

# 401k Mutual Funds as of 10/29/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	9.47%	7.54%	0.33%	11.73%	4.48%	17.88%	-1.26%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	11.21%	8.19%	1.22%	6.36%	2.28%	-0.87%	-11.91%
PABGX	T. Rowe Price Blue Chip	Large Growth	7	9.44%	7.50%	0.27%	11.48%	4.37%	17.50%	-1.31%
SBLYX	Smith Barney Large Cap Growth	Large Growth	7	8.81%	7.80%	2.61%	10.14%	4.94%	15.99%	-0.08%
TGCNX	TCW Galileo Select Equities N	Large Growth	7	9.15%	7.47%	-0.92%	12.35%	6.35%	21.44%	-1.31%
JAMRX	Janus Mercury	Large Growth	6	8.11%	6.54%	0.76%	7.08%	2.15%	5.29%	-7.07%
TWCGX	American Century Growth Inv	Large Growth	6	9.11%	7.81%	1.29%	6.57%	3.15%	-5.40%	-16.18%
USAUX	USAA Aggressive Growth	Large Growth	6	8.39%	6.86%	0.14%	7.10%	3.29%	6.56%	-5.86%
MCGIX	ABN Amro/Montag	Large Growth	5	7.25%	6.03%	-1.10%	6.66%	3.13%	-2.94%	-12.57%
EMTGX	Eaton Vance Growth	Large Blend	5	8.88%	7.63%	0.77%	3.25%	2.32%	12.68%	-1.53%
AGTHX	American Growth	Large Growth	5	8.07%	5.55%	-0.26%	6.02%	1.70%	5.58%	-5.00%
POGBX	Putnam Growth	Large Growth	5	8.80%	6.66%	-0.37%	3.00%	1.07%	-1.50%	-12.96%
PRGIX	T. Rowe Price G&I	Large Blend	5	8.74%	7.56%	0.60%	4.12%	3.07%	13.17%	-0.42%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	7.62%	5.78%	-0.87%	6.37%	1.20%	6.10%	-5.96%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	5.90%	3.00%	-1.10%	7.31%	0.84%	11.91%	-2.97%
GRISX	Gartmore S&P 500	Large Blend	4	8.74%	6.93%	0.33%	1.85%	1.42%	6.79%	-3.63%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	8.55%	5.70%	-1.24%	3.02%	0.07%	-16.46%	-25.05%
MEIAX	MFS Value Fund-A	Large Value	4	8.67%	6.54%	-0.51%	0.77%	0.90%	8.14%	-2.92%
ICAEX	ICAP Equity	Large Value	4	9.49%	5.67%	-1.00%	0.29%	-0.25%	0.82%	-9.45%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	7.91%	6.27%	0.69%	1.42%	0.88%	0.75%	-9.05%
NBSSX	Neuberger Berman Focus Inv	Large Blend	4	8.29%	5.16%	-1.05%	2.32%	0.82%	-2.14%	-13.02%
TRQIX	SEI Index S&P 500	Large Blend	4	8.31%	6.97%	0.31%	1.74%	1.30%	2.06%	-7.92%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	5.91%	3.04%	-1.05%	7.54%	0.95%	12.14%	-2.88%
VUVLX	U.S. Value Fund	Large Value	4	7.21%	6.76%	0.11%	0.57%	0.65%	9.54%	-2.96%
AWSHX	Washington Mutual Investors	Large Value	4	8.98%	7.44%	1.11%	0.20%	1.26%	3.12%	-5.98%
USSPX	USAA S&P 500	Large Blend	4	8.77%	6.90%	-0.50%	0.57%	1.09%	11.41%	-2.03%
MINVX	Mosaic Investors	Large Blend	4	7.21%	5.10%	0.19%	2.34%	1.94%	-9.01%	-17.93%
UMBIX	Excelsior Value & Restructuring	Large Value	4	8.68%	5.22%	-1.22%	1.49%	0.14%	-6.27%	-15.45%
NBGIX	Neuberger Berman Genesis	Small Blend	3	6.16%	4.60%	-1.40%	3.57%	0.55%	3.95%	-6.13%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	6.12%	4.56%	-1.46%	3.34%	0.45%	4.31%	-5.77%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	5.69%	2.80%	-2.55%	5.34%	-0.31%	9.46%	-4.53%
ABALX	American Balanced	Domestic Hybrid	3	6.01%	5.21%	0.85%	1.21%	1.27%	1.38%	-5.11%
ACVIX	American Century Small Cap	Small Value	3	7.66%	5.26%	-0.55%	0.78%	-0.62%	-0.11%	-9.73%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	6.10%	3.37%	-2.14%	5.30%	0.45%	-5.75%	-16.94%
AIVSX	American ICA	Large Value	3	8.80%	5.68%	-1.05%	-0.59%	-0.20%	-1.81%	-11.52%
ARGFX	Ariel	Mid-Cap Blend	3	11.57%	4.89%	-1.89%	-1.07%	-3.01%	-0.49%	-11.79%
JAENX	Janus Enterprise	Mid-Cap Growth	3	6.10%	3.38%	-0.98%	4.55%	-0.61%	12.58%	-4.53%
BIASX	Brown Small Cap Growth	Small Growth	3	7.10%	2.46%	-2.72%	6.00%	-0.44%	7.03%	-6.27%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	7.12%	5.30%	0.85%	-1.24%	-0.25%	0.07%	-4.22%
CAAPX	Ariel Appreciation	Mid-Cap Blend	3	10.45%	4.29%	-2.62%	-1.68%	-3.04%	-1.57%	-10.91%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	3	6.45%	3.37%	-1.60%	5.39%	0.33%	5.89%	-5.51%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	6.73%	4.47%	0.11%	2.66%	0.93%	-4.72%	-15.27%
JRMSX	Janus Risk Managed stock	Large Blend	3	6.09%	4.12%	-1.29%	1.97%	0.19%	1.82%	-9.04%
OAKLX	Oakmark Select I	Mid-Cap Value	3	9.18%	6.56%	-0.86%	-2.09%	-0.02%	-5.55%	-13.92%
USISX	USAA Income	Large Value	3	7.75%	6.13%	-0.34%	-2.97%	-0.23%	3.15%	-6.46%
PNOPX	Putnam New Opportunities	Large Growth	3	8.28%	5.15%	-1.74%	2.14%	-0.26%	2.26%	-10.37%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	6.38%	2.62%	-2.59%	5.57%	-0.30%	5.82%	-5.50%
PRSVX	T.Rowe Price Small Cap Value	Small Value	3	7.26%	5.21%	0.52%	-1.18%	0.04%	1.27%	-8.49%
PASVX	T. Rowe Price Sm. Cap	Small Value	3	7.23%	5.16%	0.44%	-1.42%	-0.08%	1.26%	-8.49%
DODGX	Dodge & Cox Stock	Large Value	2	8.45%	4.84%	-2.77%	-2.63%	-1.07%	4.88%	-5.53%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	6.03%	3.63%	-1.30%	-1.80%	-0.71%	-16.50%	-22.97%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	6.97%	8.37%	-2.85%	-3.87%	-5.31%	-7.72%	-13.91%
NYVTX	*Davis NY Venture A	Large Blend	2	8.91%	6.39%	-0.94%	-5.48%	-4.05%	-6.77%	-15.36%
JPDVX	JP Morgan Diversified	Large Blend	2	4.85%	3.01%	-1.85%	0.06%	-1.46%	0.06%	-6.48%
MMFVX	MM Focused Value	Mid-Cap Blend	2	10.79%	6.40%	-3.23%	-6.97%	-3.10%	-7.39%	-17.75%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	5.20%	3.22%	-1.83%	0.74%	-1.10%	0.22%	-5.88%
AVFIX	American Small Cap Value	Small Value	2	6.45%	4.17%	-1.04%	-1.28%	-1.74%	-2.64%	-12.45%
ASQAX	American Century Sm. Cap	Small Blend	2	7.27%	4.02%	-2.53%	-2.01%	-3.34%	10.44%	-8.51%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	5.20%	2.32%	-3.98%	2.90%	-1.07%	3.70%	-7.42%
UVALX	USAA Value Fund	Large Value	2	7.27%	4.64%	-1.67%	-0.35%	-1.00%	4.59%	-5.64%
PVOYX	Putnam Voyager	Large Growth	2	10.38%	3.72%	-4.68%	-2.47%	-3.71%	-3.11%	-15.69%
LMNVX	Legg Mason Value Institutional	Large Blend	2	8.09%	4.29%	-3.13%	-3.08%	-2.66%	7.69%	-7.56%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	2	8.99%	5.23%	-1.70%	-4.98%	-2.86%	2.84%	-8.37%
KDHBX	Scudder Equity	Large Value	2	8.92%	5.30%	-1.67%	-5.02%	-2.83%	2.80%	-8.31%
MSFRX	MFS Total Return	Moderate Allocatio	2	4.43%	3.36%	-0.71%	-0.11%	-0.20%	2.37%	-2.89%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	2	8.73%	4.99%	-2.00%	-5.62%	-2.82%	-3.38%	-11.13%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	5.18%	3.17%	-1.15%	1.18%	-0.55%	2.45%	-4.13%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	8.01%	4.64%	-3.26%	-4.99%	-3.97%	-5.44%	-12.34%
FRBSX	Franklin Balance Sheet	Small Value	1	7.18%	3.49%	-0.50%	-8.15%	-3.16%	-16.95%	-23.42%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RYTRX	Royce Total Return Fd	Small Value	1	6.71%	3.44%	-1.32%	-4.00%	-2.70%	-7.52%	-15.22%
OTCFX	T. Rowe Price Small Cap	Small Blend	1	6.41%	2.16%	-2.77%	-1.90%	-2.78%	3.72%	-7.63%
MGSEX	Managers Special Equity	Small Growth	1	5.87%	0.92%	-5.78%	2.56%	-3.22%	15.32%	-9.01%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	7.59%	3.33%	-4.26%	-3.26%	-2.72%	4.44%	-7.15%
GSSIX	Goldman Sachs Small Cap	Small Value	1	6.06%	3.24%	-2.21%	-2.79%	-2.77%	0.04%	-9.98%
MMYLX	MM Small Company Value	Small Blend	1	6.38%	4.35%	-1.72%	-4.60%	-2.32%	-8.13%	-17.44%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	1	4.13%	3.03%	-1.67%	-2.74%	-2.01%	-4.17%	-10.92%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	1	6.03%	2.93%	-3.39%	-0.81%	-2.42%	11.08%	-5.97%
BGRFX	Baron Growth	Small Growth	1	5.24%	2.04%	-3.57%	-1.04%	-2.94%	6.00%	-6.22%
PGRWX	Putnam G&I	Large Value	1	7.69%	3.52%	-3.56%	-4.94%	-3.38%	3.21%	-7.71%
THPGX	Thompson Plumb Growth	Large Blend	1	7.49%	4.18%	-3.08%	-6.09%	-3.66%	4.57%	-8.65%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	0	3.09%	0.39%	-5.10%	2.14%	-2.94%	-3.96%	-15.27%
GMRAX	Gartmore Small Cap	Small Blend	0	6.24%	1.83%	-4.05%	-2.95%	-4.15%	2.12%	-9.84%
NAESX	Vanguard Small Cap Index	Small Blend	0	5.96%	1.39%	-4.20%	-1.97%	-4.05%	8.69%	-8.82%
KDSBX	Scudder Small Value	Small Value	0	6.09%	3.74%	-3.25%	-4.98%	-4.46%	-4.56%	-14.18%
GTSAX	AIM Small Cap Growth	Small Growth	0	4.78%	-0.41%	-6.39%	0.58%	-4.21%	-4.31%	-16.10%
RHJSX	Rice Hall James Micro	Small Growth	0	6.20%	0.66%	-5.19%	-2.54%	-4.81%	10.41%	-10.10%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-1	4.66%	-0.40%	-6.57%	-0.75%	-5.57%	12.08%	-11.26%
RSEGX	RS Emerging Growth	Small Growth	-1	4.56%	-0.81%	-9.43%	2.47%	-4.79%	16.18%	-12.08%
BERIX	Berwyn Income	Conservative Alloc	-1	1.55%	0.31%	-1.13%	-3.60%	-2.41%	-5.13%	-8.19%
WVALX	Weitz Value	Large Value	-2	3.50%	-0.38%	-4.49%	-7.90%	-7.15%	-3.11%	-13.35%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-2	5.15%	0.96%	-7.33%	-5.96%	-6.47%	6.42%	-11.74%
BSCFX	Baron Small Cap	Small Growth	-2	5.43%	-1.02%	-6.95%	-3.87%	-5.88%	0.69%	-10.38%
BUFSX	Buffalo Small Cap	Small Growth	-2	4.29%	-0.63%	-8.64%	-4.71%	-6.06%	-3.24%	-13.25%
CGMFX	CGM Focus	Large Blend	-2	5.28%	-2.68%	-7.28%	-1.52%	-3.35%	11.34%	-10.39%
HRVIX	Heartland Value Plus	Small Value	-2	8.19%	3.48%	-3.22%	-14.50%	-7.83%	-15.03%	-24.30%
LLPFX	Longleaf Partners	Large Blend	-3	9.98%	1.47%	-8.51%	-16.04%	-11.35%	-19.71%	-26.92%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	5.41%	-0.47%	-7.36%	-8.09%	-7.40%	-4.68%	-16.65%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	3.17%	-1.74%	-5.83%	-12.95%	-8.29%	-11.47%	-20.12%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-5	3.18%	-3.14%	-13.16%	-6.89%	-10.12%	-10.55%	-23.49%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-6	5.75%	-0.12%	-8.32%	-22.11%	-14.15%	-45.54%	-45.54%
SEQUX	Sequoia Fund	Large Value	-10	-6.21%	-13.12%	-17.15%	-5.07%	-12.73%	5.31%	-18.88%