

# 401k Mutual Funds as of 09/17/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SEQUX	Sequoia Fund	Large Value	3	0.23%	-2.25%	0.55%	12.11%	3.46%	24.36%	-4.21%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	-0.32%	-4.05%	-0.99%	7.58%	1.53%	13.39%	-4.76%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	1.70%	-3.17%	-2.59%	6.67%	1.28%	6.91%	-4.52%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	-0.06%	-1.54%	-2.56%	6.93%	1.09%	11.50%	-3.44%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	-0.09%	-1.58%	-2.61%	6.72%	0.99%	11.30%	-3.50%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	0.00%	-4.39%	0.75%	7.93%	3.01%	16.66%	-5.20%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	-0.30%	-4.01%	-0.93%	7.79%	1.63%	13.72%	-4.74%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	0.58%	-2.03%	-2.89%	5.91%	1.01%	-0.42%	-12.15%
RSEGX	RS Emerging Growth	Small Growth	0	1.26%	-5.05%	-6.15%	8.23%	0.92%	22.70%	-7.15%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	0	-0.72%	-2.24%	-2.64%	4.39%	-0.25%	4.89%	-6.40%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	0	0.59%	-3.51%	-3.07%	4.20%	0.36%	5.01%	-6.26%
SBLYX	Smith Barney Large Cap Growth	Large Growth	0	0.11%	-3.46%	-2.30%	5.01%	0.79%	10.59%	-4.68%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	-0.05%	-3.67%	-2.46%	4.88%	0.45%	-6.12%	-17.27%
AGTHX	American Growth	Large Growth	-1	-0.29%	-3.40%	-3.63%	3.16%	-0.75%	2.73%	-7.56%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	-0.12%	-2.32%	-4.34%	1.93%	-0.76%	2.31%	-7.62%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	-0.13%	-2.35%	-4.39%	1.76%	-0.84%	2.71%	-7.22%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-1	0.32%	-5.13%	-4.58%	3.99%	-0.76%	3.72%	-8.07%
MGSEX	Managers Special Equity	Small Growth	-1	1.49%	-4.33%	-5.19%	5.61%	-0.07%	18.74%	-6.31%
MCGIX	ABN Amro/Montag	Large Growth	-1	-2.24%	-4.52%	-1.98%	3.19%	-0.93%	-6.10%	-15.41%
JAMRX	Janus Mercury	Large Growth	-1	-0.38%	-3.35%	-2.56%	3.81%	-0.58%	2.06%	-9.91%
USAUX	USAA Aggressive Growth	Large Growth	-1	-1.12%	-4.30%	-2.49%	3.14%	-0.23%	2.62%	-9.34%
BIASX	Brown Small Cap Growth	Small Growth	-1	-0.68%	-5.13%	-5.33%	5.39%	-0.73%	6.42%	-6.80%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-1	-1.01%	-2.70%	-3.85%	5.11%	0.01%	9.22%	-4.74%
GTSAX	AIM Small Cap Growth	Small Growth	-1	0.97%	-3.99%	-5.70%	4.48%	-0.47%	-0.61%	-12.85%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-1.34%	-3.51%	-4.99%	2.77%	-2.10%	10.67%	-6.15%
JRMSX	Janus Risk Managed stock	Large Blend	-2	-1.02%	-3.04%	-2.48%	0.39%	-1.57%	0.25%	-10.44%
BGRFX	Baron Growth	Small Growth	-2	-0.57%	-4.15%	-4.79%	-0.22%	-2.46%	6.88%	-5.44%
MINVX	Mosaic Investors	Large Blend	-2	-2.23%	-3.14%	-2.73%	-1.34%	-2.96%	-12.28%	-20.88%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-2	-1.94%	-3.04%	-3.91%	-0.58%	-3.23%	-7.73%	-17.94%
CGMFX	CGM Focus	Large Blend	-2	-2.50%	-4.20%	-4.01%	3.16%	1.38%	16.62%	-6.14%
BERIX	Berwyn Income	Conservative Alloc	-2	-0.08%	-0.90%	-2.44%	-3.23%	-2.88%	-4.77%	-7.84%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-2	-1.22%	-3.57%	-4.46%	-0.74%	-2.81%	-1.26%	-7.27%
TWCGX	American Century Growth Inv	Large Growth	-2	-1.15%	-4.22%	-3.46%	1.81%	-1.30%	-9.63%	-19.93%

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ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-3	0.22%	-6.18%	-7.30%	2.70%	-2.47%	15.97%	-8.18%
ASQAX	American Century Sm. Cap	Small Blend	-3	1.28%	-4.89%	-7.74%	-2.47%	-4.31%	9.92%	-8.94%
BSCFX	Baron Small Cap	Small Growth	-3	-1.26%	-4.39%	-6.96%	-1.20%	-3.85%	3.49%	-7.89%
EMTGX	Eaton Vance Growth	Large Blend	-3	-1.76%	-5.30%	-4.82%	-2.02%	-3.13%	6.93%	-6.55%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-3	-0.78%	-5.27%	-6.25%	-0.08%	-3.08%	-18.98%	-27.30%
PNOPX	Putnam New Opportunities	Large Growth	-3	-0.46%	-4.96%	-4.89%	0.10%	-2.48%	0.22%	-12.15%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-3	-2.34%	-3.12%	-4.38%	-4.09%	-3.65%	-18.45%	-24.77%
JPDVX	JP Morgan Diversified	Large Blend	-3	-1.16%	-3.74%	-4.76%	-1.34%	-3.21%	-1.34%	-7.79%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-3	-0.86%	-2.58%	-6.06%	-3.87%	-3.07%	-1.49%	-10.98%
ABALX	American Balanced	Domestic Hybrid	-3	-1.68%	-3.61%	-3.42%	-2.99%	-3.41%	-2.83%	-9.05%
PRSCX	T. Rowe Price Science & Tech.	Technology	-3	1.02%	-6.73%	-6.87%	0.35%	-3.32%	-6.48%	-16.90%
MSFRX	MFS Total Return	Moderate Allocatio	-3	-1.77%	-3.53%	-3.59%	-2.42%	-2.93%	0.00%	-5.13%
NAESX	Vanguard Small Cap Index	Small Blend	-3	-0.18%	-3.90%	-6.49%	-0.66%	-3.17%	10.14%	-7.61%
POGBX	Putnam Growth	Large Growth	-3	-0.57%	-4.87%	-4.44%	-0.48%	-2.58%	-4.83%	-15.90%
PRGIX	T. Rowe Price G&I	Large Blend	-3	-2.50%	-4.02%	-3.00%	-0.93%	-2.02%	7.68%	-5.25%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-3	-3.05%	-4.09%	-3.90%	-1.11%	-3.02%	0.14%	-6.29%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-3	-2.02%	-4.25%	-4.68%	-0.93%	-2.47%	-5.24%	-15.78%
PASVX	T. Rowe Price Sm. Cap	Small Value	-3	-0.89%	-2.62%	-6.11%	-4.07%	-3.18%	-1.46%	-10.94%
OTCFX	T. Rowe Price Small Cap	Small Blend	-3	0.00%	-4.18%	-6.37%	-1.78%	-3.10%	3.84%	-7.52%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	1.50%	-6.26%	-7.34%	-2.00%	-3.45%	10.91%	-8.02%
GSSIX	Goldman Sachs Small Cap	Small Value	-4	-0.92%	-4.21%	-7.75%	-3.59%	-4.09%	-0.80%	-10.73%
GRISX	Gartmore S&P 500	Large Blend	-4	-2.46%	-5.36%	-5.30%	-3.17%	-3.98%	1.52%	-8.38%
GMRAX	Gartmore Small Cap	Small Blend	-4	0.69%	-5.18%	-7.92%	-1.81%	-3.53%	3.32%	-8.79%
TRQIX	SEI Index S&P 500	Large Blend	-4	-2.09%	-5.03%	-5.27%	-2.90%	-3.74%	-2.59%	-12.12%
BUFSX	Buffalo Small Cap	Small Growth	-4	-0.79%	-5.88%	-7.30%	-1.20%	-3.14%	0.32%	-10.05%
UMBIX	Excelsior Value & Restructuring	Large Value	-4	-2.86%	-6.27%	-6.22%	-2.46%	-4.12%	-9.92%	-18.75%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	0.83%	-8.31%	-9.79%	-0.19%	-5.25%	-4.11%	-17.99%
AWSHX	Washington Mutual Investors	Large Value	-4	-2.31%	-4.76%	-5.20%	-5.18%	-4.85%	-2.41%	-11.02%
AVFIX	American Small Cap Value	Small Value	-4	-0.20%	-3.45%	-7.70%	-2.87%	-3.92%	-4.21%	-13.87%
UVALX	USAA Value Fund	Large Value	-4	-2.21%	-4.92%	-7.10%	-3.13%	-4.23%	1.67%	-8.27%
AIVSX	American ICA	Large Value	-4	-1.93%	-4.41%	-5.45%	-4.05%	-4.61%	-5.22%	-14.59%
VUVLX	U.S. Value Fund	Large Value	-4	-2.02%	-5.04%	-5.99%	-3.70%	-4.03%	4.89%	-7.08%
BUFBX	Buffalo Balanced	Moderate Allocatio	-4	-1.36%	-3.37%	-5.63%	-5.04%	-4.70%	-3.78%	-7.90%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	-1.00%	-3.48%	-5.49%	-4.08%	-3.86%	-5.49%	-12.15%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-4	-2.10%	-4.85%	-5.47%	-3.04%	-3.87%	-3.68%	-13.05%
RHJSX	Rice Hall James Micro	Small Growth	-4	-0.85%	-4.94%	-8.55%	-1.38%	-4.01%	11.73%	-9.03%

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LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-4	-3.06%	-4.34%	-5.90%	-1.93%	-3.87%	9.83%	-7.04%
RYTRX	Royce Total Return Fd	Small Value	-5	-1.28%	-3.54%	-7.96%	-5.83%	-5.34%	-9.28%	-16.84%
OAKLX	Oakmark Select I	Mid-Cap Value	-5	-2.39%	-6.01%	-6.29%	-6.61%	-5.30%	-9.91%	-17.89%
USISX	USAA Income	Large Value	-5	-2.37%	-3.97%	-5.84%	-7.03%	-5.38%	-1.17%	-10.38%
PVOYX	Putnam Voyager	Large Growth	-5	-1.45%	-7.96%	-8.31%	-3.50%	-5.56%	-4.13%	-16.57%
MEIAX	MFS Value Fund-A	Large Value	-5	-3.09%	-5.92%	-5.90%	-4.09%	-4.50%	2.92%	-7.61%
USSPX	USAA S&P 500	Large Blend	-5	-3.90%	-5.29%	-5.33%	-3.70%	-3.66%	6.67%	-6.19%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-5	0.15%	-3.95%	-5.04%	-9.60%	-6.57%	-8.06%	-17.04%
WVALX	Weitz Value	Large Value	-5	-0.72%	-3.34%	-9.78%	-6.11%	-6.72%	-1.23%	-11.67%
MMYLX	MM Small Company Value	Small Blend	-5	-1.32%	-4.20%	-7.55%	-6.07%	-4.49%	-9.54%	-18.71%
ICAEX	ICAP Equity	Large Value	-5	-2.84%	-7.12%	-7.76%	-4.07%	-5.13%	-3.57%	-13.39%
ACVIX	American Century Small Cap	Small Value	-5	-1.48%	-5.34%	-8.54%	-2.80%	-4.41%	-3.66%	-12.94%
ARGFX	Ariel	Mid-Cap Blend	-5	-1.03%	-6.21%	-8.88%	-3.94%	-6.56%	-3.38%	-14.35%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-6	-1.83%	-7.16%	-9.32%	-4.77%	-6.86%	-4.67%	-13.72%
LMNVX	Legg Mason Value Institutional	Large Blend	-6	-2.58%	-7.10%	-8.57%	-5.79%	-6.23%	4.67%	-10.15%
FRBSX	Franklin Balance Sheet	Small Value	-6	-0.89%	-3.57%	-9.53%	-10.69%	-7.17%	-19.25%	-25.54%
KDSBX	Scudder Small Value	Small Value	-6	-1.22%	-6.31%	-11.75%	-5.99%	-6.15%	-5.58%	-15.10%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-6	-3.31%	-7.53%	-8.50%	-5.75%	-6.01%	1.76%	-9.54%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-6	-3.07%	-6.31%	-9.37%	-6.29%	-6.84%	-2.81%	-15.01%
DODGX	Dodge & Cox Stock	Large Value	-6	-2.63%	-7.72%	-7.72%	-6.18%	-5.58%	1.05%	-8.97%
PGRWX	Putnam G&I	Large Value	-7	-4.83%	-7.38%	-8.73%	-7.25%	-6.84%	0.70%	-9.96%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-7	-2.29%	-6.93%	-8.45%	-8.75%	-8.05%	-1.24%	-12.00%
KDHBX	Scudder Equity	Large Value	-7	-2.35%	-7.03%	-8.61%	-8.89%	-8.13%	-1.39%	-12.04%
NYVTX	*Davis NY Venture A	Large Blend	-7	-1.82%	-4.59%	-13.89%	-9.12%	-8.96%	-10.36%	-18.62%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-7	-2.78%	-6.69%	-11.68%	-8.09%	-8.18%	-8.52%	-15.20%
THPGX	Thompson Plumb Growth	Large Blend	-7	-2.17%	-7.90%	-10.00%	-8.59%	-7.45%	1.78%	-11.08%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-7	-3.03%	-6.21%	-8.90%	-9.07%	-7.62%	-6.91%	-14.38%
MMFVX	MM Focused Value	Mid-Cap Blend	-9	-3.95%	-9.28%	-11.96%	-11.42%	-9.03%	-11.81%	-21.68%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-9	-0.73%	-11.01%	-13.95%	-8.72%	-11.12%	-12.37%	-18.25%
HRVIX	Heartland Value Plus	Small Value	-10	-0.67%	-7.77%	-14.88%	-15.98%	-11.96%	-16.51%	-25.62%
LLPFX	Longleaf Partners	Large Blend	-12	-3.27%	-11.63%	-14.89%	-16.58%	-14.36%	-20.23%	-27.39%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-13	-3.03%	-10.87%	-17.85%	-21.10%	-16.12%	-44.84%	-44.84%