

401k Mutual Funds as of 10/30/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
RSEGX	RS Emerging Growth	Small Growth	4	6.53%	2.29%	7.37%	1.19%	3.81%	61.52%	-5.17%
PABGX	T. Rowe Price Blue Chip	Large Growth	4	3.59%	0.23%	5.18%	6.81%	5.00%	77.86%	-0.29%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	4	4.04%	0.18%	4.79%	7.57%	3.77%	35.94%	-0.40%
PNOPX	Putnam New Opportunities	Large Growth	4	2.98%	0.00%	5.42%	9.23%	4.72%	72.79%	-0.85%
POGBX	Putnam Growth	Large Growth	4	2.85%	-0.04%	5.13%	9.28%	4.89%	64.86%	-0.75%
PRGIX	T. Rowe Price G&I	Large Blend	4	3.05%	0.25%	4.96%	6.91%	4.06%	61.23%	-0.44%
LMNVX	Legg Mason Value Institutional	Large Blend	4	2.32%	-1.06%	4.77%	10.21%	4.54%	74.65%	-1.89%
JRMSX	Janus Risk Managed stock	Large Blend	4	2.82%	-0.18%	5.41%	9.53%	4.81%	62.38%	-0.77%
JAMRX	Janus Mercury	Large Growth	4	3.01%	-0.21%	5.01%	8.88%	4.81%	66.47%	-0.77%
GTSAX	AIM Small Cap Growth	Small Growth	4	3.80%	0.97%	5.70%	4.61%	3.30%	49.21%	-1.35%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	4	4.04%	0.23%	4.85%	7.80%	3.87%	36.55%	-0.37%
SBLIX	Smith Barney Large Cap Growth	Large Growth	4	2.16%	-0.21%	4.84%	8.72%	5.09%	35.81%	-1.13%
GRISX	Gartmore S&P 500	Large Blend	4	2.54%	-0.26%	4.50%	8.49%	4.40%	48.79%	-0.78%
EMTGX	Eaton Vance Growth	Large Blend	4	1.99%	0.14%	4.73%	7.82%	4.47%	63.74%	-1.10%
TWCGX	American Century Growth Inv	Large Growth	4	3.19%	-0.23%	4.14%	7.10%	3.66%	38.15%	-0.85%
VUVLX	U.S. Value Fund	Large Value	4	2.51%	-0.98%	4.00%	9.94%	3.67%	70.89%	-1.49%
THPGX	Thompson Plumb Growth	Large Blend	4	2.18%	-0.79%	4.15%	8.77%	4.03%	74.04%	-1.94%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	4	3.60%	0.28%	5.24%	7.03%	5.09%	78.56%	-0.26%
TRQIX	SEI Index S&P 500	Large Blend	4	2.58%	-0.37%	4.39%	8.04%	4.07%	59.20%	-1.12%
AIVSX	American ICA	Large Value	4	3.02%	-0.02%	4.95%	9.70%	4.75%	49.89%	-0.84%
USAUX	USAA Aggressive Growth	Large Growth	4	3.35%	0.85%	6.01%	7.09%	5.12%	32.13%	-0.19%
UMBIX	Excelsior Value & Restructuring	Large Value	4	2.23%	-0.43%	4.46%	8.14%	4.55%	19.38%	-8.13%
OAKLX	Oakmark Select I	Mid-Cap Value	3	1.63%	-2.22%	2.12%	11.91%	3.82%	60.62%	-2.73%
AGTHX	American Growth	Large Growth	3	2.42%	-1.07%	4.11%	7.23%	3.66%	58.67%	-1.47%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	3	2.19%	-0.35%	4.11%	5.91%	3.81%	53.21%	-1.20%
MINVX	Mosaic Investors	Large Blend	3	3.11%	-0.84%	3.50%	7.48%	3.48%	55.44%	-1.03%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	3	1.72%	-1.13%	4.24%	9.03%	4.64%	41.85%	-2.26%
MCGIX	ABN Amro/Montag	Large Growth	3	2.77%	0.61%	4.22%	4.51%	3.37%	21.19%	-2.53%
GSSIX	Goldman Sachs Small Cap	Small Value	3	5.19%	-0.26%	4.46%	3.89%	2.73%	50.08%	-3.27%
ARGFX	Ariel	Mid-Cap Blend	3	4.92%	-0.65%	3.16%	6.26%	5.21%	88.65%	-1.10%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	3.07%	-0.48%	4.47%	4.98%	3.63%	-1.08%	-19.60%
JAENX	Janus Enterprise	Mid-Cap Growth	3	2.77%	-0.66%	3.74%	5.88%	3.06%	50.63%	-0.92%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	3.52%	-1.28%	3.32%	7.77%	2.18%	34.16%	-3.60%

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GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	3	4.42%	-0.50%	4.64%	4.64%	3.82%	-15.93%	-31.73%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	5.24%	0.71%	4.95%	2.33%	2.33%	38.10%	-2.71%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	3	4.02%	-0.16%	3.10%	5.91%	2.23%	24.42%	-1.84%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	3	4.24%	-0.63%	4.88%	3.28%	2.46%	44.77%	-4.95%
AWSHX	Washington Mutual Investors	Large Value	3	2.13%	-0.50%	4.39%	6.82%	3.39%	52.83%	-1.54%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	3	-0.17%	-1.46%	3.11%	9.52%	2.14%	85.64%	-3.42%
SEQUX	Sequoia Fund	Large Value	3	2.49%	1.15%	6.25%	0.62%	0.67%	61.98%	-3.60%
TGCNX	TCW Galileo Select Equities N	Large Growth	3	3.74%	-0.44%	4.97%	4.13%	4.04%	44.66%	-1.15%
PRSCX	T. Rowe Price Science & Tech.	Technology	3	1.36%	-1.82%	3.63%	10.20%	5.41%	60.84%	-2.49%
USSPX	USAA S&P 500	Large Blend	3	1.94%	-1.15%	3.21%	7.35%	3.53%	53.80%	-1.73%
PVOYX	Putnam Voyager	Large Growth	3	2.70%	-0.98%	4.90%	6.30%	3.39%	65.86%	-1.82%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	2	2.19%	-1.47%	2.74%	5.99%	2.44%	14.36%	-6.46%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	2	1.12%	-1.77%	3.24%	6.78%	1.61%	70.07%	-2.93%
ITHAX	*Hartford Capital Appreciation A	Large Blend	2	1.65%	-2.93%	2.98%	4.37%	1.95%	61.93%	-3.37%
ICAEX	ICAP Equity	Large Value	2	1.71%	-1.57%	2.74%	4.30%	1.90%	57.28%	-2.63%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	1.99%	-0.67%	2.34%	5.99%	2.39%	40.45%	-0.93%
MGSEX	Managers Special Equity	Small Growth	2	4.49%	-0.59%	4.11%	-1.58%	1.10%	63.95%	-5.98%
PRNHX	T. Rowe Price New Horizons	Small Growth	2	3.70%	-0.29%	3.93%	2.38%	2.41%	37.50%	-4.86%
GMRAX	Gartmore Small Cap	Small Blend	2	5.47%	-0.90%	3.35%	-0.19%	1.23%	42.08%	-4.52%
USISX	USAA Income	Large Value	2	2.26%	-1.36%	3.43%	5.60%	2.53%	51.59%	-1.79%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	2	5.82%	2.25%	6.06%	-6.43%	2.01%	56.33%	-11.01%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	3.92%	-1.09%	2.61%	3.75%	3.25%	48.65%	-1.38%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	2	4.83%	0.50%	6.27%	-5.21%	1.75%	17.36%	-18.06%
BIASX	Brown Small Cap Growth	Small Growth	2	6.19%	1.35%	5.57%	-3.22%	1.40%	37.45%	-6.68%
BGRFX	Baron Growth	Small Growth	2	3.84%	-0.26%	4.21%	0.23%	1.82%	42.94%	-2.75%
ASQAX	American Century Sm. Cap	Small Blend	2	4.51%	-2.04%	2.71%	1.87%	1.56%	72.55%	-4.43%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	2.63%	-2.90%	3.49%	3.55%	1.42%	59.31%	-4.03%
MSFRX	MFS Total Return	Moderate Allocatio	2	1.44%	-0.71%	1.78%	4.15%	1.60%	31.56%	-0.92%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	2	1.64%	-1.56%	1.67%	4.26%	1.55%	24.51%	-2.10%
NBSSX	Neuberger Berman Focus Inv	Large Blend	2	1.22%	-1.96%	2.18%	5.44%	1.44%	56.15%	-2.91%
NAESX	Vanguard Small Cap Index	Small Blend	2	3.87%	-2.08%	2.64%	3.49%	1.45%	67.01%	-3.66%
PGRWX	Putnam G&I	Large Value	2	1.44%	-2.04%	1.93%	6.98%	2.03%	69.61%	-2.44%
ABALX	American Balanced	Domestic Hybrid	2	1.47%	-0.66%	2.89%	4.87%	2.42%	42.12%	-1.01%
MEIAX	MFS Value Fund-A	Large Value	2	2.56%	-0.69%	3.70%	3.95%	2.45%	57.01%	-1.60%
UVALX	USAA Value Fund	Large Value	2	2.41%	-1.45%	3.03%	4.72%	2.16%	58.63%	-2.11%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	2.63%	-4.42%	-1.02%	9.49%	3.72%	0.81%	-4.47%

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LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	2	2.32%	-2.22%	3.26%	6.01%	1.85%	60.12%	-2.72%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	1	1.16%	-3.57%	1.77%	5.75%	1.92%	66.90%	-4.25%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	1.26%	-2.24%	1.45%	2.78%	0.77%	49.89%	-2.83%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	0.90%	-2.05%	2.40%	4.52%	1.25%	44.58%	-2.88%
ACVIX	American Century Small Cap	Small Value	1	4.55%	-2.33%	1.36%	-1.33%	-0.29%	19.41%	-13.67%
BSCFX	Baron Small Cap	Small Growth	1	3.75%	-1.17%	3.37%	-0.49%	1.32%	50.46%	-3.35%
NBGIX	Neuberger Berman Genesis	Small Blend	1	4.20%	-0.33%	2.61%	-2.29%	0.86%	28.71%	-7.28%
MMYLX	MM Small Company Value	Small Blend	1	4.48%	-1.89%	0.88%	-0.80%	-0.91%	27.01%	-9.05%
DODGX	Dodge & Cox Stock	Large Value	1	0.36%	-2.95%	1.80%	5.02%	1.66%	77.17%	-4.31%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	4.17%	-0.38%	2.56%	-2.51%	0.76%	29.49%	-7.03%
KDHBX	Scudder Equity	Large Value	1	0.84%	-1.98%	2.41%	4.47%	1.28%	44.64%	-2.79%
RYTRX	Royce Total Return Fd	Small Value	1	4.28%	-1.87%	1.68%	-0.97%	0.20%	30.69%	-7.64%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	1.40%	-1.85%	0.97%	2.93%	0.68%	25.39%	-2.09%
AVFIX	American Small Cap Value	Small Value	1	4.15%	-2.42%	2.01%	0.70%	0.59%	51.02%	-6.04%
JPDVX	JP Morgan Diversified	Large Blend	1	2.08%	-1.72%	1.54%	3.07%	1.28%	27.15%	-2.00%
WVALX	Weitz Value	Large Value	1	1.31%	-0.68%	2.78%	1.40%	-0.55%	53.73%	-4.05%
MMFVX	MM Focused Value	Mid-Cap Blend	0	0.72%	-3.65%	-0.42%	3.43%	1.52%	41.35%	-5.63%
LLPFX	Longleaf Partners	Large Blend	0	1.34%	-2.64%	-0.34%	2.81%	0.28%	26.23%	-4.72%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	0	1.75%	-4.08%	0.32%	2.46%	-0.52%	31.19%	-4.96%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	4.53%	-1.76%	1.54%	-2.72%	-0.98%	42.52%	-6.01%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	4.53%	-1.72%	1.59%	-2.50%	-0.89%	42.72%	-5.94%
CGMFX	CGM Focus	Large Blend	0	1.68%	-2.11%	4.37%	-2.26%	0.31%	43.62%	-5.20%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
KDSBX	Scudder Small Value	Small Value	0	5.89%	-1.50%	1.55%	-6.06%	-0.60%	-22.29%	-47.51%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-0.20%	-2.59%	-0.47%	2.59%	0.01%	26.47%	-3.10%
BERIX	Berwyn Income	Conservative Alloc	-1	0.93%	-2.42%	-1.40%	0.86%	-1.08%	7.45%	-5.55%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-1	0.02%	-5.51%	-2.46%	3.27%	-0.24%	39.91%	-5.81%
HRVIX	Heartland Value Plus	Small Value	-1	3.38%	-4.69%	-0.80%	-3.52%	-3.04%	28.62%	-13.14%
NYVTX	*Davis NY Venture A	Large Blend	-1	1.44%	-2.64%	1.54%	-4.76%	-3.52%	23.37%	-9.31%
BUFSX	Buffalo Small Cap	Small Growth	-2	2.97%	-2.01%	2.28%	-9.91%	-2.38%	40.26%	-16.10%
FRBSX	Franklin Balance Sheet	Small Value	-2	0.71%	-5.65%	-0.68%	-1.09%	-1.13%	17.92%	-9.35%
RHJSX	Rice Hall James Micro	Small Growth	-2	3.52%	-4.01%	-0.44%	-5.84%	-1.69%	67.78%	-7.36%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-5	0.95%	-14.10%	-7.56%	-0.97%	-3.62%	-33.03%	-38.44%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%