

# 401k Mutual Funds as of 09/18/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	1.90%	4.47%	5.37%	12.43%	8.91%	64.09%	-0.52%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	1.18%	2.44%	4.62%	9.97%	7.46%	37.37%	0.00%
DODGX	Dodge & Cox Stock	Large Value	5	2.18%	2.04%	4.20%	9.75%	7.15%	85.15%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	5	1.75%	2.43%	4.60%	12.33%	7.84%	78.02%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	5	1.12%	0.30%	3.83%	15.05%	8.36%	65.14%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	5	3.18%	1.85%	3.45%	13.25%	6.97%	91.97%	0.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	1.96%	2.35%	5.37%	11.55%	8.34%	45.13%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	4	1.22%	2.15%	3.17%	10.13%	6.68%	74.22%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	1.34%	1.89%	3.04%	9.62%	6.42%	73.00%	-0.74%
JRMSX	Janus Risk Managed stock	Large Blend	4	1.20%	1.95%	3.67%	10.38%	6.87%	63.64%	0.00%
PVOYX	Putnam Voyager	Large Growth	4	1.04%	2.35%	2.59%	8.27%	6.03%	68.93%	0.00%
POGBX	Putnam Growth	Large Growth	4	0.93%	1.57%	3.10%	10.06%	6.80%	66.04%	0.00%
CGMFX	CGM Focus	Large Blend	4	3.61%	4.19%	4.29%	3.10%	5.64%	51.49%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	4	1.47%	1.99%	3.49%	9.02%	6.77%	65.56%	0.00%
GRISX	Gartmore S&P 500	Large Blend	4	0.78%	1.18%	2.86%	9.26%	6.31%	49.85%	-0.06%
AWSHX	Washington Mutual Investors	Large Value	4	1.57%	1.76%	2.86%	8.50%	5.97%	55.22%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	4	1.10%	1.49%	2.70%	9.27%	6.35%	61.01%	0.00%
VUVLX	U.S. Value Fund	Large Value	4	1.16%	1.16%	2.23%	11.61%	6.58%	73.48%	0.00%
JAMRX	Janus Mercury	Large Growth	4	1.10%	2.70%	4.02%	9.71%	6.68%	67.73%	-0.02%
AGTHX	American Growth	Large Growth	4	1.10%	1.52%	2.86%	8.63%	5.89%	60.74%	-0.19%
AIVSX	American ICA	Large Value	4	1.53%	2.01%	3.15%	10.63%	6.70%	51.15%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	4	1.63%	1.78%	3.43%	10.92%	7.28%	77.48%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	4	1.30%	1.49%	4.01%	9.86%	7.38%	21.26%	-6.68%
USAUX	USAA Aggressive Growth	Large Growth	4	1.30%	2.22%	3.75%	7.02%	5.82%	32.04%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	3	0.26%	1.11%	3.57%	6.46%	5.33%	77.26%	-0.62%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	3	1.16%	1.00%	0.68%	8.46%	4.98%	63.81%	-0.47%
USISX	USAA Income	Large Value	3	0.88%	1.10%	1.66%	7.47%	5.13%	54.27%	-0.05%
ICAEX	ICAP Equity	Large Value	3	1.50%	1.06%	2.04%	7.12%	5.26%	61.53%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	1.55%	2.05%	2.58%	7.20%	5.90%	55.08%	0.00%
PGRWX	Putnam G&I	Large Value	3	0.88%	0.42%	1.45%	9.66%	5.51%	73.86%	0.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	0.65%	1.76%	3.46%	5.68%	4.76%	-0.42%	-19.06%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	0.28%	1.32%	1.65%	7.17%	4.20%	37.21%	-0.60%
USSPX	USAA S&P 500	Large Blend	3	0.91%	1.06%	2.68%	8.72%	5.93%	55.75%	-0.24%

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ITHAX	*Hartford Capital Appreciation A	Large Blend	3	1.23%	1.52%	2.80%	7.61%	5.73%	66.95%	-0.38%
MEIAX	MFS Value Fund-A	Large Value	3	1.48%	0.92%	2.13%	5.63%	4.61%	59.55%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	3	1.08%	0.44%	1.84%	8.60%	5.27%	60.83%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	0.83%	1.55%	1.62%	7.42%	4.26%	35.75%	-0.55%
JAENX	Janus Enterprise	Mid-Cap Growth	3	0.25%	1.61%	2.16%	6.57%	4.20%	51.60%	-0.28%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	1.63%	1.44%	0.83%	9.60%	5.30%	74.56%	-0.37%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	0.86%	1.61%	1.69%	7.63%	4.36%	36.32%	-0.53%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	1.27%	1.93%	1.57%	6.96%	5.02%	64.55%	-0.87%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	3	0.28%	1.15%	3.63%	6.64%	5.42%	77.92%	-0.62%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	1.27%	1.54%	2.17%	7.63%	5.05%	48.87%	0.00%
KDHBX	Scudder Equity	Large Value	3	1.21%	1.41%	2.00%	7.47%	4.97%	48.78%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	3	0.89%	1.37%	2.41%	7.31%	5.23%	61.84%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	-1.38%	-0.06%	2.71%	11.24%	6.99%	2.42%	-2.94%
TWCGX	American Century Growth Inv	Large Growth	3	0.46%	1.23%	1.99%	8.02%	5.38%	39.34%	0.00%
MINVX	Mosaic Investors	Large Blend	3	-0.12%	1.13%	2.16%	8.17%	4.95%	56.44%	-0.40%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	2	0.29%	0.37%	-0.54%	9.40%	4.43%	36.19%	-2.14%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	-0.20%	1.12%	1.64%	4.32%	3.76%	-16.19%	-31.93%
GTSAX	AIM Small Cap Growth	Small Growth	2	1.79%	2.49%	0.80%	4.64%	3.51%	49.25%	-1.33%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	-0.12%	0.12%	0.40%	7.02%	4.20%	15.47%	-5.55%
ABALX	American Balanced	Domestic Hybrid	2	0.35%	0.74%	1.54%	5.53%	3.73%	43.01%	-0.39%
MMFVX	MM Focused Value	Mid-Cap Blend	2	-1.24%	-0.28%	1.27%	7.39%	6.02%	46.76%	-2.02%
FRBSX	Franklin Balance Sheet	Small Value	2	0.68%	1.25%	1.07%	4.38%	4.32%	24.44%	-4.34%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	0.32%	0.26%	1.08%	5.79%	3.63%	26.34%	-0.66%
UVALX	USAA Value Fund	Large Value	2	0.97%	0.58%	1.41%	6.78%	4.75%	61.74%	-0.19%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	0.07%	0.34%	0.88%	6.21%	3.29%	40.74%	-0.73%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	0.67%	0.32%	0.79%	5.58%	3.95%	53.98%	-0.17%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	0.49%	1.26%	2.18%	3.63%	3.59%	43.97%	-1.63%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	-0.51%	-0.02%	1.15%	8.78%	5.75%	47.39%	-0.78%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	0.70%	1.97%	1.38%	3.15%	2.40%	44.60%	-5.06%
RSEGX	RS Emerging Growth	Small Growth	2	2.35%	3.40%	0.78%	-0.03%	1.81%	59.56%	-6.31%
BSCFX	Baron Small Cap	Small Growth	1	0.52%	1.89%	-0.45%	0.69%	2.15%	52.24%	-2.21%
ARGFX	Ariel	Mid-Cap Blend	1	-1.27%	0.13%	1.15%	5.36%	4.80%	87.06%	-1.93%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	-0.60%	-0.53%	0.33%	4.83%	2.71%	29.22%	-0.99%
BGRFX	Baron Growth	Small Growth	1	0.33%	1.77%	0.25%	0.25%	1.60%	42.96%	-2.73%
GSSIX	Goldman Sachs Small Cap	Small Value	1	0.34%	0.60%	-1.07%	3.75%	2.69%	49.87%	-3.40%
CAAPX	Ariel Appreciation	Mid-Cap Blend	1	-0.69%	-0.07%	0.91%	4.04%	3.76%	49.06%	-1.11%

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ASQAX	American Century Sm. Cap	Small Blend	1	-0.24%	0.32%	-0.55%	3.09%	2.63%	74.62%	-3.28%
NAESX	Vanguard Small Cap Index	Small Blend	1	0.07%	0.65%	-0.27%	5.12%	3.13%	69.65%	-2.14%
PRNHX	T. Rowe Price New Horizons	Small Growth	1	1.08%	1.84%	0.27%	2.72%	2.58%	37.97%	-4.54%
LLPFX	Longleaf Partners	Large Blend	1	0.14%	-1.52%	-0.81%	5.51%	3.31%	29.54%	-2.22%
MCGIX	ABN Amro/Montag	Large Growth	1	0.34%	-0.40%	0.75%	4.13%	3.07%	20.74%	-2.89%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	1	-0.64%	-0.16%	-0.05%	6.13%	2.84%	24.68%	-1.63%
WVALX	Weitz Value	Large Value	1	0.35%	0.83%	1.41%	2.61%	0.65%	55.56%	-2.91%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	1	4.58%	4.19%	0.46%	-4.46%	0.31%	18.28%	-17.41%
MSFRX	MFS Total Return	Moderate Allocatio	1	0.16%	-0.05%	0.55%	4.95%	2.91%	32.57%	-0.16%
JPDVX	JP Morgan Diversified	Large Blend	1	-0.06%	0.00%	0.29%	4.39%	3.00%	28.78%	-0.74%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	-0.04%	-0.12%	0.71%	4.52%	2.59%	27.33%	-0.57%
PRLAX	T. Rowe Price Latin America	Latin America Sto	0	-3.45%	-3.74%	1.06%	8.03%	6.03%	-26.95%	-32.85%
MGSEX	Managers Special Equity	Small Growth	0	1.29%	1.07%	-0.62%	-0.78%	1.16%	65.29%	-5.21%
AVFIX	American Small Cap Value	Small Value	0	-0.21%	0.14%	-1.03%	2.46%	2.11%	53.67%	-4.39%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BERIX	Berwyn Income	Conservative Alloc	0	-0.83%	-0.28%	-0.76%	2.78%	0.53%	9.51%	-3.74%
SEQUX	Sequoia Fund	Large Value	0	1.24%	0.65%	0.19%	-0.33%	-0.61%	60.45%	-4.51%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	0.67%	0.55%	-1.67%	1.77%	1.50%	37.34%	-3.24%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
RYTRX	Royce Total Return Fd	Small Value	0	-0.48%	-0.48%	-1.02%	0.24%	0.94%	32.29%	-6.51%
GMRAX	Gartmore Small Cap	Small Blend	0	-0.06%	0.32%	-1.72%	0.00%	0.79%	42.36%	-4.33%
BIASX	Brown Small Cap Growth	Small Growth	0	1.19%	1.48%	0.06%	-4.03%	-0.71%	36.31%	-7.46%
ACVIX	American Century Small Cap	Small Value	-1	-0.81%	-1.21%	-2.69%	-0.10%	0.36%	20.89%	-12.60%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	1.78%	2.88%	0.18%	-7.52%	-0.96%	54.51%	-12.05%
BUFSX	Buffalo Small Cap	Small Growth	-1	2.78%	2.51%	-1.67%	-6.81%	-0.90%	45.10%	-13.20%
NBGIX	Neuberger Berman Genesis	Small Blend	-1	0.28%	-0.31%	-1.76%	-1.94%	0.52%	29.18%	-6.94%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-1	0.25%	-0.35%	-1.82%	-2.12%	0.42%	30.00%	-6.66%
HRVIX	Heartland Value Plus	Small Value	-1	-1.21%	-0.44%	-3.60%	0.11%	-0.48%	33.46%	-9.88%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	-0.82%	-1.73%	-3.21%	-1.83%	-0.95%	43.71%	-5.29%
RHJSX	Rice Hall James Micro	Small Growth	-2	-0.47%	-0.72%	-2.29%	-3.62%	-0.73%	71.75%	-5.17%
NYVTX	*Davis NY Venture A	Large Blend	-2	0.40%	0.05%	-5.95%	-1.96%	-1.32%	26.99%	-6.65%
MMYLX	MM Small Company Value	Small Blend	-2	-1.69%	-2.05%	-3.61%	0.37%	-0.28%	28.52%	-7.98%
KDSBX	Scudder Small Value	Small Value	-2	-1.23%	-0.58%	-2.48%	-5.56%	-1.43%	-21.87%	-47.22%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	-0.85%	-1.78%	-3.28%	-2.04%	-1.07%	43.51%	-5.35%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%