

401k Mutual Funds as of 10/09/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
USSPX	USAA S&P 500	Large Blend	1	-1.61%	0.57%	-0.64%	6.59%	3.21%	52.71%	-2.43%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	0	-5.15%	-1.79%	1.70%	6.88%	2.63%	55.99%	-5.43%
SBLVX	Smith Barney Large Cap Growth	Large Growth	0	-3.52%	-1.20%	0.21%	5.24%	2.10%	31.46%	-4.30%
EMTGX	Eaton Vance Growth	Large Blend	0	-2.98%	-0.50%	-0.55%	4.70%	1.86%	59.00%	-3.96%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
USAUX	USAA Aggressive Growth	Large Growth	0	-3.56%	-0.72%	0.39%	2.77%	1.09%	26.80%	-4.21%
UMBIX	Excelsior Value & Restructuring	Large Value	0	-3.76%	-1.44%	-1.42%	4.81%	1.74%	15.69%	-10.97%
ABALX	American Balanced	Domestic Hybrid	0	-2.41%	-0.87%	-1.18%	2.83%	0.66%	39.35%	-2.94%
OAKLX	Oakmark Select I	Mid-Cap Value	0	-4.68%	-2.39%	-3.45%	8.89%	1.55%	56.29%	-5.36%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	-5.01%	-1.51%	-0.46%	5.53%	1.66%	37.30%	-5.40%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	0	-4.88%	-0.88%	-2.40%	7.22%	0.32%	81.75%	-5.44%
LMNVX	Legg Mason Value Institutional	Large Blend	0	-5.02%	-1.78%	-1.19%	6.08%	1.02%	68.11%	-5.57%
JRMSX	Janus Risk Managed stock	Large Blend	0	-4.20%	-1.36%	-1.08%	5.27%	1.17%	56.06%	-4.63%
AIVSX	American ICA	Large Value	0	-3.88%	-1.53%	-1.40%	5.37%	1.08%	43.97%	-4.75%
GRISX	Gartmore S&P 500	Large Blend	0	-3.64%	-1.40%	-1.40%	4.88%	1.36%	43.84%	-4.08%
POGBX	Putnam Growth	Large Growth	-1	-4.40%	-1.76%	-1.13%	4.82%	0.98%	58.14%	-4.80%
PRGIX	T. Rowe Price G&I	Large Blend	-1	-3.67%	-1.55%	-1.68%	2.70%	0.18%	54.88%	-4.36%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	-4.23%	-4.91%	-1.43%	7.56%	2.60%	-0.98%	-6.16%
MINVX	Mosaic Investors	Large Blend	-1	-3.90%	-2.41%	-2.53%	3.37%	-0.17%	49.50%	-4.81%
MSFRX	MFS Total Return	Moderate Allocatio	-1	-2.34%	-1.48%	-1.86%	2.16%	-0.16%	29.04%	-2.82%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	-3.62%	-2.17%	-0.02%	2.21%	0.64%	70.19%	-4.59%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-1	-3.02%	-1.56%	-1.63%	3.21%	-0.06%	36.77%	-3.53%
PNOPX	Putnam New Opportunities	Large Growth	-1	-4.93%	-1.89%	-0.94%	4.42%	0.42%	65.19%	-5.21%
AGTHX	American Growth	Large Growth	-1	-4.80%	-2.27%	-1.81%	3.21%	0.00%	52.72%	-5.17%
VUVLX	U.S. Value Fund	Large Value	-1	-4.45%	-2.19%	-2.65%	6.03%	0.46%	64.81%	-5.00%
JAMRX	Janus Mercury	Large Growth	-1	-4.78%	-1.87%	-0.46%	4.40%	0.82%	59.61%	-4.86%
TRQIX	SEI Index S&P 500	Large Blend	-1	-3.80%	-1.54%	-1.56%	4.38%	0.94%	53.81%	-4.47%
AWSHX	Washington Mutual Investors	Large Value	-1	-3.54%	-1.04%	-1.87%	3.60%	0.60%	48.22%	-4.51%
THPGX	Thompson Plumb Growth	Large Blend	-1	-5.10%	-1.90%	-2.69%	4.54%	0.39%	67.28%	-5.75%
MCGIX	ABN Amro/Montag	Large Growth	-1	-1.91%	-0.76%	-1.27%	1.34%	0.37%	17.51%	-5.49%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	-4.03%	-1.20%	-2.45%	4.21%	-0.52%	65.97%	-5.27%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-1	-3.25%	-1.27%	-1.38%	2.35%	0.61%	48.07%	-4.52%

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TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	-3.60%	-2.12%	0.06%	2.41%	0.74%	70.87%	-4.56%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-2	-4.46%	-2.34%	-3.53%	2.01%	-0.95%	41.10%	-5.22%
JPDVX	JP Morgan Diversified	Large Blend	-2	-3.91%	-2.85%	-2.85%	0.36%	-1.27%	23.81%	-4.57%
KDHBX	Scudder Equity	Large Value	-2	-4.33%	-2.27%	-3.52%	2.01%	-0.86%	41.23%	-5.08%
BUFBX	Buffalo Balanced	Moderate Allocatio	-2	-3.26%	-2.81%	-3.45%	1.68%	-0.72%	25.34%	-3.96%
WVALX	Weitz Value	Large Value	-2	-3.55%	-1.99%	-2.06%	-1.40%	-3.48%	49.48%	-6.71%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-2	-4.51%	-2.76%	-2.92%	2.44%	-0.73%	10.53%	-9.59%
DODGX	Dodge & Cox Stock	Large Value	-2	-5.16%	-2.29%	-2.97%	2.94%	-0.13%	73.67%	-6.20%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-5.33%	-3.07%	-2.54%	1.07%	-1.62%	43.77%	-5.43%
CVGRX	*Calamos Growth	Mid-Cap Growth	-2	-5.20%	-2.65%	-0.76%	0.21%	-1.04%	-5.58%	-23.25%
MEIAX	MFS Value Fund-A	Large Value	-2	-4.12%	-2.21%	-3.09%	0.18%	-1.14%	51.32%	-5.16%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-2	-3.97%	-2.59%	-3.05%	1.38%	-1.06%	21.07%	-4.80%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-5.53%	-2.67%	-1.52%	2.04%	-1.43%	28.95%	-5.53%
PGRWX	Putnam G&I	Large Value	-2	-4.83%	-2.66%	-3.76%	3.69%	-0.85%	64.39%	-5.44%
USISX	USAA Income	Large Value	-2	-4.42%	-2.45%	-3.15%	2.16%	-0.56%	46.65%	-4.99%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-2	-5.17%	-3.27%	-3.15%	4.43%	2.05%	-29.38%	-35.09%
TWCGX	American Century Growth Inv	Large Growth	-2	-4.58%	-2.79%	-2.10%	2.60%	-0.45%	32.35%	-5.02%
TGCNX	TCW Galileo Select Equities N	Large Growth	-2	-4.60%	-1.73%	-0.08%	-0.38%	-0.50%	38.40%	-5.43%
SEQUX	Sequoia Fund	Large Value	-2	-2.34%	0.00%	-1.13%	-2.99%	-3.29%	56.17%	-7.06%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-5.51%	-2.63%	-1.46%	2.24%	-1.34%	29.50%	-5.51%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-2	-3.43%	-2.66%	-2.78%	0.73%	-1.42%	22.72%	-4.18%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	-5.80%	-3.12%	-1.10%	-2.12%	-3.01%	37.21%	-9.91%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-3	-5.82%	-2.48%	-3.04%	1.22%	-1.05%	57.05%	-6.29%
UVALX	USAA Value Fund	Large Value	-3	-5.27%	-3.16%	-4.06%	0.56%	-1.77%	52.33%	-6.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-3	-7.85%	-4.20%	-2.96%	1.55%	-2.06%	60.26%	-8.05%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-5.09%	-3.32%	-4.50%	-0.34%	-2.22%	45.35%	-5.77%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-3	-6.48%	-4.43%	-3.93%	2.31%	-2.88%	27.37%	-8.48%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-3	-5.52%	-3.34%	-4.52%	1.89%	-1.79%	50.89%	-6.18%
PVOYX	Putnam Voyager	Large Growth	-3	-6.44%	-3.14%	-2.45%	1.21%	-1.45%	57.92%	-6.52%
BERIX	Berwyn Income	Conservative Alloc	-3	-4.09%	-4.22%	-3.62%	-1.14%	-3.09%	5.32%	-7.42%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	-4.66%	-3.09%	-2.89%	-0.63%	-1.25%	-20.17%	-35.17%
ICAEX	ICAP Equity	Large Value	-3	-4.82%	-2.78%	-3.98%	0.96%	-1.24%	52.25%	-5.74%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-3	-6.17%	-3.10%	-3.85%	1.85%	-1.95%	53.83%	-6.54%
ARGFX	Ariel	Mid-Cap Blend	-4	-6.69%	-5.72%	-3.79%	-0.87%	-1.71%	76.00%	-7.73%
BGRFX	Baron Growth	Small Growth	-4	-5.72%	-3.44%	-1.91%	-5.10%	-3.76%	35.33%	-7.92%
GTSAX	AIM Small Cap Growth	Small Growth	-4	-6.82%	-3.24%	-2.36%	-2.17%	-3.50%	39.54%	-7.75%

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CAAPX	Ariel Appreciation	Mid-Cap Blend	-4	-6.07%	-5.31%	-4.38%	-2.05%	-2.50%	40.34%	-6.89%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-5.97%	-4.54%	-3.92%	0.23%	-3.24%	17.75%	-7.11%
MMFVX	MM Focused Value	Mid-Cap Blend	-4	-5.66%	-5.00%	-5.58%	0.78%	-0.95%	37.73%	-8.05%
PRNHX	T. Rowe Price New Horizons	Small Growth	-4	-6.90%	-4.27%	-1.09%	-3.50%	-3.73%	29.61%	-10.32%
NYVTX	*Davis NY Venture A	Large Blend	-5	-4.83%	-3.37%	-3.76%	-7.27%	-6.47%	20.11%	-11.70%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-5	-8.38%	-4.63%	-4.30%	-1.78%	-3.92%	51.11%	-8.97%
LLPFX	Longleaf Partners	Large Blend	-5	-5.78%	-5.05%	-7.28%	-1.45%	-3.83%	20.99%	-8.68%
GSSIX	Goldman Sachs Small Cap	Small Value	-5	-7.19%	-4.54%	-4.74%	-3.05%	-4.17%	40.05%	-9.73%
RSEGX	RS Emerging Growth	Small Growth	-5	-7.71%	-3.85%	-1.33%	-7.10%	-5.27%	48.28%	-12.94%
NAESX	Vanguard Small Cap Index	Small Blend	-5	-8.10%	-5.56%	-5.10%	-2.62%	-4.66%	57.15%	-9.35%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-5	-7.31%	-6.16%	-5.93%	0.89%	-2.42%	36.69%	-7.98%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	-6.92%	-4.51%	-4.51%	-4.98%	-5.24%	28.23%	-9.67%
CGMFX	CGM Focus	Large Blend	-5	-7.26%	-2.52%	-4.17%	-5.90%	-3.70%	38.27%	-8.73%
BSCFX	Baron Small Cap	Small Growth	-6	-7.40%	-5.10%	-4.38%	-6.44%	-5.03%	41.46%	-9.13%
MGSEX	Managers Special Equity	Small Growth	-6	-8.00%	-5.35%	-3.93%	-8.21%	-6.22%	52.91%	-12.31%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-6	-7.95%	-4.75%	0.72%	-13.95%	-7.19%	43.77%	-18.16%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-6	-8.27%	-6.00%	-6.13%	-1.69%	-4.74%	25.87%	-8.82%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-6	-6.11%	-4.54%	-4.70%	-7.92%	-5.24%	22.30%	-12.19%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-6	-8.42%	-2.92%	-0.60%	-11.71%	-6.03%	9.32%	-23.67%
NBGIX	Neuberger Berman Genesis	Small Blend	-6	-6.08%	-4.50%	-4.64%	-7.72%	-5.14%	21.56%	-12.43%
ASQAX	American Century Sm. Cap	Small Blend	-7	-8.98%	-6.43%	-6.05%	-5.13%	-5.62%	60.69%	-11.00%
RYTRX	Royce Total Return Fd	Small Value	-7	-7.30%	-5.82%	-6.28%	-6.68%	-5.88%	23.16%	-12.97%
FRBSX	Franklin Balance Sheet	Small Value	-7	-8.67%	-6.13%	-6.60%	-4.63%	-4.85%	13.70%	-12.60%
BIASX	Brown Small Cap Growth	Small Growth	-7	-7.37%	-4.65%	-3.54%	-10.85%	-7.32%	26.62%	-14.03%
GMRAX	Gartmore Small Cap	Small Blend	-7	-8.88%	-6.49%	-5.63%	-7.76%	-6.88%	31.31%	-11.76%
AVFIX	American Small Cap Value	Small Value	-7	-8.66%	-6.46%	-6.80%	-5.77%	-6.12%	41.31%	-12.08%
ACVIX	American Century Small Cap	Small Value	-8	-8.32%	-6.61%	-7.66%	-7.66%	-7.05%	11.74%	-19.21%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-8	-8.21%	-6.78%	-7.90%	-9.03%	-7.94%	33.16%	-12.24%
PASVX	T. Rowe Price Sm. Cap	Small Value	-8	-8.23%	-6.81%	-7.97%	-9.23%	-8.04%	32.97%	-12.30%
MMYLX	MM Small Company Value	Small Blend	-8	-8.42%	-7.63%	-8.64%	-7.40%	-7.87%	18.56%	-15.10%
KDSBX	Scudder Small Value	Small Value	-9	-8.50%	-7.52%	-7.81%	-13.01%	-8.61%	-28.04%	-51.39%
BUFSSX	Buffalo Small Cap	Small Growth	-9	-9.34%	-5.96%	-4.49%	-14.98%	-8.92%	32.37%	-20.81%
RHJSX	Rice Hall James Micro	Small Growth	-10	-10.38%	-9.21%	-8.24%	-12.93%	-9.89%	55.14%	-14.33%
HRVIX	Heartland Value Plus	Small Value	-11	-11.78%	-9.59%	-10.60%	-10.52%	-10.60%	19.28%	-19.45%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%