## **401k Mutual Funds as of 10/01/2015**

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-2	-0.93%	-5.70%	-3.06%	1.22%	-2.92%	6.60%	-8.12%
TGCNX	TCW Galileo Select Equities N	Large Growth	-3	-1.54%	-9.23%	-2.18%	2.94%	-1.80%	11.27%	-9.58%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-3	-2.74%	-6.61%	-5.37%	1.33%	-4.27%	5.68%	-8.38%
PABGX	T. Rowe Price Blue Chip	Large Growth	-3	-1.78%	-8.38%	-3.87%	1.86%	-4.03%	7.36%	-9.83%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-3	-2.72%	-6.57%	-5.30%	1.54%	-4.17%	5.87%	-8.31%
ABALX	American Balanced	Domestic Hybrid	-3	-0.76%	-4.87%	-3.71%	-4.53%	-4.56%	-4.37%	-10.49%
MCGIX	ABN Amro/Montag	Large Growth	-3	-1.14%	-7.79%	-4.21%	-0.55%	-3.53%	-9.51%	-18.48%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-3	-1.76%	-8.34%	-3.82%	2.07%	-3.93%	7.69%	-9.80%
BERIX	Berwyn Income	Conservative Alloc	-3	-1.22%	-2.64%	-2.64%	-5.07%	-4.32%	-6.58%	-9.59%
JAMRX	Janus Mercury	Large Growth	-3	-1.45%	-6.80%	-4.77%	-0.95%	-5.15%	-2.61%	-14.04%
MINVX	Mosaic Investors	Large Blend	-4	-1.96%	-6.55%	-4.31%	-4.54%	-4.80%	-15.12%	-23.45%
AGTHX	American Growth	Large Growth	-4	-2.33%	-7.71%	-5.29%	-1.90%	-5.58%	-2.31%	-12.09%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-4	-1.70%	-7.88%	-6.32%	-1.16%	-5.67%	-1.41%	-12.62%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-4	-1.90%	-6.01%	-4.86%	-3.80%	-5.52%	-2.59%	-8.85%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-1.46%	-7.12%	-5.48%	-2.44%	-4.97%	-2.07%	-11.58%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-1.47%	-7.15%	-5.52%	-2.62%	-5.05%	-1.70%	-11.21%
JRMSX	Janus Risk Managed stock	Large Blend	-4	-1.86%	-6.95%	-4.87%	-3.89%	-5.62%	-4.03%	-14.26%
CVGRX	*Calamos Growth	Mid-Cap Growth	-4	-2.58%	-7.77%	-5.15%	-0.76%	-5.00%	-11.17%	-21.72%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-2.12%	-6.20%	-5.35%	-3.82%	-5.30%	-10.73%	-20.61%
PRGIX	T. Rowe Price G&I	Large Blend	-4	-1.09%	-7.49%	-4.22%	-4.25%	-5.12%	4.08%	-8.42%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-4	-2.90%	-7.56%	-5.12%	-1.00%	-5.41%	-0.52%	-11.23%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-2.74%	-7.80%	-6.53%	-0.34%	-5.29%	3.56%	-9.67%
JPDVX	JP Morgan Diversified	Large Blend	-4	-1.75%	-6.39%	-5.26%	-4.56%	-6.17%	-4.56%	-10.81%
JAENX	Janus Enterprise	Mid-Cap Growth	-4	-2.56%	-6.67%	-5.85%	-1.46%	-6.11%	6.11%	-10.02%
MSFRX	MFS Total Return	Moderate Allocatio	-4	-1.02%	-4.92%	-4.34%	-4.34%	-4.57%	-1.97%	-7.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-4	-2.62%	-7.94%	-5.71%	-0.92%	-5.60%	-6.84%	-17.81%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-1.88%	-6.68%	-4.98%	-4.24%	-6.08%	-4.74%	-10.53%
USAUX	USAA Aggressive Growth	Large Growth	-4	-1.42%	-7.61%	-3.97%	-1.19%	-4.39%	-1.69%	-13.15%
TWCGX	American Century Growth Inv	Large Growth	-4	-1.20%	-7.17%	-5.23%	-2.33%	-5.23%	-13.30%	-23.18%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-1.52%	-6.69%	-5.83%	-6.02%	-6.54%	-6.64%	-15.72%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-1.06%	-5.57%	-5.72%	-6.60%	-6.12%	-7.98%	-14.46%
BUFBX	Buffalo Balanced	Moderate Allocatio	-5	-1.69%	-5.85%	-6.51%	-7.80%	-7.11%	-6.58%	-10.58%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-2.74%	-8.73%	-6.54%	-2.18%	-5.80%	-1.42%	-12.00%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TRQIX	SEI Index S&P 500	Large Blend	-5	-1.24%	-7.39%	-5.83%	-6.07%	-6.57%	-5.78%	-14.99%
EMTGX	Eaton Vance Growth	Large Blend	-5	-1.15%	-7.45%	-5.74%	-5.17%	-5.99%	3.49%	-9.55%
VUVLX	U.S. Value Fund	Large Value	-5	-0.42%	-6.62%	-6.36%	-6.20%	-6.22%	2.17%	-9.49%
POGBX	Putnam Growth	Large Growth	-5	-1.97%	-8.43%	-5.83%	-5.33%	-7.12%	-9.47%	-20.00%
GRISX	Gartmore S&P 500	Large Blend	-5	-1.66%	-7.74%	-6.22%	-6.34%	-6.83%	-1.80%	-11.38%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-3.53%	-8.43%	-7.36%	-0.75%	-5.90%	-0.53%	-11.16%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-6	-2.26%	-6.92%	-5.59%	-7.38%	-6.63%	-21.25%	-27.35%
MEIAX	MFS Value Fund-A	Large Value	-6	-1.97%	-8.45%	-7.24%	-7.27%	-7.32%	-0.49%	-10.67%
AVFIX	American Small Cap Value	Small Value	-6	-2.15%	-7.04%	-8.14%	-7.26%	-7.71%	-8.54%	-17.76%
AWSHX	Washington Mutual Investors	Large Value	-6	-1.41%	-7.22%	-6.32%	-8.06%	-7.33%	-5.38%	-13.73%
BIASX	Brown Small Cap Growth	Small Growth	-6	-4.33%	-9.17%	-9.02%	-1.03%	-6.58%	-0.06%	-12.48%
BGRFX	Baron Growth	Small Growth	-6	-3.04%	-8.37%	-8.31%	-5.96%	-7.94%	0.73%	-10.88%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-6	-2.63%	-9.02%	-7.47%	-5.10%	-7.76%	-23.04%	-30.95%
USISX	USAA Income	Large Value	-6	-1.50%	-7.51%	-5.91%	-9.95%	-7.85%	-4.26%	-13.19%
PRSCX	T. Rowe Price Science & Tech.	Technology	-6	-2.72%	-8.98%	-6.58%	-4.36%	-7.69%	-10.86%	-20.79%
SEQUX	Sequoia Fund	Large Value	-6	-7.38%	-11.67%	-6.85%	1.21%	-6.93%	12.28%	-13.52%
USSPX	USAA S&P 500	Large Blend	-6	-1.72%	-8.52%	-6.28%	-7.54%	-7.25%	2.42%	-9.93%
UVALX	USAA Value Fund	Large Value	-6	-2.45%	-8.33%	-7.74%	-7.10%	-7.85%	-2.50%	-12.04%
ACVIX	American Century Small Cap	Small Value	-6	-2.22%	-7.62%	-8.93%	-6.38%	-7.71%	-7.21%	-16.15%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-1.91%	-6.28%	-6.91%	-7.86%	-6.83%	-5.58%	-14.68%
PNOPX	Putnam New Opportunities	Large Growth	-6	-2.89%	-9.25%	-7.01%	-5.67%	-7.93%	-5.56%	-17.22%
PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-1.93%	-6.33%	-6.97%	-8.07%	-6.94%	-5.57%	-14.66%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-6	-2.90%	-8.62%	-6.67%	-5.52%	-6.77%	-9.63%	-19.69%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-7	1.31%	-9.18%	-9.80%	-10.13%	-12.06%	-13.73%	-19.52%
GSSIX	Goldman Sachs Small Cap	Small Value	-7	-2.65%	-7.79%	-9.36%	-8.34%	-8.52%	-5.68%	-15.12%
GTSAX	AIM Small Cap Growth	Small Growth	-7	-4.96%	-10.67%	-10.20%	-4.01%	-8.55%	-8.68%	-19.93%
UMBIX	Excelsior Value & Restructuring	Large Value	-7	-3.18%	-9.11%	-7.40%	-6.62%	-7.92%	-13.76%	-22.21%
MGSEX	Managers Special Equity	Small Growth	-7	-4.67%	-11.01%	-9.52%	-3.13%	-8.40%	8.93%	-14.06%
AIVSX	American ICA	Large Value	-7	-2.87%	-9.05%	-7.23%	-8.63%	-8.54%	-9.75%	-18.67%
WVALX	Weitz Value	Large Value	-7	-3.75%	-7.72%	-5.82%	-11.02%	-10.96%	-6.39%	-16.28%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-7	-2.93%	-8.89%	-8.02%	-6.46%	-8.07%	4.76%	-11.32%
OAKLX	Oakmark Select I	Mid-Cap Value	-7	-2.41%	-9.20%	-7.42%	-10.32%	-8.64%	-13.50%	-21.16%
NYVTX	*Davis NY Venture A	Large Blend	-7	-2.32%	-9.05%	-4.94%	-13.22%	-12.52%	-14.40%	-22.29%
MMYLX	MM Small Company Value	Small Blend	-7	-1.91%	-7.61%	-8.66%	-10.32%	-8.46%	-13.63%	-22.39%
RYTRX	Royce Total Return Fd	Small Value	-7	-3.07%	-7.53%	-8.74%	-10.04%	-9.18%	-13.33%	-20.55%
OTCFX	T. Rowe Price Small Cap	Small Blend	-7	-3.99%	-8.63%	-9.56%	-7.81%	-8.84%	-2.53%	-13.19%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
GMRAX	Gartmore Small Cap	Small Blend	-8	-4.15%	-9.68%	-10.98%	-8.65%	-10.03%	-3.88%	-15.14%
DODGX	Dodge & Cox Stock	Large Value	-8	-3.32%	-10.34%	-8.91%	-10.21%	-9.17%	-3.29%	-12.89%
ASQAX	American Century Sm. Cap	Small Blend	-8	-3.03%	-9.14%	-10.17%	-8.65%	-10.13%	2.96%	-14.71%
LMNVX	Legg Mason Value Institutional	Large Blend	-8	-3.52%	-10.38%	-9.51%	-10.33%	-10.31%	-0.37%	-14.48%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-8	-4.83%	-10.73%	-11.29%	-5.17%	-9.88%	7.09%	-15.21%
NAESX	Vanguard Small Cap Index	Small Blend	-8	-4.31%	-9.59%	-10.01%	-7.48%	-9.63%	2.58%	-13.95%
ICAEX	ICAP Equity	Large Value	-8	-3.49%	-9.58%	-8.92%	-8.40%	-9.07%	-7.92%	-17.30%
KDSBX	Scudder Small Value	Small Value	-8	-2.22%	-8.80%	-12.09%	-10.43%	-10.21%	-10.04%	-19.11%
RSEGX	RS Emerging Growth	Small Growth	-8	-5.14%	-13.38%	-12.10%	-2.00%	-8.79%	11.11%	-15.92%
BUFSX	Buffalo Small Cap	Small Growth	-9	-4.72%	-12.41%	-11.14%	-8.64%	-10.20%	-7.23%	-16.82%
CGMFX	CGM Focus	Large Blend	-9	-7.57%	-11.93%	-10.74%	-6.46%	-8.02%	5.75%	-14.89%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-9	-3.45%	-9.81%	-10.41%	-12.82%	-11.58%	-5.65%	-15.93%
PGRWX	Putnam G&I	Large Value	-9	-3.87%	-10.45%	-10.11%	-11.73%	-10.84%	-4.16%	-14.30%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-9	-3.43%	-9.86%	-10.15%	-13.19%	-11.24%	-11.13%	-18.26%
RHJSX	Rice Hall James Micro	Small Growth	-9	-5.22%	-10.73%	-11.58%	-8.23%	-10.53%	3.96%	-15.35%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-9	-3.12%	-10.44%	-11.31%	-12.03%	-11.63%	-12.45%	-18.84%
KDHBX	Scudder Equity	Large Value	-9	-3.33%	-9.72%	-10.39%	-12.80%	-11.49%	-5.62%	-15.82%
THPGX	Thompson Plumb Growth	Large Blend	-9	-3.08%	-9.83%	-10.47%	-12.64%	-10.99%	-2.72%	-15.01%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-9	-3.96%	-11.01%	-10.42%	-10.09%	-9.91%	-2.92%	-13.70%
FRBSX	Franklin Balance Sheet	Small Value	-9	-3.44%	-7.16%	-9.12%	-14.30%	-10.28%	-22.51%	-28.54%
BSCFX	Baron Small Cap	Small Growth	-10	-6.12%	-11.74%	-11.56%	-8.83%	-11.08%	-4.50%	-15.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-10	-4.75%	-8.72%	-9.25%	-15.63%	-12.22%	-14.19%	-22.57%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-10	-3.98%	-11.87%	-12.72%	-10.57%	-11.58%	1.21%	-16.06%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-10	-5.58%	-11.84%	-12.51%	-10.98%	-12.53%	-10.88%	-19.34%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-11	-5.57%	-12.11%	-12.60%	-12.80%	-12.86%	-9.57%	-20.92%
MMFVX	MM Focused Value	Mid-Cap Blend	-11	-3.96%	-12.66%	-12.70%	-16.04%	-13.15%	-16.41%	-25.77%
ARGFX	Ariel	Mid-Cap Blend	-11	-5.99%	-12.07%	-12.84%	-11.33%	-13.38%	-10.81%	-20.94%
PVOYX	Putnam Voyager	Large Growth	-11	-6.04%	-13.64%	-11.97%	-11.65%	-13.15%	-12.23%	-23.62%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-12	-6.12%	-15.83%	-16.41%	-9.75%	-13.27%	-13.30%	-25.85%
HRVIX	Heartland Value Plus	Small Value	-13	-4.36%	-10.55%	-15.50%	-20.97%	-15.90%	-21.47%	-30.03%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-16	-5.55%	-13.30%	-20.12%	-26.34%	-20.63%	-48.50%	-48.50%
LLPFX	Longleaf Partners	Large Blend	-17	-7.74%	-16.81%	-19.75%	-23.66%	-20.73%	-27.00%	-33.55%