

401k Mutual Funds as of 09/11/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	3.55%	7.23%	5.91%	12.69%	9.65%	64.46%	-0.29%
LMNVX	Legg Mason Value Institutional	Large Blend	6	3.42%	4.04%	3.09%	11.69%	7.60%	77.00%	-0.19%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	3.69%	4.79%	5.09%	11.10%	7.95%	44.54%	-0.10%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	6	3.97%	5.31%	3.59%	10.20%	7.36%	73.91%	-0.22%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	4.20%	2.61%	1.90%	12.73%	6.88%	91.08%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	5	2.96%	3.25%	3.11%	9.88%	6.62%	62.90%	-0.45%
JAMRX	Janus Mercury	Large Growth	5	3.06%	4.54%	3.75%	9.64%	6.96%	67.62%	-0.08%
OAKLX	Oakmark Select I	Mid-Cap Value	5	2.39%	1.28%	3.02%	14.23%	7.92%	63.96%	-0.48%
PNOPX	Putnam New Opportunities	Large Growth	5	3.19%	4.20%	3.27%	9.83%	6.75%	73.75%	-0.06%
POGBX	Putnam Growth	Large Growth	5	2.76%	3.42%	3.24%	9.65%	6.76%	65.42%	-0.29%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	5	-0.72%	2.92%	4.96%	12.30%	8.25%	3.39%	-2.02%
PVOYX	Putnam Voyager	Large Growth	5	3.53%	4.26%	3.19%	8.17%	6.26%	68.78%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	2.40%	3.86%	4.37%	9.08%	6.95%	36.25%	-0.38%
THPGX	Thompson Plumb Growth	Large Blend	5	3.37%	2.54%	2.48%	10.16%	6.91%	76.27%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	4	2.39%	2.94%	2.03%	6.75%	4.50%	51.87%	-0.10%
TRQIX	SEI Index S&P 500	Large Blend	4	2.35%	2.33%	1.89%	8.51%	5.90%	59.88%	-0.44%
GTSAX	AIM Small Cap Growth	Small Growth	4	3.84%	4.78%	0.87%	4.99%	4.09%	49.75%	-1.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	2.19%	2.73%	-0.22%	9.40%	4.76%	36.19%	-2.14%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	3.03%	4.25%	2.36%	8.01%	5.13%	36.49%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	3.01%	4.73%	3.48%	4.43%	4.48%	45.07%	-0.87%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	3.55%	2.96%	2.16%	7.48%	5.88%	66.76%	-0.50%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	1.54%	3.80%	3.87%	6.24%	5.28%	77.25%	-1.00%
UMBIX	Excelsior Value & Restructuring	Large Value	4	2.41%	2.43%	2.71%	8.90%	6.78%	20.21%	-7.49%
USAUX	USAA Aggressive Growth	Large Growth	4	2.94%	4.10%	3.57%	6.57%	5.59%	31.48%	-0.23%
AIVSX	American ICA	Large Value	4	2.44%	2.58%	1.80%	9.62%	5.88%	49.78%	-0.42%
AGTHX	American Growth	Large Growth	4	2.66%	3.14%	2.85%	8.42%	5.82%	60.43%	-0.38%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	4	3.27%	2.47%	0.60%	8.54%	5.37%	63.94%	-0.39%
VUVLX	U.S. Value Fund	Large Value	4	2.37%	1.88%	1.29%	10.97%	6.28%	72.48%	-0.57%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	1.50%	3.74%	3.81%	6.05%	5.17%	76.59%	-1.00%
DODGX	Dodge & Cox Stock	Large Value	4	3.02%	2.31%	2.71%	8.55%	6.31%	83.12%	-0.16%
CVGRX	*Calamos Growth	Mid-Cap Growth	4	2.69%	4.68%	3.76%	5.71%	4.17%	-0.40%	-19.04%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	3.05%	4.29%	2.42%	8.20%	5.22%	37.05%	0.00%
GRISX	Gartmore S&P 500	Large Blend	4	2.33%	2.33%	2.33%	8.84%	6.00%	49.27%	-0.45%

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RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	4.10%	4.46%	2.07%	7.21%	5.52%	64.93%	-0.64%
EMTGX	Eaton Vance Growth	Large Blend	4	2.55%	2.50%	2.35%	7.91%	5.99%	63.87%	-0.32%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	2.83%	6.25%	1.29%	3.65%	3.55%	39.22%	-3.68%
PRLAX	T. Rowe Price Latin America	Latin America Sto	4	2.01%	2.13%	1.97%	10.13%	8.17%	-25.53%	-31.55%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	1.51%	2.18%	0.48%	6.59%	3.26%	25.22%	-1.21%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	2.94%	1.64%	-0.56%	8.58%	4.63%	72.93%	-1.30%
MINVX	Mosaic Investors	Large Blend	3	1.55%	1.43%	1.43%	7.56%	4.59%	55.56%	-0.96%
FRBSX	Franklin Balance Sheet	Small Value	3	2.78%	2.27%	0.71%	4.42%	4.28%	24.49%	-4.30%
ARGFX	Ariel	Mid-Cap Blend	3	1.05%	3.11%	2.61%	6.24%	5.95%	88.63%	-1.11%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	1.83%	1.66%	0.64%	7.27%	4.33%	15.74%	-5.32%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	2.85%	4.99%	1.73%	3.91%	3.35%	45.66%	-4.37%
CGMFX	CGM Focus	Large Blend	3	5.11%	3.33%	2.45%	1.46%	4.13%	49.09%	-0.61%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	2.21%	0.97%	0.59%	6.76%	4.45%	47.68%	-0.30%
KDHBX	Scudder Equity	Large Value	3	2.15%	0.84%	0.64%	6.63%	4.39%	47.62%	-0.31%
AWSHX	Washington Mutual Investors	Large Value	3	2.59%	1.73%	1.10%	7.41%	5.11%	53.66%	-0.52%
ASQAX	American Century Sm. Cap	Small Blend	3	2.81%	3.23%	0.39%	4.23%	3.97%	76.55%	-2.22%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	2.47%	2.33%	1.39%	7.17%	4.50%	37.21%	-0.60%
PGRWX	Putnam G&I	Large Value	3	2.28%	1.13%	0.51%	8.95%	5.14%	72.73%	-0.65%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	2.31%	1.05%	0.99%	7.84%	4.56%	59.70%	-0.47%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	1.50%	1.43%	1.08%	6.42%	3.71%	41.02%	-0.53%
PRGIX	T. Rowe Price G&I	Large Blend	3	2.20%	2.06%	1.28%	6.60%	4.81%	60.77%	-0.50%
RSEGX	RS Emerging Growth	Small Growth	3	4.18%	6.91%	1.39%	0.66%	2.42%	60.67%	-5.67%
NAESX	Vanguard Small Cap Index	Small Blend	3	2.76%	3.26%	0.38%	5.96%	4.17%	71.00%	-1.36%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	2.05%	1.93%	0.38%	5.79%	4.58%	53.05%	-0.83%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	1.25%	1.50%	1.42%	8.85%	6.04%	47.48%	-0.72%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	6.01%	8.54%	1.38%	-3.59%	0.89%	19.37%	-16.65%
TWCGX	American Century Growth Inv	Large Growth	3	1.89%	2.60%	1.56%	7.53%	5.03%	38.70%	-0.40%
USISX	USAA Income	Large Value	3	2.06%	1.33%	0.33%	6.88%	4.81%	53.43%	-0.60%
USSPX	USAA S&P 500	Large Blend	3	2.22%	0.99%	1.96%	8.34%	5.88%	55.21%	-0.59%
UVALX	USAA Value Fund	Large Value	3	2.22%	1.27%	0.49%	6.16%	4.37%	60.81%	-0.77%
MMFVX	MM Focused Value	Mid-Cap Blend	2	0.70%	0.08%	1.15%	6.83%	5.48%	45.99%	-2.54%
GMRAX	Gartmore Small Cap	Small Blend	2	2.62%	3.57%	-0.70%	1.23%	2.00%	44.11%	-3.16%
GSSIX	Goldman Sachs Small Cap	Small Value	2	2.85%	2.63%	-0.30%	4.46%	3.59%	50.90%	-2.74%
MGSEX	Managers Special Equity	Small Growth	2	2.87%	4.41%	-0.06%	-0.23%	1.82%	66.20%	-4.69%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	0.82%	1.80%	0.97%	4.29%	4.22%	49.42%	-0.87%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	1.65%	1.86%	1.65%	4.22%	3.66%	-16.27%	-32.00%

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BGRFX	Baron Growth	Small Growth	2	2.42%	4.04%	0.62%	0.66%	2.12%	43.55%	-2.33%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	3.48%	9.42%	1.60%	-6.51%	0.09%	56.19%	-11.09%
AVFIX	American Small Cap Value	Small Value	2	2.41%	2.04%	-0.60%	3.16%	2.75%	54.72%	-3.74%
BSCFX	Baron Small Cap	Small Growth	2	2.48%	3.26%	-0.17%	1.03%	2.64%	52.76%	-1.87%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	1.87%	0.61%	-0.46%	5.00%	3.59%	53.14%	-0.72%
ICAEX	ICAP Equity	Large Value	2	2.14%	0.88%	0.75%	6.07%	4.49%	59.96%	-0.27%
ABALX	American Balanced	Domestic Hybrid	2	1.58%	1.26%	1.26%	5.36%	3.77%	42.79%	-0.54%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.44%	0.97%	0.47%	5.57%	3.43%	26.08%	-0.86%
MEIAX	MFS Value Fund-A	Large Value	2	2.00%	1.08%	-0.14%	4.49%	3.71%	57.83%	-0.49%
MSFRX	MFS Total Return	Moderate Allocatio	2	0.88%	0.49%	0.11%	4.61%	2.75%	32.14%	-0.49%
JPDVX	JP Morgan Diversified	Large Blend	2	1.11%	1.11%	0.35%	4.45%	3.12%	28.86%	-0.69%
BUFSX	Buffalo Small Cap	Small Growth	1	3.73%	5.36%	-0.37%	-6.22%	-0.54%	46.02%	-12.65%
WVALX	Weitz Value	Large Value	1	1.62%	1.55%	-2.36%	2.23%	0.42%	54.98%	-3.27%
MCGIX	ABN Amro/Montag	Large Growth	1	1.17%	0.65%	0.31%	3.32%	2.24%	19.80%	-3.65%
BERIX	Berwyn Income	Conservative Alloc	1	-0.14%	0.49%	-0.35%	3.07%	0.74%	9.81%	-3.48%
BIASX	Brown Small Cap Growth	Small Growth	1	2.93%	4.13%	0.00%	-3.76%	-0.42%	36.69%	-7.20%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.47%	-0.20%	0.54%	5.10%	3.14%	29.57%	-0.73%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	0.79%	0.67%	-0.25%	4.31%	2.55%	27.07%	-0.78%
HRVIX	Heartland Value Plus	Small Value	1	2.48%	1.34%	-2.83%	1.42%	0.71%	35.21%	-8.70%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	2.59%	2.59%	-1.52%	2.09%	1.97%	37.76%	-2.94%
RYTRX	Royce Total Return Fd	Small Value	1	1.59%	1.10%	-0.66%	0.67%	1.47%	32.85%	-6.12%
SEQUX	Sequoia Fund	Large Value	1	2.39%	1.23%	0.46%	-0.67%	-0.85%	59.91%	-4.83%
ACVIX	American Century Small Cap	Small Value	0	1.86%	0.72%	-1.69%	0.72%	1.29%	21.88%	-11.89%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
LLPFX	Longleaf Partners	Large Blend	0	0.77%	-1.59%	-2.05%	4.59%	2.60%	28.41%	-3.08%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
NBGIX	Neuberger Berman Genesis	Small Blend	0	1.69%	1.54%	-1.89%	-1.74%	0.55%	29.43%	-6.76%
RHJSX	Rice Hall James Micro	Small Growth	0	1.31%	2.38%	-0.96%	-2.85%	0.10%	73.11%	-4.41%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	0	1.67%	1.51%	-1.94%	-1.92%	0.47%	30.27%	-6.47%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	1.57%	0.34%	-2.58%	-0.89%	0.05%	45.07%	-4.39%
MMYLX	MM Small Company Value	Small Blend	0	0.86%	-0.24%	-2.96%	1.11%	0.29%	29.46%	-7.30%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	1.54%	0.28%	-2.64%	-1.10%	-0.07%	44.89%	-4.44%
KDSBX	Scudder Small Value	Small Value	-1	1.07%	0.76%	-2.25%	-4.93%	-2.85%	-21.35%	-46.87%
NYVTX	*Davis NY Venture A	Large Blend	-2	1.53%	1.13%	-6.12%	-2.56%	-2.00%	26.21%	-7.22%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%