

401k Mutual Funds as of 11/12/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	8	14.07%	6.22%	7.45%	5.17%	7.67%	15.85%	0.00%
CVGRX	*Calamos Growth	Mid-Cap Growth	7	11.79%	3.22%	3.16%	8.37%	6.51%	11.70%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	7	11.66%	1.13%	2.62%	12.90%	6.34%	10.60%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	7	10.23%	1.69%	2.67%	11.84%	6.31%	9.53%	-0.04%
JAMRX	Janus Mercury	Large Growth	7	10.56%	1.95%	2.49%	11.26%	6.46%	10.25%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	7	11.14%	3.17%	3.15%	9.21%	5.83%	11.27%	0.00%
PABGX	T. Rowe Price Blue Chip	Large Growth	7	11.08%	3.33%	2.71%	9.15%	6.78%	10.80%	0.00%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	7	11.32%	3.12%	3.92%	10.69%	6.29%	11.57%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	7	11.98%	2.49%	3.17%	12.19%	6.91%	11.82%	0.00%
POGBX	Putnam Growth	Large Growth	7	11.19%	2.18%	2.53%	11.81%	6.67%	10.84%	0.00%
PRGIX	T. Rowe Price G&I	Large Blend	7	10.63%	2.81%	3.36%	9.74%	6.22%	9.74%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	7	9.72%	1.37%	2.72%	13.15%	7.55%	10.24%	0.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	7	11.82%	2.95%	2.18%	9.09%	4.91%	12.14%	0.00%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	7	11.33%	3.16%	3.98%	10.94%	6.39%	11.60%	0.00%
SBLYX	Smith Barney Large Cap Growth	Large Growth	7	10.19%	2.22%	2.79%	11.67%	7.27%	9.77%	-0.03%
ARGFX	Ariel	Mid-Cap Blend	7	11.87%	3.32%	2.36%	8.85%	7.07%	12.32%	0.00%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	7	13.10%	5.33%	9.17%	0.00%	7.26%	14.56%	0.00%
USAUX	USAA Aggressive Growth	Large Growth	7	11.40%	3.29%	3.97%	9.79%	7.20%	10.92%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	7	11.10%	3.38%	2.78%	9.40%	6.90%	10.84%	0.00%
AIVSX	American ICA	Large Value	6	9.61%	1.46%	2.63%	11.53%	5.79%	9.03%	-0.22%
GSSIX	Goldman Sachs Small Cap	Small Value	6	10.95%	3.42%	3.58%	6.67%	4.97%	11.13%	0.00%
PVOYX	Putnam Voyager	Large Growth	6	12.56%	1.36%	1.90%	9.16%	5.68%	12.49%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	6	9.71%	1.38%	2.37%	10.67%	6.29%	8.53%	0.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	6	10.68%	0.95%	0.69%	9.80%	3.65%	10.55%	0.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	6	11.33%	3.19%	3.36%	6.07%	5.02%	12.02%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	6	8.82%	0.20%	1.37%	14.53%	5.43%	7.50%	-0.33%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	10.51%	0.24%	1.58%	11.14%	6.00%	9.81%	0.00%
USSPX	USAA S&P 500	Large Blend	6	8.76%	1.85%	2.64%	10.57%	6.00%	8.76%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	6	9.54%	2.18%	3.41%	8.63%	5.81%	8.88%	-0.16%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	10.90%	1.11%	2.17%	9.23%	4.37%	10.13%	-0.12%
VUVLX	U.S. Value Fund	Large Value	6	9.43%	1.21%	2.28%	12.44%	5.29%	8.54%	-0.23%
OTCFX	T. Rowe Price Small Cap	Small Blend	6	11.02%	3.81%	4.27%	5.12%	4.77%	11.74%	0.00%
BIASX	Brown Small Cap Growth	Small Growth	6	13.10%	5.31%	5.85%	0.16%	4.92%	14.07%	0.00%

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GRISX	Gartmore S&P 500	Large Blend	6	9.64%	2.08%	2.75%	11.03%	6.15%	8.73%	0.00%
TRQIX	SEI Index S&P 500	Large Blend	6	9.61%	1.66%	2.58%	10.54%	5.81%	8.72%	-0.04%
EMTGX	Eaton Vance Growth	Large Blend	6	8.98%	1.67%	2.89%	10.16%	6.05%	8.01%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	6	10.10%	0.90%	2.49%	11.20%	5.65%	9.21%	-0.15%
TWCGX	American Century Growth Inv	Large Growth	6	11.00%	1.94%	1.85%	9.40%	5.31%	10.24%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	6	11.45%	2.76%	4.17%	6.98%	5.24%	12.33%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	6	10.75%	3.33%	2.91%	6.26%	5.79%	10.70%	0.00%
MEIAX	MFS Value Fund-A	Large Value	5	9.55%	1.38%	2.56%	6.39%	4.34%	8.48%	-0.11%
MCGIX	ABN Amro/Montag	Large Growth	5	8.92%	2.83%	2.51%	6.42%	4.81%	8.21%	0.00%
AVFIX	American Small Cap Value	Small Value	5	10.88%	1.84%	1.62%	3.82%	3.33%	11.05%	0.00%
AWSHX	Washington Mutual Investors	Large Value	5	8.75%	0.82%	2.09%	8.80%	4.72%	7.82%	-0.07%
AGTHX	American Growth	Large Growth	5	9.80%	1.16%	1.71%	9.19%	5.03%	9.54%	-0.06%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	5	7.97%	1.44%	1.48%	8.39%	4.23%	7.42%	-0.08%
CAAPX	Ariel Appreciation	Mid-Cap Blend	5	10.32%	2.02%	1.32%	5.90%	4.89%	10.13%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	8.57%	0.34%	2.06%	9.19%	3.33%	7.01%	-0.37%
MINVX	Mosaic Investors	Large Blend	5	8.22%	1.57%	1.53%	9.29%	4.66%	7.43%	0.00%
GMRAX	Gartmore Small Cap	Small Blend	5	10.68%	2.99%	2.72%	2.52%	3.73%	11.86%	0.00%
BGRFX	Baron Growth	Small Growth	5	10.29%	3.21%	3.10%	2.94%	4.28%	10.42%	0.00%
PRNHX	T. Rowe Price New Horizons	Small Growth	5	10.19%	2.71%	3.06%	4.93%	4.73%	11.15%	0.00%
SEQUX	Sequoia Fund	Large Value	5	8.57%	3.09%	4.34%	2.46%	2.46%	7.82%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	10.53%	0.13%	1.02%	8.13%	3.52%	10.00%	-0.17%
NAESX	Vanguard Small Cap Index	Small Blend	5	10.48%	1.21%	1.14%	6.07%	3.59%	10.94%	0.00%
USISX	USAA Income	Large Value	5	8.76%	0.71%	1.65%	7.88%	4.19%	8.00%	-0.22%
PGRWX	Putnam G&I	Large Value	5	8.68%	0.37%	1.26%	9.61%	3.97%	8.68%	-0.18%
UVALX	USAA Value Fund	Large Value	5	9.89%	0.97%	1.85%	7.19%	4.03%	8.81%	-0.05%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	5.39%	1.07%	1.35%	7.35%	3.30%	5.39%	0.00%
PASVX	T. Rowe Price Sm. Cap	Small Value	4	9.85%	2.52%	1.56%	0.10%	1.70%	10.65%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	4	10.35%	1.67%	1.03%	4.15%	3.40%	11.31%	0.00%
ICAEX	ICAP Equity	Large Value	4	9.26%	-0.18%	1.03%	6.27%	3.34%	8.00%	0.00%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	12.47%	-0.47%	-0.37%	6.12%	2.69%	12.15%	0.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	4	7.84%	1.93%	1.83%	5.91%	4.56%	7.73%	0.00%
PRSVX	T.Rowe Price Small Cap Value	Small Value	4	9.87%	2.56%	1.61%	0.34%	1.80%	10.66%	0.00%
CGMFX	CGM Focus	Large Blend	4	13.76%	-1.26%	1.24%	0.87%	3.38%	12.47%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	11.06%	-1.33%	-0.49%	7.73%	3.36%	11.23%	0.00%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	4	11.04%	-1.24%	-0.34%	5.06%	2.57%	11.31%	-0.42%
MMFVX	MM Focused Value	Mid-Cap Blend	4	9.96%	0.37%	-1.04%	7.09%	4.52%	8.93%	0.00%

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NBGEX	Neuberger Berman Genesis Tr	Small Blend	4	10.17%	3.29%	3.10%	0.54%	3.68%	10.58%	0.00%
ABALX	American Balanced	Domestic Hybrid	4	5.66%	1.13%	1.37%	6.31%	3.40%	5.06%	-0.04%
MGSEX	Managers Special Equity	Small Growth	4	10.57%	2.21%	2.57%	0.60%	3.20%	11.75%	0.00%
NBGIX	Neuberger Berman Genesis	Small Blend	4	10.19%	3.33%	3.18%	0.78%	3.78%	10.62%	0.00%
MMYLX	MM Small Company Value	Small Blend	4	10.70%	2.03%	0.42%	2.10%	1.74%	11.15%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	7.17%	-1.70%	0.78%	10.91%	2.94%	6.77%	-0.60%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	8.32%	0.02%	1.17%	7.21%	3.37%	7.71%	0.00%
KDHBX	Scudder Equity	Large Value	4	8.23%	0.09%	1.17%	7.12%	3.36%	7.62%	0.00%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	9.60%	-0.28%	0.63%	6.69%	3.74%	8.85%	-0.08%
RYTRX	Royce Total Return Fd	Small Value	3	8.94%	1.52%	1.03%	1.34%	2.27%	9.08%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	10.57%	3.58%	4.22%	-5.07%	3.74%	11.73%	0.00%
BSCFX	Baron Small Cap	Small Growth	3	9.88%	1.09%	1.23%	1.32%	2.95%	10.85%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	3	4.58%	0.54%	0.65%	5.18%	2.26%	4.11%	-0.05%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	8.06%	-0.46%	0.20%	4.73%	2.28%	7.32%	-0.20%
KDSBX	Scudder Small Value	Small Value	3	10.33%	2.56%	1.15%	-3.75%	1.72%	10.92%	0.00%
DODGX	Dodge & Cox Stock	Large Value	3	8.29%	-1.99%	0.24%	6.86%	2.96%	7.42%	-0.17%
WVALX	Weitz Value	Large Value	3	7.84%	0.91%	1.60%	3.34%	1.19%	7.66%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	4.25%	-1.01%	-3.13%	10.24%	3.71%	4.01%	-0.45%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	6.50%	0.35%	0.61%	5.85%	2.69%	6.01%	-0.03%
ACVIX	American Century Small Cap	Small Value	3	9.28%	1.54%	0.82%	1.02%	1.83%	9.77%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	2	9.66%	0.58%	-0.11%	-3.65%	0.60%	10.93%	0.00%
JPDVX	JP Morgan Diversified	Large Blend	2	5.61%	0.06%	-0.17%	4.09%	1.96%	5.36%	-0.12%
NYVTX	*Davis NY Venture A	Large Blend	2	9.17%	0.32%	0.45%	-2.29%	-1.05%	8.33%	0.00%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	5.41%	-0.08%	-0.33%	4.01%	1.48%	4.95%	-0.25%
HRVIX	Heartland Value Plus	Small Value	2	10.85%	-0.03%	-0.83%	-0.17%	0.11%	12.24%	0.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	1	6.66%	-2.83%	-3.32%	5.38%	1.40%	5.82%	-0.18%
BERIX	Berwyn Income	Conservative Alloc	1	3.26%	-1.04%	-1.65%	1.86%	-0.20%	3.18%	0.00%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	3.93%	-1.27%	-1.66%	3.57%	0.72%	3.64%	-0.13%
BUFSX	Buffalo Small Cap	Small Growth	1	9.25%	-0.06%	1.86%	-7.61%	0.36%	10.76%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	1	8.32%	-2.77%	-2.07%	1.13%	0.78%	7.76%	0.00%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
LLPFX	Longleaf Partners	Large Blend	-7	-2.15%	-10.25%	-9.95%	-5.57%	-8.32%	-2.45%	-11.20%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-10	-6.02%	-13.17%	-15.30%	-5.33%	-8.22%	-9.46%	-9.46%