

# 401k Mutual Funds as of 10/23/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
POGBX	Putnam Growth	Large Growth	2	-0.43%	-2.14%	1.70%	6.98%	2.93%	61.40%	-2.84%
EMTGX	Eaton Vance Growth	Large Blend	1	-0.82%	-1.76%	1.51%	5.66%	2.63%	60.46%	-3.08%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	1	0.86%	-2.11%	1.89%	5.17%	1.50%	33.21%	-2.81%
GRISX	Gartmore S&P 500	Large Blend	1	-0.66%	-2.34%	1.21%	6.15%	2.41%	45.59%	-2.91%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	1.36%	-2.61%	1.68%	2.32%	1.69%	-17.80%	-33.24%
PRSCX	T. Rowe Price Science & Tech.	Technology	1	-1.52%	-2.87%	0.99%	7.49%	3.02%	56.89%	-4.89%
PRGIX	T. Rowe Price G&I	Large Blend	1	-0.71%	-2.18%	1.18%	4.18%	1.59%	57.11%	-2.98%
CVGRX	*Calamos Growth	Mid-Cap Growth	1	0.19%	-2.43%	1.90%	2.79%	1.60%	-3.15%	-21.28%
JAMRX	Janus Mercury	Large Growth	1	-0.41%	-2.46%	2.00%	6.36%	2.61%	62.62%	-3.07%
GTSAX	AIM Small Cap Growth	Small Growth	1	0.07%	-2.04%	2.85%	1.84%	0.64%	45.26%	-3.97%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	1	0.84%	-2.15%	1.83%	4.95%	1.40%	32.62%	-2.84%
JRMSX	Janus Risk Managed stock	Large Blend	1	-0.70%	-2.24%	1.76%	7.02%	2.68%	58.66%	-3.04%
PABGX	T. Rowe Price Blue Chip	Large Growth	1	0.12%	-1.99%	1.36%	4.29%	2.70%	73.66%	-2.64%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	1	-1.94%	-1.73%	0.58%	8.56%	1.46%	84.02%	-4.26%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-1.48%	-3.36%	0.78%	7.47%	2.21%	70.32%	-4.32%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	1	-0.44%	-1.36%	1.68%	4.16%	2.32%	50.68%	-2.83%
PNOPX	Putnam New Opportunities	Large Growth	1	-0.50%	-2.22%	1.94%	6.74%	2.56%	68.85%	-3.11%
ARGFX	Ariel	Mid-Cap Blend	1	1.75%	-3.20%	1.33%	3.38%	2.57%	83.54%	-3.78%
UMBIX	Excelsior Value & Restructuring	Large Value	1	-1.33%	-2.65%	0.70%	5.64%	2.38%	16.61%	-10.26%
SBLIX	Smith Barney Large Cap Growth	Large Growth	1	-1.13%	-2.52%	1.53%	6.17%	2.84%	32.61%	-3.46%
USAUX	USAA Aggressive Growth	Large Growth	1	-0.24%	-1.67%	2.25%	4.42%	2.69%	28.84%	-2.68%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	0.13%	-1.96%	1.43%	4.50%	2.80%	74.35%	-2.61%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	1	-1.39%	-2.74%	1.25%	7.04%	2.98%	39.26%	-4.05%
AIVSX	American ICA	Large Value	1	-0.58%	-2.29%	1.16%	7.17%	2.59%	46.43%	-3.13%
TRQIX	SEI Index S&P 500	Large Blend	1	-1.09%	-2.51%	1.02%	5.65%	2.01%	55.67%	-3.31%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	1	1.11%	-2.29%	2.75%	1.09%	0.38%	41.71%	-6.96%
VUVLX	U.S. Value Fund	Large Value	1	-1.00%	-3.01%	0.78%	7.50%	1.64%	67.10%	-3.68%
THPGX	Thompson Plumb Growth	Large Blend	1	-1.31%	-2.69%	0.24%	6.34%	1.96%	70.15%	-4.13%
OAKLX	Oakmark Select I	Mid-Cap Value	0	-2.28%	-3.80%	-1.62%	9.26%	1.64%	56.83%	-5.03%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	0	-0.04%	-2.99%	0.00%	4.15%	0.85%	12.37%	-8.08%
PABAX	Putnam Asset Allocation	Moderate Allocatio	0	-0.20%	-1.94%	-0.68%	4.49%	1.10%	38.47%	-2.33%
AGTHX	American Growth	Large Growth	0	-1.14%	-2.90%	0.83%	5.00%	1.68%	55.37%	-3.53%
MCGIX	ABN Amro/Montag	Large Growth	0	-0.45%	-1.60%	0.49%	2.08%	1.11%	18.36%	-4.80%

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ABALX	American Balanced	Domestic Hybrid	0	-0.71%	-1.90%	1.00%	3.40%	1.12%	40.12%	-2.40%
PVOYX	Putnam Voyager	Large Growth	0	-0.85%	-2.87%	1.36%	4.33%	1.65%	62.78%	-3.64%
TWCGX	American Century Growth Inv	Large Growth	0	-0.73%	-2.93%	0.53%	4.32%	1.17%	34.56%	-3.43%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	0	-0.04%	-3.64%	0.04%	5.46%	0.14%	31.28%	-5.66%
MINVX	Mosaic Investors	Large Blend	0	-0.16%	-3.23%	0.12%	4.80%	1.09%	51.56%	-3.50%
AWSHX	Washington Mutual Investors	Large Value	0	-1.65%	-2.79%	0.79%	4.18%	1.04%	49.06%	-3.97%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
SEQUX	Sequoia Fund	Large Value	0	-0.28%	-0.46%	2.35%	-1.51%	-1.48%	58.55%	-5.64%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-1.27%	-3.31%	0.08%	2.62%	0.00%	45.99%	-3.97%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	0	-1.99%	-3.35%	0.20%	4.78%	-0.08%	66.88%	-4.75%
MSFRX	MFS Total Return	Moderate Allocatio	0	-0.77%	-2.17%	-0.17%	2.79%	0.39%	29.83%	-2.22%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	-1.43%	-4.02%	0.04%	3.61%	-0.28%	56.49%	-4.93%
GSSIX	Goldman Sachs Small Cap	Small Value	0	0.84%	-2.93%	1.02%	0.67%	-0.36%	45.44%	-6.26%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	0	0.44%	-4.01%	-0.16%	3.18%	-0.28%	21.21%	-4.37%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	-0.83%	-2.76%	-0.45%	2.70%	0.16%	22.64%	-3.57%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	-1.14%	-4.26%	-3.29%	8.18%	2.78%	-0.40%	-5.61%
USISX	USAA Income	Large Value	0	-1.55%	-3.17%	0.06%	3.44%	0.62%	48.49%	-3.80%
TGCNX	TCW Galileo Select Equities N	Large Growth	0	0.12%	-2.77%	1.47%	1.13%	1.13%	40.49%	-4.00%
OTCFX	T. Rowe Price Small Cap	Small Blend	0	1.17%	-2.49%	1.19%	-0.88%	-0.86%	33.77%	-5.76%
RSEGX	RS Emerging Growth	Small Growth	0	1.48%	-1.55%	2.54%	-3.17%	-0.74%	54.55%	-9.26%
PGRWX	Putnam G&I	Large Value	0	-1.85%	-3.94%	-0.81%	4.91%	0.25%	66.32%	-4.34%
PRNHX	T. Rowe Price New Horizons	Small Growth	-1	0.04%	-3.03%	1.05%	-0.52%	-0.47%	33.61%	-7.55%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-0.17%	-4.35%	-0.21%	0.91%	-1.01%	62.85%	-6.06%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-1	-1.25%	-3.00%	-1.05%	1.68%	-0.46%	23.87%	-3.28%
DODGX	Dodge & Cox Stock	Large Value	-1	-2.98%	-4.23%	-1.65%	3.14%	0.01%	74.00%	-6.03%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-1.62%	-3.64%	-1.76%	1.68%	-0.78%	25.34%	-3.96%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-1	-1.83%	-4.88%	-0.12%	1.00%	-0.99%	55.38%	-6.39%
BGRFX	Baron Growth	Small Growth	-1	0.51%	-2.24%	1.99%	-2.28%	-0.67%	39.35%	-5.19%
ASQAX	American Century Sm. Cap	Small Blend	-1	0.50%	-4.25%	0.33%	-0.81%	-1.07%	68.00%	-6.95%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-1	-2.77%	-5.31%	-1.11%	3.48%	-0.11%	63.31%	-6.30%
USSPX	USAA S&P 500	Large Blend	-1	-3.87%	-3.84%	-2.17%	4.36%	0.86%	49.51%	-4.47%
UVALX	USAA Value Fund	Large Value	-1	-1.48%	-3.25%	-0.30%	2.36%	0.02%	55.05%	-4.32%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-1	0.57%	-3.51%	-0.44%	1.20%	0.86%	45.00%	-3.80%
KDHBX	Scudder Equity	Large Value	-1	-2.08%	-3.37%	-0.09%	2.72%	-0.24%	42.20%	-4.42%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-1	-2.44%	-4.32%	-1.90%	2.98%	-0.76%	52.50%	-5.18%

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JPDVX	JP Morgan Diversified	Large Blend	-1	-1.00%	-3.10%	-0.82%	1.56%	-0.08%	25.30%	-3.43%
MEIAX	MFS Value Fund-A	Large Value	-1	-1.29%	-2.89%	-0.33%	1.23%	-0.07%	52.91%	-4.16%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-1	-2.00%	-3.44%	-0.09%	2.75%	-0.28%	42.13%	-4.53%
WVALX	Weitz Value	Large Value	-1	-1.32%	-2.55%	-0.22%	-0.36%	-2.26%	51.06%	-5.72%
BIASX	Brown Small Cap Growth	Small Growth	-2	0.52%	-2.38%	0.41%	-7.36%	-3.07%	31.58%	-10.67%
BSCFX	Baron Small Cap	Small Growth	-2	-0.33%	-3.98%	-0.06%	-3.59%	-1.83%	45.76%	-6.37%
AVFIX	American Small Cap Value	Small Value	-2	-0.15%	-4.61%	-0.67%	-1.91%	-1.99%	47.10%	-8.48%
GMRAX	Gartmore Small Cap	Small Blend	-2	0.68%	-4.12%	-0.13%	-3.56%	-2.22%	37.29%	-7.74%
PASVX	T. Rowe Price Sm. Cap	Small Value	-2	0.74%	-3.85%	-1.37%	-5.20%	-3.57%	38.89%	-8.40%
RYTRX	Royce Total Return Fd	Small Value	-2	0.32%	-4.21%	-1.00%	-3.34%	-2.20%	27.56%	-9.85%
NBGIX	Neuberger Berman Genesis	Small Blend	-2	0.17%	-2.99%	-0.25%	-5.09%	-2.06%	25.03%	-9.93%
BERIX	Berwyn Income	Conservative Alloc	-2	-1.41%	-3.65%	-2.51%	-0.21%	-2.11%	6.31%	-6.55%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-2	0.15%	-3.03%	-0.33%	-5.30%	-2.16%	25.78%	-9.69%
CGMFX	CGM Focus	Large Blend	-2	-2.63%	-3.38%	1.12%	-3.67%	-1.04%	41.55%	-6.57%
MGSEX	Managers Special Equity	Small Growth	-2	0.06%	-3.09%	0.73%	-4.49%	-1.95%	59.10%	-8.76%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-2	-2.19%	-3.92%	-1.52%	0.95%	-0.91%	47.22%	-4.56%
MMFVX	MM Focused Value	Mid-Cap Blend	-2	-1.88%	-6.65%	-2.54%	1.91%	0.19%	39.28%	-7.02%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-2	0.76%	-3.82%	-1.32%	-4.98%	-3.47%	39.09%	-8.33%
ICAEX	ICAP Equity	Large Value	-2	-2.64%	-3.92%	-1.36%	1.74%	-0.46%	53.42%	-5.02%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-2	-2.64%	-4.72%	-0.75%	2.04%	-0.19%	58.31%	-5.53%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-2	-0.51%	-1.52%	2.49%	-8.84%	-2.30%	12.87%	-21.19%
MMYLX	MM Small Company Value	Small Blend	-3	0.13%	-5.73%	-2.37%	-3.64%	-3.78%	23.38%	-11.65%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-3	-3.43%	-6.57%	-5.25%	1.75%	-1.59%	37.85%	-7.20%
ACVIX	American Century Small Cap	Small Value	-3	0.32%	-4.96%	-2.09%	-4.09%	-3.10%	16.07%	-16.09%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-3	0.62%	-1.83%	1.00%	-10.33%	-2.47%	49.81%	-14.72%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	-2.50%	-6.46%	-3.15%	0.15%	-2.72%	28.23%	-7.11%
KDSBX	Scudder Small Value	Small Value	-3	0.98%	-4.38%	-1.50%	-9.05%	-3.87%	-24.76%	-49.18%
LLPFX	Longleaf Partners	Large Blend	-3	-2.59%	-4.96%	-3.86%	0.44%	-1.92%	23.32%	-6.92%
NYVTX	*Davis NY Venture A	Large Blend	-4	-1.78%	-4.26%	-1.78%	-6.67%	-5.51%	20.89%	-11.13%
FRBSX	Franklin Balance Sheet	Small Value	-4	-3.60%	-7.11%	-2.85%	-3.06%	-3.05%	15.58%	-11.15%
RHJSX	Rice Hall James Micro	Small Growth	-5	-1.10%	-6.83%	-4.23%	-9.46%	-5.65%	61.34%	-10.91%
HRVIX	Heartland Value Plus	Small Value	-5	-1.79%	-7.61%	-3.34%	-6.42%	-6.05%	24.75%	-15.76%
BUFSX	Buffalo Small Cap	Small Growth	-6	-2.57%	-4.63%	-2.08%	-12.78%	-5.74%	35.79%	-18.77%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-12	-9.02%	-18.54%	-12.54%	-6.56%	-8.95%	-36.82%	-41.92%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%