

# 401k Mutual Funds as of 10/22/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	7.46%	3.04%	-2.92%	3.24%	-0.59%	-3.79%	-14.50%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	6.69%	4.32%	-1.22%	0.55%	0.06%	-0.11%	-9.83%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	9.22%	6.99%	-2.29%	-3.25%	-4.85%	-7.13%	-13.36%
SBLYX	Smith Barney Large Cap Growth	Large Growth	3	4.90%	3.25%	-1.48%	7.25%	2.41%	12.94%	-2.65%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	4.81%	4.00%	-0.59%	-2.06%	-0.72%	0.60%	-9.09%
AWSHX	Washington Mutual Investors	Large Value	2	7.73%	4.42%	-1.27%	-1.27%	-0.22%	1.61%	-7.36%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	4.84%	4.03%	-0.52%	-1.84%	-0.61%	0.59%	-9.10%
BUF BX	Buffalo Balanced	Moderate Allocatio	2	6.21%	4.26%	-0.91%	-1.93%	-0.97%	-0.63%	-4.89%
MINVX	Mosaic Investors	Large Blend	2	5.47%	2.91%	-0.75%	1.29%	0.98%	-9.94%	-18.77%
GRISX	Gartmore S&P 500	Large Blend	2	6.32%	3.13%	-2.57%	0.00%	-0.38%	4.85%	-5.38%
NBS SX	Neuberger Berman Focus Inv	Large Blend	2	6.22%	2.39%	-3.01%	0.81%	-0.57%	-3.58%	-14.30%
JAMRX	Janus Mercury	Large Growth	2	3.77%	1.67%	-3.20%	4.08%	-0.58%	2.34%	-9.67%
ABALX	American Balanced	Domestic Hybrid	2	5.39%	3.33%	-0.68%	0.36%	0.44%	0.53%	-5.91%
MEIAX	MFS Value Fund-A	Large Value	2	7.43%	3.51%	-2.57%	-0.31%	-0.16%	6.97%	-3.97%
MCGIX	ABN Amro/Montag	Large Growth	2	4.08%	1.49%	-3.74%	4.45%	1.13%	-4.95%	-14.38%
EMTGX	Eaton Vance Growth	Large Blend	2	6.54%	3.74%	-2.38%	1.23%	0.39%	10.48%	-3.45%
TGCNX	TCW Galileo Select Equities N	Large Growth	2	2.91%	3.23%	-5.13%	8.01%	2.44%	16.75%	-5.13%
VUVLX	U.S. Value Fund	Large Value	2	6.61%	4.58%	-1.51%	-0.06%	0.05%	8.85%	-3.57%
PRGIX	T. Rowe Price G&I	Large Blend	2	5.72%	3.13%	-1.99%	2.05%	1.10%	10.92%	-2.40%
USSPX	USAA S&P 500	Large Blend	2	5.88%	5.58%	-2.65%	-1.24%	-0.75%	9.39%	-3.80%
USISX	USAA Income	Large Value	2	7.19%	3.96%	-1.12%	-3.35%	-0.69%	2.75%	-6.83%
TWCGX	American Century Growth Inv	Large Growth	2	4.95%	2.93%	-2.48%	3.82%	0.60%	-7.84%	-18.34%
AIVSX	American ICA	Large Value	2	7.37%	3.19%	-2.56%	-1.43%	-1.06%	-2.64%	-12.27%
TRQIX	SEI Index S&P 500	Large Blend	2	5.98%	3.18%	-2.59%	-0.08%	-0.47%	0.24%	-9.56%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	1	2.71%	0.23%	-3.91%	2.99%	-1.85%	3.49%	-7.66%
OAKLX	Oakmark Select I	Mid-Cap Value	1	6.85%	2.87%	-3.52%	-4.18%	-2.14%	-7.57%	-15.76%
ITHAX	*Hartford Capital Appreciation A	Large Blend	1	5.08%	1.88%	-4.00%	0.97%	-1.86%	-18.12%	-26.54%
UMBIX	Excelsior Value & Restructuring	Large Value	1	5.50%	1.14%	-4.09%	-0.50%	-1.78%	-8.11%	-17.11%
PABAX	Putnam Asset Allocation	Moderate Allocatio	1	3.64%	1.33%	-2.36%	0.35%	-1.36%	1.61%	-4.91%
NBGIX	Neuberger Berman Genesis	Small Blend	1	3.11%	2.18%	-2.97%	2.03%	-0.82%	2.41%	-7.53%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	2.85%	0.27%	-4.58%	6.65%	0.04%	12.41%	-5.58%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	3.09%	2.15%	-3.02%	1.82%	-0.91%	2.78%	-7.16%
JAENX	Janus Enterprise	Mid-Cap Growth	1	3.28%	0.07%	-3.90%	2.55%	-2.43%	10.43%	-6.36%

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MSFRX	MFS Total Return	Moderate Allocatio	1	3.97%	1.69%	-1.90%	-0.55%	-0.64%	1.92%	-3.31%
UVALX	USAA Value Fund	Large Value	1	5.37%	1.85%	-3.37%	-1.64%	-2.27%	3.23%	-6.86%
USAUX	USAA Aggressive Growth	Large Growth	1	3.54%	1.19%	-3.85%	3.75%	0.18%	3.23%	-8.80%
AVFIX	American Small Cap Value	Small Value	1	4.37%	2.93%	-2.42%	-1.91%	-2.33%	-3.27%	-13.02%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	2.07%	-0.04%	-3.59%	5.17%	-1.01%	9.69%	-4.90%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	4.55%	1.86%	-1.80%	1.04%	-0.58%	-6.22%	-16.60%
POGBX	Putnam Growth	Large Growth	1	4.57%	1.54%	-4.19%	0.19%	-1.66%	-4.19%	-15.33%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	2.86%	0.29%	-4.54%	6.88%	0.13%	12.77%	-5.54%
ACVIX	American Century Small Cap	Small Value	1	4.97%	3.62%	-2.74%	-0.67%	-2.01%	-1.55%	-11.03%
AGTHX	American Growth	Large Growth	1	4.42%	1.31%	-3.49%	3.51%	-0.58%	3.08%	-7.24%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	2.09%	0.01%	-3.53%	5.41%	-0.91%	9.91%	-4.81%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	0	7.60%	3.33%	-3.94%	-5.95%	-3.99%	1.78%	-9.31%
RYTRX	Royce Total Return Fd	Small Value	0	4.77%	2.03%	-2.16%	-4.55%	-3.30%	-8.04%	-15.70%
JPDVX	JP Morgan Diversified	Large Blend	0	3.68%	1.30%	-2.68%	-0.49%	-2.02%	-0.49%	-7.00%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	4.99%	1.56%	-2.30%	-2.44%	-1.40%	-17.05%	-23.47%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	3.58%	0.93%	-2.85%	-0.17%	-2.01%	-0.70%	-6.73%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	0	7.44%	2.98%	-3.52%	-6.11%	-3.42%	-3.88%	-11.59%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	0	7.12%	2.92%	-4.17%	-5.66%	-4.73%	-6.10%	-12.96%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	0	2.78%	0.36%	-5.75%	3.17%	-1.73%	2.90%	-8.80%
KDHBX	Scudder Equity	Large Value	0	7.53%	3.39%	-3.91%	-6.00%	-3.96%	1.74%	-9.25%
ICAEX	ICAP Equity	Large Value	0	6.21%	1.62%	-4.78%	-2.05%	-2.57%	-1.53%	-11.56%
JRMSX	Janus Risk Managed stock	Large Blend	0	2.78%	0.54%	-3.97%	-0.10%	-1.84%	-0.25%	-10.88%
ARGFX	Ariel	Mid-Cap Blend	0	6.07%	2.43%	-5.96%	-3.15%	-5.09%	-2.58%	-13.64%
BIASX	Brown Small Cap Growth	Small Growth	0	2.08%	-0.35%	-5.76%	4.00%	-2.18%	5.02%	-8.03%
PRNHX	T. Rowe Price New Horizons	Small Growth	0	1.03%	-0.35%	-5.37%	3.45%	-2.21%	3.69%	-7.40%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	2.05%	-0.91%	-4.66%	3.48%	-1.95%	7.53%	-6.21%
MMYLX	MM Small Company Value	Small Blend	0	4.27%	2.40%	-2.36%	-4.74%	-2.50%	-8.26%	-17.56%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	4.20%	0.75%	-4.16%	-1.20%	-2.79%	10.65%	-6.34%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	3.87%	1.63%	-2.81%	-3.11%	-2.42%	-4.54%	-11.26%
PNOPX	Putnam New Opportunities	Large Growth	-1	3.41%	0.34%	-5.41%	-0.59%	-2.91%	-0.47%	-12.76%
ASQAX	American Century Sm. Cap	Small Blend	-1	2.79%	1.62%	-5.15%	-3.24%	-4.58%	9.05%	-9.66%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-0.12%	-1.21%	-6.13%	1.70%	-3.31%	-4.38%	-15.64%
BERIX	Berwyn Income	Conservative Alloc	-1	0.38%	0.23%	-1.13%	-3.60%	-2.52%	-5.13%	-8.19%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	5.63%	1.28%	-6.46%	-3.86%	-5.23%	-3.75%	-12.89%
CVGRX	*Calamos Growth	Mid-Cap Growth	-1	1.16%	-0.83%	-5.83%	2.50%	-2.12%	-8.25%	-19.15%
MMFVX	MM Focused Value	Mid-Cap Blend	-1	8.19%	2.13%	-6.66%	-8.49%	-4.72%	-8.89%	-19.09%

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FRBSX	Franklin Balance Sheet	Small Value	-1	5.91%	2.55%	-2.24%	-8.70%	-3.83%	-17.45%	-23.88%
DODGX	Dodge & Cox Stock	Large Value	-1	5.42%	0.89%	-6.04%	-4.92%	-3.44%	2.40%	-7.75%
GSSIX	Goldman Sachs Small Cap	Small Value	-1	3.41%	1.67%	-3.92%	-3.47%	-3.47%	-0.67%	-10.62%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-1	6.47%	1.13%	-6.14%	-4.15%	-3.65%	3.48%	-8.01%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	5.91%	0.87%	-6.58%	-4.61%	-4.25%	5.98%	-9.02%
NYVTX	*Davis NY Venture A	Large Blend	-1	5.21%	1.80%	-3.39%	-7.95%	-6.67%	-9.21%	-17.57%
MGSEX	Managers Special Equity	Small Growth	-2	-0.23%	-1.70%	-8.11%	1.00%	-4.63%	13.56%	-10.40%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-2	0.18%	-1.74%	-6.67%	0.70%	-3.14%	1.49%	-9.40%
KDSBX	Scudder Small Value	Small Value	-2	3.35%	1.52%	-5.13%	-6.18%	-5.70%	-5.77%	-15.27%
RHJSX	Rice Hall James Micro	Small Growth	-2	1.26%	-0.76%	-6.09%	-3.53%	-5.78%	9.29%	-11.02%
BGRFX	Baron Growth	Small Growth	-2	1.07%	-0.32%	-6.64%	-2.39%	-4.33%	4.55%	-7.50%
GMRAX	Gartmore Small Cap	Small Blend	-2	1.63%	0.14%	-6.22%	-3.89%	-5.12%	1.13%	-10.72%
THPGX	Thompson Plumb Growth	Large Blend	-2	5.76%	1.53%	-6.32%	-7.23%	-4.94%	3.30%	-9.75%
PGRWX	Putnam G&I	Large Value	-2	5.51%	0.59%	-6.02%	-6.19%	-4.76%	1.86%	-8.92%
CGMFX	CGM Focus	Large Blend	-2	3.45%	-2.29%	-7.83%	-0.91%	-2.63%	12.03%	-9.84%
NAESX	Vanguard Small Cap Index	Small Blend	-2	2.32%	-0.44%	-6.03%	-2.86%	-4.96%	7.70%	-9.66%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	1.61%	0.33%	-5.11%	-3.25%	-4.15%	2.29%	-8.90%
PVOYX	Putnam Voyager	Large Growth	-3	3.80%	-1.65%	-9.22%	-5.48%	-6.75%	-6.10%	-18.28%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-3	0.63%	-2.85%	-9.61%	-1.94%	-6.72%	10.73%	-12.33%
HRVIX	Heartland Value Plus	Small Value	-3	4.51%	2.52%	-5.45%	-15.13%	-8.74%	-15.66%	-24.86%
BSCFX	Baron Small Cap	Small Growth	-4	0.67%	-3.25%	-8.88%	-5.16%	-7.24%	-0.66%	-11.59%
GTSAX	AIM Small Cap Growth	Small Growth	-4	-1.20%	-3.83%	-9.60%	-1.53%	-6.22%	-6.32%	-17.87%
WVALX	Weitz Value	Large Value	-5	-0.39%	-3.58%	-7.19%	-9.71%	-9.16%	-5.02%	-15.06%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-5	-0.16%	-1.41%	-9.98%	-7.01%	-7.63%	5.24%	-12.72%
LLPFX	Longleaf Partners	Large Blend	-5	7.40%	-0.50%	-10.43%	-16.39%	-12.06%	-20.05%	-27.22%
RSEGX	RS Emerging Growth	Small Growth	-5	-3.81%	-4.32%	-11.56%	0.06%	-6.98%	13.44%	-14.15%
BUFSX	Buffalo Small Cap	Small Growth	-5	-0.83%	-2.81%	-10.52%	-5.79%	-7.20%	-4.34%	-14.23%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-6	8.25%	-1.52%	-8.54%	-20.42%	-12.83%	-44.36%	-44.36%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-6	1.36%	-3.91%	-10.18%	-9.61%	-9.09%	-6.26%	-18.03%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-7	-2.79%	-3.24%	-13.90%	-7.78%	-11.13%	-11.41%	-24.23%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-7	0.00%	-4.16%	-9.37%	-14.54%	-10.24%	-13.08%	-21.57%
SEQUX	Sequoia Fund	Large Value	-13	-11.50%	-15.81%	-18.95%	-6.51%	-14.19%	3.71%	-20.11%