

401k Mutual Funds as of 09/10/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	0	-4.87%	-2.90%	-2.67%	9.45%	1.29%	21.41%	-6.48%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-5.04%	-4.52%	-0.30%	5.43%	0.77%	13.96%	-7.39%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-3.60%	-4.28%	-4.57%	4.89%	-0.53%	9.39%	-5.16%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-3.56%	-4.23%	-4.50%	5.09%	-0.43%	9.58%	-5.10%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-3	-4.82%	-4.47%	-5.24%	2.39%	-2.02%	2.89%	-8.19%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-3	-4.41%	-5.54%	-4.49%	2.80%	-1.19%	8.26%	-6.69%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-3	-4.67%	-5.46%	-5.89%	3.20%	-1.86%	7.24%	-6.47%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-3	-5.57%	-5.72%	-3.87%	4.88%	-0.93%	10.65%	-7.32%
CVGRX	*Calamos Growth	Mid-Cap Growth	-3	-4.47%	-5.67%	-4.56%	2.72%	-2.06%	-8.05%	-18.97%
BERIX	Berwyn Income	Conservative Alloc	-3	-1.28%	-1.95%	-3.25%	-3.75%	-3.56%	-5.28%	-8.33%
PABGX	T. Rowe Price Blue Chip	Large Growth	-3	-5.58%	-5.76%	-3.93%	4.67%	-1.04%	10.33%	-7.33%
PRNHX	T. Rowe Price New Horizons	Small Growth	-3	-3.72%	-5.68%	-5.19%	4.00%	-1.34%	4.24%	-6.91%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-3	-4.65%	-5.02%	-6.00%	2.92%	-2.09%	-3.23%	-14.63%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-4.54%	-5.57%	-6.55%	-0.34%	-3.02%	0.60%	-9.13%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-4.53%	-5.53%	-6.49%	-0.16%	-2.94%	0.21%	-9.51%
MINVX	Mosaic Investors	Large Blend	-4	-4.82%	-5.65%	-4.77%	-2.72%	-4.84%	-13.51%	-21.99%
MSFRX	MFS Total Return	Moderate Allocatio	-4	-3.94%	-5.13%	-5.08%	-3.46%	-4.07%	-1.07%	-6.15%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-4	-3.79%	-4.57%	-4.89%	-1.73%	-3.74%	-0.49%	-6.88%
ABALX	American Balanced	Domestic Hybrid	-4	-3.99%	-5.18%	-4.95%	-3.84%	-4.45%	-3.68%	-9.85%
JRMSX	Janus Risk Managed stock	Large Blend	-4	-4.94%	-5.52%	-5.07%	-1.52%	-3.66%	-1.67%	-12.15%
JAMRX	Janus Mercury	Large Growth	-4	-4.96%	-5.94%	-5.59%	1.29%	-3.22%	-0.41%	-12.09%
JAENX	Janus Enterprise	Mid-Cap Growth	-4	-4.88%	-5.67%	-7.40%	1.23%	-3.60%	9.01%	-7.56%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-4.16%	-5.43%	-5.33%	-1.39%	-4.44%	-8.48%	-18.61%
GTSAX	AIM Small Cap Growth	Small Growth	-4	-4.43%	-7.21%	-8.27%	2.09%	-2.61%	-2.88%	-14.85%
BIASX	Brown Small Cap Growth	Small Growth	-4	-4.18%	-7.48%	-6.63%	4.12%	-2.02%	5.14%	-7.93%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-4	-4.76%	-5.90%	-5.46%	1.78%	-1.84%	2.57%	-8.43%
AGTHX	American Growth	Large Growth	-4	-4.95%	-5.86%	-6.07%	1.17%	-2.81%	0.75%	-9.34%
MCGIX	ABN Amro/Montag	Large Growth	-4	-6.17%	-6.54%	-4.59%	0.79%	-3.65%	-8.29%	-17.38%
USAUX	USAA Aggressive Growth	Large Growth	-4	-5.53%	-6.15%	-4.81%	0.91%	-2.35%	0.40%	-11.30%
RSEGX	RS Emerging Growth	Small Growth	-4	-5.41%	-9.02%	-8.51%	5.22%	-1.79%	19.29%	-9.73%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-4.27%	-5.28%	-5.92%	-2.10%	-4.15%	-2.61%	-8.53%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-4.96%	-7.73%	-6.84%	1.49%	-3.33%	1.23%	-10.28%
PNOPX	Putnam New Opportunities	Large Growth	-5	-5.47%	-7.20%	-7.29%	-2.03%	-4.54%	-1.92%	-14.03%

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MGSEX	Managers Special Equity	Small Growth	-5	-4.78%	-7.93%	-8.34%	2.59%	-2.77%	15.36%	-8.98%
CGMFX	CGM Focus	Large Blend	-5	-6.69%	-7.86%	-5.23%	0.59%	-1.01%	13.72%	-8.48%
JPDVX	JP Morgan Diversified	Large Blend	-5	-4.19%	-5.66%	-6.10%	-2.62%	-4.65%	-2.62%	-8.99%
TWCGX	American Century Growth Inv	Large Growth	-5	-5.35%	-6.67%	-6.00%	-0.31%	-3.89%	-11.51%	-21.60%
PRGIX	T. Rowe Price G&I	Large Blend	-6	-6.47%	-6.86%	-5.88%	-3.19%	-4.26%	5.22%	-7.41%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-6	-5.11%	-5.91%	-6.93%	-5.54%	-5.79%	-19.68%	-25.90%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-6	-5.87%	-7.97%	-8.57%	-2.24%	-5.18%	-20.73%	-28.87%
EMTGX	Eaton Vance Growth	Large Blend	-6	-5.85%	-7.77%	-7.24%	-3.83%	-4.94%	4.95%	-8.28%
BSCFX	Baron Small Cap	Small Growth	-6	-5.46%	-7.62%	-8.97%	-2.76%	-5.34%	1.86%	-9.35%
BGRFX	Baron Growth	Small Growth	-6	-4.79%	-7.80%	-7.14%	-2.71%	-4.86%	4.21%	-7.80%
AVFIX	American Small Cap Value	Small Value	-6	-3.89%	-7.28%	-9.04%	-4.43%	-5.76%	-5.74%	-15.25%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-6	-5.34%	-9.05%	-9.74%	0.31%	-4.62%	13.27%	-10.31%
UMBIX	Excelsior Value & Restructuring	Large Value	-6	-5.96%	-7.76%	-7.49%	-3.37%	-5.01%	-10.76%	-19.51%
PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-4.40%	-6.93%	-8.14%	-6.09%	-5.26%	-3.54%	-12.82%
NAESX	Vanguard Small Cap Index	Small Blend	-6	-4.89%	-7.98%	-9.27%	-2.95%	-5.40%	7.60%	-9.74%
POGBX	Putnam Growth	Large Growth	-6	-5.59%	-7.01%	-7.01%	-2.67%	-4.72%	-6.92%	-17.75%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-6	-5.97%	-6.63%	-7.36%	-2.78%	-4.69%	-7.01%	-17.36%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-6	-5.66%	-6.99%	-7.57%	-4.57%	-5.69%	-5.20%	-14.42%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-4.39%	-6.87%	-8.08%	-5.90%	-5.15%	-3.57%	-12.86%
OTCFX	T. Rowe Price Small Cap	Small Blend	-6	-4.21%	-7.39%	-8.11%	-3.59%	-4.86%	1.93%	-9.22%
PRSCX	T. Rowe Price Science & Tech.	Technology	-6	-5.56%	-6.78%	-9.39%	-1.42%	-5.41%	-8.12%	-18.36%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-6	-3.85%	-5.64%	-7.39%	-5.20%	-5.25%	-6.60%	-13.17%
TRQIX	SEI Index S&P 500	Large Blend	-7	-6.18%	-7.83%	-7.93%	-4.79%	-5.66%	-4.49%	-13.83%
GSSIX	Goldman Sachs Small Cap	Small Value	-7	-4.84%	-8.29%	-9.58%	-5.41%	-5.92%	-2.66%	-12.41%
GRISX	Gartmore S&P 500	Large Blend	-7	-6.50%	-8.12%	-7.88%	-5.02%	-5.97%	-0.42%	-10.13%
GMRAX	Gartmore Small Cap	Small Blend	-7	-4.35%	-9.44%	-10.24%	-4.16%	-6.01%	0.85%	-10.97%
BUFBX	Buffalo Balanced	Moderate Allocatio	-7	-5.39%	-6.96%	-7.84%	-6.70%	-6.49%	-5.46%	-9.51%
USSPX	USAA S&P 500	Large Blend	-7	-6.17%	-7.10%	-7.04%	-5.82%	-5.88%	4.32%	-8.26%
AWSHX	Washington Mutual Investors	Large Value	-7	-6.13%	-7.88%	-8.28%	-6.89%	-6.78%	-4.17%	-12.63%
ASQAX	American Century Sm. Cap	Small Blend	-7	-4.20%	-9.21%	-10.33%	-4.86%	-6.67%	7.22%	-11.18%
UVALX	USAA Value Fund	Large Value	-7	-5.59%	-7.59%	-8.77%	-4.42%	-5.56%	0.31%	-9.50%
AIVSX	American ICA	Large Value	-7	-6.15%	-7.32%	-8.34%	-5.74%	-6.61%	-6.90%	-16.11%
VUVLX	U.S. Value Fund	Large Value	-7	-6.16%	-8.59%	-8.74%	-5.63%	-6.05%	2.79%	-8.94%
ACVIX	American Century Small Cap	Small Value	-7	-5.32%	-8.96%	-10.11%	-4.37%	-5.96%	-5.22%	-14.34%
BUFSX	Buffalo Small Cap	Small Growth	-7	-6.18%	-8.89%	-9.73%	-3.42%	-5.56%	-1.93%	-12.07%
RYTRX	Royce Total Return Fd	Small Value	-7	-4.88%	-7.59%	-9.79%	-7.46%	-7.35%	-10.85%	-18.27%

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MEIAX	MFS Value Fund-A	Large Value	-7	-6.51%	-8.38%	-8.50%	-5.47%	-5.92%	1.44%	-8.93%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-7	-6.81%	-7.68%	-8.69%	-3.79%	-5.70%	7.75%	-8.79%
WVALX	Weitz Value	Large Value	-7	-4.60%	-5.29%	-11.98%	-7.57%	-8.38%	-2.76%	-13.04%
RHJSX	Rice Hall James Micro	Small Growth	-7	-4.48%	-9.12%	-9.93%	-2.86%	-5.41%	10.05%	-10.40%
PVOYX	Putnam Voyager	Large Growth	-8	-6.92%	-9.96%	-10.50%	-5.48%	-7.56%	-6.10%	-18.28%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-8	-6.19%	-11.71%	-11.14%	-2.90%	-8.25%	-6.72%	-20.22%
MMYLX	MM Small Company Value	Small Blend	-8	-5.45%	-8.60%	-9.73%	-8.09%	-7.01%	-11.48%	-20.46%
OAKLX	Oakmark Select I	Mid-Cap Value	-8	-6.90%	-9.03%	-9.18%	-8.21%	-7.31%	-11.46%	-19.30%
DODGX	Dodge & Cox Stock	Large Value	-8	-6.43%	-9.15%	-9.55%	-7.26%	-6.81%	-0.11%	-10.02%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-8	-4.80%	-10.67%	-10.84%	-5.24%	-6.67%	7.24%	-11.06%
USISX	USAA Income	Large Value	-8	-5.93%	-7.19%	-8.52%	-8.52%	-7.03%	-2.75%	-11.81%
ICAEX	ICAP Equity	Large Value	-8	-6.57%	-8.88%	-9.68%	-5.24%	-6.56%	-4.74%	-14.45%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-8	-4.58%	-7.38%	-6.90%	-11.37%	-8.82%	-9.86%	-18.66%
ARGFX	Ariel	Mid-Cap Blend	-9	-6.58%	-10.00%	-11.43%	-6.14%	-8.75%	-5.59%	-16.31%
PGRWX	Putnam G&I	Large Value	-9	-6.74%	-9.09%	-10.69%	-8.55%	-8.27%	-0.70%	-11.21%
LMNVX	Legg Mason Value Institutional	Large Blend	-9	-7.08%	-9.68%	-10.77%	-7.43%	-7.96%	2.85%	-11.71%
FRBSX	Franklin Balance Sheet	Small Value	-9	-4.20%	-8.15%	-11.15%	-12.02%	-9.17%	-20.46%	-26.65%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-9	-7.42%	-10.20%	-10.33%	-7.01%	-7.34%	0.40%	-10.75%
KDSBX	Scudder Small Value	Small Value	-9	-4.55%	-11.14%	-13.36%	-7.87%	-8.37%	-7.47%	-16.80%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-9	-6.04%	-9.89%	-12.02%	-8.69%	-8.91%	-9.12%	-15.75%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-9	-6.71%	-10.48%	-11.81%	-6.71%	-8.83%	-6.61%	-15.47%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-9	-6.45%	-9.83%	-11.04%	-9.63%	-9.11%	-2.20%	-12.86%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-9	-6.09%	-9.57%	-11.28%	-7.28%	-7.91%	-3.84%	-15.91%
KDHBX	Scudder Equity	Large Value	-9	-6.51%	-9.93%	-11.02%	-9.76%	-9.17%	-2.33%	-12.88%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-10	-7.08%	-9.66%	-11.54%	-10.57%	-9.31%	-8.44%	-15.79%
THPGX	Thompson Plumb Growth	Large Blend	-10	-6.75%	-10.46%	-11.99%	-9.90%	-8.93%	0.33%	-12.35%
NYVTX	*Davis NY Venture A	Large Blend	-10	-6.55%	-6.36%	-16.49%	-10.91%	-10.93%	-12.13%	-20.22%
MMFVX	MM Focused Value	Mid-Cap Blend	-12	-8.13%	-11.96%	-14.48%	-12.66%	-10.82%	-13.05%	-22.78%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-12	-7.43%	-12.81%	-15.34%	-10.56%	-13.23%	-14.14%	-19.90%
HRVIX	Heartland Value Plus	Small Value	-13	-5.50%	-13.05%	-15.96%	-17.53%	-14.10%	-18.05%	-26.99%
LLPFX	Longleaf Partners	Large Blend	-14	-8.26%	-15.26%	-16.82%	-17.51%	-15.67%	-21.12%	-28.20%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-18	-7.63%	-19.94%	-22.18%	-23.88%	-19.91%	-46.78%	-46.78%