

# 401k Mutual Funds as of 10/02/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	-3.14%	2.24%	3.33%	8.72%	4.67%	58.68%	-3.80%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	-1.29%	3.29%	0.09%	9.71%	2.93%	85.97%	-3.25%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	2	-2.80%	2.48%	0.89%	7.19%	3.50%	39.45%	-3.91%
LMNVX	Legg Mason Value Institutional	Large Blend	2	-3.30%	2.39%	-0.15%	7.71%	2.81%	70.69%	-4.12%
EMTGX	Eaton Vance Growth	Large Blend	2	-1.82%	2.69%	0.17%	5.72%	3.05%	60.55%	-3.03%
SBLVX	Smith Barney Large Cap Growth	Large Growth	2	-2.32%	2.62%	0.94%	6.42%	3.47%	32.93%	-3.23%
PNOPX	Putnam New Opportunities	Large Growth	1	-2.89%	2.38%	-0.46%	6.07%	2.21%	67.79%	-3.72%
JRMSX	Janus Risk Managed stock	Large Blend	1	-2.93%	2.51%	-0.23%	6.52%	2.60%	57.92%	-3.50%
AWSHX	Washington Mutual Investors	Large Value	1	-2.58%	2.21%	-0.79%	4.59%	1.72%	49.64%	-3.60%
JAMRX	Janus Mercury	Large Growth	1	-3.13%	1.94%	-0.50%	5.70%	2.27%	61.60%	-3.67%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	-2.86%	2.09%	-2.53%	5.60%	0.99%	68.18%	-4.01%
OAKLX	Oakmark Select I	Mid-Cap Value	1	-3.79%	0.48%	-1.65%	10.11%	2.97%	58.04%	-4.30%
POGBX	Putnam Growth	Large Growth	1	-2.82%	2.21%	-0.60%	6.25%	2.56%	60.29%	-3.50%
AIVSX	American ICA	Large Value	1	-2.96%	1.88%	-0.99%	6.49%	2.37%	45.50%	-3.74%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-2.48%	1.89%	-0.96%	3.64%	2.01%	49.94%	-3.32%
THPGX	Thompson Plumb Growth	Large Blend	1	-2.91%	1.92%	-0.90%	6.44%	2.42%	70.32%	-4.04%
TRQIX	SEI Index S&P 500	Large Blend	1	-2.87%	1.77%	-0.96%	5.33%	2.04%	55.20%	-3.61%
GRISX	Gartmore S&P 500	Large Blend	1	-2.73%	1.91%	-0.86%	5.80%	2.45%	45.10%	-3.23%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-2.61%	2.18%	-0.46%	5.78%	2.89%	16.77%	-10.14%
USAUX	USAA Aggressive Growth	Large Growth	1	-2.42%	2.57%	0.17%	3.62%	2.07%	27.85%	-3.42%
ABALX	American Balanced	Domestic Hybrid	1	-2.09%	1.41%	-0.55%	3.36%	1.30%	40.07%	-2.44%
USSPX	USAA S&P 500	Large Blend	1	-3.04%	1.24%	-1.38%	5.31%	2.15%	50.87%	-3.61%
VUVLX	U.S. Value Fund	Large Value	1	-3.41%	1.46%	-2.05%	7.25%	1.85%	66.70%	-3.91%
DODGX	Dodge & Cox Stock	Large Value	0	-3.29%	1.44%	-1.01%	4.65%	1.68%	76.54%	-4.65%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-2.61%	0.34%	-1.22%	3.92%	0.76%	37.71%	-2.87%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-3.24%	1.53%	0.02%	3.11%	1.67%	71.69%	-3.75%
KDHBX	Scudder Equity	Large Value	0	-2.79%	1.56%	-2.36%	3.61%	0.82%	43.44%	-3.59%
PGRWX	Putnam G&I	Large Value	0	-3.43%	0.48%	-2.34%	5.46%	1.01%	67.20%	-3.83%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PRGIX	T. Rowe Price G&I	Large Blend	0	-2.72%	1.85%	-1.16%	3.74%	1.34%	56.45%	-3.39%
PVOYX	Putnam Voyager	Large Growth	0	-3.59%	2.13%	-1.24%	3.50%	0.92%	61.49%	-4.41%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	-3.21%	1.58%	0.07%	3.31%	1.78%	72.37%	-3.72%

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AGTHX	American Growth	Large Growth	0	-3.41%	1.65%	-1.10%	4.70%	1.61%	54.92%	-3.80%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-3.34%	0.94%	-1.33%	3.03%	0.40%	46.56%	-3.59%
USISX	USAA Income	Large Value	0	-3.54%	1.14%	-2.26%	3.27%	0.65%	48.24%	-3.96%
WVALX	Weitz Value	Large Value	0	-1.97%	1.45%	-0.73%	0.09%	-1.98%	51.74%	-5.29%
GTSAX	AIM Small Cap Growth	Small Growth	0	-2.72%	1.83%	-1.45%	0.78%	-0.53%	43.75%	-4.97%
MSFRX	MFS Total Return	Moderate Allocatio	0	-2.12%	0.33%	-1.42%	2.68%	0.44%	29.69%	-2.33%
TWCGX	American Century Growth Inv	Large Growth	0	-3.31%	0.92%	-2.02%	3.80%	0.86%	33.89%	-3.91%
CVGRX	*Calamos Growth	Mid-Cap Growth	0	-3.45%	1.36%	-0.37%	1.85%	0.68%	-4.03%	-22.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	-2.93%	1.49%	-2.37%	3.59%	0.73%	43.29%	-3.75%
NBSSX	Neuberger Berman Focus Inv	Large Blend	0	-3.14%	0.95%	-2.61%	4.17%	0.56%	54.27%	-4.08%
MCGIX	ABN Amro/Montag	Large Growth	0	-2.11%	1.41%	-1.94%	1.69%	0.82%	17.91%	-5.16%
SEQUX	Sequoia Fund	Large Value	0	-1.31%	3.66%	-0.67%	-1.83%	-2.14%	58.04%	-5.94%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-4.67%	0.60%	-1.19%	4.54%	1.00%	64.99%	-5.34%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	0	-3.67%	0.78%	-1.55%	3.61%	0.12%	31.24%	-4.24%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-3.58%	0.54%	-2.30%	3.72%	0.66%	11.91%	-8.46%
ICAEX	ICAP Equity	Large Value	0	-3.22%	1.01%	-2.01%	2.55%	0.42%	54.64%	-4.27%
MINVX	Mosaic Investors	Large Blend	0	-3.83%	0.37%	-2.23%	4.24%	0.81%	50.75%	-4.02%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	0	-3.70%	0.73%	-1.63%	3.40%	0.02%	30.67%	-4.27%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-2.39%	-0.27%	-1.87%	2.80%	0.47%	26.72%	-2.91%
JPDVX	JP Morgan Diversified	Large Blend	-1	-3.73%	-0.53%	-2.55%	0.96%	-0.61%	24.55%	-4.00%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-1	-4.63%	-0.19%	-4.25%	4.10%	-1.03%	29.60%	-6.88%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-1	-4.50%	1.31%	-1.98%	2.68%	0.49%	59.31%	-4.94%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-1	-4.44%	0.92%	-3.21%	3.61%	-0.12%	56.49%	-4.93%
MEIAX	MFS Value Fund-A	Large Value	-1	-3.17%	1.11%	-2.09%	1.36%	0.10%	53.09%	-4.05%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-1	-3.15%	0.03%	-2.30%	2.57%	0.21%	22.49%	-3.68%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	-3.45%	0.18%	-3.06%	1.50%	-0.35%	48.02%	-4.04%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	-3.85%	0.22%	-0.95%	-1.28%	-1.51%	32.60%	-8.25%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-1	-3.20%	-0.42%	-2.16%	1.51%	-0.59%	23.66%	-3.44%
TGCNX	TCW Galileo Select Equities N	Large Growth	-1	-4.03%	1.18%	-0.29%	0.38%	0.32%	39.44%	-4.72%
UVALX	USAA Value Fund	Large Value	-1	-3.77%	0.61%	-2.88%	2.26%	-0.01%	54.90%	-4.41%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-2	-4.71%	0.21%	-2.76%	0.21%	-0.37%	-19.49%	-34.62%
CGMFX	CGM Focus	Large Blend	-2	-3.73%	2.65%	-3.73%	-3.87%	-1.65%	41.25%	-6.76%
BGRFX	Baron Growth	Small Growth	-2	-3.95%	0.36%	-1.84%	-3.47%	-2.15%	37.66%	-6.34%
BERIX	Berwyn Income	Conservative Alloc	-2	-3.31%	-2.30%	-2.78%	-0.07%	-2.04%	6.46%	-6.42%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	-4.67%	0.62%	-1.67%	-0.92%	-1.79%	38.89%	-8.81%
ARGFX	Ariel	Mid-Cap Blend	-2	-5.30%	-1.67%	-2.70%	1.28%	0.49%	79.81%	-5.74%

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CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	-4.82%	-1.26%	-2.93%	-0.16%	-0.59%	43.04%	-5.10%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-2	-5.39%	0.84%	-3.42%	0.90%	-1.23%	55.22%	-6.49%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-2	-6.87%	-3.56%	-2.79%	6.68%	2.01%	-1.78%	-6.92%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-2	-5.53%	-2.47%	-3.88%	3.25%	-0.03%	39.89%	-5.83%
RSEGX	RS Emerging Growth	Small Growth	-2	-3.98%	0.78%	-1.21%	-5.01%	-3.21%	51.62%	-10.98%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-4.33%	-1.13%	-3.75%	2.70%	1.04%	40.34%	-6.31%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-2	-4.01%	-0.88%	-3.71%	1.82%	-1.61%	19.61%	-5.63%
LLPFX	Longleaf Partners	Large Blend	-2	-3.93%	-1.67%	-5.15%	1.45%	-0.92%	24.55%	-5.99%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-5.18%	-0.70%	-4.92%	-1.24%	-2.37%	42.67%	-8.05%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-3	-4.14%	1.37%	-0.92%	-9.58%	-3.97%	11.94%	-21.84%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	-5.73%	-1.41%	-4.64%	0.70%	-2.37%	28.93%	-6.60%
BSCFX	Baron Small Cap	Small Growth	-3	-4.74%	-0.36%	-3.42%	-4.08%	-2.69%	45.02%	-6.84%
NYVTX	*Davis NY Venture A	Large Blend	-3	-4.02%	0.10%	-2.75%	-6.11%	-5.41%	21.61%	-10.60%
OTCFX	T. Rowe Price Small Cap	Small Blend	-3	-4.31%	-0.28%	-4.48%	-2.76%	-3.06%	31.22%	-7.55%
NAESX	Vanguard Small Cap Index	Small Blend	-3	-5.73%	-1.19%	-4.58%	-0.36%	-2.42%	60.80%	-7.24%
MGSEX	Managers Special Equity	Small Growth	-4	-4.86%	-0.36%	-4.06%	-5.81%	-3.87%	56.90%	-10.02%
ASQAX	American Century Sm. Cap	Small Blend	-4	-6.26%	-1.72%	-5.52%	-2.52%	-3.05%	65.10%	-8.56%
BIASX	Brown Small Cap Growth	Small Growth	-4	-4.56%	-0.59%	-3.58%	-8.86%	-5.43%	29.44%	-12.12%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	-3.38%	0.22%	0.38%	-11.58%	-4.90%	47.72%	-15.91%
AVFIX	American Small Cap Value	Small Value	-4	-6.31%	-2.05%	-6.11%	-3.31%	-3.71%	45.01%	-9.78%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-4	-4.37%	-1.55%	-5.21%	-6.41%	-3.82%	24.30%	-10.75%
FRBSX	Franklin Balance Sheet	Small Value	-4	-6.32%	-1.39%	-4.52%	-1.79%	-2.03%	17.08%	-9.99%
NBGIX	Neuberger Berman Genesis	Small Blend	-4	-4.35%	-1.53%	-5.16%	-6.24%	-3.74%	23.52%	-11.02%
RYTRX	Royce Total Return Fd	Small Value	-5	-5.90%	-2.49%	-6.07%	-5.04%	-4.33%	25.32%	-11.44%
GMRAX	Gartmore Small Cap	Small Blend	-5	-6.04%	-2.01%	-5.49%	-5.37%	-4.56%	34.71%	-9.47%
ACVIX	American Century Small Cap	Small Value	-6	-6.57%	-3.04%	-7.23%	-5.62%	-5.11%	14.22%	-17.43%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-5.98%	-2.81%	-7.39%	-6.73%	-5.74%	36.53%	-10.02%
PASVX	T. Rowe Price Sm. Cap	Small Value	-6	-6.02%	-2.86%	-7.45%	-6.94%	-5.85%	36.34%	-10.08%
MMYLX	MM Small Company Value	Small Blend	-6	-6.10%	-3.45%	-8.12%	-5.06%	-5.63%	21.56%	-12.95%
BUFSX	Buffalo Small Cap	Small Growth	-6	-4.84%	-0.67%	-4.14%	-12.51%	-6.56%	36.21%	-18.52%
RHJSX	Rice Hall James Micro	Small Growth	-7	-7.27%	-3.82%	-6.17%	-9.04%	-6.05%	62.08%	-10.50%
KDSBX	Scudder Small Value	Small Value	-7	-6.98%	-4.10%	-7.59%	-11.28%	-7.03%	-26.61%	-50.42%
HRVIX	Heartland Value Plus	Small Value	-7	-7.80%	-4.05%	-9.26%	-6.67%	-6.89%	24.41%	-15.98%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-9	-14.91%	-8.43%	-8.85%	-1.90%	-4.07%	-33.66%	-39.02%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	100.00%	0.00%	-100.00%	-100.00%