

401k Mutual Funds as of 11/26/2014

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|-------------------------------------|----------------|---------|-------|--------|-------|--------|-------|--------------|--------|
| PRSCX | T. Rowe Price Science & Tech. | Technology | 8 | 5.94% | 6.87% | 2.80% | 15.35% | 9.04% | 12.38% | 0.00% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 8 | 5.32% | 6.95% | 3.41% | 15.44% | 8.01% | 13.09% | -0.15% |
| PNOPX | Putnam New Opportunities | Large Growth | 8 | 5.62% | 6.09% | 4.54% | 14.46% | 8.54% | 14.09% | 0.00% |
| RSEGX | RS Emerging Growth | Small Growth | 8 | 6.25% | 13.42% | 7.31% | 6.74% | 9.11% | 17.58% | 0.00% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 8 | 5.50% | 9.57% | 4.37% | 11.13% | 6.55% | 14.24% | 0.00% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 8 | 5.30% | 9.54% | 4.64% | 12.98% | 7.92% | 13.66% | 0.00% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 8 | 5.29% | 9.49% | 4.58% | 12.72% | 7.82% | 13.61% | 0.00% |
| SBLVX | Smith Barney Large Cap Growth | Large Growth | 8 | 5.77% | 6.75% | 4.13% | 13.65% | 8.57% | 11.72% | 0.00% |
| JRMSX | Janus Risk Managed stock | Large Blend | 8 | 4.97% | 7.15% | 4.02% | 14.29% | 8.02% | 11.94% | 0.00% |
| USAUX | USAA Aggressive Growth | Large Growth | 8 | 5.36% | 8.01% | 5.02% | 11.81% | 8.70% | 12.97% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 8 | 5.66% | 7.96% | 4.92% | 11.99% | 7.85% | 11.99% | 0.00% |
| JAMRX | Janus Mercury | Large Growth | 8 | 5.62% | 8.00% | 4.25% | 14.06% | 8.57% | 13.02% | 0.00% |
| POGBX | Putnam Growth | Large Growth | 8 | 5.21% | 7.39% | 4.19% | 14.15% | 8.35% | 13.16% | 0.00% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 7 | 6.01% | 8.06% | 4.08% | 11.12% | 7.32% | 13.22% | 0.00% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 7 | 5.74% | 7.67% | 2.65% | 11.46% | 6.00% | 12.38% | 0.00% |
| PVOYX | Putnam Voyager | Large Growth | 7 | 5.60% | 7.84% | 3.61% | 11.51% | 7.54% | 14.91% | 0.00% |
| TRQIX | SEI Index S&P 500 | Large Blend | 7 | 4.81% | 6.39% | 3.61% | 12.53% | 7.10% | 10.68% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 7 | 4.28% | 6.40% | 2.60% | 14.11% | 6.19% | 10.15% | 0.00% |
| AIVSX | American ICA | Large Value | 7 | 4.20% | 6.30% | 3.12% | 13.51% | 7.05% | 10.97% | 0.00% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 7 | 5.17% | 6.53% | 3.34% | 14.11% | 8.27% | 12.75% | 0.00% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 7 | 4.79% | 6.54% | 3.61% | 12.71% | 7.59% | 10.52% | 0.00% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 7 | 5.27% | 5.70% | 1.83% | 16.63% | 6.65% | 9.47% | -0.23% |
| GRISX | Gartmore S&P 500 | Large Blend | 7 | 4.79% | 6.82% | 3.77% | 13.01% | 7.40% | 10.66% | 0.00% |
| TWCGX | American Century Growth Inv | Large Growth | 7 | 5.37% | 7.64% | 3.66% | 11.73% | 7.05% | 12.59% | 0.00% |
| EMTGX | Eaton Vance Growth | Large Blend | 7 | 4.41% | 5.93% | 3.93% | 12.03% | 7.22% | 9.85% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 7 | 4.76% | 7.30% | 3.38% | 10.65% | 7.69% | 12.11% | 0.00% |
| THPGX | Thompson Plumb Growth | Large Blend | 7 | 4.62% | 6.54% | 3.21% | 13.29% | 6.99% | 11.27% | -0.17% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 7 | 7.28% | 12.71% | 6.85% | 0.75% | 8.06% | 15.41% | 0.00% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 7 | 5.42% | 8.47% | 4.21% | 10.09% | 7.85% | 13.47% | 0.00% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 6 | 5.22% | 5.72% | 2.69% | 9.54% | 5.15% | 10.05% | -0.02% |
| KDHBX | Scudder Equity | Large Value | 6 | 5.13% | 5.58% | 2.68% | 9.41% | 5.11% | 9.93% | -0.04% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 6 | 6.54% | 7.04% | 2.27% | 9.78% | 6.58% | 11.68% | 0.00% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 6 | 3.52% | 4.34% | 2.54% | 13.83% | 5.29% | 9.58% | 0.00% |

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|--------|--------------------------------------|----------------|---------|-------|--------|--------|--------|-------|--------------|--------|
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 6 | 5.53% | 6.25% | 1.31% | 9.24% | 5.83% | 11.46% | 0.00% |
| ICAEX | ICAP Equity | Large Value | 6 | 5.37% | 6.16% | 2.50% | 9.01% | 5.55% | 10.78% | 0.00% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 6 | 4.77% | 5.22% | 2.14% | 11.23% | 4.74% | 9.01% | 0.00% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 6 | 4.43% | 6.31% | 3.81% | 10.21% | 6.77% | 10.46% | -0.03% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | 6 | 3.65% | 8.25% | 2.40% | 7.91% | 6.11% | 9.76% | 0.00% |
| GTSAX | AIM Small Cap Growth | Small Growth | 6 | 4.54% | 8.54% | 4.11% | 8.62% | 6.59% | 14.05% | 0.00% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 6 | 5.62% | 7.71% | 0.77% | 8.06% | 4.31% | 14.20% | -0.02% |
| AWSHX | Washington Mutual Investors | Large Value | 6 | 4.06% | 5.40% | 2.79% | 10.40% | 5.73% | 9.40% | 0.00% |
| AGTHX | American Growth | Large Growth | 6 | 4.04% | 5.73% | 1.84% | 10.77% | 6.12% | 11.13% | 0.00% |
| HFCMX | *Hartford Midcap A | Mid-Cap Growth | 6 | 3.98% | 7.09% | 1.30% | 11.31% | 4.78% | 12.07% | 0.00% |
| USISX | USAA Income | Large Value | 6 | 4.44% | 6.26% | 2.50% | 9.86% | 5.61% | 9.99% | 0.00% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 6 | 4.76% | 7.30% | 2.59% | 7.43% | 6.74% | 11.92% | 0.00% |
| MINVX | Mosaic Investors | Large Blend | 6 | 3.85% | 6.43% | 2.11% | 10.80% | 5.61% | 8.92% | 0.00% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 6 | 4.92% | 5.32% | 1.95% | 9.91% | 4.79% | 11.81% | 0.00% |
| PGRWX | Putnam G&I | Large Value | 6 | 4.56% | 5.36% | 1.66% | 11.28% | 5.07% | 10.33% | 0.00% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 6 | 4.74% | 7.25% | 3.32% | 10.39% | 7.58% | 12.06% | 0.00% |
| USSPX | USAA S&P 500 | Large Blend | 6 | 4.48% | 5.11% | 3.21% | 12.16% | 6.93% | 10.32% | -0.10% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 6 | 4.02% | 9.49% | 3.45% | 5.63% | 5.08% | 12.29% | 0.00% |
| SEQUX | Sequoia Fund | Large Value | 5 | 4.69% | 6.01% | 4.99% | 4.48% | 4.45% | 9.94% | 0.00% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 5 | 4.33% | 7.92% | 2.30% | 5.66% | 5.37% | 11.93% | -0.04% |
| BIASX | Brown Small Cap Growth | Small Growth | 5 | 4.03% | 10.33% | 4.21% | -0.21% | 4.65% | 13.64% | -0.38% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 5 | 4.18% | 5.09% | -0.40% | 9.67% | 4.93% | 13.22% | -0.09% |
| DODGX | Dodge & Cox Stock | Large Value | 5 | 4.61% | 4.39% | 0.91% | 9.44% | 5.00% | 10.01% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 5 | 4.17% | 8.20% | 1.04% | 7.23% | 4.46% | 12.15% | 0.00% |
| BGRFX | Baron Growth | Small Growth | 5 | 4.26% | 8.28% | 3.18% | 3.94% | 5.13% | 11.49% | 0.00% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 5 | 3.09% | 8.48% | 1.73% | 6.48% | 4.43% | 10.93% | -0.18% |
| JMVCX | Janus Mid Cap Value Investor | Mid-Cap Value | 5 | 3.61% | 5.71% | 1.43% | 9.37% | 4.73% | 8.40% | 0.00% |
| GMRAX | Gartmore Small Cap | Small Blend | 5 | 3.92% | 9.80% | 1.73% | 2.91% | 4.01% | 12.28% | 0.00% |
| UVALX | USAA Value Fund | Large Value | 5 | 4.04% | 6.28% | 1.93% | 8.52% | 4.87% | 10.16% | -0.05% |
| WVALX | Weitz Value | Large Value | 5 | 5.18% | 5.60% | 3.55% | 5.95% | 3.64% | 10.38% | 0.00% |
| MCGIX | ABN Amro/Montag | Large Growth | 5 | 4.21% | 5.72% | 3.32% | 7.51% | 5.53% | 9.33% | 0.00% |
| MEIAX | MFS Value Fund-A | Large Value | 5 | 4.52% | 6.51% | 2.99% | 7.95% | 5.45% | 10.07% | 0.00% |
| BSCFX | Baron Small Cap | Small Growth | 4 | 3.99% | 7.85% | 1.88% | 2.70% | 4.28% | 12.36% | 0.00% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 4 | 3.90% | 8.23% | 2.59% | 0.65% | 3.62% | 10.70% | 0.00% |
| CGMFX | CGM Focus | Large Blend | 4 | 5.08% | 7.51% | 2.68% | 2.58% | 4.95% | 14.38% | -0.34% |
| ACVIX | American Century Small Cap | Small Value | 4 | 3.75% | 8.50% | 0.40% | 1.74% | 2.42% | 10.54% | 0.00% |

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|--------|----------------------------------|--------------------|---------|--------|--------|---------|--------|--------|--------------|---------|
| NBGIX | Neuberger Berman Genesis | Small Blend | 4 | 3.91% | 8.27% | 2.65% | 0.89% | 3.72% | 10.75% | 0.00% |
| AVFIX | American Small Cap Value | Small Value | 4 | 3.52% | 8.24% | 0.50% | 3.90% | 3.14% | 11.13% | -0.07% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 4 | 3.64% | 4.20% | 0.55% | 5.92% | 3.10% | 8.54% | -0.17% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | 4 | 2.11% | 4.73% | -2.34% | 11.93% | 4.64% | 5.60% | 0.00% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 4 | 3.06% | 4.73% | 1.13% | 7.23% | 3.65% | 7.39% | -0.06% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 4 | 4.00% | 6.44% | -0.25% | 6.98% | 4.30% | 13.35% | 0.00% |
| MSFRX | MFS Total Return | Moderate Allocatio | 4 | 2.63% | 3.66% | 1.35% | 6.49% | 3.25% | 5.41% | 0.00% |
| MMYLX | MM Small Company Value | Small Blend | 4 | 3.63% | 8.37% | 0.79% | 2.22% | 1.78% | 11.28% | 0.00% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 4 | 3.18% | 3.88% | 1.87% | 8.84% | 4.38% | 6.86% | 0.00% |
| MGSEX | Managers Special Equity | Small Growth | 4 | 3.34% | 8.48% | 1.72% | 1.20% | 3.87% | 12.43% | 0.00% |
| ABALX | American Balanced | Domestic Hybrid | 4 | 3.33% | 4.35% | 2.29% | 7.99% | 4.65% | 6.72% | 0.00% |
| ASQAX | American Century Sm. Cap | Small Blend | 4 | 2.72% | 7.82% | -0.08% | 4.40% | 3.38% | 11.58% | 0.00% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 3 | 2.74% | 7.82% | 0.32% | -0.36% | 1.08% | 9.90% | -0.69% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 3 | 2.68% | 9.25% | 3.14% | -4.93% | 4.35% | 11.89% | 0.00% |
| NYVTX | *Davis NY Venture A | Large Blend | 3 | 4.84% | 5.87% | 1.41% | -0.70% | 0.61% | 10.09% | 0.00% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 3 | 2.71% | 7.76% | 0.24% | -0.62% | 0.97% | 9.85% | -0.72% |
| JPDVX | JP Morgan Diversified | Large Blend | 3 | 3.05% | 4.52% | 0.57% | 5.71% | 3.28% | 7.00% | 0.00% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 3 | 3.03% | 3.68% | 0.37% | 5.51% | 2.77% | 6.48% | 0.00% |
| RYTRX | Royce Total Return Fd | Small Value | 3 | 2.77% | 7.27% | -0.06% | 1.28% | 2.06% | 9.02% | -0.06% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 3 | 4.29% | 3.67% | -1.87% | 7.42% | 2.95% | 7.87% | 0.00% |
| KDSBX | Scudder Small Value | Small Value | 2 | 2.69% | 9.68% | 0.88% | -3.62% | 1.86% | 11.06% | -0.13% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 2 | 1.71% | 1.43% | -1.26% | 4.27% | 1.17% | 4.34% | -0.13% |
| BERIX | Berwyn Income | Conservative Alloc | 1 | 1.35% | 2.14% | -1.45% | 2.00% | -0.11% | 3.33% | 0.00% |
| BUFSX | Buffalo Small Cap | Small Growth | 1 | 4.36% | 7.29% | 1.11% | -6.97% | 1.43% | 11.53% | 0.00% |
| FRBSX | Franklin Balance Sheet | Small Value | 1 | 2.94% | 3.27% | -3.35% | 1.56% | 0.97% | 8.22% | -0.21% |
| HRVIX | Heartland Value Plus | Small Value | 0 | 1.51% | 5.42% | -3.74% | -2.21% | -2.01% | 9.95% | -2.04% |
| CSTGX | AIM Constellation | Large Growth | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| TWVAX | American Century Vista | Mid-Cap Growth | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| RHJSX | Rice Hall James Micro | Small Growth | 0 | 1.75% | 5.71% | -3.18% | -4.80% | -0.48% | 9.61% | -1.19% |
| PRLAX | T. Rowe Price Latin America | Latin America Sto | -4 | 2.43% | 0.86% | -15.99% | -1.80% | -4.98% | -6.09% | -6.09% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | -5 | -6.12% | -2.32% | -7.77% | -3.74% | -4.45% | 1.66% | -9.25% |
| ARGFX | Ariel | Mid-Cap Blend | -5 | -7.84% | -3.04% | -8.79% | -2.14% | -4.02% | 0.98% | -10.49% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | -6 | -7.01% | -3.30% | -8.39% | -3.75% | -4.81% | 0.09% | -9.41% |
| LLPFX | Longleaf Partners | Large Blend | -6 | -6.13% | -5.50% | -9.30% | -3.82% | -6.50% | -0.64% | -9.56% |