

401k Mutual Funds as of 11/20/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
RSEGX	RS Emerging Growth	Small Growth	7	7.66%	9.25%	5.99%	4.24%	6.62%	14.83%	-0.88%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	7	6.21%	7.10%	3.93%	11.47%	6.84%	12.35%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	7	6.76%	5.18%	3.18%	14.74%	7.73%	12.41%	0.00%
JRMSX	Janus Risk Managed stock	Large Blend	7	5.48%	4.75%	3.11%	12.89%	7.01%	10.56%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	7	5.71%	3.30%	1.69%	15.50%	5.97%	8.41%	0.00%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	7	6.23%	7.14%	3.99%	11.72%	6.94%	12.38%	0.00%
JAENX	Janus Enterprise	Mid-Cap Growth	6	6.37%	5.01%	2.84%	9.16%	5.61%	11.22%	-0.04%
VUVLX	U.S. Value Fund	Large Value	6	5.25%	4.19%	2.08%	13.15%	5.63%	9.23%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	6	4.98%	4.52%	3.56%	9.35%	6.23%	9.60%	0.00%
PNOPX	Putnam New Opportunities	Large Growth	6	5.40%	4.87%	3.06%	12.50%	6.95%	12.13%	-0.11%
POGBX	Putnam Growth	Large Growth	6	4.89%	4.45%	2.65%	12.22%	6.79%	11.25%	-0.08%
PRGIX	T. Rowe Price G&I	Large Blend	6	6.11%	5.36%	3.80%	10.55%	6.75%	10.55%	0.00%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	6.30%	4.78%	2.03%	10.13%	4.99%	11.04%	0.00%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	5.42%	3.82%	2.40%	13.32%	7.42%	10.42%	-0.69%
JAMRX	Janus Mercury	Large Growth	6	5.29%	4.87%	2.71%	12.00%	6.90%	10.98%	0.00%
UMBIX	Excelsior Value & Restructuring	Large Value	6	5.32%	3.92%	2.53%	11.26%	6.55%	9.11%	0.00%
AIVSX	American ICA	Large Value	6	4.81%	4.20%	2.41%	12.32%	6.24%	9.80%	-0.15%
USAUX	USAA Aggressive Growth	Large Growth	6	5.33%	5.08%	3.57%	9.99%	7.17%	11.13%	-0.20%
CVGRX	*Calamos Growth	Mid-Cap Growth	6	5.80%	6.00%	3.23%	8.75%	6.71%	12.09%	0.00%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	4.85%	3.40%	1.98%	12.23%	6.78%	10.89%	-0.07%
TWCGX	American Century Growth Inv	Large Growth	6	5.37%	4.60%	2.28%	9.92%	5.58%	10.77%	-0.11%
TRQIX	SEI Index S&P 500	Large Blend	6	5.42%	4.27%	2.78%	11.38%	6.33%	9.55%	0.00%
USSPX	USAA S&P 500	Large Blend	6	6.50%	2.37%	2.41%	11.14%	6.26%	9.32%	0.00%
THPGX	Thompson Plumb Growth	Large Blend	6	5.58%	4.20%	2.75%	12.28%	6.37%	10.27%	0.00%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	6	6.44%	6.91%	2.17%	9.82%	5.46%	12.90%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	6	4.89%	4.03%	3.04%	10.83%	6.41%	8.67%	0.00%
GRISX	Gartmore S&P 500	Large Blend	6	5.40%	4.70%	2.93%	11.88%	6.66%	9.56%	0.00%
SBLIX	Smith Barney Large Cap Growth	Large Growth	6	5.69%	4.49%	3.02%	12.21%	7.50%	10.30%	0.00%
KDHBX	Scudder Equity	Large Value	5	5.63%	3.44%	2.07%	8.50%	4.49%	9.01%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	5.67%	3.56%	2.04%	8.58%	4.49%	9.09%	0.00%
ICAEX	ICAP Equity	Large Value	5	5.88%	3.08%	1.73%	7.71%	4.55%	9.47%	0.00%
MEIAX	MFS Value Fund-A	Large Value	5	5.50%	4.14%	2.46%	6.81%	4.56%	8.91%	0.00%
AWSHX	Washington Mutual Investors	Large Value	5	5.21%	3.47%	2.27%	9.61%	5.25%	8.62%	0.00%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	5	4.49%	4.45%	0.69%	10.20%	3.87%	10.95%	0.00%
MINVX	Mosaic Investors	Large Blend	5	4.62%	4.45%	1.24%	9.64%	4.75%	7.77%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	5.19%	3.10%	1.66%	10.21%	4.05%	8.01%	0.00%
NBSSX	Neuberger Berman Focus Inv	Large Blend	5	5.57%	2.99%	1.01%	8.71%	3.87%	10.59%	0.00%
AGTHX	American Growth	Large Growth	5	4.47%	3.28%	1.44%	9.70%	5.31%	10.06%	-0.06%
USISX	USAA Income	Large Value	5	5.19%	3.55%	1.86%	8.81%	4.86%	8.94%	-0.05%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	4.56%	4.69%	2.49%	9.05%	6.48%	10.71%	-0.24%
PVOYX	Putnam Voyager	Large Growth	5	5.30%	4.41%	2.28%	9.86%	6.16%	13.21%	0.00%
UVALX	USAA Value Fund	Large Value	5	5.17%	3.61%	1.75%	7.65%	4.27%	9.28%	0.00%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	5	7.77%	7.22%	6.14%	-1.75%	5.36%	12.55%	-1.75%
PGRWX	Putnam G&I	Large Value	5	5.16%	3.22%	1.02%	10.32%	4.41%	9.38%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	4.59%	4.73%	2.54%	9.30%	6.59%	10.74%	-0.24%
BIASX	Brown Small Cap Growth	Small Growth	4	6.78%	7.34%	4.24%	-1.07%	3.65%	12.66%	-1.23%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	4	3.13%	1.12%	1.34%	11.96%	3.73%	7.78%	-0.21%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	3.94%	3.90%	0.84%	8.26%	3.89%	7.29%	-0.20%
ITHAX	*Hartford Capital Appreciation A	Large Blend	4	5.40%	2.62%	0.42%	7.54%	4.40%	9.73%	0.00%
PRNHX	T. Rowe Price New Horizons	Small Growth	4	4.56%	4.61%	1.39%	4.02%	3.76%	10.19%	-0.87%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	4	6.71%	4.05%	-0.19%	6.87%	3.29%	12.94%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	4	6.14%	4.14%	-0.92%	8.17%	5.33%	10.04%	0.00%
DODGX	Dodge & Cox Stock	Large Value	4	4.78%	1.65%	0.34%	8.07%	3.92%	8.63%	-0.03%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	4	3.81%	5.22%	1.10%	6.22%	4.67%	8.05%	0.00%
GTSAX	AIM Small Cap Growth	Small Growth	4	4.48%	4.56%	2.35%	6.40%	4.53%	11.72%	-0.54%
GSSIX	Goldman Sachs Small Cap	Small Value	4	4.34%	5.21%	1.28%	5.04%	3.18%	9.43%	-1.53%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	4.38%	4.51%	1.49%	5.55%	4.97%	9.96%	-0.67%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	3.14%	2.93%	1.14%	7.77%	3.54%	5.81%	0.00%
ABALX	American Balanced	Domestic Hybrid	4	3.64%	2.91%	1.67%	7.17%	4.06%	5.91%	0.00%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	5.03%	6.25%	2.41%	4.11%	3.66%	10.66%	-0.96%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	3.76%	2.90%	0.90%	6.55%	3.19%	6.72%	0.00%
NAESX	Vanguard Small Cap Index	Small Blend	4	4.78%	4.60%	0.22%	5.73%	3.12%	10.58%	-0.32%
BGRFX	Baron Growth	Small Growth	4	4.58%	5.12%	2.24%	2.20%	3.44%	9.62%	-0.72%
WVALX	Weitz Value	Large Value	4	5.08%	3.69%	2.40%	4.70%	2.48%	9.08%	0.00%
SEQUX	Sequoia Fund	Large Value	4	4.79%	4.50%	4.31%	3.21%	3.20%	8.61%	0.00%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	4.86%	1.95%	-0.71%	8.51%	3.96%	12.03%	0.00%
MCGIX	ABN Amro/Montag	Large Growth	4	4.18%	3.72%	2.52%	6.35%	4.58%	8.14%	-0.07%
RIM SX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	3	4.39%	2.48%	-0.71%	5.43%	2.86%	11.71%	-0.06%
CGMFX	CGM Focus	Large Blend	3	5.43%	2.66%	1.87%	1.56%	4.00%	13.25%	0.00%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
BSCFX	Baron Small Cap	Small Growth	3	4.77%	4.43%	0.60%	1.01%	2.59%	10.50%	-0.31%
ASQAX	American Century Sm. Cap	Small Blend	3	3.94%	4.46%	-0.47%	3.09%	2.20%	10.18%	-1.02%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	3	4.87%	5.03%	1.70%	-0.68%	2.33%	9.23%	-1.22%
NBGIX	Neuberger Berman Genesis	Small Blend	3	4.89%	5.06%	1.75%	-0.45%	2.43%	9.27%	-1.22%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	4.50%	2.22%	0.41%	5.49%	2.87%	8.10%	0.00%
AVFIX	American Small Cap Value	Small Value	3	4.76%	4.61%	-0.07%	2.76%	2.13%	9.91%	-1.03%
GMRAX	Gartmore Small Cap	Small Blend	3	4.90%	5.60%	0.58%	1.16%	2.28%	10.37%	-1.32%
MSFRX	MFS Total Return	Moderate Allocatio	3	2.66%	1.87%	0.43%	5.52%	2.46%	4.45%	0.00%
ACVIX	American Century Small Cap	Small Value	2	4.15%	4.49%	-1.01%	-0.10%	0.63%	8.55%	-1.11%
PRSVX	T.Rowe Price Small Cap Value	Small Value	2	3.74%	4.53%	-0.22%	-1.43%	-0.01%	8.71%	-1.76%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	4.26%	0.68%	-2.60%	6.08%	1.87%	6.52%	0.00%
NYVTX	*Davis NY Venture A	Large Blend	2	5.12%	3.25%	0.64%	-1.88%	-0.60%	8.78%	0.00%
RYTRX	Royce Total Return Fd	Small Value	2	3.77%	4.10%	-0.60%	0.30%	1.15%	7.97%	-1.02%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	2	2.71%	1.42%	-0.37%	4.44%	1.82%	5.39%	-0.16%
PASVX	T. Rowe Price Sm. Cap	Small Value	2	3.71%	4.48%	-0.28%	-1.68%	-0.12%	8.68%	-1.78%
JPDVX	JP Morgan Diversified	Large Blend	2	2.96%	1.93%	-0.23%	4.57%	2.30%	5.84%	0.00%
MMYLX	MM Small Company Value	Small Blend	2	4.87%	5.00%	-1.15%	1.05%	0.65%	10.01%	-1.03%
MGSEX	Managers Special Equity	Small Growth	2	4.34%	4.41%	1.12%	-0.34%	2.23%	10.71%	-0.93%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	2	1.44%	0.29%	-2.87%	9.74%	2.91%	3.54%	-0.96%
KDSBX	Scudder Small Value	Small Value	1	4.58%	5.61%	0.00%	-4.88%	0.51%	9.61%	-1.18%
FRBSX	Franklin Balance Sheet	Small Value	1	4.10%	0.35%	-3.30%	0.92%	0.46%	7.53%	-0.21%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	2.41%	0.74%	-1.33%	4.13%	1.16%	4.20%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	4.35%	5.00%	2.44%	-6.43%	2.44%	10.12%	-1.44%
HRVIX	Heartland Value Plus	Small Value	0	4.47%	2.61%	-3.47%	-2.23%	-2.01%	9.92%	-2.07%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BERIX	Berwyn Income	Conservative Alloc	0	1.65%	0.21%	-2.07%	1.43%	-0.65%	2.75%	-0.42%
BUFSX	Buffalo Small Cap	Small Growth	0	5.13%	2.42%	0.26%	-8.31%	-0.24%	9.93%	-0.75%
RHJSX	Rice Hall James Micro	Small Growth	-1	3.46%	2.32%	-3.61%	-6.33%	-2.16%	7.85%	-2.78%
LLPFX	Longleaf Partners	Large Blend	-6	-4.66%	-7.13%	-9.39%	-4.24%	-6.95%	-1.07%	-9.95%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-6	-5.88%	-4.83%	-8.04%	-4.85%	-5.82%	0.49%	-10.29%
ARGFX	Ariel	Mid-Cap Blend	-6	-6.25%	-4.61%	-9.25%	-3.08%	-4.94%	0.01%	-11.35%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-6	-5.60%	-5.07%	-8.92%	-4.47%	-5.58%	-0.65%	-10.08%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-7	1.36%	-7.79%	-17.43%	-5.30%	-8.19%	-9.43%	-9.43%