

401k Mutual Funds as of 11/06/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	7	8.10%	2.15%	5.26%	10.52%	6.24%	39.99%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	6	7.54%	1.81%	4.24%	8.69%	5.57%	54.62%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	6	6.48%	1.23%	4.46%	11.19%	6.28%	75.89%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	6	8.08%	2.11%	5.20%	10.29%	6.14%	39.37%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	6	5.04%	0.13%	2.53%	14.38%	5.71%	64.17%	-0.59%
RSEGX	RS Emerging Growth	Small Growth	6	10.68%	2.15%	6.42%	2.83%	5.40%	64.13%	-3.64%
PRGIX	T. Rowe Price G&I	Large Blend	6	6.43%	2.53%	4.78%	9.30%	6.10%	64.84%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	6	6.05%	1.60%	4.61%	11.63%	6.47%	65.50%	0.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	6	8.33%	1.86%	3.41%	8.57%	4.62%	27.55%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	6	6.24%	0.82%	4.22%	11.07%	5.88%	77.72%	0.00%
USAUX	USAA Aggressive Growth	Large Growth	6	5.93%	2.16%	5.16%	8.86%	6.57%	34.32%	0.00%
VUVLX	U.S. Value Fund	Large Value	6	5.99%	1.27%	3.67%	12.38%	5.61%	74.68%	0.00%
POGBX	Putnam Growth	Large Growth	5	5.83%	1.17%	3.96%	10.93%	6.15%	67.36%	0.00%
AIVSX	American ICA	Large Value	5	5.40%	1.32%	3.79%	11.06%	5.70%	51.75%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	5.62%	1.79%	3.32%	7.95%	5.84%	79.75%	-0.03%
OTCFX	T. Rowe Price Small Cap	Small Blend	5	9.40%	1.82%	4.47%	3.95%	3.79%	40.28%	-1.17%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	5	5.13%	-0.14%	3.55%	10.95%	6.16%	44.35%	-0.54%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	5.97%	2.52%	4.62%	8.46%	5.98%	56.91%	0.00%
JAMRX	Janus Mercury	Large Growth	5	6.03%	0.96%	4.05%	10.69%	6.23%	69.23%	0.00%
MINVX	Mosaic Investors	Large Blend	5	5.35%	1.25%	2.82%	8.90%	4.56%	57.50%	0.00%
GSSIX	Goldman Sachs Small Cap	Small Value	5	8.92%	1.09%	3.97%	5.59%	4.18%	52.54%	-1.69%
LMNVX	Legg Mason Value Institutional	Large Blend	5	5.59%	0.29%	3.72%	12.01%	5.86%	77.51%	-0.28%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	7.08%	0.47%	3.76%	9.06%	4.51%	64.72%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	5	11.20%	3.01%	6.03%	-0.86%	3.89%	40.81%	-4.40%
CVGRX	*Calamos Growth	Mid-Cap Growth	5	6.93%	1.37%	4.10%	7.15%	5.54%	0.96%	-17.94%
EMTGX	Eaton Vance Growth	Large Blend	5	4.82%	1.70%	4.30%	9.75%	6.00%	66.67%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	5	8.66%	1.25%	5.13%	6.30%	4.78%	51.62%	0.00%
GRISX	Gartmore S&P 500	Large Blend	5	5.39%	1.56%	3.92%	10.54%	6.03%	51.60%	0.00%
ARGFX	Ariel	Mid-Cap Blend	5	8.53%	1.26%	2.32%	7.59%	6.19%	91.01%	0.00%
TWCGX	American Century Growth Inv	Large Growth	5	5.94%	1.08%	2.99%	8.70%	4.91%	40.21%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	5	5.31%	1.61%	4.05%	10.83%	6.80%	38.44%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	5	5.47%	1.46%	3.85%	10.09%	5.71%	62.22%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	5	5.21%	1.25%	3.70%	10.26%	6.25%	21.71%	-6.33%

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TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	5.64%	1.84%	3.40%	8.19%	5.95%	80.50%	-0.01%
MEIAX	MFS Value Fund-A	Large Value	4	5.89%	1.53%	3.56%	6.08%	4.30%	60.24%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	4	4.46%	2.46%	3.66%	5.86%	4.47%	22.74%	-1.28%
AGTHX	American Growth	Large Growth	4	5.07%	0.02%	2.69%	8.44%	4.55%	60.46%	-0.36%
LLPFX	Longleaf Partners	Large Blend	4	7.04%	0.85%	1.63%	5.48%	2.66%	29.50%	-2.25%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	4.06%	-1.02%	3.14%	11.58%	3.79%	89.13%	-1.60%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	5.53%	0.68%	3.71%	5.14%	4.83%	46.06%	-0.32%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	4.47%	0.26%	3.21%	8.86%	3.30%	73.39%	-1.04%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	6.73%	-0.18%	2.01%	9.20%	3.30%	35.94%	-2.32%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	4	9.90%	0.65%	6.69%	-2.97%	4.14%	20.14%	-16.11%
USISX	USAA Income	Large Value	4	5.25%	0.60%	2.67%	7.53%	4.14%	54.36%	0.00%
UVALX	USAA Value Fund	Large Value	4	6.28%	0.68%	2.92%	6.88%	4.00%	61.90%	-0.10%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	5.18%	0.44%	2.27%	7.74%	3.88%	16.25%	-4.91%
CAAPX	Ariel Appreciation	Mid-Cap Blend	4	7.44%	0.91%	1.73%	5.24%	4.48%	50.78%	0.00%
USSPX	USAA S&P 500	Large Blend	4	2.84%	1.19%	3.43%	9.62%	5.42%	57.06%	0.00%
BGRFX	Baron Growth	Small Growth	4	7.35%	1.21%	3.66%	1.88%	3.36%	45.28%	-1.15%
AWSHX	Washington Mutual Investors	Large Value	4	4.72%	1.02%	3.63%	8.50%	4.72%	55.22%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	4	7.14%	0.93%	3.80%	4.87%	3.93%	47.01%	-3.48%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	4	6.16%	1.21%	2.88%	5.49%	4.40%	-15.25%	-31.18%
NAESX	Vanguard Small Cap Index	Small Blend	4	7.95%	-0.79%	1.95%	5.12%	2.87%	69.65%	-2.14%
PVOYX	Putnam Voyager	Large Growth	4	6.57%	-0.29%	3.23%	7.86%	4.66%	68.29%	-0.38%
NBSSX	Neuberger Berman Focus Inv	Large Blend	4	5.95%	0.10%	2.41%	7.95%	3.60%	59.86%	-0.60%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	4.40%	-0.98%	2.54%	11.59%	6.38%	62.86%	-1.27%
PGRWX	Putnam G&I	Large Value	4	5.32%	0.23%	2.52%	9.21%	3.87%	73.14%	-0.42%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	4.32%	0.17%	1.62%	5.76%	2.81%	26.30%	-0.69%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	6.74%	-2.20%	1.81%	4.85%	2.52%	61.30%	-2.83%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	3	5.71%	-2.59%	1.28%	7.35%	3.22%	69.41%	-2.80%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	7.39%	-0.02%	2.81%	3.63%	3.55%	39.19%	-3.70%
DODGX	Dodge & Cox Stock	Large Value	3	3.77%	-1.58%	1.39%	6.83%	3.16%	80.22%	-2.67%
NBGIX	Neuberger Berman Genesis	Small Blend	3	8.00%	1.43%	3.14%	-0.34%	2.79%	31.28%	-5.43%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	3	7.54%	-1.35%	1.09%	5.72%	2.50%	35.36%	-1.94%
ASQAX	American Century Sm. Cap	Small Blend	3	8.58%	-1.17%	1.61%	3.01%	2.50%	74.48%	-3.36%
AVFIX	American Small Cap Value	Small Value	3	8.98%	-0.46%	1.94%	2.68%	2.41%	54.00%	-4.19%
PRSVX	T.Rowe Price Small Cap Value	Small Value	3	9.32%	0.34%	1.91%	-0.56%	1.01%	45.57%	-4.06%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	3.66%	0.54%	2.04%	6.99%	3.15%	41.78%	0.00%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	4.84%	-0.49%	1.36%	4.49%	2.25%	52.38%	-1.21%

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PASVX	T. Rowe Price Sm. Cap	Small Value	3	9.29%	0.30%	1.85%	-0.80%	0.90%	45.33%	-4.15%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	4.37%	-0.28%	1.92%	6.46%	2.88%	47.26%	-1.08%
ABALX	American Balanced	Domestic Hybrid	3	3.19%	0.70%	2.29%	6.10%	3.41%	43.78%	0.00%
WVALX	Weitz Value	Large Value	3	4.77%	1.05%	2.68%	3.30%	1.22%	56.61%	-2.26%
MMFVX	MM Focused Value	Mid-Cap Blend	3	5.31%	-0.65%	0.04%	6.13%	3.88%	45.04%	-3.17%
MMYLX	MM Small Company Value	Small Blend	3	9.06%	-0.12%	0.74%	0.99%	0.78%	29.30%	-7.41%
SEQUX	Sequoia Fund	Large Value	3	4.88%	2.43%	4.88%	1.75%	1.75%	63.80%	-2.52%
KDHBX	Scudder Equity	Large Value	3	4.29%	-0.22%	1.93%	6.39%	2.90%	47.29%	-1.00%
GMRAX	Gartmore Small Cap	Small Blend	3	9.75%	0.00%	2.62%	1.23%	2.56%	44.11%	-3.16%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	7.99%	1.39%	3.08%	-0.56%	2.69%	32.08%	-5.17%
MGSEX	Managers Special Equity	Small Growth	3	8.37%	-0.30%	2.56%	-0.53%	2.12%	65.71%	-4.97%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	4.97%	-1.14%	2.37%	6.26%	3.55%	64.86%	-1.63%
ICAEX	ICAP Equity	Large Value	3	4.91%	-0.15%	1.99%	5.92%	3.23%	59.73%	-1.12%
JPDVX	JP Morgan Diversified	Large Blend	2	3.48%	-0.58%	0.52%	3.85%	1.87%	28.12%	-1.26%
RYTRX	Royce Total Return Fd	Small Value	2	7.68%	-0.18%	1.41%	0.49%	1.56%	32.61%	-6.29%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.91%	-0.62%	0.17%	3.66%	1.26%	26.29%	-1.39%
KDSBX	Scudder Small Value	Small Value	2	10.31%	0.93%	2.01%	-4.04%	1.49%	-20.62%	-46.38%
MSFRX	MFS Total Return	Moderate Allocatio	2	2.84%	0.44%	1.32%	5.07%	2.32%	32.71%	-0.05%
BSCFX	Baron Small Cap	Small Growth	2	7.25%	-0.68%	1.78%	0.34%	2.05%	51.72%	-2.54%
ACVIX	American Century Small Cap	Small Value	2	8.52%	-0.51%	1.34%	0.20%	1.15%	21.26%	-12.33%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	1	1.80%	-2.50%	-3.20%	9.49%	3.33%	0.81%	-4.47%
CGMFX	CGM Focus	Large Blend	1	5.48%	-2.18%	2.83%	-0.74%	1.78%	45.85%	-3.73%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	3.81%	-3.79%	-2.58%	4.73%	1.01%	41.90%	-4.48%
RHJSX	Rice Hall James Micro	Small Growth	1	9.98%	-1.43%	-0.15%	-4.24%	0.02%	70.63%	-5.78%
HRVIX	Heartland Value Plus	Small Value	1	9.52%	-3.39%	-0.99%	-2.01%	-1.61%	30.63%	-11.79%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	8.74%	0.09%	3.57%	-6.43%	2.12%	56.33%	-11.01%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	1.51%	-1.80%	-1.34%	3.22%	0.50%	27.24%	-2.51%
BERIX	Berwyn Income	Conservative Alloc	0	2.74%	-1.45%	-1.59%	1.57%	-0.43%	8.21%	-4.88%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%	-100.00%
NYVTX	*Davis NY Venture A	Large Blend	0	4.40%	-0.64%	0.88%	-3.19%	-1.95%	25.40%	-7.82%
FRBSX	Franklin Balance Sheet	Small Value	0	5.39%	-3.75%	-1.07%	0.51%	0.33%	19.82%	-7.89%
BUFSX	Buffalo Small Cap	Small Growth	-1	7.31%	-2.71%	0.92%	-8.76%	-1.02%	42.05%	-15.02%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-10	-9.16%	-13.86%	-12.13%	-5.13%	-7.91%	-35.85%	-41.03%
DRLCX	Pimco Large Cap Growth	Large Growth	-25	0.00%	0.00%	0.00%	-100.00%	0.00%	-100.00%	-100.00%