## **401k Mutual Funds as of 10/24/2013**

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
RSEGX	RS Emerging Growth	Small Growth	17	3.30%	8.79%	9.58%	45.45%	19.41%	70.32%	0.00%
MGSEX	Managers Special Equity	Small Growth	16	3.88%	10.27%	8.30%	41.07%	17.81%	62.00%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	15	3.93%	10.49%	9.06%	38.17%	17.28%	67.10%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	15	4.95%	11.98%	8.78%	32.54%	15.65%	56.20%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	15	4.04%	10.22%	9.24%	36.33%	17.95%	60.56%	0.00%
BUFSX	Buffalo Small Cap	Small Growth	15	3.63%	9.88%	7.69%	39.76%	17.38%	64.25%	-0.10%
PRNHX	T. Rowe Price New Horizons	Small Growth	15	2.32%	8.28%	7.21%	41.21%	16.20%	35.97%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	14	4.91%	11.93%	8.70%	32.26%	15.53%	55.97%	0.00%
PVOYX	Putnam Voyager	Large Growth	14	4.01%	10.49%	8.71%	34.26%	15.65%	46.85%	0.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	13	4.57%	11.17%	9.22%	26.11%	14.67%	19.00%	-0.17%
DRLCX	Pimco Large Cap Growth	Large Growth	13	3.92%	10.46%	7.89%	28.38%	12.97%	27.40%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	13	3.74%	9.12%	5.76%	32.22%	13.29%	45.49%	0.00%
NBGIX	Neuberger Berman Genesis	Small Blend	13	3.96%	9.30%	6.31%	30.79%	13.55%	35.60%	0.00%
BSCFX	Baron Small Cap	Small Growth	13	3.98%	8.63%	7.06%	30.63%	12.53%	48.85%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	13	3.55%	8.92%	5.99%	33.84%	12.82%	53.06%	-0.20%
CAAPX	Ariel Appreciation	Mid-Cap Blend	13	3.47%	9.37%	4.55%	36.59%	12.35%	44.07%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	13	2.40%	10.25%	6.44%	32.90%	14.77%	46.86%	-0.34%
BGRFX	Baron Growth	Small Growth	13	3.48%	9.50%	7.15%	32.97%	13.28%	40.59%	0.00%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	13	3.40%	9.74%	7.76%	32.71%	14.68%	31.58%	-0.47%
ARGFX	Ariel	Mid-Cap Blend	13	4.72%	9.70%	4.90%	34.66%	12.71%	66.17%	0.00%
OTCFX	T. Rowe Price Small Cap	Small Blend	12	3.79%	8.50%	5.39%	32.06%	12.81%	36.10%	0.00%
GSSIX	Goldman Sachs Small Cap	Small Value	12	4.03%	8.63%	5.35%	31.69%	12.52%	50.36%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	12	3.16%	8.25%	4.75%	31.05%	10.58%	47.41%	-0.70%
SEQUX	Sequoia Fund	Large Value	12	4.31%	8.57%	6.24%	28.88%	11.88%	56.65%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	12	4.43%	9.21%	5.87%	26.49%	11.37%	44.16%	0.00%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	12	3.94%	9.25%	6.23%	30.51%	13.44%	36.09%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	12	3.68%	8.64%	4.89%	31.75%	12.38%	56.32%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	12	4.68%	9.42%	4.24%	28.67%	12.34%	42.78%	-0.18%
LLPFX	Longleaf Partners	Large Blend	12	4.43%	10.20%	7.44%	26.90%	11.20%	21.83%	0.00%
USAUX	USAA Aggressive Growth	Large Growth	12	3.97%	9.79%	6.61%	27.15%	11.99%	28.13%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	12	3.22%	7.15%	2.94%	34.66%	12.83%	59.17%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	12	4.46%	9.24%	5.93%	26.76%	11.48%	44.29%	0.00%
AVFIX	American Small Cap Value	Small Value	12	3.76%	8.10%	4.22%	32.25%	12.29%	55.38%	-0.42%

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HRVIX	Heartland Value Plus	Small Value	12	5.11%	10.80%	7.17%	26.84%	12.69%	40.16%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	12	3.98%	11.21%	8.82%	23.64%	12.24%	38.05%	-0.21%
BIASX	Brown Small Cap Growth	Small Growth	12	2.33%	7.20%	6.15%	33.07%	14.26%	40.88%	0.00%
AGTHX	American Growth	Large Growth	11	3.50%	9.00%	6.01%	27.28%	11.92%	50.45%	0.00%
ACVIX	American Century Small Cap	Small Value	11	4.24%	7.98%	3.94%	26.55%	10.60%	33.75%	0.00%
JAMRX	Janus Mercury	Large Growth	11	3.86%	8.72%	4.76%	26.41%	11.16%	44.07%	0.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	11	3.72%	8.90%	6.43%	26.23%	11.64%	37.79%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	11	2.27%	7.12%	5.17%	30.90%	11.87%	41.16%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	11	3.05%	7.47%	4.32%	28.83%	10.98%	49.28%	-0.10%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	11	2.02%	6.97%	4.21%	29.88%	11.41%	27.60%	-0.37%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	11	2.67%	7.53%	2.72%	30.04%	10.31%	32.40%	-1.47%
PNOPX	Putnam New Opportunities	Large Growth	11	3.19%	8.46%	5.97%	27.34%	11.94%	48.16%	0.00%
POGBX	Putnam Growth	Large Growth	11	3.60%	8.73%	6.13%	26.63%	11.92%	47.61%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	11	3.76%	8.09%	5.01%	27.43%	11.87%	45.17%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	11	2.88%	7.66%	4.18%	27.85%	10.80%	49.05%	0.00%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	11	2.06%	7.02%	4.27%	30.14%	11.51%	27.90%	-0.37%
RYTRX	Royce Total Return Fd	Small Value	11	3.92%	8.84%	5.12%	26.49%	10.96%	38.14%	-0.06%
DODGX	Dodge & Cox Stock	Large Value	11	3.73%	7.92%	3.90%	29.50%	10.71%	57.70%	-0.57%
FRBSX	Franklin Balance Sheet	Small Value	10	3.25%	6.34%	2.80%	27.40%	9.39%	24.54%	0.00%
CGMFX	CGM Focus	Large Blend	10	2.00%	8.38%	2.23%	28.50%	8.94%	37.21%	-1.03%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	10	2.07%	6.23%	2.28%	30.69%	10.19%	26.87%	-0.62%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	10	2.29%	5.74%	2.16%	30.96%	9.60%	51.07%	-0.21%
JRMSX	Janus Risk Managed stock	Large Blend	10	3.44%	7.82%	3.60%	26.67%	9.67%	45.50%	-0.10%
THPGX	Thompson Plumb Growth	Large Blend	10	2.47%	6.74%	2.89%	29.74%	9.93%	52.64%	-0.44%
LMNVX	Legg Mason Value Institutional	Large Blend	10	1.56%	5.96%	2.33%	29.39%	10.13%	49.54%	-0.20%
MMYLX	MM Small Company Value	Small Blend	10	4.05%	7.09%	3.30%	23.96%	8.46%	36.10%	-0.46%
PGRWX	Putnam G&I	Large Value	10	3.22%	7.08%	2.88%	27.34%	9.48%	51.64%	-0.16%
PRGIX	T. Rowe Price G&I	Large Blend	10	3.43%	7.88%	4.00%	24.32%	9.43%	42.58%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	10	1.59%	5.87%	4.52%	29.22%	12.26%	31.24%	-1.21%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	10	2.26%	6.38%	4.87%	27.81%	10.09%	23.55%	-0.80%
NBSSX	Neuberger Berman Focus Inv	Large Blend	10	2.78%	6.39%	4.20%	27.67%	9.98%	54.70%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	10	1.49%	6.62%	2.93%	27.26%	9.17%	24.67%	-1.08%
TWCGX	American Century Growth Inv	Large Growth	10	3.25%	8.71%	5.72%	23.07%	10.09%	30.65%	-0.09%
UMBIX	Excelsior Value & Restructuring	Large Value	10	2.63%	6.08%	2.46%	26.88%	9.03%	25.42%	-0.09%
UVALX	USAA Value Fund	Large Value	10	2.42%	6.31%	2.09%	27.70%	9.42%	48.06%	-0.37%
EMTGX	Eaton Vance Growth	Large Blend	9	2.87%	7.34%	3.33%	23.23%	8.40%	43.22%	-0.09%

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TRQIX	SEI Index S&P 500	Large Blend	9	2.77%	6.73%	2.64%	22.95%	7.95%	42.87%	-0.14%
USISX	USAA Income	Large Value	9	3.13%	6.13%	1.94%	23.46%	7.61%	40.62%	-0.18%
USSPX	USAA S&P 500	Large Blend	9	2.93%	6.40%	2.30%	22.62%	7.66%	35.40%	-0.48%
AIVSX	American ICA	Large Value	9	3.30%	6.82%	3.99%	23.54%	9.18%	38.72%	-0.13%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	9	2.96%	6.49%	2.12%	22.47%	7.42%	43.84%	0.00%
VUVLX	U.S. Value Fund	Large Value	9	3.16%	6.15%	1.01%	26.56%	7.90%	49.65%	-0.46%
AWSHX	Washington Mutual Investors	Large Value	9	2.87%	6.41%	2.68%	22.94%	8.15%	39.22%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	9	2.73%	6.64%	3.49%	24.26%	9.65%	42.92%	-0.17%
KDSBX	Scudder Small Value	Small Value	9	3.22%	5.40%	1.70%	26.11%	9.60%	44.03%	-0.31%
MMFVX	MM Focused Value	Mid-Cap Blend	9	1.20%	4.83%	2.87%	27.01%	7.66%	40.52%	-1.05%
WVALX	Weitz Value	Large Value	9	2.78%	5.29%	2.23%	25.08%	7.32%	43.93%	-0.02%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	9	1.33%	7.32%	2.25%	26.08%	9.16%	54.50%	0.00%
MEIAX	MFS Value Fund-A	Large Value	9	2.77%	6.76%	1.79%	25.84%	8.20%	45.13%	0.00%
GRISX	Gartmore S&P 500	Large Blend	9	3.27%	6.92%	2.76%	23.57%	8.36%	40.83%	-0.14%
MCGIX	ABN Amro/Montag	Large Growth	8	2.76%	7.78%	3.54%	19.67%	6.65%	17.22%	-0.45%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	8	2.11%	6.00%	3.73%	20.48%	8.75%	24.14%	-0.32%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	8	2.27%	5.19%	0.45%	23.24%	6.92%	43.39%	-0.58%
MINVX	Mosaic Investors	Large Blend	8	2.65%	6.34%	2.98%	21.01%	6.60%	40.38%	-0.40%
KDHBX	Scudder Equity	Large Value	8	3.69%	6.76%	1.81%	19.19%	6.44%	33.06%	-0.22%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	8	3.72%	6.67%	1.78%	19.26%	6.41%	33.03%	-0.22%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	8	2.77%	5.97%	2.29%	21.51%	7.21%	19.71%	-0.15%
JPDVX	JP Morgan Diversified	Large Blend	7	2.29%	6.27%	3.80%	13.68%	6.05%	25.74%	-0.12%
PABAX	Putnam Asset Allocation	Moderate Allocatio	7	2.94%	5.90%	3.41%	13.94%	5.91%	29.02%	0.00%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	7	2.92%	6.50%	4.47%	14.34%	6.71%	23.82%	-0.04%
ICAEX	ICAP Equity	Large Value	7	1.19%	4.74%	1.28%	21.70%	6.69%	43.18%	-0.63%
NYVTX	*Davis NY Venture A	Large Blend	7	3.27%	6.71%	2.67%	17.05%	4.14%	27.34%	-1.69%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	7	1.30%	5.93%	2.90%	16.85%	6.60%	37.78%	-0.85%
ABALX	American Balanced	Domestic Hybrid	6	2.39%	5.61%	2.57%	15.29%	5.72%	30.52%	-0.08%
BERIX	Berwyn Income	Conservative Alloc	5	1.31%	3.96%	3.45%	11.71%	5.79%	11.71%	-0.07%
MSFRX	MFS Total Return	Moderate Allocatio	5	2.07%	4.74%	1.83%	13.35%	4.68%	23.94%	-0.12%
BUFBX	Buffalo Balanced	Moderate Allocatio	4	1.65%	2.91%	1.14%	11.68%	3.43%	21.98%	-0.14%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	4	1.75%	14.42%	7.83%	-9.88%	-2.05%	-22.76%	-29.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	4	2.13%	11.10%	4.47%	0.06%	2.30%	-3.28%	-7.99%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-3	3.23%	6.19%	3.11%	-26.10%	-10.51%	-18.64%	-33.93%
CSTGX	AIM Constellation	Large Growth	-75	0.00%	00.00%	-100.00%	00.00%	0.00%	-100.00%	100.00%