92% | 8.35% | 10.04% | 21.13% | 15.53% | 8.23% | 0.00% |
| MCGIX | ABN Amro/Montag | Large Growth | 11 | 3.51% | 7.99% | 10.37% | 20.46% | 16.10% | 8.43% | 0.00% |
| PNOPX | Putnam New Opportunities | Large Growth | 11 | 2.77% | 8.01% | 11.19% | 20.92% | 16.83% | 10.52% | 0.00% |
| GRISX | Gartmore S&P 500 | Large Blend | 11 | 3.29% | 11.42% | 13.73% | 16.29% | 17.98% | 12.13% | 0.00% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 10 | 2.32% | 10.28% | 11.62% | 16.89% | 16.90% | 9.58% | 0.00% |
| HRVIX | Heartland Value Plus | Small Value | 10 | 1.96% | 10.26% | 12.13% | 16.68% | 17.15% | 11.84% | 0.00% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 10 | 2.34% | 10.27% | 11.59% | 16.73% | 16.82% | 9.51% | 0.00% |
| JRMSX | Janus Risk Managed stock | Large Blend | 10 | 2.88% | 10.64% | 12.15% | 13.09% | 16.04% | 10.41% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 10 | 3.07% | 12.52% | 15.19% | 9.14% | 16.67% | 13.39% | 0.00% |
| EMTGX | Eaton Vance Growth | Large Blend | 10 | 3.34% | 9.93% | 13.26% | 13.92% | 16.76% | 11.44% | 0.00% |
| AIVSX | American ICA | Large Value | 10 | 3.09% | 9.59% | 12.42% | 16.13% | 16.25% | 10.09% | 0.00% |
| BERIX | Berwyn Income | Conservative Alloc | 9 | 1.89% | 6.82% | 9.08% | 20.10% | 13.26% | 9.28% | 0.00% |
| MEIAX | MFS Value Fund-A | Large Value | 9 | 2.65% | 9.06% | 11.09% | 12.54% | 15.93% | 10.03% | 0.00% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 9 | 3.12% | 8.08% | 9.68% | 13.50% | 12.34% | 7.75% | 0.00% |
| SEQUX | Sequoia Fund | Large Value | 9 | 2.00% | 9.58% | 12.38% | 13.98% | 14.61% | 10.04% | 0.00% |
| USISX | USAA Income | Large Value | 9 | 3.26% | 12.42% | 13.80% | 8.45% | 15.60% | 11.80% | 0.00% |
| CSTGX | AIM Constellation | Large Growth | 9 | 3.57% | 8.50% | 11.08% | 13.72% | 14.73% | 9.93% | 0.00% |
| ABALX | American Balanced | Domestic Hybrid | 8 | 1.58% | 7.46% | 10.14% | 11.90% | 12.52% | 8.52% | 0.00% |
| AWSHX | Washington Mutual Investors | Large Value | 8 | 2.63% | 9.57% | 10.41% | 7.47% | 13.31% | 9.16% | 0.00% |
| CGMFX | CGM Focus | Large Blend | 7 | 1.94% | 10.73% | 11.48% | 3.30% | 10.84% | 6.21% | 0.00% |

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|---------------|------------------------------|--------------------|----------------|-------------|-------------|--------------|------------|-------------|--------------------|------------|
| MSFRX | MFS Total Return | Moderate Allocatio | 7 | 2.17% | 6.80% | 8.99% | 11.28% | 12.07% | 8.25% | 0.00% |
| FKREX | Franklin Capital Growth (A) | Large Growth | 2 | 0.00% | 0.00% | 0.00% | 8.72% | 6.97% | 0.00% | 0.00% |
| LOMCX | CGM Capital | Mid-Cap Blend | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| SCSUX | Scudder Small Co Value | Small Value | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| USRLX | UM Managers Funds Sm. Growth | Small Growth | 0 | 0.00% | 0.00% | 0.00% | -0.69% | 2.54% | 0.00% | 0.00% |