

401k Mutual Funds as of 11/05/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
PRSCX	T. Rowe Price Science & Tech.	Technology	9	7.62%	11.85%	5.64%	10.27%	5.80%	2.77%	-8.68%
PABGX	T. Rowe Price Blue Chip	Large Growth	7	7.17%	7.64%	1.64%	12.67%	5.22%	18.76%	-0.25%
SBLYX	Smith Barney Large Cap Growth	Large Growth	7	5.94%	8.10%	3.33%	11.13%	5.57%	17.03%	-0.19%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	7.20%	7.68%	1.69%	12.93%	5.32%	19.15%	-0.20%
TGCNX	TCW Galileo Select Equities N	Large Growth	7	7.00%	7.33%	1.92%	13.16%	6.73%	22.31%	-0.60%
USAUX	USAA Aggressive Growth	Large Growth	6	6.38%	7.21%	1.28%	8.19%	4.12%	7.64%	-4.90%
TWCGX	American Century Growth Inv	Large Growth	6	6.23%	7.53%	1.78%	7.19%	3.56%	-4.84%	-15.69%
JAMRX	Janus Mercury	Large Growth	5	5.50%	6.65%	1.36%	8.03%	2.86%	6.22%	-6.25%
PRGIX	T. Rowe Price G&I	Large Blend	5	5.29%	8.26%	1.26%	4.80%	3.58%	13.92%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	5	5.06%	8.15%	1.82%	4.01%	2.91%	13.51%	-0.80%
BIASX	Brown Small Cap Growth	Small Growth	5	5.64%	4.54%	0.17%	8.84%	2.01%	9.91%	-3.75%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	5.96%	5.73%	0.49%	7.31%	1.90%	7.03%	-5.14%
AGTHX	American Growth	Large Growth	5	4.91%	5.88%	0.64%	7.12%	2.58%	6.67%	-4.01%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	4.50%	6.37%	0.13%	3.99%	0.87%	-15.68%	-24.34%
MCGIX	ABN Amro/Montag	Large Growth	4	4.20%	5.67%	-0.84%	6.50%	2.79%	-3.08%	-12.70%
GRISX	Gartmore S&P 500	Large Blend	4	4.38%	7.79%	0.78%	2.38%	1.84%	7.34%	-3.13%
USSPX	USAA S&P 500	Large Blend	4	5.43%	7.43%	0.80%	1.18%	1.61%	12.08%	-1.44%
TRQIX	SEI Index S&P 500	Large Blend	4	4.41%	7.45%	0.82%	2.31%	1.76%	2.63%	-7.41%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	4	3.84%	7.34%	1.26%	2.43%	1.80%	1.75%	-8.15%
POGBX	Putnam Growth	Large Growth	4	5.41%	6.75%	0.79%	3.90%	1.83%	-0.64%	-12.19%
ACVIX	American Century Small Cap	Small Value	4	3.15%	7.26%	1.55%	2.58%	1.06%	1.66%	-8.12%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	3	2.70%	2.99%	-0.71%	8.03%	1.30%	12.66%	-2.32%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	3	3.00%	4.40%	-0.63%	6.90%	1.59%	7.42%	-4.15%
ICAEX	ICAP Equity	Large Value	3	4.26%	6.75%	-0.27%	1.15%	0.52%	1.69%	-8.68%
PASVX	T. Rowe Price Sm. Cap	Small Value	3	2.74%	6.57%	1.88%	0.09%	1.39%	2.81%	-7.09%
JAENX	Janus Enterprise	Mid-Cap Growth	3	3.37%	4.15%	-0.94%	5.43%	0.11%	13.53%	-3.73%
VUVLX	U.S. Value Fund	Large Value	3	3.18%	7.53%	0.90%	1.48%	1.49%	10.53%	-2.08%
NBSX	Neuberger Berman Focus Inv	Large Blend	3	3.25%	5.88%	-0.45%	2.93%	1.27%	-1.55%	-12.50%
NBGIX	Neuberger Berman Genesis	Small Blend	3	2.25%	4.67%	-0.07%	4.51%	1.30%	4.89%	-5.28%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	2.22%	4.62%	-0.13%	4.27%	1.20%	5.25%	-4.93%
MEIAX	MFS Value Fund-A	Large Value	3	3.98%	6.87%	-0.08%	1.03%	1.05%	8.42%	-2.67%
OAKLX	Oakmark Select I	Mid-Cap Value	3	4.34%	7.57%	0.15%	-1.26%	0.75%	-4.76%	-13.20%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	3	2.73%	3.03%	-0.64%	8.27%	1.40%	12.90%	-2.23%

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ARGFX	Ariel	Mid-Cap Blend	3	3.79%	6.84%	-0.19%	0.28%	-1.71%	0.87%	-10.59%
ASQAX	American Century Sm. Cap	Small Blend	3	3.75%	5.44%	1.01%	0.31%	-1.06%	13.05%	-6.34%
AWSHX	Washington Mutual Investors	Large Value	3	3.73%	7.84%	1.23%	0.42%	1.41%	3.34%	-5.77%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	3.67%	3.05%	-0.78%	7.17%	1.05%	7.42%	-4.07%
UMBIX	Excelsior Value & Restructuring	Large Value	3	4.94%	6.06%	-0.25%	2.49%	1.01%	-5.35%	-14.63%
CVGRX	*Calamos Growth	Mid-Cap Growth	3	4.29%	3.77%	-0.87%	6.59%	1.53%	-4.59%	-15.92%
PRSVX	T.Rowe Price Small Cap Value	Small Value	3	2.74%	6.61%	1.93%	0.32%	1.49%	2.80%	-7.10%
MINVX	Mosaic Investors	Large Blend	3	2.91%	5.84%	0.75%	2.96%	2.41%	-8.45%	-17.43%
ABALX	American Balanced	Domestic Hybrid	3	2.78%	5.46%	1.25%	1.41%	1.42%	1.58%	-4.92%
PNOPX	Putnam New Opportunities	Large Growth	3	4.68%	5.10%	-0.66%	2.96%	0.44%	3.08%	-9.65%
CAAPX	Ariel Appreciation	Mid-Cap Blend	2	3.97%	6.67%	-0.48%	-0.48%	-1.89%	-0.37%	-9.83%
BUFBX	Buffalo Balanced	Moderate Allocatio	2	1.70%	6.14%	0.42%	-0.97%	0.02%	0.35%	-3.95%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	2	2.54%	3.99%	-0.34%	2.54%	0.66%	-4.83%	-15.36%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	2	3.72%	2.44%	-2.43%	4.27%	0.13%	5.08%	-6.20%
JRMSX	Janus Risk Managed stock	Large Blend	2	3.32%	4.10%	-1.04%	2.51%	0.65%	2.36%	-8.56%
LMNVX	Legg Mason Value Institutional	Large Blend	2	3.32%	6.16%	-1.35%	-1.73%	-1.34%	9.19%	-6.27%
AIVSX	American ICA	Large Value	2	3.20%	6.04%	-0.48%	-0.05%	0.31%	-1.28%	-11.04%
MGSEX	Managers Special Equity	Small Growth	2	3.51%	2.16%	-2.72%	4.81%	-1.21%	17.85%	-7.01%
AVFIX	American Small Cap Value	Small Value	2	1.93%	5.55%	1.44%	0.88%	0.33%	-0.51%	-10.54%
UVALX	USAA Value Fund	Large Value	2	3.10%	5.25%	-0.64%	0.60%	-0.15%	5.58%	-4.75%
USISX	USAA Income	Large Value	2	2.66%	6.79%	0.45%	-2.31%	0.43%	3.86%	-5.83%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	4.00%	6.39%	-0.04%	-2.85%	-1.78%	-3.31%	-10.37%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	2	2.72%	2.83%	-1.97%	6.12%	0.25%	10.27%	-3.82%
RYTRX	Royce Total Return Fd	Small Value	2	2.57%	5.50%	0.35%	-2.37%	-1.05%	-5.95%	-13.78%
PABAX	Putnam Asset Allocation	Moderate Allocatio	2	2.44%	3.31%	-0.61%	1.52%	-0.24%	2.80%	-3.80%
OTCFX	T. Rowe Price Small Cap	Small Blend	2	2.97%	3.86%	-0.52%	0.14%	-0.79%	5.87%	-5.71%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	2.19%	9.06%	0.95%	-2.46%	-3.77%	-6.36%	-12.64%
NYVTX	*Davis NY Venture A	Large Blend	2	4.70%	7.19%	0.17%	-4.51%	-2.99%	-5.81%	-14.49%
RHJSX	Rice Hall James Micro	Small Growth	1	3.28%	2.98%	-1.63%	0.04%	-2.25%	13.33%	-7.72%
GSSIX	Goldman Sachs Small Cap	Small Value	1	1.63%	4.39%	-0.67%	-1.26%	-1.27%	1.61%	-8.57%
GMRAX	Gartmore Small Cap	Small Blend	1	2.43%	3.43%	-1.07%	-0.87%	-2.10%	4.30%	-7.91%
MMFVX	MM Focused Value	Mid-Cap Blend	1	4.75%	7.68%	-1.07%	-5.95%	-2.03%	-6.37%	-16.85%
GTSAX	AIM Small Cap Growth	Small Growth	1	3.10%	0.52%	-3.93%	2.61%	-2.35%	-2.38%	-14.41%
PVOYX	Putnam Voyager	Large Growth	1	3.51%	3.87%	-3.31%	-1.81%	-3.06%	-2.46%	-15.12%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	2.39%	0.92%	-3.77%	3.86%	-1.39%	-2.35%	-13.85%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	1	2.17%	3.12%	-1.28%	0.96%	-0.91%	0.43%	-5.67%

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SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	4.74%	2.57%	-2.36%	-2.81%	-3.27%	9.99%	-8.78%
THPGX	Thompson Plumb Growth	Large Blend	1	3.90%	6.23%	-0.95%	-4.29%	-1.79%	6.58%	-6.89%
DODGX	Dodge & Cox Stock	Large Value	1	3.13%	5.29%	-1.48%	-2.36%	-0.85%	5.17%	-5.27%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	1	2.48%	5.92%	-0.92%	-4.29%	-2.11%	3.58%	-7.70%
MMYLX	MM Small Company Value	Small Blend	1	1.69%	5.16%	-0.57%	-3.35%	-1.04%	-6.92%	-16.35%
MSFRX	MFS Total Return	Moderate Allocatio	1	1.68%	3.53%	-0.55%	-0.05%	-0.17%	2.42%	-2.83%
KDSBX	Scudder Small Value	Small Value	1	1.88%	5.14%	0.35%	-3.14%	-2.61%	-2.72%	-12.52%
FRBSX	Franklin Balance Sheet	Small Value	1	2.40%	6.76%	2.27%	-6.08%	-0.93%	-15.08%	-21.70%
KDHBX	Scudder Equity	Large Value	1	2.42%	6.00%	-0.90%	-4.35%	-2.10%	3.53%	-7.66%
JPDVX	JP Morgan Diversified	Large Blend	1	2.10%	3.19%	-1.14%	0.49%	-1.04%	0.49%	-6.09%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	1	2.47%	5.66%	-2.18%	-1.74%	-1.23%	6.08%	-5.69%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	1	2.91%	6.22%	-1.30%	-5.01%	-2.14%	-2.75%	-10.56%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	1	2.21%	4.96%	-0.40%	-0.85%	0.23%	-15.69%	-22.22%
HRVIX	Heartland Value Plus	Small Value	0	2.66%	7.74%	1.81%	-11.15%	-4.02%	-11.71%	-21.34%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	0	0.74%	3.42%	-3.63%	-0.50%	-2.16%	11.43%	-5.68%
RSEGX	RS Emerging Growth	Small Growth	0	3.27%	-0.73%	-6.09%	4.46%	-3.05%	18.43%	-10.38%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	0	1.06%	3.09%	-0.88%	-2.27%	-1.54%	-3.71%	-10.49%
PGRWX	Putnam G&I	Large Value	0	2.32%	4.75%	-2.31%	-4.20%	-2.59%	4.01%	-7.00%
NAESX	Vanguard Small Cap Index	Small Blend	0	1.75%	2.73%	-2.30%	-0.30%	-2.42%	10.54%	-7.28%
BUFSX	Buffalo Small Cap	Small Growth	0	2.91%	1.97%	-4.33%	-1.52%	-2.89%	0.00%	-10.34%
BGRFX	Baron Growth	Small Growth	0	0.77%	1.98%	-2.91%	-0.79%	-2.68%	6.27%	-5.98%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	2.66%	0.13%	-5.21%	0.44%	-4.48%	13.42%	-10.19%
BERIX	Berwyn Income	Conservative Alloc	-1	0.38%	0.38%	-0.90%	-3.38%	-2.10%	-4.92%	-7.98%
BSCFX	Baron Small Cap	Small Growth	-2	1.51%	-0.19%	-5.63%	-2.94%	-4.93%	1.67%	-9.52%
CGMFX	CGM Focus	Large Blend	-3	-0.25%	-2.14%	-8.69%	-1.57%	-3.57%	11.28%	-10.44%
LLPFX	Longleaf Partners	Large Blend	-3	1.52%	3.76%	-4.81%	-14.40%	-9.30%	-18.15%	-25.49%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	1.52%	0.38%	-5.73%	-6.92%	-6.12%	-3.47%	-15.59%
WVALX	Weitz Value	Large Value	-3	0.02%	-0.33%	-4.92%	-7.88%	-7.00%	-3.09%	-13.33%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-4	0.74%	6.23%	-1.88%	-19.14%	-10.45%	-43.47%	-43.47%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-4	-0.12%	-2.15%	-8.20%	-4.99%	-8.20%	-8.73%	-21.93%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-5	0.31%	-2.10%	-6.58%	-13.22%	-8.34%	-11.75%	-20.37%
SEQUX	Sequoia Fund	Large Value	-15	-11.85%	-17.57%	-21.59%	-9.78%	-16.91%	0.08%	-22.91%