

# 401k Mutual Funds as of 10/16/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
BERIX	Berwyn Income	Conservative Alloc	-3	-3.68%	-4.48%	-3.95%	-1.00%	-2.91%	5.48%	-7.29%
ABALX	American Balanced	Domestic Hybrid	-3	-4.70%	-4.36%	-3.99%	0.57%	-1.60%	36.29%	-5.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-3	-4.63%	-4.57%	-4.31%	1.28%	-1.97%	34.22%	-5.33%
MSFRX	MFS Total Return	Moderate Allocatio	-3	-4.28%	-4.13%	-4.34%	0.46%	-1.86%	26.89%	-4.44%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	-5.11%	-6.42%	-5.16%	5.56%	0.48%	-2.82%	-7.90%
PRSCX	T. Rowe Price Science & Tech.	Technology	-4	-7.98%	-6.24%	-3.87%	3.45%	-0.78%	50.99%	-8.46%
BUF BX	Buffalo Balanced	Moderate Allocatio	-4	-4.94%	-5.50%	-5.44%	-0.35%	-2.73%	22.84%	-5.88%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-4	-5.70%	-5.40%	-5.46%	-0.25%	-2.67%	19.13%	-6.33%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-5.46%	-5.65%	-4.40%	-1.37%	-1.96%	-20.76%	-35.65%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-4	-5.84%	-5.95%	-5.72%	0.77%	-2.38%	8.73%	-11.06%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-7.77%	-4.84%	-6.07%	4.45%	-2.34%	77.05%	-7.89%
SEQUX	Sequoia Fund	Large Value	-4	-4.78%	-3.60%	-4.17%	-5.10%	-5.24%	52.78%	-9.08%
OTCFX	T. Rowe Price Small Cap	Small Blend	-5	-5.78%	-5.15%	-5.25%	-4.11%	-4.21%	29.41%	-8.83%
PNOPX	Putnam New Opportunities	Large Growth	-5	-8.38%	-7.26%	-6.41%	0.91%	-3.01%	59.63%	-8.40%
GRISX	Gartmore S&P 500	Large Blend	-5	-7.25%	-6.52%	-6.16%	1.34%	-2.16%	38.99%	-7.31%
MCGIX	ABN Amro/Montag	Large Growth	-5	-6.27%	-5.95%	-6.65%	-2.40%	-3.35%	13.17%	-8.98%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-5	-6.87%	-6.09%	-5.42%	0.04%	-3.35%	26.43%	-7.38%
GSSIX	Goldman Sachs Small Cap	Small Value	-5	-6.28%	-5.96%	-5.71%	-2.77%	-3.81%	40.46%	-9.47%
JRMSX	Janus Risk Managed stock	Large Blend	-5	-7.68%	-6.57%	-5.88%	1.91%	-2.14%	51.08%	-7.68%
WVALX	Weitz Value	Large Value	-5	-6.19%	-5.86%	-5.41%	-3.74%	-5.68%	45.93%	-8.92%
JAENX	Janus Enterprise	Mid-Cap Growth	-5	-7.43%	-7.20%	-5.94%	-1.35%	-3.92%	40.34%	-7.69%
OAKLX	Oakmark Select I	Mid-Cap Value	-5	-8.61%	-7.59%	-8.34%	5.14%	-2.07%	50.91%	-8.61%
JPDVX	JP Morgan Diversified	Large Blend	-5	-5.59%	-5.64%	-5.59%	-1.44%	-3.04%	21.59%	-6.29%
POGBX	Putnam Growth	Large Growth	-5	-8.14%	-7.29%	-6.70%	1.10%	-2.68%	52.53%	-8.18%
JAMRX	Janus Mercury	Large Growth	-5	-7.97%	-6.96%	-5.49%	0.96%	-2.56%	54.36%	-7.99%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-7.57%	-6.14%	-5.68%	-0.92%	-2.64%	43.34%	-7.57%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-5	-8.20%	-6.70%	-6.88%	0.61%	-4.01%	60.25%	-8.54%
GTSAX	AIM Small Cap Growth	Small Growth	-5	-6.98%	-5.32%	-4.67%	-2.67%	-3.90%	38.82%	-8.22%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-5	-6.80%	-6.15%	-4.96%	-3.86%	-4.62%	34.77%	-11.52%
VUVLX	U.S. Value Fund	Large Value	-5	-7.87%	-6.80%	-6.80%	2.82%	-2.69%	59.82%	-7.87%
AGTHX	American Growth	Large Growth	-5	-8.05%	-7.03%	-6.65%	-0.12%	-3.26%	47.80%	-8.23%

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USSPX	USAA S&P 500	Large Blend	-5	-7.25%	-6.40%	-6.27%	0.83%	-2.48%	44.46%	-7.70%
AIVSX	American ICA	Large Value	-5	-7.78%	-6.38%	-5.93%	2.02%	-2.24%	39.39%	-7.78%
USAUX	USAA Aggressive Growth	Large Growth	-5	-7.79%	-6.59%	-5.75%	-1.32%	-2.96%	21.75%	-8.03%
UMBIX	Excelsior Value & Restructuring	Large Value	-5	-8.30%	-7.12%	-6.94%	0.73%	-2.31%	11.19%	-14.43%
TRQIX	SEI Index S&P 500	Large Blend	-5	-7.69%	-6.68%	-6.31%	0.86%	-2.55%	48.62%	-7.69%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-5	-7.30%	-7.05%	-6.24%	-1.15%	-2.77%	64.93%	-7.88%
THPGX	Thompson Plumb Growth	Large Blend	-5	-8.63%	-7.14%	-7.00%	1.35%	-2.76%	62.17%	-8.63%
PRGIX	T. Rowe Price G&I	Large Blend	-5	-7.28%	-6.46%	-6.02%	-0.51%	-2.97%	50.05%	-7.34%
ARGFX	Ariel	Mid-Cap Blend	-5	-6.17%	-7.36%	-6.05%	-1.14%	-1.92%	75.52%	-7.98%
SBLYX	Smith Barney Large Cap Growth	Large Growth	-5	-8.11%	-7.03%	-5.86%	1.05%	-2.06%	26.23%	-8.11%
BGRFX	Baron Growth	Small Growth	-5	-5.50%	-5.19%	-3.83%	-5.26%	-3.78%	35.09%	-8.08%
RSEGX	RS Emerging Growth	Small Growth	-5	-6.65%	-4.45%	-3.48%	-6.68%	-4.57%	48.96%	-12.54%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-5	-6.86%	-6.05%	-5.36%	0.25%	-3.25%	26.98%	-7.35%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-5	-5.60%	-5.64%	-5.72%	-1.34%	-3.43%	20.20%	-6.15%
AWSHX	Washington Mutual Investors	Large Value	-5	-7.83%	-6.39%	-6.21%	0.00%	-2.97%	43.07%	-7.83%
EMTGX	Eaton Vance Growth	Large Blend	-5	-7.52%	-6.17%	-5.68%	0.82%	-2.01%	53.10%	-7.52%
MINVX	Mosaic Investors	Large Blend	-5	-6.67%	-6.78%	-5.62%	0.95%	-2.57%	46.00%	-7.04%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-6.69%	-5.68%	-4.97%	-4.15%	-4.23%	28.74%	-10.93%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-6	-9.48%	-7.70%	-7.35%	0.98%	-2.80%	31.38%	-9.48%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-6	-8.23%	-7.07%	-6.82%	-1.24%	-4.13%	36.61%	-8.23%
GMRAX	Gartmore Small Cap	Small Blend	-6	-6.21%	-6.27%	-5.91%	-6.21%	-5.08%	33.52%	-10.27%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-6	-8.48%	-8.21%	-8.15%	0.12%	-4.94%	24.64%	-10.44%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-6	-6.90%	-7.54%	-6.96%	-3.14%	-3.52%	38.78%	-7.93%
KDHBX	Scudder Equity	Large Value	-6	-8.13%	-7.01%	-6.83%	-1.26%	-4.08%	36.69%	-8.13%
CVGRX	*Calamos Growth	Mid-Cap Growth	-6	-7.94%	-7.34%	-6.31%	-2.70%	-3.88%	-8.32%	-25.49%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-6	-7.95%	-7.33%	-7.65%	-2.81%	-4.62%	41.74%	-8.11%
TGCNX	TCW Galileo Select Equities N	Large Growth	-6	-6.97%	-6.52%	-5.79%	-3.59%	-3.66%	33.93%	-8.48%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-6	-6.76%	-2.49%	-2.86%	-10.93%	-4.86%	10.28%	-23.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-6	-8.51%	-7.45%	-7.60%	-0.77%	-4.49%	49.87%	-8.94%
TWCGX	American Century Growth Inv	Large Growth	-6	-8.70%	-8.29%	-7.58%	-1.38%	-4.34%	27.21%	-8.70%
PGRWX	Putnam G&I	Large Value	-6	-8.49%	-7.68%	-8.11%	0.35%	-4.08%	59.10%	-8.49%
PABGX	T. Rowe Price Blue Chip	Large Growth	-6	-7.33%	-7.09%	-6.31%	-1.35%	-2.87%	64.26%	-7.91%
USISX	USAA Income	Large Value	-6	-7.71%	-6.90%	-6.70%	-0.82%	-3.50%	42.38%	-7.76%
UVALX	USAA Value Fund	Large Value	-6	-8.22%	-7.33%	-7.69%	-2.00%	-4.26%	48.44%	-8.40%
NBGIX	Neuberger Berman Genesis	Small Blend	-6	-5.85%	-5.58%	-6.14%	-7.67%	-4.88%	21.62%	-12.39%
LMNVX	Legg Mason Value Institutional	Large Blend	-6	-9.60%	-8.02%	-7.41%	1.54%	-3.38%	60.92%	-9.60%

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NBGEX	Neuberger Berman Genesis Tr	Small Blend	-6	-5.87%	-5.63%	-6.20%	-7.87%	-4.98%	22.37%	-12.14%
NAESX	Vanguard Small Cap Index	Small Blend	-6	-7.64%	-7.57%	-7.03%	-2.90%	-4.82%	56.69%	-9.61%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-6	-7.44%	-8.03%	-7.59%	-1.76%	-5.10%	15.41%	-8.95%
MEIAX	MFS Value Fund-A	Large Value	-6	-8.10%	-6.74%	-7.25%	-2.92%	-4.20%	46.63%	-8.10%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-7	-5.90%	-4.23%	-3.19%	-12.97%	-5.71%	45.40%	-17.24%
RYTRX	Royce Total Return Fd	Small Value	-7	-6.66%	-7.11%	-7.11%	-6.44%	-5.46%	23.48%	-12.74%
BSCFX	Baron Small Cap	Small Growth	-7	-7.28%	-6.80%	-5.53%	-6.64%	-5.06%	41.16%	-9.32%
AVFIX	American Small Cap Value	Small Value	-7	-7.54%	-7.74%	-7.40%	-5.26%	-5.45%	42.08%	-11.60%
ASQAX	American Century Sm. Cap	Small Blend	-7	-7.35%	-7.57%	-7.05%	-4.48%	-4.82%	61.79%	-10.39%
ACVIX	American Century Small Cap	Small Value	-7	-6.44%	-7.20%	-7.58%	-6.54%	-5.72%	13.10%	-18.23%
PVOYX	Putnam Voyager	Large Growth	-7	-9.61%	-8.67%	-7.49%	-2.13%	-4.67%	52.70%	-9.61%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-7	-5.86%	-6.64%	-7.49%	-7.58%	-6.27%	35.28%	-10.84%
PASVX	T. Rowe Price Sm. Cap	Small Value	-7	-5.88%	-6.68%	-7.56%	-7.80%	-6.37%	35.08%	-10.91%
LLPFX	Longleaf Partners	Large Blend	-7	-7.92%	-7.79%	-9.32%	-2.84%	-5.15%	19.28%	-9.97%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-7	-9.34%	-8.22%	-7.96%	-2.44%	-4.60%	51.36%	-9.68%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-7	-10.14%	-8.94%	-8.45%	-1.50%	-4.95%	55.45%	-10.81%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-7	-9.04%	-9.50%	-9.05%	-1.05%	-4.29%	34.07%	-9.75%
DODGX	Dodge & Cox Stock	Large Value	-7	-10.27%	-8.31%	-8.44%	-1.52%	-4.50%	66.14%	-10.27%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-7	-9.29%	-8.31%	-8.89%	-1.49%	-5.06%	45.89%	-9.29%
ICAEX	ICAP Equity	Large Value	-7	-8.87%	-7.51%	-7.91%	-2.39%	-4.51%	47.19%	-8.87%
MGSEX	Managers Special Equity	Small Growth	-7	-7.08%	-5.89%	-6.08%	-7.81%	-5.56%	53.58%	-11.93%
MMFVX	MM Focused Value	Mid-Cap Blend	-8	-9.11%	-10.24%	-9.37%	-2.39%	-4.06%	33.39%	-10.95%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-8	-10.08%	-8.94%	-8.34%	-3.82%	-5.80%	47.96%	-10.86%
MMYLX	MM Small Company Value	Small Blend	-8	-6.95%	-8.52%	-8.85%	-6.60%	-6.88%	19.59%	-14.37%
BIASX	Brown Small Cap Growth	Small Growth	-8	-7.27%	-6.17%	-5.91%	-11.01%	-7.18%	26.39%	-14.19%
BUFSX	Buffalo Small Cap	Small Growth	-9	-8.60%	-6.06%	-6.31%	-14.82%	-8.32%	32.62%	-20.66%
RHJSX	Rice Hall James Micro	Small Growth	-9	-7.79%	-8.22%	-8.45%	-11.13%	-7.69%	58.36%	-12.56%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-9	-11.14%	-10.90%	-9.97%	-4.78%	-7.63%	21.92%	-11.68%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-9	-8.91%	-12.06%	-12.32%	-1.60%	-3.96%	-33.46%	-38.84%
FRBSX	Franklin Balance Sheet	Small Value	-9	-10.00%	-9.39%	-8.88%	-6.06%	-6.15%	12.00%	-13.90%
NYVTX	*Davis NY Venture A	Large Blend	-9	-8.40%	-8.04%	-8.35%	-10.19%	-9.25%	16.33%	-14.49%
HRVIX	Heartland Value Plus	Small Value	-9	-8.76%	-9.86%	-9.16%	-8.65%	-8.49%	21.77%	-17.77%
KDSBX	Scudder Small Value	Small Value	-9	-7.04%	-8.19%	-7.58%	-12.21%	-7.47%	-27.38%	-50.94%
CGMFX	CGM Focus	Large Blend	-10	-12.63%	-9.47%	-8.97%	-9.92%	-7.60%	32.36%	-12.63%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%