

401k Mutual Funds as of 09/25/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
USSPX	USAA S&P 500	Large Blend	3	0.03%	1.78%	1.60%	8.56%	5.50%	55.54%	-0.62%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	-1.37%	2.67%	0.28%	8.54%	5.08%	41.21%	-2.70%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-1.36%	2.55%	0.31%	9.16%	5.36%	59.31%	-3.42%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	0.22%	2.57%	0.43%	10.72%	4.18%	87.67%	-2.36%
THPGX	Thompson Plumb Growth	Large Blend	2	-1.39%	1.57%	-1.26%	7.75%	3.90%	72.41%	-2.86%
EMTGX	Eaton Vance Growth	Large Blend	2	-0.95%	2.36%	-0.30%	6.54%	4.06%	61.79%	-2.28%
AWSHX	Washington Mutual Investors	Large Value	2	-1.16%	2.48%	-0.59%	5.93%	3.21%	51.56%	-2.36%
LMNVX	Legg Mason Value Institutional	Large Blend	2	-1.91%	2.29%	-0.09%	9.09%	4.40%	72.88%	-2.89%
SBLIX	Smith Barney Large Cap Growth	Large Growth	2	-1.41%	2.69%	0.18%	7.38%	4.63%	34.13%	-2.35%
JRMSX	Janus Risk Managed stock	Large Blend	2	-1.56%	2.48%	-0.14%	7.77%	4.04%	59.78%	-2.36%
AIVSX	American ICA	Large Value	2	-1.71%	1.75%	-1.03%	7.79%	3.85%	47.28%	-2.56%
JAMRX	Janus Mercury	Large Growth	2	-2.06%	2.41%	-0.77%	6.80%	3.56%	63.28%	-2.67%
PNOPX	Putnam New Opportunities	Large Growth	2	-1.72%	2.45%	-1.49%	7.28%	3.61%	69.71%	-2.62%
TRQIX	SEI Index S&P 500	Large Blend	2	-1.43%	2.13%	-0.60%	6.82%	3.69%	57.39%	-2.25%
UMBIX	Excelsior Value & Restructuring	Large Value	2	-1.33%	2.06%	-0.49%	7.07%	4.35%	18.18%	-9.05%
GRISX	Gartmore S&P 500	Large Blend	2	-1.69%	1.89%	-0.85%	6.86%	3.68%	46.56%	-2.26%
OAKLX	Oakmark Select I	Mid-Cap Value	2	-1.56%	0.67%	-0.99%	11.81%	4.89%	60.48%	-2.82%
VUVLX	U.S. Value Fund	Large Value	2	-2.03%	1.80%	-1.74%	8.60%	3.37%	68.79%	-2.70%
POGBX	Putnam Growth	Large Growth	2	-1.72%	2.14%	-1.27%	7.44%	3.95%	62.09%	-2.42%
PGRWX	Putnam G&I	Large Value	1	-2.13%	1.05%	-2.54%	6.88%	2.56%	69.45%	-2.54%
ABALX	American Balanced	Domestic Hybrid	1	-1.20%	1.72%	-0.59%	4.14%	2.19%	41.12%	-1.70%
DODGX	Dodge & Cox Stock	Large Value	1	-1.29%	1.37%	-1.09%	6.31%	3.49%	79.34%	-3.14%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	-3.15%	-2.18%	-0.96%	9.43%	4.90%	0.75%	-4.52%
PRGIX	T. Rowe Price G&I	Large Blend	1	-1.49%	1.90%	-0.99%	4.92%	2.65%	58.23%	-2.29%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.92%	2.13%	-1.27%	4.62%	3.12%	51.35%	-2.41%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	-2.09%	1.29%	-0.58%	4.37%	2.97%	74.12%	-2.74%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	-1.39%	2.23%	-2.82%	6.90%	2.43%	70.27%	-2.82%
USISX	USAA Income	Large Value	1	-1.64%	1.64%	-1.58%	5.08%	2.55%	50.84%	-2.28%
USAUX	USAA Aggressive Growth	Large Growth	1	-1.43%	2.49%	-0.43%	4.67%	3.27%	29.14%	-2.44%
ICAEX	ICAP Equity	Large Value	1	-1.31%	1.31%	-1.56%	4.49%	2.47%	57.57%	-2.45%
KDHBX	Scudder Equity	Large Value	1	-1.32%	2.03%	-1.84%	4.89%	2.23%	45.22%	-2.40%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	-2.14%	1.94%	-1.63%	4.80%	2.73%	62.60%	-2.98%
AGTHX	American Growth	Large Growth	1	-1.78%	1.99%	-1.34%	6.21%	3.27%	57.16%	-2.41%

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ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	1	-2.61%	1.71%	-2.18%	6.43%	3.03%	67.96%	-3.63%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	-2.10%	1.24%	-0.64%	4.17%	2.86%	73.45%	-2.76%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	-1.47%	1.95%	-1.88%	4.85%	2.10%	45.03%	-2.58%
PVOYX	Putnam Voyager	Large Growth	1	-2.04%	2.22%	-2.45%	5.22%	2.77%	64.17%	-2.82%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	-2.63%	1.49%	-3.55%	5.11%	1.49%	58.75%	-3.55%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-2.07%	1.37%	-2.44%	3.95%	1.43%	47.87%	-2.73%
MSFRX	MFS Total Return	Moderate Allocatio	0	-1.41%	0.61%	-1.14%	3.59%	1.43%	30.84%	-1.46%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	0	-1.92%	0.55%	-2.58%	5.55%	2.06%	56.31%	-2.81%
MCGIX	ABN Amro/Montag	Large Growth	0	-1.16%	0.94%	-2.29%	2.54%	1.55%	18.90%	-4.37%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-1.74%	-0.47%	-1.41%	4.71%	1.65%	38.75%	-2.13%
TWCGX	American Century Growth Inv	Large Growth	0	-2.22%	1.27%	-2.36%	5.08%	2.27%	35.55%	-2.72%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
UVALX	USAA Value Fund	Large Value	0	-1.80%	1.20%	-2.88%	3.90%	1.72%	57.39%	-2.88%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-2.96%	0.98%	-2.91%	4.08%	0.80%	31.52%	-3.64%
JPDVX	JP Morgan Diversified	Large Blend	0	-2.12%	0.18%	-1.90%	2.59%	1.07%	26.56%	-2.46%
SEQUX	Sequoia Fund	Large Value	0	-0.18%	2.63%	-1.99%	-1.24%	-1.54%	58.99%	-5.38%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-2.94%	1.03%	-2.85%	4.27%	0.90%	32.07%	-3.63%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-1.77%	0.21%	-1.73%	2.97%	0.93%	25.45%	-2.05%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-2.05%	-0.14%	-1.66%	3.36%	1.11%	27.41%	-2.38%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-2.95%	0.04%	-3.14%	4.19%	1.25%	12.42%	-8.04%
MEIAX	MFS Value Fund-A	Large Value	0	-1.62%	0.98%	-2.21%	2.56%	1.38%	54.91%	-2.91%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	-1.77%	0.68%	-2.37%	3.20%	1.43%	50.51%	-2.42%
WVALX	Weitz Value	Large Value	0	-1.24%	1.12%	-1.16%	0.98%	-1.05%	53.09%	-4.45%
GTSAX	AIM Small Cap Growth	Small Growth	0	-2.11%	2.77%	-3.86%	1.76%	0.52%	45.15%	-4.04%
MINVX	Mosaic Investors	Large Blend	0	-3.07%	0.29%	-2.41%	4.97%	1.68%	51.81%	-3.34%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	-2.61%	1.71%	-2.17%	2.60%	1.53%	-3.33%	-21.43%
CGMFX	CGM Focus	Large Blend	0	-0.77%	3.85%	-3.09%	-1.07%	1.23%	45.37%	-4.04%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	-1.94%	0.39%	-2.51%	3.55%	1.27%	23.66%	-2.76%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	-3.37%	1.62%	-3.88%	-0.02%	-0.85%	40.15%	-7.98%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-1	-3.92%	0.31%	-3.33%	0.95%	0.43%	-18.90%	-34.14%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-2.89%	1.34%	-2.46%	1.00%	0.93%	40.31%	-4.12%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-1	-3.60%	0.08%	-5.63%	5.50%	0.45%	31.33%	-5.63%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	-3.25%	-1.89%	-3.35%	5.36%	2.17%	42.75%	-3.90%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-3.11%	1.74%	-4.65%	2.88%	0.82%	58.28%	-4.65%
LLPFX	Longleaf Partners	Large Blend	-1	-2.44%	-1.30%	-4.45%	3.11%	0.80%	26.59%	-4.45%

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BERIX	Berwyn Income	Conservative Alloc	-1	-2.27%	-1.12%	-2.21%	1.21%	-0.91%	7.83%	-5.21%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	-4.86%	-0.67%	-3.67%	3.87%	2.33%	41.95%	-5.24%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	-4.06%	-1.01%	-4.24%	0.63%	0.24%	44.18%	-4.35%
FRBSX	Franklin Balance Sheet	Small Value	-2	-3.64%	0.78%	-4.10%	0.56%	0.37%	19.89%	-7.83%
BGRFX	Baron Growth	Small Growth	-2	-2.74%	1.47%	-4.40%	-2.78%	-1.49%	38.64%	-5.67%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-2	-4.07%	-0.67%	-4.73%	2.71%	-0.32%	31.51%	-4.73%
ARGFX	Ariel	Mid-Cap Blend	-2	-4.87%	-0.41%	-4.98%	1.60%	0.90%	80.39%	-5.43%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-2	-4.44%	-0.60%	-4.74%	2.73%	-0.64%	20.68%	-4.79%
NAESX	Vanguard Small Cap Index	Small Blend	-2	-4.19%	-0.04%	-5.90%	1.08%	-0.95%	63.12%	-5.90%
PRNHX	T. Rowe Price New Horizons	Small Growth	-2	-3.08%	1.01%	-4.44%	-0.56%	-0.79%	33.56%	-7.59%
BSCFX	Baron Small Cap	Small Growth	-3	-3.66%	0.27%	-5.64%	-3.28%	-1.92%	46.24%	-6.06%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-3	-1.01%	3.02%	-5.72%	-8.37%	-3.28%	13.45%	-20.78%
RSEGX	RS Emerging Growth	Small Growth	-3	-2.99%	1.05%	-5.67%	-4.59%	-2.85%	52.29%	-10.58%
ASQAX	American Century Sm. Cap	Small Blend	-3	-4.72%	-0.16%	-7.41%	-1.30%	-1.83%	67.17%	-7.41%
NYVTX	*Davis NY Venture A	Large Blend	-3	-2.53%	0.00%	-3.29%	-4.97%	-4.36%	23.08%	-9.52%
OTCFX	T. Rowe Price Small Cap	Small Blend	-3	-3.62%	0.02%	-6.85%	-2.02%	-2.35%	32.22%	-6.85%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-3.73%	0.18%	-6.51%	-0.16%	-1.28%	44.23%	-7.04%
MGSEX	Managers Special Equity	Small Growth	-3	-3.15%	0.66%	-6.73%	-4.55%	-2.67%	59.00%	-8.82%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	-2.44%	0.38%	-4.73%	-10.89%	-4.41%	48.88%	-15.25%
RYTRX	Royce Total Return Fd	Small Value	-4	-4.51%	-1.31%	-6.98%	-3.64%	-2.99%	27.16%	-10.14%
AVFIX	American Small Cap Value	Small Value	-4	-4.47%	-0.52%	-7.48%	-1.77%	-2.19%	47.32%	-8.34%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-4	-10.46%	-3.87%	-4.32%	2.70%	0.55%	-30.55%	-36.16%
BIASX	Brown Small Cap Growth	Small Growth	-4	-2.89%	-0.12%	-5.77%	-7.84%	-4.55%	30.89%	-11.13%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-3.15%	-0.42%	-6.92%	-5.25%	-2.84%	24.81%	-10.09%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-3.17%	-0.47%	-6.98%	-5.44%	-2.93%	25.60%	-9.82%
GMRAX	Gartmore Small Cap	Small Blend	-4	-4.76%	-0.80%	-8.01%	-4.20%	-3.46%	36.37%	-8.35%
BUFSX	Buffalo Small Cap	Small Growth	-5	-2.11%	0.51%	-7.32%	-10.48%	-4.63%	39.38%	-16.62%
MMYLX	MM Small Company Value	Small Blend	-5	-5.85%	-2.50%	-9.46%	-3.76%	-4.41%	23.22%	-11.76%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-5	-4.54%	-2.06%	-9.02%	-5.70%	-4.82%	38.04%	-9.02%
ACVIX	American Century Small Cap	Small Value	-5	-5.26%	-2.40%	-8.68%	-4.39%	-3.96%	15.70%	-16.35%
PASVX	T. Rowe Price Sm. Cap	Small Value	-5	-4.56%	-2.10%	-9.08%	-5.90%	-4.92%	37.86%	-9.08%
HRVIX	Heartland Value Plus	Small Value	-6	-5.93%	-1.59%	-11.00%	-4.72%	-5.03%	27.02%	-14.22%
RHJSX	Rice Hall James Micro	Small Growth	-7	-5.80%	-3.16%	-9.92%	-8.45%	-5.62%	63.14%	-9.92%
KDSBX	Scudder Small Value	Small Value	-7	-5.31%	-2.46%	-9.21%	-9.94%	-5.86%	-25.50%	-49.67%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	100.00%	0.00%	-100.00%	-100.00%