

401k Mutual Funds as of 11/27/2013

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|------------------------------------|----------------|---------|-------|-------|--------|--------|--------|--------------|--------|
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | 17 | 5.18% | 7.98% | 14.34% | 39.30% | 16.83% | 38.11% | 0.00% |
| RHJSX | Rice Hall James Micro | Small Growth | 17 | 4.43% | 7.17% | 13.09% | 42.47% | 17.14% | 72.30% | 0.00% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 17 | 6.93% | 9.68% | 13.82% | 35.74% | 14.43% | 66.34% | 0.00% |
| ASQAX | American Century Sm. Cap | Small Blend | 16 | 4.90% | 7.15% | 11.85% | 39.91% | 13.88% | 65.38% | 0.00% |
| ARGFX | Ariel | Mid-Cap Blend | 16 | 2.85% | 7.71% | 13.31% | 39.45% | 13.54% | 72.07% | 0.00% |
| MGSEX | Managers Special Equity | Small Growth | 16 | 4.09% | 4.77% | 11.88% | 43.88% | 16.19% | 65.23% | 0.00% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 16 | 3.87% | 4.12% | 10.40% | 44.68% | 15.01% | 39.30% | 0.00% |
| PVOYX | Putnam Voyager | Large Growth | 15 | 2.84% | 7.03% | 12.15% | 38.16% | 15.39% | 51.12% | 0.00% |
| AVFIX | American Small Cap Value | Small Value | 15 | 3.45% | 6.52% | 12.14% | 36.57% | 12.97% | 60.45% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 15 | 2.85% | 7.97% | 13.73% | 36.88% | 15.78% | 61.31% | 0.00% |
| BUFSX | Buffalo Small Cap | Small Growth | 15 | 2.10% | 4.20% | 10.48% | 41.78% | 14.89% | 66.62% | -0.32% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 15 | 2.83% | 7.91% | 13.67% | 36.57% | 15.68% | 61.05% | 0.00% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 15 | 3.13% | 7.06% | 10.88% | 38.05% | 13.01% | 57.88% | 0.00% |
| DODGX | Dodge & Cox Stock | Large Value | 15 | 4.04% | 7.89% | 11.50% | 35.13% | 12.46% | 64.56% | 0.00% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 15 | 3.56% | 6.98% | 12.22% | 35.89% | 13.05% | 55.15% | 0.00% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 14 | 3.94% | 6.49% | 9.32% | 35.15% | 12.07% | 56.20% | 0.00% |
| BIASX | Brown Small Cap Growth | Small Growth | 14 | 4.43% | 4.66% | 10.80% | 37.54% | 14.78% | 45.61% | 0.00% |
| FRBSX | Franklin Balance Sheet | Small Value | 14 | 3.72% | 8.27% | 10.79% | 33.08% | 11.56% | 30.08% | 0.00% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | 14 | 4.47% | 5.22% | 10.04% | 34.91% | 13.97% | 37.03% | 0.00% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 14 | 3.53% | 5.85% | 10.29% | 34.82% | 11.61% | 37.27% | 0.00% |
| GTSAX | AIM Small Cap Growth | Small Growth | 14 | 3.91% | 4.92% | 10.96% | 35.67% | 12.96% | 46.30% | 0.00% |
| GMRAX | Gartmore Small Cap | Small Blend | 14 | 3.27% | 5.49% | 11.47% | 34.98% | 12.71% | 48.53% | 0.00% |
| HRVIX | Heartland Value Plus | Small Value | 14 | 2.90% | 7.92% | 14.57% | 30.28% | 13.23% | 43.95% | 0.00% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 14 | 3.60% | 6.53% | 9.13% | 36.21% | 10.87% | 57.12% | 0.00% |
| RSEGX | RS Emerging Growth | Small Growth | 14 | 1.38% | 2.28% | 8.31% | 45.09% | 14.73% | 69.89% | -0.25% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 13 | 3.34% | 6.41% | 12.53% | 29.44% | 14.84% | 22.15% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 13 | 3.05% | 6.95% | 9.36% | 31.03% | 9.31% | 54.94% | 0.00% |
| MEIAX | MFS Value Fund-A | Large Value | 13 | 3.33% | 7.59% | 9.87% | 30.85% | 9.97% | 50.91% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 13 | 2.48% | 4.97% | 10.71% | 34.20% | 11.54% | 59.23% | 0.00% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 13 | 2.57% | 5.74% | 11.74% | 33.31% | 12.90% | 39.01% | 0.00% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 13 | 2.58% | 5.78% | 11.80% | 33.62% | 13.00% | 38.54% | 0.00% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 13 | 2.27% | 6.35% | 9.83% | 34.70% | 10.84% | 51.51% | 0.00% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 13 | 2.44% | 6.77% | 12.27% | 32.31% | 13.36% | 31.30% | 0.00% |

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| UVALX | USAA Value Fund | Large Value | 13 | 3.44% | 6.72% | 10.21% | 33.20% | 11.24% | 54.43% | 0.00% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 13 | 2.92% | 7.24% | 10.88% | 31.93% | 12.31% | 46.40% | 0.00% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 13 | 2.78% | 5.45% | 10.96% | 34.76% | 12.10% | 38.89% | 0.00% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 13 | 3.43% | 7.12% | 12.68% | 30.25% | 12.06% | 48.27% | 0.00% |
| USAUX | USAA Aggressive Growth | Large Growth | 13 | 2.67% | 6.35% | 10.97% | 30.48% | 12.06% | 31.48% | 0.00% |
| CGMFX | CGM Focus | Large Blend | 13 | 3.82% | 5.07% | 9.54% | 31.67% | 9.59% | 40.60% | 0.00% |
| JAMRX | Janus Mercury | Large Growth | 13 | 3.01% | 7.03% | 10.92% | 30.44% | 11.91% | 48.65% | 0.00% |
| JRMSX | Janus Risk Managed stock | Large Blend | 13 | 3.30% | 7.61% | 11.13% | 31.84% | 11.34% | 51.45% | 0.00% |
| POGBX | Putnam Growth | Large Growth | 13 | 3.24% | 6.85% | 10.73% | 30.74% | 12.77% | 52.39% | 0.00% |
| THPGX | Thompson Plumb Growth | Large Blend | 13 | 2.29% | 5.68% | 8.77% | 33.59% | 10.44% | 57.17% | 0.00% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 13 | 2.90% | 6.91% | 11.16% | 30.40% | 12.58% | 42.34% | 0.00% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | 13 | 2.60% | 4.68% | 9.18% | 34.78% | 10.77% | 30.84% | 0.00% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | 13 | 1.79% | 4.45% | 10.23% | 37.09% | 14.78% | 61.44% | 0.00% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 13 | 3.39% | 7.07% | 12.60% | 29.93% | 11.94% | 48.08% | 0.00% |
| SBLVX | Smith Barney Large Cap Growth | Large Growth | 13 | 3.37% | 5.76% | 9.42% | 32.52% | 11.03% | 29.82% | 0.00% |
| ACVIX | American Century Small Cap | Small Value | 13 | 3.91% | 7.10% | 11.94% | 30.53% | 11.64% | 37.95% | 0.00% |
| MCGIX | ABN Amro/Montag | Large Growth | 12 | 3.41% | 8.11% | 11.40% | 25.22% | 9.65% | 22.66% | 0.00% |
| GRISX | Gartmore S&P 500 | Large Blend | 12 | 2.67% | 6.99% | 9.41% | 27.66% | 9.57% | 45.49% | 0.00% |
| KDSBX | Scudder Small Value | Small Value | 12 | 3.53% | 5.91% | 9.56% | 29.61% | 10.37% | 48.03% | 0.00% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 12 | 2.25% | 5.28% | 8.16% | 31.69% | 9.00% | 45.69% | 0.00% |
| MMYLX | MM Small Company Value | Small Blend | 12 | 2.79% | 6.00% | 11.34% | 27.19% | 9.31% | 39.65% | 0.00% |
| EMTGX | Eaton Vance Growth | Large Blend | 12 | 2.80% | 7.24% | 9.99% | 27.61% | 9.92% | 48.32% | 0.00% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 12 | 2.73% | 6.15% | 8.79% | 31.71% | 10.71% | 59.59% | 0.00% |
| PNOPX | Putnam New Opportunities | Large Growth | 12 | 2.90% | 5.96% | 10.02% | 30.83% | 12.21% | 52.22% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 12 | 2.44% | 7.10% | 10.15% | 28.36% | 10.48% | 47.21% | 0.00% |
| RYTRX | Royce Total Return Fd | Small Value | 12 | 2.68% | 6.33% | 11.43% | 29.49% | 11.15% | 41.43% | 0.00% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 12 | 2.52% | 4.45% | 8.41% | 31.47% | 10.64% | 52.33% | 0.00% |
| TRQIX | SEI Index S&P 500 | Large Blend | 12 | 2.70% | 7.00% | 9.30% | 27.10% | 9.30% | 47.70% | 0.00% |
| AGTHX | American Growth | Large Growth | 12 | 1.83% | 5.31% | 9.82% | 29.93% | 11.45% | 53.58% | 0.00% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 12 | 2.98% | 6.68% | 8.91% | 31.40% | 10.30% | 29.89% | 0.00% |
| USSPX | USAA S&P 500 | Large Blend | 12 | 2.74% | 7.03% | 9.29% | 27.19% | 9.39% | 40.45% | 0.00% |
| PGRWX | Putnam G&I | Large Value | 12 | 2.32% | 6.18% | 8.49% | 30.77% | 9.82% | 55.73% | -0.21% |
| AWSHX | Washington Mutual Investors | Large Value | 11 | 2.53% | 6.93% | 9.38% | 27.07% | 9.32% | 43.90% | 0.00% |
| AIVSX | American ICA | Large Value | 11 | 2.02% | 6.47% | 9.07% | 27.16% | 9.87% | 42.78% | 0.00% |
| WVALX | Weitz Value | Large Value | 11 | 2.38% | 5.39% | 7.72% | 28.66% | 8.04% | 48.06% | 0.00% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 11 | 2.36% | 3.94% | 9.23% | 30.25% | 10.43% | 51.85% | 0.00% |

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|--------|----------------------------------|--------------------|---------|--------|--------|----------|---------|--------|--------------|----------|
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 11 | 1.91% | 3.46% | 8.08% | 32.48% | 10.63% | 30.19% | 0.00% |
| USISX | USAA Income | Large Value | 11 | 1.65% | 5.91% | 7.90% | 26.54% | 8.01% | 44.14% | -0.23% |
| MINVX | Mosaic Investors | Large Blend | 11 | 2.66% | 6.28% | 8.83% | 24.89% | 8.13% | 44.87% | 0.00% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 11 | 2.80% | 4.39% | 8.31% | 26.88% | 9.72% | 45.94% | 0.00% |
| TWVAX | American Century Vista | Mid-Cap Growth | 11 | 1.43% | 4.16% | 8.47% | 28.83% | 10.42% | 46.77% | -0.72% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 11 | 1.98% | 5.13% | 10.77% | 25.61% | 11.74% | 40.26% | 0.00% |
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 11 | 2.10% | 3.77% | 8.33% | 30.99% | 10.18% | 26.62% | 0.00% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 11 | 1.88% | 3.41% | 8.01% | 32.18% | 10.52% | 29.85% | 0.00% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 10 | 1.63% | 5.81% | 8.20% | 25.50% | 7.93% | 47.40% | -0.30% |
| BGRFX | Baron Growth | Small Growth | 10 | -1.60% | 1.87% | 8.47% | 31.76% | 9.28% | 39.31% | -2.23% |
| TWCGX | American Century Growth Inv | Large Growth | 10 | 1.27% | 4.84% | 8.96% | 24.93% | 9.40% | 32.62% | -0.24% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 10 | 2.11% | 4.84% | 7.82% | 26.81% | 8.00% | 47.54% | 0.00% |
| KDHBX | Scudder Equity | Large Value | 10 | 2.24% | 6.05% | 8.38% | 22.07% | 7.32% | 36.27% | -0.33% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 10 | 2.30% | 6.18% | 8.33% | 22.21% | 7.35% | 36.32% | -0.33% |
| ICAEX | ICAP Equity | Large Value | 10 | 2.91% | 5.46% | 7.19% | 25.95% | 8.31% | 48.18% | -0.29% |
| NYVTX | *Davis NY Venture A | Large Blend | 10 | 3.14% | 7.10% | 9.38% | 21.05% | 6.40% | 31.69% | 0.00% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 9 | 2.12% | 4.48% | 7.63% | 23.25% | 9.19% | 26.99% | -0.03% |
| LLPFX | Longleaf Partners | Large Blend | 9 | -1.84% | 3.12% | 7.44% | 25.39% | 7.92% | 20.37% | -2.53% |
| SEQUX | Sequoia Fund | Large Value | 9 | -0.34% | 2.06% | 6.79% | 27.63% | 8.24% | 55.14% | -0.97% |
| BSCFX | Baron Small Cap | Small Growth | 9 | -1.70% | 1.63% | 6.46% | 28.15% | 7.61% | 46.02% | -3.59% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 9 | 1.58% | 4.76% | 7.75% | 23.81% | 7.33% | 21.98% | -0.23% |
| ABALX | American Balanced | Domestic Hybrid | 8 | 1.86% | 5.23% | 7.96% | 18.28% | 6.89% | 33.91% | 0.00% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 7 | 1.14% | 4.27% | 7.17% | 15.84% | 6.68% | 25.45% | 0.00% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | 7 | -4.61% | -0.83% | 4.06% | 31.18% | 5.31% | 38.36% | -5.93% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 7 | 1.31% | 4.52% | 6.94% | 15.78% | 6.20% | 31.10% | 0.00% |
| MSFRX | MFS Total Return | Moderate Allocatio | 7 | 1.56% | 4.46% | 6.48% | 15.52% | 5.43% | 26.31% | 0.00% |
| JPDVX | JP Morgan Diversified | Large Blend | 7 | 1.06% | 3.82% | 6.86% | 14.89% | 5.87% | 27.08% | 0.00% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 6 | 0.79% | 2.38% | 5.06% | 17.56% | 5.80% | 38.61% | -0.26% |
| BERIX | Berwyn Income | Conservative Alloc | 5 | 0.68% | 3.05% | 4.28% | 13.00% | 5.68% | 13.00% | 0.00% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 5 | 0.49% | 3.03% | 3.70% | 12.87% | 3.48% | 23.28% | -0.63% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 3 | -6.31% | -6.32% | 0.61% | 23.10% | 3.60% | 36.03% | -7.69% |
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | 2 | -1.54% | 1.47% | 8.13% | -1.13% | 1.38% | -4.43% | -9.08% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | -1 | 3.01% | 6.43% | 9.36% | -23.56% | -2.63% | -15.85% | -31.66% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | -5 | -7.02% | -4.52% | 5.48% | -15.01% | -5.83% | -27.15% | -33.04% |
| CSTGX | AIM Constellation | Large Growth | -50 | 0.00% | 0.00% | -100.00% | 00.00% | 0.00% | -100.00% | -100.00% |